

From: Calvaruso, Martino <MCalvaruso@osler.com>

Sent: Wednesday, September 27, 2023 9:42 PM

To: virginie.gauthier@gowlingwlg.com; kate.yurkovich@gowlingwlg.com; clifton.prophet@gowlingwlg.com; jjanetos@mccarthy.ca; scollins@mccarthy.ca; stanvir@mccarthy.ca; zweigs@bennettjones.com; fosterj@bennettjones.com; NoticesCTmontreal@computershare.com; Anthony.Dale@unifor.org; Blake.scott@unifor.org; Emily.Chan@unifor.org; chris.burr@blakes.com; scase_landmark@icloud.com; ltal@decotecinc.com; yli@pureindustriel.ca; alemayroux@pureindustriel.ca; AGCPGC.Toronto-Tax-Fiscal@justice.gc.ca; edward.park@justice.gc.ca; kelly.smithwayland@justice.gc.ca; Insolvency.Unit@ontario.ca; servicebc@gov.bc.ca; shelley.haner@gov.mb.ca; MBTax@gov.mb.ca; fin.minister@gov.sk.ca; jus.minister@gov.sk.ca; jsg.servicehmq@gov.ab.ca; ministryofjustice@gov.ab.ca; inquiries@osc.gov.on.ca; cecilia@otcmarkets.com; procurement@aglc.ca; craig.smitten@aglc.ca; larysa.palyniak@aglc.ca; jeffrey.ring@bcldb.com; cannabis.vendor@bcldb.com; cannabis.submissions@ocs.ca; deborah.morshead@ocs.ca; kelechi.okorafor@ocs.ca; julie.brokop@mbll.ca; roger.dacquay@mbll.ca; inquiry@slga.com; jgasper@slga.com; HC.licensing-cannabis-licences.SC@canada.ca; cds-sdc@hc-sc.gc.ca; credit@indcomleasing.com; Andrew.Stefankiewicz@bmo.com; Seun.Kolarinwa@bmo.com; Paul.Girard@td.com; canadacustomerservice@evoqua.com; dan.fatigati@crowne.com; gphoenix@loonix.com; claverock@cam-systems.ca; gkennedy@cam-systems.ca; mpotts@camsystems.ca; kcl_g.finance@kubota.com; kyle.maxwell@Linde.com; janine@hlllp.ca; s.goldman@goldmanhine.com; s.fahmi@goldmanhine.com; d.horner@svrlawyers.com; john@waddellphillips.ca; igold@tgplawyers.com; sjones@tgplawyers.com; djaswal@jaswallaw.com; lmhoffatt@millერთhompson.com; mwalwyn@millერთhompson.com; esherkin@millერთhompson.com; [wendy@sokoloff.ca](mailto>wendy@sokoloff.ca); nguthrie@wellbeingdigital.co; phillip@millarslaw.com; moonje@stewart-aulinger.ca; sn@friedmans.ca; jwadden@tyrllp.com; awhite@tyrllp.com

Cc: Wasserman, Marc <MWasserman@osler.com>; Muller, Ben <bmuller@osler.com>; ngoldstein@ksvadvisory.com; mtallat@ksvadvisory.com; Miranda Spence <mspence@airdberlis.com>; Kyle Plunkett <kplunkett@airdberlis.com>; Tamie Dolny <tdolny@airdberlis.com>; Samantha Hans <shans@airdberlis.com>

Subject: RE: In the Matter of the Compromise or Arrangement of Aleafia Health Inc. et al. - CV-23-00703350-00CL

To the Service List:

Reference is made to the Order (Re: SISP Approval) granted on August 22, 2023 (the “**SISP Order**”) in the above-noted proceedings in respect of Aleafia Health Inc. et al. under the *Companies’ Creditors Arrangement Act*. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the SISP Order.

Pursuant to the terms of the SISP Order, please be advised that:

1. the date for the selection of a Successful Bid in respect of the Grimsby Property only, has been extended to be no later than October 6, 2023; and
2. the date for the Approval Motion, including the Approval Motion in respect of the Grimsby Property, has been extended to October 27, 2023.

Thank you,
Martino

Martino Calvaruso

Direct: 416.862.6665 | Mobile: 416.526.3122 | Email: mcalvaruso@osler.com
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