

Jan 8/16

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C. Prophet for the applicant
H. Murray for the applicant
E. Cobb for the Information Officer

Under these arrangements, the Canadian
creditors are being treated in identical
manner to the U.S. creditors. In addition,
there are no issues of public policy under
Canadian law that are raised by the plan.

Accordingly, order to go pursuant to section
49 of the CCAA in the form attached. No objections
have been received with
respect to the fees of the Information Officer or to the
fees of its counsel.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto, Ontario Canada

MOTION RECORD
(Motion for Recognition of Plan Approval Order)
(returnable January 8, 2016)

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