



kSV advisory inc.

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kSVadvisory.com

Estate File Nos.: 31-3069331

31-3069342

31-3069076

**IN THE MATTER OF THE BANKRUPTCIES OF
ALEAFIA HEALTH INC., EMBLEM CORP.
AND 1000682692 ONTARIO INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Aleafia Health Inc. and Emblem Corp. filed assignments in bankruptcy on April 18, 2024 and 1000682692 Ontario Inc. filed an assignment in bankruptcy on April 17, 2024 (the "Companies") and KSV Restructuring Inc. was appointed the Licensed Insolvency Trustee (the "Trustee") of the Companies by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment.
2. The first meeting of creditors of the Companies will be held on May 8, 2024 at 10:00 a.m.(EDT), to be convened via Teams at:
<https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>
Meeting ID: 287 323 373 298
Passcode: g2QSdZ
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims as reflected in the Companies' books and records. Creditors can email their claims and proxy forms to info@kSVadvisory.com.
5. Creditors must prove their claims against the Companies to receive dividends, if any, in the bankruptcy proceedings.

DATED at Toronto, Ontario, this 22nd day of April, 2024.

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
LICENSED INSOLVENCY TRUSTEE OF
ALEAFIA HEALTH INC., EMBLEM CORP.
AND 1000682692 ONTARIO INC.
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-3069331
Estate No.: 31-3069331

In the Matter of the Bankruptcy of:

Aleafia Health Inc.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	April 18, 2024, 08:39	Security:	\$0.00
Date of trustee appointment:	April 18, 2024		
Meeting of creditors:	May 08, 2024, 10:00 via Teams Meeting ID: 287 323 373 298 Passcode: g2QSdZ -, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 18, 2024, 08:44

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-3069342
Estate No.: 31-3069342

In the Matter of the Bankruptcy of:

Emblem Corp.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	April 18, 2024, 08:53	Security:	\$0.00
Date of trustee appointment:	April 18, 2024		
Meeting of creditors:	May 08, 2024, 10:00 via Teams Meeting ID: 287 323 373 298 Passcode: g2QSdZ -, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 18, 2024, 09:06

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-3069076
Estate No.: 31-3069076

In the Matter of the Bankruptcy of:

1000682692 Ontario Inc.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	April 17, 2024, 14:34	Security:	\$0.00
Date of trustee appointment:	April 17, 2024		
Meeting of creditors:	May 08, 2024, 10:00 via Teams, Meeting ID: 287 323 373 298 Passcode: g2QSdZ -, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 17, 2024, 14:52

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of:
 Division No. -
 Court No.
 Estate No.

Original

Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Aleafia Health Inc.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of April 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	48,863,289.44	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	48,863,289.44	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	48,863,289.44	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	48,863,289.44

I, KSV Restructuring Inc., solely as Super-Monitor of Aleafia Health Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of April 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 17th day of April 2024.

Catherine Theriault, Commissioner of Oaths
 For the Province of Ontario
 Expires February 19, 2025

KSV Restructuring Inc., solely as
 Super-Monitor of Aleafia Health Inc.

District of:
 Division No. -
 Court No.
 Estate No.

Original

Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Emblem Corp.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of April 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	42,946,858.86	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	42,946,858.86	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	42,946,858.86	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	42,946,858.86

I, KSV Restructuring Inc., solely as Super-Monitor of Emblem Corp., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of April 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 17th day of April 2024.



Catherine Theriault, Commissioner of Oaths
 For the Province of Ontario
 Expires February 19, 2025



KSV Restructuring Inc., solely as
 Super-Monitor of Emblem Corp.

District of:
 Division No. -
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 1000682692 Ontario Inc.
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of April 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	53,966,842.90	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	53,966,842.90	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	0.00	Doubtful	0.00
		Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce	0.00
		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	5. Deposits in financial institutions	0.00
Total liabilities	53,966,842.90	6. Cash	0.00
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	53,966,842.90

I, KSV Restructuring Inc., solely as Super-Monitor of 1000682692 Ontario Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 17th day of April 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 17th day of April 2024.



Catherine Theriault, Commissioner of Oaths
 For the Province of Ontario
 Expires February 19, 2025



KSV Restructuring Inc., solely as
 Super-Monitor of 1000682692 Ontario Inc.

