

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF ALLIED SYSTEMS HOLDINGS, INC., ALLIED SYSTEMS
(CANADA) COMPANY, AXIS CANADA COMPANY AND THOSE OTHER COMPANIES
LISTED ON SCHEDULE "A" HERETO

APPLICATION OF ALLIED SYSTEMS HOLDINGS, INC. UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

Court File No: 12-CV-9757-00C1

Apr 15/13

April 15, 2013.

Adj. to April 22, 2013

(30 minutes before me)

See addendum on Bowings'

Note Record returnable today

G. O. Evans

April 22, 2013.

J. Stan + A. Kim for Allied.

B. Widdoworth for CAW

L. J. Lather for Black Diamond/Spectra

A. Cobb for Yarnish Company.

A. Rose for UCC

E. Cobb + T. Reyes for Info Officer

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced at Toronto

**MOTION RECORD
(APPROVAL OF FEES AND ACTIVITIES)
RETURNABLE APRIL 15, 2013**

Norton Rose Canada LLP
Royal Bank Plaza, South Tower, Suite 3800
200 Bay Street, P.O. Box 84
Toronto, Ontario M5J 2Z4 CANADA

Tony Reyes LSUC#: 28218V
Email: Tony.Reyes@nortonrose.com
Tel: 416.216.4825
Email: Tony.Reyes@nortonrose.com

Evan Cobb LSUC#: 55787N
Tel: 416.216.1929
Email: Evan.Cobb@nortonrose.com
Fax: 416.216.3930

Lawyers for the Information Officer,
Duff & Phelps Canada Restructuring Inc.

The note was not approved. Counsel
advises that ~~these~~ ~~was~~ there has been
no adverse comment received relating
to Reports 1-5 which are
approved, together with the
described activities.

The fees & discounts of the Inspection
Office and its counsel appear
to be reasonable in the
circumstances and are approved.
Note printed & also signed.

J. H. Brown