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Sent: Sunday, October 01, 2023 3:28 PM

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Subject: RE: In the Matter of the Compromise or Arrangement of Aleafia Health Inc. et al. - CV-23-00703350-00CL

To the Service List:

Reference is made to the Order (Re: SISP Approval) granted on August 22, 2023 (the “**SISP Order**”) in the above-noted proceedings in respect of Aleafia Health Inc. et al. under the *Companies’ Creditors Arrangement Act*. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the SISP Order.

Pursuant to the terms of the SISP Order, please be advised that:

- the Binding Offer Deadline has been extended to October 6, 2023 at 4 p.m. (prevailing Eastern Time);
- the date for the selection of the Stalking Horse Bid as the Successful Bid if no other Binding Offers are received has been extended to October 9, 2023; and
- the deadline to notify Qualified Bidders of the Auction if Binding Offers are received other than the Stalking Horse Bid has been extended to be no later than October 9, 2023.

Thank you,
Martino

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