Aleafia Health Inc.
Preliminary list of creditors as at April 18 2024
as submitted by Aleafia Health Inc.
(Unaudited; \$C)

Creditor	Address	Amount due \$CAD
Unsecured		
Aird Berlis	181 Bay Street, Suite 1800, Toronto, ON M5J 2T9	23,433
Alison Meyer Consulting Services Ltd.	7529 72 A Street, Edmonton, AB T6B 1Z3	16,950
ALK DATA SERVICE	930 S Westwood Ave, Addison IL 60101	5,000
Alvarez & Marsal Canada ULC	200 Bay Street Suite 2900, Toronto, ON M5J 2J1	6,286
AXIOM GLOBAL CANADA INC	217-225 RICHMOND STREET WEST SUITE 304, Toronto, ON M5V 1W2	12,648
Carson Proxy Advisors Ltd.	50 Carroll Street, Toronto, ON M4M 3G3	23,099
CDS Clearing and Depository Services Inc.	100 Adelaide St West , Toronto, ON M5H 1S3	1,695
CEO Law	240 Richmond St. W , Toronto, ON M5V 1V6	19,181
Clarity Recruitment	7685 Hurontario St Suite 600 , Brampton, ON L6W 0B4	46,637
Computershare Trust Company of Canada	500 Robert-Bourassa Boulevard Suite 700, Montreal, QC H3A 3S8	42,902,031
CONCUR TECHNOLOGIES, INC	P O BOX 4090 STN A, Toronto, ON M5W 0E9	31,167
Davies Ward Phillips & Vineberg LLP	155 Wellington Street West, Toronto, ON M5V 3H1	6,950
DENTONS EUROPE LLP	Rechtsanwälte Steuerberater Markgrafenstraße 33 , Berlin	30,435
Dynamics 365- People Software and Services Ltd.	5700 Timberlea Blvd , Mississauga, ON L4W 5B9	8,606
Fasken	333 Bay Street Suite 2400, Toronto, ON M5H 2R2	16,962
FRIEDMAN LAW PROFESSIONAL CORPORATION	150 Ferrand Drive, Suite 800, Toronto, ON, M3C 3E5	13,861
Friedmans	150 Ferrand Drive, Suite 800, Toronto, ON, M3C 3E5	1,521
GFL (Green For Life Environmental)	PO Box 150, Concord, ON L4K 1A0	1,111
Gowling WLG (Canada) LLP	1 First Canadian Place 100 King Street West, Suite 1600 , Toronto M5X 1G5	37,356
HUB International HKMB Limited	265 Exmouth Street, Sarnia, ON N7T 5M7	550,596
HUMANACARE	7030 WOODBINE AVENUE STE 102 , Markham, ON L3R 6G2	1,435
Hybrid Financial Ltd	Scotia Plaza, PO Box 211 40 King St. W, Suite 1700, Toronto, ON M5H 3Y2	67,800
Insight Canada inc.	PO Box 15320 Station A , Toronto, ON M5W 1C1	14,873
INTRADO DIGITAL MEDIA CANADA	25 YORK STREET STE900, Toronto, ON M5J 2V5	9,499
LITTLER LLP	181 Bay Street, Toronto, ON M5J 2T3	27,533
McCarthy Tétraut LLP	66 Wellington St W, Box 48, Suite300, Toronto, ON M5K 1E6	3,645
Net2Phone	5424 Canotek Road, Ottawa, ON K1J 1E9	6,241
Robert Half Canada, Inc.	181 Bay St. Suite 820, Toronto, ON M5J 2T3	22,635
Royal Group Resources Inc.	100 Zenway Boulevard, Woodbridge, ON L4H2Y7	4,765,338
Smarter IT Services	282 Fralicks Beach Rd. , Port Perry	42,051
SOLIUM CAPITAL ULC	600 3rd Avenue SW Suite 1500 , Calgary	11,779
The Commodities Group	5979 Baldwin Street South Brooklin Towne Centre , Whitby	1,582
TSX Inc.	P.O. Box 56297 Stn A , Toronto	63,905
Tyr LLP	180 John Street , Toronto	57,500
Williams & Partners	675 Cochrane Dr #505, Markham, ON L3R 0B8	11,950
TOTAL		48,863,289

Emblem Corp.
Preliminary list of creditors as at April 18 2024
as submitted by Emblem Corp.
(Unaudited; \$C)

