

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF 420 INVESTMENTS LTD., 420
PREMIUM MARKETS LTD., GREEN ROCK CANNABIS (EC 1) LIMITED,
and 420 DISPENSARIES LTD.
(collectively, the "Applicants")**

NOTICE LETTER TO CLAIMANTS REGARDING CLAIMS PROCEDURE

RE: Notice of Claims Procedure, Claims Bar Date & Restructuring Claims Bar Date

This notice is published pursuant to the Order of the Honourable Justice Jones of the Court of King's Bench of Alberta, dated September 19, 2024 (the "**Claims Procedure Order**"), in the Applicants' proceedings under the *Companies' Creditors Arrangement Act*, RSC 1985, c C- 36, as amended. Pursuant to the Amended and Restated Initial Order dated September 19, 2024, KSV Restructuring Inc. was appointed as monitor of the Applicants (in such capacity, the "**Monitor**"), and pursuant to the Claims Procedure Order will, with the assistance of the Applicants, conduct a Claims Procedure with respect to Claims against the Applicants and their present and former Directors and Officers.

All capitalized terms used herein that are not otherwise defined have the meaning ascribed to them in the Claims Procedure Order.

The Claims Procedure Order, the Claims Package, a Proof of Claim form, and related materials can be accessed on the Monitor's Website at: <https://www.ksvadvisory.com/experience/case/420>. Proof of Claim forms can also be obtained by contacting the Monitor at the address below and providing particulars as to your name, address, facsimile number and email address.

I. SUBMISSION OF PROOF OF CLAIM

Any Person who believes they have a Claim against the Applicants (or any one of them) or their Directors or Officers shall submit their Claim in a Proof of Claim form in accordance with the Claims Procedure Order.

All Claimants MUST submit their Proof of Claim to the Applicants and the Monitor no later than 5:00 p.m. MST on October 20, 2024 (the "Claims Bar Date").

Proofs of Claim MUST be submitted by prepaid registered mail, courier, personal delivery, or electronic or digital transmission addressed to the following address:

To the Applicants:

STIKEMAN ELLIOTT LLP
4300, 888 3rd Street SW
Calgary, AB T2P 5C5
Attention: Karen Fellowes (kfellowes@stikeman.com)
Natasha Doelman (ndoelman@stikeman.com)

To the Monitor:

KSV RESTRUCTURING INC.
1165, 324 – 8th Avenue SW
Calgary, AB T2P 2Z2
Attention: Maha Shah (mshah@ksvadvisory.com)

With a copy to:

BENNETT JONES LLP
4500, 855 2 Street SW
Calgary, AB T2P 4K7
Attention: Michael Selnes (selnesm@bennettjones.com)

CLAIMS WHICH ARE NOT RECEIVED BY THE MONITOR BY THE CLAIMS BAR DATE WILL BE FOREVER BARRED FROM MAKING OR ENFORCING ANY CLAIM AGAINST ANY OF THE APPLICANTS, THEIR DIRECTORS, OR THEIR OFFICERS.

Additional information about these proceedings may be found on the Monitor's Website or may be obtained by contacting the Monitor directly at the address above.

Dated at the City of Calgary, in the Province of Alberta, this 20th of September, 2024.

KSV Restructuring Inc.

KSV Restructuring Inc.,
in its capacity as Monitor of the Applicants,
and not its personal or corporate capacity.

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and 420 DISPENSARIES LTD.
(collectively, the "Applicants")**

PROOF OF CLAIM

Please carefully read the Order granted by the Court of King's Bench of Alberta (Commercial List) dated September 19, 2024 (the "**Claims Procedure Order**") and the enclosed Instruction Letter for completing this Proof of Claim. All capitalized terms used and not defined herein have the meaning ascribed to them in the Claims Procedure Order.

