



SUPERIOR COURT OF JUSTICE

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-23-00703350-00CL

DATE: JANUARY 24, 2024

NO. ON LIST: 4

TITLE OF PROCEEDING: ALEAFIA HEALTH INC. et al

BEFORE: JUSTICE PENNY

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
Miranda Spence	Lawyer for the Applicants, Aleafia Health Inc. et al	mspence@airdberlis.com

For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Katherine Yurkovich	Lawyer for Red White & Bloom Brands Inc	kate.yurkovich@gowlingwlg.com
Shawn Irving Martino Calvaruso	Lawyers for Monitor (KSV)	sirving@osler.com mcalvaruso@osler.com

ENDORSEMENT OF JUSTICE PENNY:

- [1] By prior order of this court, the stay in these CCAA proceedings was extended to January 26, 2024 to allow the RWB transaction additional time to close. In early January, the parties received the regulatory approvals required to satisfy the conditions of purchase. The RWB transaction closed on January 12, 2024.
- [2] As a result, the applicants no longer have any business operations or material assets. The Monitor intends to bring a motion to terminate these proceedings and seek related relief. The Monitor seeks a further extension of the stay, until March 8, 2024, in order to negotiate the terms of the termination order, including the releases that are going to be sought. If agreement cannot be reached, the Monitor intends to make a recommendation to the court.
- [3] I am satisfied that there is a valid reason for the stay extension. The Monitor advises there are sufficient funds to bridge the extension period. The request is being made in good faith and with due diligence. No creditor is expected to suffer material prejudice as a result of the extension. There is no opposition.
- [4] The motion is granted. Order to issue in the form signed by me this day.



Penny J.