Creditor	Address	Amount Due \$CAD
Unsecured		
Computershare Trust Company of Canada	500 Robert-Bourassa Boulevard Suite 700, Montreal, QC H3A 3S8	42,902,031
CONCUR TECHNOLOGIES, INC	P O BOX 4090 STN A, Toronto, ON M5W 0E9	2,398
DENTONS CANADA LLP	2500 STANTEC TOWER 10220-103 AVENUE NW, Edmonton, AB T5J 0K4	10,506
Gowling WLG (Canada) LLP	1 First Canadian Place 100 King Street West, Suite 1600 , Toronto M5X 1G5	7,786
Rogers	333 Bloor Street East Toronto, Ontario M4W 1G9	3,064
TSX Venture Exchange	P.O. BOX 56289 STN A , Toronto	21,075
TOTAL		42,946,859

1000682692 Ontario Inc.
Preliminary list of creditors as at April 17 2024
as submitted by 1000682692 Ontario Inc.
(Unaudited; \$C)

Creditor	Address	Amount Due \$CAD
Unsecured		
11525590 Canada Limited(EFT)	662 Northland Ave, Burlington L7T 3J7	2,702
1159098 B.C. Ltd. (Craft Depot)	455 Sitkum Rd, Victoria, BC V9A 7N9	1,774
11854208 Canada Inc.	8310 Malden Colchester STLN Amherstburg ON N9V 2Y7	29,493
1503647 Ontario Ltd (DBS AIR)	1221 Matheson Blvd E, Mississauga, ON L4W 1B6	5,406
2110275 Alberta Inc (Spring Med & Rev. Med. Can.)	2238 12 Royal Vista Way Nw, Calgary, AB T3R 0N2	3,671
2119858 Alberta Inc. (Bud Bar)	10 Blueridge Bay Nw, Calgary, AB T3L 2N5	1,260
2738088 Ontario Inc (Tokyo Cambridge)	75 Pinebush Rd Cambridge, ON N1R 8R5	4,626
420 Premium Markets Ltd	1100 1 St SE Suite 1400 Calgary, AB, T2G 1B1	96,231
A & L Canada Laboratories Inc.	2136 Jetstream Road, London, ON N5V 3P5	5,241
Advanced Vapor Devices	3131 Western Ave, Suite 325 , Seattle WA 98121	4,170
AK Sale & Consulting	3050 Wallace Cres , Niagara Falls, ON L2J 2T4	13,088
AK Sale & Consulting	3050 Wallace Cres , Niagara Falls, ON L2J 2T4	21,402
Al Olivier	200 Adelaide St West, Toronto, ON M5H 1W7	3,150
Alectra Utilities Corporation	P.O. Box 3700, Concord, ON L4K 5N2	4,187
Ample Organics Inc	629 Eastern Avenue, Toronto, ON M4M 1E3	13,334
Ample Organics Inc	629 Eastern Avenue, Toronto, ON M4M 1E3	11,385
ANC Solutions Inc.	6914 34 St NW, Edmonton, AB T6B 2X2	118,302
APEX GROUP LTD	30 CHARLESTON PLACE, Kitchener, ON N2A 4G1	8,593
APEX GROUP LTD	30 CHARLESTON PLACE, Kitchener, ON N2A 4G1	11,899
Apollo Applied Research Inc.	295 The West Mall, Suite 100, Etobicoke, ON M9C 4Z4	42,872
AppleOne	50 Paxman Rd, Suite 6, Etobicoke, ON, M9C 1B7	50,605
ATIKA BINDAL	1904-64 BRAMALEA RD, Brampton, ON L6T2W8	3,803
