

COURT FILE NUMBER 2401-17986

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF THE COMPANIES CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE COMPROMISE OR  
ARRANGEMENT OF 420 INVESTMENTS LTD.,  
420 PREMIUM MARKETS LTD., GREEN ROCK CANNABIS  
(EC 1) LIMITED and 420 DISPENSARIES LTD.

APPLICANTS 420 INVESTMENTS LTD., 420 PREMIUM MARKETS LTD.,  
GREEN ROCK CANNABIS (EC 1) LIMITED, and  
420 DISPENSARIES LTD.

DOCUMENT **SEALING ORDER**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

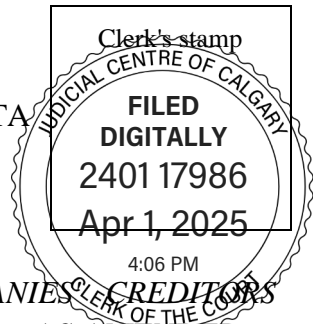
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**DATE ON WHICH ORDER WAS  
PRONOUNCED:** March 14, 2025

**LOCATION WHERE ORDER WAS  
PRONOUNCED:** Calgary, Alberta

**JUSTICE WHO MADE THIS ORDER:** The Honourable Justice Bourque



**UPON** the application of KSV Restructuring Inc. in its capacity as the Monitor ("**Monitor**") of 420 Investments Ltd., 420 Premium Markets Ltd., Green Rock Cannabis (EC 1) Limited, and 420 Dispensaries Ltd. (collectively, the "**CCAA Applicants**"); **AND UPON** having read the Application and the first report of the of the Monitor dated November 28, 2024 (the "**First Report**") and the second report of the Monitor dated February 7, 2025 (the "**Second Report**"), the third report of the Monitor dated March 11, 2025 (the "**Third Report**") and the other pleadings and materials previously filed in the within proceedings; and the Affidavit of Service of Anna Marie Santos sworn March 12, 2025; **AND UPON** hearing submissions by counsel for the CCAA Applicants, counsel for the Monitor, and any other counsel or other interested parties present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**SERVICE**

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

**RESTRICTED COURT ACCESS**

2. Confidential Appendix "1" to the Third Report shall be immediately sealed by the Clerk of the Court, kept confidential and shall not form part of the public record, and not be available for public inspection until: (i) the termination of the CCAA proceedings in Alberta Court File Number 2401-17986; or (ii) further order of this Court.
3. Confidential Appendix "1" to the Third Report shall be sealed and filed in an envelope containing the following statement thereon:

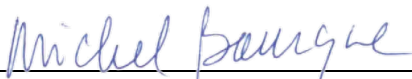
THIS ENVELOPE CONTAINS CONFIDENTIAL APPENDIX "1" TO  
THE THIRD REPORT OF THE MONITOR, DATED MARCH 11, 2025,  
WHICH SHALL BE SEALED ON THE COURT RECORD AND IS NOT  
TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY  
ACCESSIBLE UNTIL THE TERMINATION OF THE CCAA

PROCEEDINGS IN ALBERTA COURT FILE NUMBER 2401-17986 OR  
UNTIL FURTHER ORDER OF THIS COURT.

4. In the event an interested party wishes to unseal the contents of Confidential Appendix "1" to the Third Report, such interested party may bring an application to this Court in the within proceedings on no less than 7 days' notice to the Monitor and the CCAA Applicants.
5. Service of this Order shall be deemed good and sufficient by serving the same on:
  - (a) The persons listed on the service list created in these proceedings;
  - (b) Any other person served with notice of the Application for this Order;
  - (c) Any other parties attending or represented at the Application for this order; and
  - (d) Posting a copy of this Order on the Monitor's website at:  
<https://www.ksvadvisory.com/experience/case/420>

**MISCELLANEOUS**

6. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

  
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Justice of the Court of King's Bench of Alberta