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COURT FILE NUMBER 2401-17986

COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

PROCEEDINGS IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
C. C-36, AS AMENDED

AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF 420 INVESTMENTS LTD.,
420 PREMIUM MARKETS LTD., GREEN ROCK
CANNABIS (EC 1) LIMITED and 420
DISPENSARIES LTD.

APPLICANT HIGH PARK SHOPS INC.

DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT BLAKE, CASSELS & GRAYDON LLP
3500 Bankers Hall East,
855 – 2nd Street S.W.
Calgary, Alberta T2P 4J

Attention: Kelly Bourassa / Jenna Willis
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File Ref.: 191284/35

DATE ON WHICH ORDER WAS March 14, 2025
PRONOUNCED:

LOCATION WHERE ORDER WAS CALGARY
PRONOUNCED:

NAME OF JUSTICE WHO MADE THIS The Honourable Justice Bourque
ORDER:

UPON the application (the "**Application**") of High Park Shops Inc. ("**High Park**");

AND UPON HAVING READ the Application, the Affidavit of Carl Merton affirmed March 6, 2025, the Affidavit of Lisa Roy sworn March 7, 2025 (the "**Roy Affidavit**"), and the affidavit of service;

AND UPON HEARING counsel for High Park, the Monitor, 420 Investments Ltd., and any other interested parties that may be present;

AND UPON HAVING READ the confirmation of the notice to the media regarding the application to restrict access, dated March 7, 2025;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the Application is properly returnable today.

SEALING ORDER

2. Exhibits "A" through "F" of the Roy Affidavit (the "**Confidential Exhibits**") contain commercially sensitive information, which if made publicly available could be used to the detriment of the parties and these proceedings, and shall be sealed on the Court file, not form part of the public record, and not be available for public inspection unless and until the earlier of KSV Restructuring Inc. in its capacity as court-appointed Monitor (the "**Monitor**") filing a certificate with this Court stating a transaction has been completed or a plan of arrangement has been implemented to the satisfaction of the Monitor, or further order by this Court upon seven days' notice to all interested parties.
3. The Clerk of the Court shall file the Confidential Exhibits in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY
HIGH PARK SHOPS INC.

THE CONFIDENTIAL MATERIALS ARE SEALED UNLESS AND UNTIL
THE EARLIER OF THE MONITOR FILING A CERTIFICATE WITH THIS
COURT STATING A TRANSACTION HAS BEEN COMPLETED OR A

PLAN OF ARRANGEMENT HAS BEEN IMPLEMENTED TO THE SATISFACTION OF THE MONITOR (THE "**MONITOR'S CLOSING CERTIFICATE**"), OR FURTHER ORDER BY THIS COURT UPON SEVEN DAYS' NOTICE TO ALL INTERESTED PARTIES PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE JUSTICE BOURQUE ON MARCH 14, 2025.

4. Leave is hereby granted to any person, entity, or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Order, with such application to be brought on notice to High Park Shops Inc., the Monitor and any other affected party.
5. Service of this Order by e-mail, facsimile, courier, regular mail or personal delivery shall constitute good and sufficient service of this Order.
6. The Monitor is at liberty to apply for advice and direction as may be necessary to give full force and effect to the terms of this Order.



Justice of the Court of King's Bench of Alberta