Avail Cannabis Clinic/Simcoe Holistic	43 Colborne St.W, Orillia, ON L3V 2Y5	1,788
AXIS EMPLOYMENT AGENCY	350 Rutherford Road, Brampton, ON L6W 4N6	12,000
Battlefield Equipment Rentals(EFT)-ECC	PO BOX 9340 LCD 1 880 South Service Road, Milton, ON L8L 7X7	6,299
Bell Canada	Customer Payment Centre P.O. Box 3650 Station Don Mills , Toronto, ON M3C 3X9	1,351
Bell Canada	Customer Payment Centre P.O. Box 3650 Station Don Mills, Toronto ON M3C 3X9	14,327
Benzel's Bretzel Bakery, Inc.	5200 Sixth Avenue , Altoona PA 16602	1,271
Benzinga	1 Campus Martius, Suite 200, Detroit MI 48226	7,472
Best Trade Contractors Inc.(EFT)-ECC	55 Wilkes Street, Brantford, ON N3T 4V9	8,482
Biotext Solutions Inc.	5420 Highway 6 North Suite 434, Guelph, ON N1H 6J2	4,407
Blue Ocean CRM Inc.	1316 Montreal Rd, Cornwall, ON K6H 1E6	3,164
Bodystream(EFT)	16-556 Bryne Drive, Barrie, ON L4N 9P6	20,966
Boveda (USD)	10237 Yellow Circle Drive, Minnetonka, MN 55343	11,881
BRH International	4031 N Pecos Rd Ste 100 , Las Vegas NV 89115	129,213
Bridges Healthcare Inc. o/a Wellmedica	7600 Weston Road, Unit 55 , Woodbridge, ON L4L 8B7	1,163
BROGAN DIGITAL	582 BOLIVAR ST., Peterborough, ON K9J 4R8	11,865
Caldic Canada	6980 Credit view Rd , Mississauga, ON L5N 8E2	3,973
Caleo Health	1402 8 Ave NW #200, Calgary, AB T2N 1B9	11,615
Calgary Customs Brokers Ltd	1323 44 Ave NE #10B, Calgary, AB T2E 6L5	1,394
CAM Packaging Systems	226 Industrial Parkway North Unit 3 , Aurora, ON L4G 4C3	124,916
Canada Emergency Wage Subsidy	Sudbury Tax Centre, 1050 Notre Dame Avenue, Sudbury ON P3A 5C1	3,200,000
Canada House Clinics Inc.(EFT)	255 Restigouche Road Unit # 1, Oromocto, NB E2V 2H1	29,700
Canada Tool Company (Galt) Ltd	PO Box 21099 , Cambridge, ON N3C 0E6	6,780
Canadawide Scientific(EFT)	2300 Walkley Rd., Ottawa, ON K1G 6B1	14,150
Canadian Cannabis Clinics (Canvas Rx)	80 King St St Catharines, ON, L2R 7G1	10,093
Cannabis Solutions Canada Inc.	1853 Governor's Road, Dundas, ON L9H 5E3	22,035
Cannabis Solutions Canada Inc.	1853 Governor's Road, Dundas, ON L9H 5E3	23,347
Cannabis Xpress	3 Everson Drive Unit 354, North York, ON M2N 7C2	12,238
Cannabolic Marketing Corp	210 Shields Court, Markham, ON L3R 8V2	43,039
CannaConnect	1881 Steeles Ave W, Suite #358, Toronto, ON M3H0A1	28,692
Cannascribe(C)	11 Buttermilk Ave., Concord, ON L4K 3X1	9,073
CannaWay Clinics(EFT)	1235 Trafalgar Rd.Unit#314, Oakville, ON L6H 3P1	1,160
