

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST**

**IN THE MATTER OF THE RECEIVERSHIP OF
2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.**

BETWEEN:

PRICEWATERHOUSECOOPERS INC.
(solely in its capacity as Court-appointed receiver and manager of Bridging Finance Inc.
and certain related entities and investment funds)

Applicant

- and -

2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.

Respondent

**MOTION RECORD
(Interim Distribution and Ancillary Matters)
Returnable April 3, 2023**

March 21, 2023

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

Chris Burr, LSO #55172H
Tel: 416-863-3261
Email: chris.burr@blakes.com

Lawyers for the Receiver

TO: SERVICE LIST

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Respondent

SERVICE LIST

(as at March 21, 2023)

<p>THORNTON GROUT FINNIGAN LLP TD West Tower, Toronto-Dominion Centre 3200-100 Wellington Street West Toronto, Ontario M5K 1K7</p> <p>Grant Moffat, LSO #32380L Email: gmoffat@tgf.ca</p> <p>Adam Driedger, LSO #77296F Email: adriedger@tgf.ca</p> <p>Tel: 416-304-1616</p> <p>Lawyers for the Applicant</p>	<p>KSV RESTRUCTURING INC. 150 King Street West, Suite 2308 Toronto, Ontario M5H 1J9</p> <p>Noah Goldstein Tel: 416-932-6207 Email: ngoldstein@ksvadvisory.com</p> <p>Mitch Vininsky Email: mvininsky@ksvadvisory.com</p> <p>Jordan Wong Email: jwong@ksvadvisory.com</p> <p><i>Receiver</i></p>
--	---

<p>BLAKE, CASSELS & GRAYDON LLP 199 Bay Street Suite 4000, Commerce Court West Toronto, Ontario M5L 1A9</p> <p>Chris Burr, LSO #55172H Tel: 416-863-3261 Email: chris.burr@blakes.com</p> <p>Alexia Parente, LSO #81927G Tel: 416-863-2417 Email: alexia.parente@blakes.com</p> <p><i>Lawyers for the Receiver</i></p>	<p>FASKEN MARTINEAU DuMOULIN LLP 550 Burrard Street, Suite 2900 Vancouver, British Columbia V6C 0A3</p> <p>Kibben Jackson Tel: 604-631-4786 Email: kjackson@fasken.com</p> <p><i>Lawyers for Canadian Pacific Railway Company</i></p>
<p>PRICEWATERHOUSE COOPERS INC. 18 York Street, Suite 2600 Toronto, Ontario M5J 0B2</p> <p>Michael McTaggart Tel: 416-687-8924 Email: michael.mctaggart@pwc.com</p> <p>Graham Page Tel: 416-687-9054 Email: graham.page@pwc.com</p> <p>Tyler Ray Email: tyler.ray@pwc.com</p> <p><i>Court-appointed Receiver of Bridging Finance Inc.</i></p>	<p>EMPLOYMENT AND SOCIAL DEVELOPMENT CANADA (Wage Earner Protection Program)</p> <p>Julie Matte Program Advisor, Benefits and Integrated Services Branch Wage Earner Protection Program (WEPP) Service Canada / Government of Canada</p> <p>Tel: 613-330-9405 Email: julie.l.matte@servicecanada.gc.ca</p>
<p>DEPARTMENT OF JUSTICE CANADA 130 King Street West, Suite 3400 Toronto, Ontario M5X 1K6</p> <p>Diane Winters, General Counsel Tel: 416-973-3172 Email: diane.winters@justice.gc.ca</p> <p>Pat Confalone Tel: 416-952-8563 Email: pat.confalone@justice.gc.ca</p>	<p>MINISTRY OF FINANCE (ONTARIO) Legal Services Branch 33 King Street West, 6th Floor Oshawa, Ontario L1H 8H5</p> <p>Steven Groeneveld Tel: 905-431-8180 Email: steven.groeneveld@ontario.ca insolvency.unit@ontario.ca</p>

