

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E N:

KINGSETT MORTGAGE CORPORATION

Applicant

- and -

30 ROE INVESTMENTS CORP.

Respondent

**IN THE MATTER OF AN APPLICATION UNDER
SUBSECTION 243(1) OF THE BANKRUPTCY AND
INSOLVENCY ACT, R.S.C. 1985, c. B-13, AS AMENDED,
AND SECTION 101 OF THE COURTS OF JUSTICE ACT,
R.S.O. 1990, c. C.43, AS AMENDED**

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

A. Pursuant to an Order (Appointing Receiver) of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated May 9, 2022 (the “**Receivership Order**”), KSV Restructuring Inc. was appointed as receiver and manager (the “**Receiver**”) without security, of (i) the real property legally described in Schedule “A” to the Receivership Order (the “**Real Property**”), (ii) all assets, undertakings and properties of 30 Roe Investments Corp. (the “**Debtor**”) acquired for, used in connection with, situate at, or arising from the ownership, development, use or disposition of, the Real Property, including the proceeds therefrom, and (iii) all of the Debtor’s rights, claims, advantages, benefits, title and interest in, to and under all

agreements, leases, documents, permits, approvals, licenses and instruments in respect of the Real Property and all monies or proceeds payable thereunder (collectively with (i), (ii) and (iii), the “**Property**”) (the “**Receivership Proceedings**”).

B. Pursuant to an Order of the Court dated March 21, 2024, the Receiver shall be discharged as Receiver upon the service of this certificate by the Receiver upon the service list in the Receivership Proceedings.

THE RECEIVER CERTIFIES the following:

1. The Receiver certifies that, to the knowledge of the Receiver, all matters to be attended to in connection with the Receivership Proceedings (Court File No. CV-22-00674810-00CL), as determined by the Receiver, have been completed.

This certificate was issued by the Receiver on October 17, 2024.

**KSV RESTRUCTURING INC., in its capacity
as court-appointed receiver of certain of the
property of 30 Roe Investments Corp. and not
in its personal or corporate capacity**

Per:



Name: Noah Goldstein

Title: Managing Director

**KINGSETT MORTGAGE
CORPORATION**

- and - **30 ROE INVESTMENTS CORP.**

Court File No.: CV-22-00674810-00CL

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**ONTARIO SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced in Toronto

RECEIVER'S DISCHARGE CERTIFICATE

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Lawyers for KSV Restructuring Inc., in its capacity as
Court-appointed Receiver