Cannawellness(C)	421 Montgomery Street, Fredricton NB E3B 2X6	6,346
Phoena Inc. (formerly CannTrust Inc)	3280 Langstaff Road, Unit 1, Concord, ON L4K 5B6	14,618
CANTEEN OF CANADA LIMITED	#400, 1 PROLOGIS BLVD , Mississauga, ON L5W 0G2	1,078
CanvasRx	1084 Queen Street West, Suite 300 , Toronto, ON M6J 1H8	48,367
Capcium	7300 Rte. Transcanadienne , Pointe Claire, QC H9R 1C7	45,105
Capsugel	1200 Waterfront Centre 200 Burrard Street, Vancouver, BC V7X 1T2	13,886
Capsugel Canada Corp (USD)	412 Mt. Kemble Ave., Suite 200S, Morristown, NJ 07960	72,507
Chemos Flaherty Svonkin LLP-EC	220 Bay St Suite 700 , Toronto, ON M5J 2W4	20,330
CICATRIX LABS LTD	102 2955 Acland Rd, Kelowna, BC V1X 7X2	5,985
CINTAS CANADA LIMITED	DEPT 400004 PO BOX 4372 STN A, Toronto, ON M5W 0J2	13,562
CINTAS CANADA LIMITED	DEPT 400004 PO BOX 4372 STN A, Toronto, ON M5W 0J2	2,046
Class 1 Inc	565 Boxwood Dr, Cambridge, ON N3E 1A5	6,024
CMG Entertainment Inc.	301-195 King Street West , Kitchener, ON N2G 1B1	8,136
Computershare Trust Company of Canada	500 Robert-Bourassa Boulevard Suite 700, Montreal, QC H3A 3S8	42,902,031
Cooper Fuels & Propane	4333 Highway #2 , Newtonville, ON L0A 1J0	38,207
County of Brant(BP)	26 Park Avenue, Burford, ON N0E 1A0	117,860
Damar Security Systems(EFT)-ECC	506 Christina St. N., Sarnia, ON N7T 5W4	1,446
Damar Security Systems(EFT)-ECC	506 Christina St. N., Sarnia, ON N7T 5W4	5,258
Digitalwon Imaging Inc.	388 Carlaw Ave. Unit# W15, PO Box 29 , Toronto, ON M4M 2T4	21,962
Dyma Inc	18-190 Bullock Drive, Markham, ON L3P 7N3	241,862
Dynaleo Inc.	3365 11 Street Unit 2, Nisku, AB T9E 8M8	10,368
Ecolab Inc.	Lockbox 917140 PO Box 4090 STN, Toronto, ON M5W 0E9	5,336
Ekosi Health Centre	481 William Ave, Winnipeg, Manitoba, R3A 0J5	1,167
Enbridge Gas Inc	P.O. Box 644 , Scarborough, ON M1K 2N0	32,174
Enbridge Gas Inc	P.O. Box 644 , Scarborough, ON M1K 2N0	138,495
ePac Flexible Packaging	209 Brunel Rd , Mississauga, ON L4W 5B9	157,501
eRush Inc.	315, Queen Mary Drive, Oakville, ON L6K 3L5	7,040
Eurofins Experchem Laboratories Inc.(EFT)	1111 Flint Road, Unit 36, North York, ON M3J 3C	2,941
Evocqua Water Technologies Ltd(EFT)	P.O. Box 15738 Station A, Toronto, ON M5W 1C1	6,000
Facio Corporation(ECC)-EFT	24-155 East Beaver Creek, Suite 345, Richmond Hill, ON L4B 2N1	28,513
Fasken	333 Bay Street Suite 2400, Toronto, ON M5H 2R2	2,373