<p>OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY 151 Yonge Street, 4th Floor Toronto, Ontario M5C 2W7 Email: osbservice-bsfservice@ised-isde.gc.ca</p>	<p>SIMPSON WIGLE LAW LLP 103 – 1006 Skyview Drive Burlington, Ontario L7P 0V1 Bart Sarsh Tel: 905-639-1052, ext. 235 Email: sarshb@simpsonwigle.com <i>Lawyers for Setay Motors Inc. o/a Queenston Chevrolet Buick GMC</i></p>
<p>AIRD & BERLIS LLP Brookfield Place 181 Bay Street, Suite 1800 Toronto, Ontario M5J 2T9 Steven L. Graff Tel: 416-865-7726 Email: sgraff@airdberlis.com Tamie Dolny Tel: 647-426-2306 Email: tdolny@airdberlis.com <i>Lawyers for Valiant Financial Services Inc.</i></p>	<p>KOSKIE MINSKY LLP 20 Queen Street West, Suite 900 Toronto, Ontario M5H 3R3 Demetrios Yiokaris Tel: 416-595-2130 Email: dyiokaris@kmlaw.ca Daniel Resnick Tel: 416-542-6299 Email: dresnick@kmlaw.ca <i>Lawyers for Labourers' International Union of North America, Ontario Provincial District Council</i></p>
<p>CASSELS BROCK & BLACKWELL LLP Suite 2100, Scotia Plaza 40 King Street West Toronto, Ontario M5H 3C2 John Birch Tel: 416-860-5225 Email: jbirch@cassels.com <i>Lawyers for Ontario Northland Transportation Commission</i></p>	<p>STRADLEY RONON STEVENS & YOUNG LLP 30 Valley Stream Parkway Malvern, PA 19355-1481 Christopher E. Cummings Tel: 610-640-5812 Email: ccummings@stradley.com <i>Lawyers for Danella Rental Systems, Inc.</i></p>

<p>HC COHEN & ASSOCIATES 330 Bay Street, Suite 500 Toronto, ON M5H 2S8</p> <p>Sabrina Waraich Tel: 416-364-7436x225 Email: sabrina@hcohen.law</p> <p><i>Lawyers for A Action Towing & Recovery Inc.</i></p>	<p>GOODMANS LLP Bay Adelaide Centre – West Tower 333 Bay Street, Suite 3400 Toronto, Ontario M5H 2S7</p> <p>Joe Latham Tel: 416-597-4211 Email: jlatham@goodmans.ca</p> <p>Larissa Fulop Tel: 416-597-5163 Email: lfulop@goodmans.ca</p> <p><i>Lawyers for Danella Rental Systems, Inc.</i></p>
<p>SICOTTE GUILBAULT 1 – 5925 boul. Jeanne D’Arc Blvd. Ottawa, Ontario K1C 6V8</p> <p>Emilie Leblanc Lacasse Tel: 613-714-4870 Email: eleblanc@sicotte.ca</p> <p><i>Lawyers for LMS Rail Services Limited, trading as LMS Rail Equipment Services</i></p>	<p>DENTONS CANADA LLP 77 King Street West, Suite 400 Toronto-Dominion Centre Toronto, ON M5K 0A1</p> <p>Dennis Weibe Tel: 416-863-4475 Email: dennis.wiebe@dentons.com</p> <p>Mark Freake Tel: 416-863-4456 Email: mark.freake@dentons.com</p> <p><i>Lawyers for HSBC Bank Canada</i></p>
<p>CAISSE POPULAIRE ALLIANCE 908, Rue Prince, C.P. 698 Hearst, ON P0L 1N0</p> <p>Sylvie Lacroix Email: slacroix337@acpol.com</p>	<p>MERIDIAN ONECAP CREDIT CORP. Suite 1500, 4710 Kingsway Burnaby, British Columbia V5H 2M2</p> <p>Joanna Alford Email: Joanna.Alford@meridiancu.ca</p>

PPSA Secured Parties (to the extent not already included above):