I. PARTICULARS OF CLAIMANT

1. Full Legal Name of Claimant:

_____ (the "**Claimant**")
(Full legal name is the name of the Claimant as of May 29, 2024 (the "**Filing Date**"), notwithstanding whether an assignment of a Claim, or a portion thereof, has occurred following such date)

2. Attention (Contact Person): _____

3. Email Address: _____

4. Telephone Number: _____

5. Fax Number: _____

6. Full Mailing Address of the Claimant:

7. Have you acquired this Claim by assignment?

Yes: No:

(If yes, attach documents evidencing assignment)

If yes, Full Legal Name of Original Claimant(s): _____

II. PROOF OF CLAIM

1. I _____
(Name of Claimant or authorized representative of the Claimant)

_____ do hereby certify:
(City and Province)

(a) I am (select **one**):

- the Claimant; **or**
 _____ of
(State Position or Title, if applicable)

(Name of Claimant or authorized representative of the Claimant)

- (b) I have knowledge of all the circumstances connected with the Claim referred to below;
(c) I confirm that complete documentation in support of the Claim referred to below is attached; and
(d) the Applicants and/or one or more of the Directors or Officers of the Applicants were and still are indebted to the Claimant as follows:¹

III. PRE-FILING PROOF OF CLAIM

Debtor	Pre-Filing Claim Amount	Nature of Claim (Secured, Priority, Unsecured or Secured)	Value of Security Held (if any)
420 Investments Ltd.	CAD\$		
Directors and Officers of 420 Investments Ltd. _____ <i>(Insert names above)</i>	CAD\$		
420 Premium Markets Ltd.	CAD\$		
Directors and Officers of 420 Premium Markets Ltd. _____ <i>(Insert names above)</i>	CAD\$		
Green Rock Cannabis (EC 1) Limited	CAD\$		
Directors and Officers of Green Rock Cannabis (EC 1) Limited _____ <i>(Insert names above)</i>	CAD\$		
420 Dispensaries Ltd.	CAD\$		
Directors and Officers of 420 Dispensaries Ltd.	CAD\$		

¹ All Claims denominated in foreign currency shall be converted to Canadian dollars at the Bank of Canada daily average exchange rate in effect on the Filing Date of May 29, 2024.

Debtor	Pre-Filing Claim Amount	Nature of Claim (Secured, Priority, Unsecured or Secured)	Value of Security Held (if any)
_____ (Insert names above)			

IV. RESTRUCTURING PROOF OF CLAIM

Debtor	Restructuring Claim Amount	Nature of Claim (Secured, Priority, Unsecured or Secured)	Value of Security Held (if any)
420 Investments Ltd.	CAD\$		
Directors and Officers of 420 Investments Ltd. _____ (Insert names above)	CAD\$		
420 Premium Markets Ltd.	CAD\$		
Directors and Officers of 420 Premium Markets Ltd. _____ (Insert names above)	CAD\$		
Green Rock Cannabis (EC 1) Limited	CAD\$		
Directors and Officers of Green Rock Cannabis (EC 1) Limited _____ (Insert names above)	CAD\$		
420 Dispensaries Ltd.	CAD\$		
Directors and Officers of 420 Dispensaries Ltd. _____ (Insert names above)	CAD\$		

V. PARTICULARS OF CLAIM

The particulars of the undersigned's total Claim are attached.

(Please provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) or legal breach(es) giving rise to the Claim, name of any guarantor(s) which has guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed. If a Claim is made against any Directors or Officers, specify the applicable Directors or Officers and the legal basis for the Claim against each of them)

VI. FILING OF CLAIM

For all Claims (D&O Claims, Pre-Filing Claims, and Restructuring Claims) this Proof of Claim MUST be received by the Monitor **by 5:00pm (MT) on October 20, 2024** (the "**Claims Bar Date**").

This Proof of Claim shall be delivered in writing and **will be sufficiently given only if delivered by email**, or, if you are unable to deliver by email, on consent of the Monitor, by mail, courier, or personal delivery, addressed to:

To the Applicants:

STIKEMAN ELLIOTT LLP
4300, 888 3rd Street SW
Calgary, AB T2P 5C5
Attention: Karen Fellowes (kfellowes@stikeman.com)
Natasha Doelman (ndoelman@stikeman.com)

To the Monitor:

KSV RESTRUCTURING INC.
1165, 324 – 8th Avenue SW
Calgary, AB T2P 2Z2
Attention: Maha Shah (mshah@ksvadvisory.com)

With a copy to:

BENNETT JONES LLP
4500, 855 2 Street SW
Calgary, AB T2P 4K7
Attention: Michael Selnes (selnesm@bennettjones.com)

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof before 4:00pm (MT) on a Business Day or if delivered outside of normal business hours, the next Business Day.