1000682692 Ontario Inc.
Preliminary list of creditors as at April 17 2024
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(Unaudited; \$C)

Fastenal(EFT)	900 Wabanaki Drive, Kitchener, ON N2C 0B7	8,298
Five Fields Capital Inc	188 Spruce Hill Rd , Conception Bay South, NL A1W 5P3	3,117
Fixx(USD)	One Patriots Park, Bedford, MA 01730	25,860
Fleets Coffee - HQ	60 Snow Blvd Unit #2 , Concord, ON L4K 4B3	6,731
Four20- Premium Market	201, 255 17th Avenue SW , Calgary, AB T2S 2T8	63,201
GERRITY CORRUGATED PAPER PRODUCTS LTD.	75 DONEY CRESCENT, Concord, ON L4K 1P6	6,000
GFL (Green For Life Environmental)	PO Box 150, Concord, ON L4K 1A0	3,509
GLOBAL INDUSTRIAL CANADA	PO BOX 4290 STN A , Toronto, ON M5W 0E1	6,000
GPA Hong Kong Limited	Room 603, South Block, Hong Kong Plaza, 283 Huaihai Zhong Lu, Huangpu District, Shanghai, China	289,297
Green Consulting Group	441 Baker Road , Havelock, ON K0L 1Z0	25,839
Green Planet Wholesale(EFT)-ECC	15374-103A Ave., Surrey, BC V3R 7A2	9,147
Greenfield Global(EFT)	98 Walker Drive, Brampton, ON L6T 4H6	10,964
Greenlane(EFT)	4-2915 Argentia Rd, Mississauga, ON L5N 8G6	5,156
Greenleaf Medical Clinic(EFT)	#218-9525 201st Street, Langley, ON V2Y 4K5	9,681
Greenpath Medicinal Health Centre	12304 - 28 Avenue N.W. , Edmonton, AB T6J 4E4	23,900
Greentank	135 Liberty Street - Unit 102, Toronto, ON M6K 1A7	83,645
Grimsby Power Inc.	231 Roberts Road, Grimsby, ON L3M 5N2	100,174
Growhaus Supply Co.	470 Industrial Ave. , Woodstock, ON N4S 7L1	5,017
GrowLegally	4711 Yonge St., 10th Floor, Toronto, Ontario M2N 6K8	1,866
GS1 Canada	P.O.Box 4283 Postal Station A , Toronto, ON M5W 1A0	6,130
Harvest Medicine Inc.(EFT)	Northland Village Mall Unit 480, 5111 Northland Drive NW , Calgary, AB T2L 2J1	42,673
Health Bound Network	909 Pape Ave. Suite #1. East York, Ontario M4K 3V1	1,044
HEALTH CANADA	161 GOLDENROD DRWY, Ottawa, ON K1A 0K9	73,240
HEALTH CANADA	161 GOLDENROD DRWY, Ottawa, ON K1A 0K9	1,294,234
Hearbeat Hot Sauce Inc.	420 Van Norman St., Thunder Bay, ON P7A 4C7	6,060
Herc Rentals	P.O. Box 9699 Stn A , Toronto, ON M5W 1P8	4,739
Hifyre Inc.	12 James St N Unit 301, Hamilton, ON L8R 2J9	412,771
High North Labs(EFT)-ECC	241 Hanlan Rd Unit 7, Woodbridge, ON L4L 3R7	20,485
Humber Staffing	7330 Goreway Dr., Mississauga, ON L4T 4J2	228,522
Humber Staffing	7330 Goreway Dr., Mississauga, ON L4T 4J2	22,434
Hybrid Pharm(EFT)	318 Richmond Road#100, Ottawa, ON K1Z 6X6	1,060
Hygiene Canada	2650 Meadowvale Blvd . Unit 14, Mississauga, ON L5N 6M5	2,344
Independent Supply Company	1425 Strasburg Rd. Unit 1A , Kitchener, ON N2R 1H2	3,486
Interweigh Systems Inc.	51 Bentley Street , Markham, ON L3R 3L1	5,312
Investigative Solutions Network Inc	1340 Pickering Parkway, Suite 602, Pickering, ON L1V 0C4	5,297
JC Solutions Marketing Ltd	350 Windwood Dr, Binbrook, ON L0R 1C0	1,080
Jones Healthcare Group	3000 Page Street, London, ON N5V 5H3	2,060
Kanalink Ltd.	P.O. Box 80081, Burlington, ON L7L 3B1	21,924
Koppert Canada Limited	14671 Ironside Crescent, Scarborough, ON M1X 1G4	197,514
Lancaster Group Inc.	195 Hempstead Dr, Hamilton, ON L8W 2E6	56,172
Lancaster Wellness(EFT)-ECC	493 Lancaster St W, Kitchener, ON N2K 1L8	1,865
Langendoen Mechanical Inc	1764 1764 South Service Road, St. Catherines, ON L2R 6P9	1,821