<p>MERIDIAN ONECAP CREDIT CORP. Suite 1500, 4710 Kingsway Burnaby, British Columbia V5H 2M2 Email: client.service@meridianonecap.ca absecparties@avssystems.ca</p>	<p>BANK OF MONTREAL / BANQUE DE MONTREAL 250 Yonge Street, 9th Floor Toronto, Ontario M5B 2L7 Email: ashraf.delwar@bmo.com</p>
---	--

CATERPILLAR FINANCIAL SERVICES LIMITED 1122 International Blvd., Suite 400 Burlington, Ontario L7L 6Z8 Email: NABC.customerservice@cat.com	VAULT CREDIT CORPORATION 41 Scarsdale Road, Unit 5 Toronto, Ontario M3B 2R2 Email: jgaona@vaultcredit.ca
WHEATON CHEVROLET BUICK CADILLAC GMC LTD. 2867 Douglas Street Victoria, British Columbia V8T 4M7 Email: wheaton.markc@gmail.com	

Lessors (to the extent not already included above):

QUIP FINANCE.COM #803-938 Howe Street Vancouver, British Columbia V6Z 1N9 Email: admin@quipfinance.com	CALMONT LEASING LTD. 2091 Logan Avenue Winnipeg, Manitoba R2R 0J1 Email: jennifer.tonne@calmont.ca
--	--

Former Landlords:

J&N GUINN HOLDINGS LTD. 7450 Dallas Drive Kamloops, BC V2C 6X2 Email: jimguinn@gmail.com	SHERWOOD DEVELOPMENTS LTD. 200 – 554 St. May's Road Winnipeg, MB R2M 3L5 Email: lorna@sherwoodholdings.ca
MCNEIL FAMILY HOLDINGS INC. P.O Box 181 Grimsby, ON L3M 4G3 Email: craigmneil660@gmail.com	WINMOR PROPERTIES LTD. 103B-1428 Lorne St. Kamloops, BC V2C 1X4 Email: joel@dnmenterprises.ca derek@dnmenterprises.ca
AUTOGENE INDUSTRIES NORTH BAY INC. 1811 Seymour St. North Bay, ON P1A 0C7 Email: erik@centralwelding.ca	CAL. A. FARMER HOLDINGS LTD. P.O. Box 1251, 760 Highway 17 East North Bay, ON P1B 8K5 Email: johnscottfarmer@gmail.com

E-MAIL DISTRIBUTION LIST

gmoffat@tgf.ca; adriedger@tgf.ca; ngoldstein@ksvadvisory.com; mvininsky@ksvadvisory.com;
jwong@ksvadvisory.com; chris.burr@blakes.com; alexia.parente@blakes.com;
kjackson@fasken.com; michael.mctaggart@pwc.com; graham.page@pwc.com;
tyler.ray@pwc.com; julie.l.matte@servicecanada.gc.ca; diane.winters@justice.gc.ca;
pat.confalone@justice.gc.ca; steven.groeneveld@ontario.ca; insolvency.unit@ontario.ca;
osbservice-bsfservice@ised-isde.gc.ca; sarshb@simpsonwiggles.com; sgraff@airdberlis.com;
tdolny@airdberlis.com; dyiokaris@kmlaw.ca; dresnick@kmlaw.ca; jbirch@cassels.com;
ccummings@stradley.com; sabrina@hcohen.law; jlatham@goodmans.ca; lfulop@goodmans.ca;
eleblanc@sicotte.ca; dennis.wiebe@dentons.com; mark.freake@dentons.com;
slacroix337@acpol.com; joanna.alford@meridiancu.ca; client.service@meridianonecap.ca;
absecparties@avssystems.ca; ashraf.delwar@bmo.com; nabc.customerservice@cat.com;
jgaona@vaultcredit.ca; wheaton.markc@gmail.com; admin@quipfinance.com;
jennifer.tonne@calmont.ca; jinguinn@gmail.com; lorna@sherwoodholdings.ca;
craigmcneil660@gmail.com; joel@dnmenterprises.ca; derek@dnmenterprises.ca;
erik@centralwelding.ca; johnscottfarmer@gmail.com;

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST**

**IN THE MATTER OF THE RECEIVERSHIP OF
2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.**

BETWEEN:

PRICEWATERHOUSECOOPERS INC.

