(ONTARIO) SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Estate No. 31-2436538

IN THE MATTER OF THE PROPOSAL OF 58 OLD KENNEDY DEVELOPMENT INC. OF THE CITY OF MARKHAM, IN THE PROVINCE OF ONTARIO

FORM 40.1

Notice of Hearing of Application for Court Approval of Proposal (Paragraph 58(b) of the *Bankruptcy and Insolvency Act*)

Take notice that an application will be made to the (Ontario) Superior Court of Justice - Commercial List, at 330 University Avenue, Toronto, Ontario, on the 14th day of March, 2019, at 10:00 a.m., to approve the Proposal of 58 Old Kennedy Development Inc., if accepted by the creditors at a meeting held on the 6th day of March, 2019.

DATED at Toronto, Ontario, this 22nd day of February, 2019.

KSV KOFMAN INC.

LICENSED INSOLVENCY TRUSTEE

KSV Kofman Im

150 King St. W., Suite 2308

Toronto, ON M5H 1J9