LIFTOW LIMITED	P.O. Box 8092 Station A, Toronto, ON M5W 3W5	5,335
LINDE CANADA INC.	PO BOX 400 STN D, Scarborough, ON M1R 5M1	21,440
Load Cell Systems	7443 Burlington Turnpike , Towanda PA 18848	1,410
Long Barn	2012 Concession Road 9 , Blackstock, ON L0B 1B0	50,500
Lucid Cannabis SK Inc.	Suite 304 - 10240 124 Street NW, Edmonton, AB T5N 3W6	8,685
LUPOS (CANADA) BIOTECHNOLOGY INC.	215 Morrish Road, Unit 109, Scarborough, ON M1C 1E9	47,207
Lyte Resource Centre(EFT)	30 Commercial Rd., Toronto, ON M4G 1Z4	6,742
Mandel Scientific Company Inc.	2 Admiral Place, Guelph, ON N1G 4N4	18,628
Marijuana Packaging Solution	No.28, Changzhen Rd , Guangming District, Shenzhen Guangdong Province	18,656
Marshall Byrd Sterling	1161 Ossington Avenue, Toronto, ON M6G 3K2	12,380
Mary J's Cannabis Inc	418 The Westway, Etobicoke, ON M9R 1H7	8,339
Mastoura Inc. (Tokyo 333)	1940 West Walnut Street, Chicago, IL 60612	17,032
Medical Marijuana Consulting (Group)-EFT	29 Kilworth Park Drive, Komoka, ON N0L 1R0	2,145
Medical Marijuana Practitioners Inc.	484 Garrison Rd, Fort Erie, ON L2A 1N2	17,514
Medikush	PO box 559, Port Williams NJ	2,454
Medisun Inc.	6640 Rivard Line, Grande Pointe, ON N0P 1S0	581,849
Meltwater	PO Box 9377 Stn A, Toronto, ON M5W 3M2	25,595
MilliporeSigma Canada Ltd	2149 Winston Park Dr, Oakville, Ontario L6H6J8	2,611
Morris and Associates Consulting	26 Woodford Way, Ottawa, ON K2J 4B9	51,979
Motif Labs	7C-516 John Street North, Aylmer ON N5H 2B8	14,703
MRC Systems Inc.	20 Alpine Court, Kitchener, ON N2E 2M7	3,119
National Medical Cannabis Clinics Inc. (128866641)	169 Timberline Drive, Thunder Bay ON P7G 1A4	2,216
Naylor Building Partnerships Inc.	455 North Service Road East, Oakville, ON L6H 1A5	1,839
New Directions aromatics	6781 Columbus Road, Mississauga, ON L5T 2G9	39,726
NIAGARA CONVEYOR SYSTEMS	1724 GREGORY ROAD, St. Catherines, ON L2R 6P9	11,526
Norkem Inc.(EFT)-ECC	6-295 Queen St. E., Suite 407, Brampton, ON L6W 4S6	2,966
North American Steel Equipment Inc.	300 Hopkins St., Whitby, ON L1N 2B9	10,271
Nurse Practitioners' Association of Ontario	1 Yonge Street, Toronto, ON M5E 1W7	6,046
O2O	73 Millwick Dr Unit A, North York, ON M9L 1Y4	1,000
O'Cannabis	SUITE 119 - 700 THIRD LINE, Oakville, ON L6L 4B1	8,924
Olli Brands Inc.	130 North Queen Street Unit 5, Etobicoke, ON M8Z 2E4	55,442
Ontario Fixtures	650 Barmac Dr. , Weston, Ontario M9L 2X8	2,350
Open Fields Distribution	PO Box 70005, 309 4th Avenue North, Saskatoon, SK S7K 1N0	10,862
Pathway Health Corp.	10 Four Seasons Place, Suite 510B , Etobicoke, ON M9B 6H7	34,094
Patient-Focused Medical Cannabis Clinic	85 Tacoma Drive., Dartmouth, NS B2W 3E8	2,996
Paul Kawai- Creative Director	2208 Dundas Street West, Toronto, ON M5R 1X3	7,232
PerceiveMD	100-388 Harbour Rd, Victoria, BC V9A 3S1	17,802
PIONEER	50 Roper Drive , Peterborough, ON K9J 6K5	3,955
Plant Products Inc.	1520 Sandhill Drive , Ancaster	79,318
Plant Products Inc.	1520 Sandhill Drive , Ancaster	17,280
Plantlife Cannabis	333 96 Ave NE #7130, Calgary, Alberta T3K 0S3	6,983
Platinum Fire Equipment Inc(C)	129 Simcoe St. , Tilsongburg	1,875
Plexpack Corp.	1160 Birchmount Rd. Unit 2 , Toronto	1,850
Port Electric Contracting Inc.	406 Dunlop St. W , Whitby	25,306
Post Traumatic Growth Association	255 Restigouche Road , Ormocto	2,000