(solely in its capacity as Court-appointed receiver and manager of Bridging Finance Inc.
and certain related entities and investment funds)

Applicant

- and -

2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.

Respondent

MOTION RECORD

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TAB 1

Court No.: CV-22-00687383-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST

IN THE MATTER OF THE RECEIVERSHIP OF 2806401 ONTARIO INC.
O/A ALLIED TRACK SERVICES INC., A CORPORATION
INCORPORATED UNDER THE LAWS OF ONTARIO

BETWEEN:

PRICEWATERHOUSECOOPERS INC.

(solely in its capacity as Court-appointed receiver and manger of Bridging Finance Inc.
and certain related entities and investment funds)

Applicant

- and -

2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.

Respondent

NOTICE OF MOTION
(Interim Distribution and Ancillary Matters)
Returnable April 3, 2023

KSV Restructuring Inc. (“**KSV**”) in its capacity as receiver and manager (in such capacity, the “**Receiver**”), without security, of all of the assets, undertakings and properties of 2806401 Ontario Inc. o/a Allied Track Services Inc. (the “**Debtor**”), will make a motion before a Judge presiding over the Commercial List on **April 3, 2023 at 11:00 a.m. (Toronto time)**, or as soon after that time as the motion can be heard.

PROPOSED METHOD OF HEARING: The motion is to be heard:

- In writing under subrule 37.12.1(1) because it is (*insert one of* on consent, unopposed *or* made without notice);
- In writing as an opposed motion under subrule 37.12.1(4);
- In person;
- By telephone conference;
- By video conference.

at the following location:

Zoom meeting link, meeting ID and passcode to be created and posted to Caselines by court staff

Please advise if you plan to attend the motion by emailing Nancy Thompson, at nancy.thompson@blakes.com.

THE MOTION IS FOR:

- (a) An order substantially in the form of the Order included in the Motion Record of the Receiver, *inter alia*:
 - (i) Approving distributions and interim distributions to the Canada Revenue Agency, Employment and Social Development Canada, certain former employees of the Debtor, HSBC Bank Canada (“**HSBC**”), Meridian OneCap Credit Corp. (“**Meridian**”), Caisse Populaire (“**Caisse**”) and Bridging Finance Inc. (acting by its court appointed receiver, PricewaterhouseCoopers Inc.) (“**Bridging**”) in the amounts set out in the Second Report to Court of KSV Restructuring Inc. as Receiver of 2806401 Ontario Inc. o/a Allied Track, dated March 21, 2023 (the “**Second Report**”);
 - (ii) Declaring that each of Danella Rental Systems Ltd. (“**Danella**”) and LMS Rail Services Limited (“**LMS**”) do not have a valid and enforceable secured claim against the assets of the Debtor (or the proceeds thereof) in priority to the security interest of Bridging;

- (iii) Declaring that A Action Towing and Recovery Inc. (“**A Action**”) does not have a valid possessory lien claim under the *Repair and Storage Lien Act* (the “**RSLA**”) against the Mark 4 Track Machine (VIN 7114114) formerly owned by the Debtor (the “**Mark 4**”), or the proceeds thereof;
 - (iv) Approving the activities of the Receiver for the period of October 20, 2022 to March 21, 2023;
 - (v) Approving the fees and disbursements of the Receiver and its counsel, Blake, Cassels & Graydon LLP (“**Blakes**”) for the period of September 23, 2022 to February 28, 2023; and
- (b) such further and other relief as counsel may request and this Honourable court may permit.