PROOFS OF CLAIM MUST BE RECEIVED BY THE MONITOR BY THE CLAIMS BAR DATE OR YOUR CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED.

DATED at _____ this _____ day of _____, 2024.

Signature of Claimant

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(collectively, the "Applicants")**

INSTRUCTION LETTER

I. CLAIMS PROCEDURE

By Order of the Court of King's Bench of Alberta (Commercial List) dated September 19, 2024 (the "**Claims Procedure Order**"), KSV Restructuring Inc., in its capacity as the Court-appointed monitor (in such capacity, the "**Monitor**") of the Applicants, has been authorized, with the assistance of the Applicants, to conduct a claims procedure (the "**Claims Procedure**") with respect to Claims against the Applicants and their present or former Directors and Officers. The Claims Procedure Order governs the filing and determination of all Claims against the Applicants.

Unless otherwise defined, all capitalized terms used herein shall have the meanings ascribed to them in the Claims Procedure Order.

The Claims Procedure Order, the Claims Package, a Proof of Claim form and related materials may be accessed from the Monitor's Website at <https://www.ksvadvisory.com/experience/case/420>.

This letter provides instructions for responding to or completing the Proof of Claim. Reference should be made to the Claims Procedure Order for a complete description of the Claims Procedure.

The Claims Procedure is intended for any Person with any Claims of any kind or nature whatsoever against the Applicants, the Directors or Officers or any of them, whether liquidated, unliquidated, contingent or otherwise. Please review the Claims Procedure Order for the complete definitions of "**Claims**", "**Claims Bar Date**" and "**Claimant**".

All enquiries with respect to the Claims Procedure should be addressed to the Monitor at abasi@ksvadvisory.com or via the telephone (Phone: 1-587-287-2670), provided, however, that formal notices to the Monitor must be delivered as set out below.

II. CLAIMANTS SUBMITTING A PROOF OF CLAIM

If you believe that you have a Claim that you wish to assert against the Applicants and/or the Directors or Officers, you **MUST** file a Proof of Claim with the Monitor.

All Proofs of Claim for Pre-Filing Claims and Restructuring Claims must be received by the Monitor **before 5:00 p.m. (MT) on October 20, 2024** (the "**Claims Bar Date**").

Any notice or communication required to be provided or delivered, including, for greater certainty, any Proof of Claim, shall be in writing in substantially the form, if any, provided for in the Claims Procedure Order and **will be sufficiently given only if delivered by email**, or, if a Claimant is unable to do so, and with the consent of the Monitor, by mail, courier, or personal delivery, addressed to:

To the Applicants:

STIKEMAN ELLIOTT LLP
4300, 888 3rd Street SW
Calgary, AB T2P 5C5
Attention: Karen Fellowes (kfellowes@stikeman.com)
Natasha Doelman (ndoelman@stikeman.com)

To the Monitor:

KSV RESTRUCTURING INC.
1165, 324 – 8th Avenue SW
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Attention: Maha Shah (mshah@ksvadvisory.com)

With a copy to:

BENNETT JONES LLP
4500, 855 2 Street SW
Calgary, AB T2P 4K7
Attention: Michael Selnes (selnesm@bennettjones.com)

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof before 5:00 p.m. (MT) on a Business Day or if delivered outside of normal business hours, the next Business Day.

PROOFS OF CLAIM MUST BE RECEIVED BY THE MONITOR BY THE APPLICABLE CLAIMS BAR DATES OR THE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED.

All Claims denominated in foreign currency shall be converted to Canadian dollars at the Bank of Canada daily average exchange rate in effect on the Filing Date of June 5, 2023.

Additional Proof of Claim forms can be obtained by contacting the Monitor at the telephone number. In addition, Proofs of Claim and related materials may be accessed from the Monitor's Website at <https://www.ksvadvisory.com/experience/case/420>.

IV. MONITOR CONTACT INFORMATION

All enquiries with respect to the Claims Procedure should be addressed to the Monitor as set out above.

DATED at Calgary, Alberta this 20th day of September, 2024.

KSV Restructuring Inc.

KSV Restructuring Inc.,
solely in its capacity as Monitor of the
Applicants and not in its personal
capacity.