1000682692 Ontario Inc.
Preliminary list of creditors as at April 17 2024
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(Unaudited; \$C)

Proaccess Care Clinic	314 Victoria Street, Edmundston, NB E3V 2H9	2,157
Prosource Sentific	9-830 E Industrial Ave, Ottawa, ON, K1G 4B8	14,011
PUR DISTRIBUTION LTD	151 APPLEWOOD CRES , Concord	3,983
Pure MD AIR	4104 Fairview Street #132 , Burlington	18,363
PUROLATOR INC	PO BOX 4800 STN MAIN , Concord	11,803
Purplefarm Genetics Inc.	9 Newport Dr, Johnstown, ON K0E 1T1	12,675
Quality Wholesale Ltd.	5456 Gorvan Dr, Mississauga, ON L4W 3E8	3,490
R & D Fabrication Ltd.	74-80 Willow St. , Paris	4,170
Ready ToGo Ltd.	238 Piccadilly Street, London N6A 1S4	2,649
ReadyToGo Ltd	238 Piccadilly Street, London N6A 1S4	8,297
Reef Promotional Staffing Inc.	PO Box 40009, Liberty Village PO, Toronto ON M5V 0K7	9,416
Retail Performance Marketing Group Inc.	101 Sherbourne St Shop 80, Toronto, Ontario, M5A 2R1	1,040
RICOH	145 WellingtSt. West 901 , Toronto	63,174
RI-GO Lift Truck Ltd	175 Courtland Ave , Concord	6,147
RURALWAVE INC.	413 ELDON RD BOX 13 , Little Britain	2,032
Sante Cannabis	225-4150 Rue Ste-Catherine O , Montreal	27,899
Sensi Brands (MMG)	124 Wellington St. E. Unit B , Aurora	2,035
Sensitech Canada Inc	PO Box 57354C STN A , Toronto	1,914
SESS Holdings	3845 Nashua Drive , Mississauga	383,494
Sethi Cannabis Clinic Inc.(EFT)	225 Townline Rd East RR#5 , Cayuga	1,517
Shiny Bud Inc	150 York Street #1008, Toronto, ON M5H 3S5	52,630
Soins Pro Access Care T.O	314 Rue Victoria , Edmundston	2,100
Spartan Wellness Corporation(EFT)-ECC	5255 Yonge St. , Suite 701 , Toronto	14,237
SpecAir	96 Rue Warmal, RR 2, Cowansville, QC J2K 3J1	251,830
Staples Business Depot	PO BOX 4446 STN A , Toronto	2,021
T&T POWER GROUP	1430 Hutchison Road, Wellesley, ON N0B 2T0	2,155
Taima Extracts	2225 Winston Park Drive , Oakville	7,910
Telus Health Solution	P.O Box 80700 , Burnaby	3,610
Telus Health Solution	P.O Box 80700 , Burnaby	1,783
TeraGo Networks Inc.	P.O. Box 8956 Postal Station A , Toronto	1,187
The Clinic Network (TCN)	10 Four Seasons Place, Suite 510B , Toronto	9,575
The Herb Clinic	30-161 Liberton Drive , St. Albert	2,444
The Printing House Ltd.	1403 Bathurst Street , Toronto	11,552
The Water Bar Inc.(EFT)	97 Charing Cross St. , Brantford	3,594
Third Eye Insights	508 Wellington Street West , Toronto	88,751
Town of Grimsby	160 Livingston Ave , Grimsby	25,000
Township of Scugog	599-181 Perry St. , Port Perry	47,547
TRIDIMHARDY	200 Boulevard Ford , Chateauguay	2,120
TRIDIMHARDY	200 Boulevard Ford , Chateauguay	3,089
True Terpenes	524 E Burnside Suite 600 , Portland OR	3,590
TS Programs Ltd. (Tokyo Smoke)	590 King St W Suite 400, Toronto, ON, M5V 1M3	156,997
Tyr LLP	180 John Street , Toronto	20,497
Uline Canada Corporation	3333 James Snow Parkway North , Milton	19,534
Unifirst(EFT)-ECC	171 Bysham Park Dr , Woodstock	10,705
Vape World Distribution	10-3400 Ridgeway Dr, Mississauga, ON L5L 0A2	5,182
Varsity Groves Medical Inc.	Suite 230, 8 varsity Estates Circle NW , Calgary	3,059
Ventri Door Technologies	730 South Service Road Unit 5/6 , Stoney Creek	6,197
Videojet Canada	7075 Financial Dr. , Mississauga	3,178
VWR International Co.	PO Box 4286, Posta Stn A, Toronto, ON	3,457
Waters Limited(EFT_ECC	PO Box 4283, Station A, Toronto, ON	20,499
Watson-Favaro Cannabis Consultants	6788 Stamford Green Dr., Niagara Falls, ON	1,820
We Share Supply Inc.	425 Herbert Street, Gananoque	6,328
Xplomet Enterprise Solutions	300 Lockhart Mill Rd PO Box 9060, Woodstock, ON	1,582
Zwart Systems	4881 Union Road, Beamsville	5,398
TOTAL		53,966,843



Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____ Telephone: _____
 Address: _____ Fax: _____
 Account No.: _____ Email: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, *if no notice of intention was filed*), namely the _____ day of _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*
4. *(Check and complete appropriate category.)*
 - A. UNSECURED CLAIM OF \$ _____**
(other than as a customer contemplated by Section 262 of the Act)
 That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
 - Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
 That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
 - C. SECURED CLAIM OF \$ _____**
 That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
 That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery receipts.)*
 - E. CLAIM BY WAGE EARNER OF \$ _____**
 - That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ _____
 - F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 - That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ _____
 - G. CLAIM AGAINST DIRECTOR \$ _____**
(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). *(Give full particulars of the claim, including the calculations upon which the claim is based.)*
 - H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
 That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
[] Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
[] I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

Witness

Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)
I (or We), _____ (name of creditor), of _____ (name of city, town or village),
a creditor in the above matter, hereby appoint _____, of _____, to be my
(or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another
general proxy in his or her place.

DATED AT _____ this _____ day of _____, _____

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.