THE GROUNDS FOR THE MOTION ARE:

Background

- (a) The Debtor is a railroad maintenance service provider, is insolvent, and does not have the liquidity to carry on its business;
- (b) On August 25, 2022, the Debtor filed a Notice of Intention to Make a Proposal (“**NOI**”) and KSV was appointed as proposal trustee. KSV was subsequently appointed as interim receiver of the Debtor on September 6, 2022, and then appointed as Receiver on September 23, 2022 pursuant to the order of Mr. Justice Osborne, dated September 23, 2022 (the “**Appointment Order**”), obtained on an application by the Debtor’s largest secured creditor, Bridging;

Sale of Equipment

- (c) On October 28, 2022, the Court made an order (the “**Original Auction Services Approval Order**”), which, among other things (a) approved the Auction Services Agreement dated October 17, 2022 (as amended, the “**ASA**”), between the Receiver and Corporate Assets Inc. (the “**Auctioneer**”), (b) authorized the Receiver to sell the equipment leased to the Debtor by Danella (defined below as the “Danella Units”) and LMS (defined below as the “LMS Units”),¹ (c) directed the Receiver to segregate the proceeds of sale of the Danella Units and the LMS Units, and (d) approved the activities of the Receiver between September 23, 2022 and October 19, 2022;
- (d) The Auction Services Approval Order was amended and restated on November 22, 2022, with retroactive effect to October 28, 2022, to, among other things, explicitly provide for the vesting of title in the Danella Units and the LMS Units in the purchasers to whom the Auctioneer sold them (as amended, the “**Auction Services Approval Order**”);
- (e) The Auctioneer conducted an extensive social media campaign targeting industries dealing with heavy equipment, railway equipment and services, construction, and auctions, and specific companies such as CP, Canadian National Railway Corporation and Southern Railway. The Auctioneer developed a brochure with a complete listing of the Debtor’s equipment, including descriptions, photos and

¹ The Auction Services Approval Order authorized the Receiver to return two of a total of 46 LMS Units to LMS, and to sell the remaining 44 LMS Units.

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videos which was available on the Auctioneer's website leading up to and during the auction.

- (f) In addition to the above, the Auctioneer targeted buyers by product type and geographic region. As a result of its extensive marketing campaign, the Auctioneer negotiated and completed transactions for certain equipment at amounts that exceeded what it estimated would have been offered at the auction.
- (g) The auction was conducted on November 16 and 17, 2022 by live webcast online auction. The bidding process was highly competitive, resulting in 262 registered bidders and 67 purchasers. Following the auction, the Auctioneer arranged for the purchasers to remove their respective equipment and paid the net sale proceeds to the Receiver in accordance with the ASA, as amended.
- (h) The results of the auction were as follows:

		Bridging Priority Assets	Leased Assets (Segregated)
Owned and leased	1	8,009,821	-
LMS (Leased)	2	-	1,625,811
Danella (Leased)	3	-	200,510
Proceeds, before Auctioneer expenses		8,009,821	1,826,321
Less: Auctioneer expenses	4	(250,000)	-
Proceeds		7,759,821	1,826,321

- (i) The Receiver is currently holding the proceeds of sale, and brings this motion for an order authorizing it to distribute the proceeds in accordance with the Receiver's recommendations;

Danella Lease & Proceeds of Danella Units

- (j) Danella leased one 2013 Ford F-750 welding truck, one 2014 Volvo VHD64B200, and one 2016 Volvo VHD64B200 (collectively, the "**Danella Units**") to Allied pursuant to an equipment rental agreement dated April 1, 2020 with a predecessor

company of Allied (“**Old Allied**”), which was assigned by Old Allied to Allied pursuant to a Court-approved transaction in the proposal proceedings of Old Allied (the “**Danella Lease**”);

- (k) The Danella Lease is for a term of more than one year and secures payment or performance of an obligation, and therefore Danella’s interest in the Danella Units is a security interest pursuant to the *Personal Property Security Act* (Ontario) (the “**PPSA**”);
- (l) Danella did not perfect its deemed security interest in the Danella Units, and the Receiver has concluded that, as a result, it does not have an enforceable interest in the Danella Units or the proceeds thereof;
- (m) The Receiver sold all of the Danella Units in the auction, for net proceeds in the amount of \$200,510 (the “**Danella Proceeds**”), and has segregated the Danella Proceeds, in each case in accordance with the terms of the Auction Services Approval Order;
- (n) The Receiver is seeking an order authorizing it to distribute the Danella Proceeds to Bridging, and for the avoidance of doubt an order declaring that Danella does not have an enforceable security interest in the Danella Units, or the Danella Proceeds, with priority to Bridging;

LMS and Proceeds of LMS Units

- (o) LMS leased 46 Ford trucks to Allied (the “**LMS Units**”) pursuant to one or more leasing agreements (the “**LMS Leases**”);

- (p) The LMS Leases are for a term of more than one year² and secure payment or performance of an obligation, and therefore LMS's interest in the LMS Units is a security interest pursuant to the PPSA;
- (q) LMS did not perfect its deemed security interest in the LMS Units³ by registering a financing statement under the PPSA (or the PPSA of any other province) until October 19, 2022, and therefore the Receiver has concluded that, as a result, it does not have a priority interest in the LMS Units or the proceeds thereof;
- (r) 15 of the 46 LMS Units were subject to vehicle identification number PPSA registrations by LMS's secured creditors HSBC (8 LMS Units), Meridian (4 LMS Units) and Caisse (3 LMS Units). HSBC, Meridian and Caisse are referred to herein collectively as the "**LMS Secured Creditors**";
- (s) The Receiver has contacted the LMS Secured Creditors, and with LMS's consent, obtained confirmation from each LMS Secured Creditor that they continue to have an interest in certain LMS Units, together with payout statements for each affected LMS Unit. HSBC is owed approximately \$347,629 by LMS on account of 8 LMS Units, Meridian is owed \$144,240 by LMS on account of 4 LMS Units, and Caisse is owed \$123,086 by LMS on account of 3 LMS Units;
- (t) Because LMS's interest in these LMS Units is a security interest, and not an ownership interest, by virtue of the PPSA, Bridging's prior-perfected security interest in the LMS Units has priority over LMS's deemed security interest.

² Two LMS Units were leased pursuant to a lease schedule that was for a term of less than one year; those two LMS Units have been returned to LMS in accordance with the Auction Services Approval Order.

³ Other than the two LMS Units referred to in the immediately preceding footnote.

However, the VIN registrations against the LMS Units also create a security interest in those LMS Units in favour of the LMS Secured Creditors;

- (u) The Receiver has concluded that the LMS Secured Creditors have priority to Bridging with respect to the specific LMS Units that they are registered against by VIN;
- (v) The Receiver sold all of the LMS Units in the auction, for net proceeds in the amount of \$1,625,811 (the “**LMS Proceeds**”), and has segregated the LMS Proceeds, in each case in accordance with the terms of the Auction Services Approval Order;
- (w) The Receiver is seeking an order authorizing it to distribute the LMS Proceeds:
 - (i) in the case of LMS Proceeds of LMS Units against which the LMS Secured Creditors have a VIN registration, to the applicable LMS Secured Creditor, up to the amount of the indebtedness of LMS secured by the applicable LMS Unit, with any surplus to Bridging, and
 - (ii) in the case of LMS Proceeds of LMS Units against which the LMS Secured Creditors do not have a VIN registration, to Bridging;
- (x) For the avoidance of doubt, the Receiver is also seeking an order declaring that LMS does not have an enforceable security interest in the LMS Units, or the LMS Proceeds, with priority to Bridging;

A Action Lien Claim

- (y) On or about September 1, 2022, A Action picked up the Mark 4 at Allied’s request, to be towed from Welland to North Bay;

- (z) A Action was in the process of towing the Mark 4 to the North Bay Property when it learned of the NOI proceeding. A Action held the Mark 4, and issued a “owner/lien holder notification”, claiming a lien under the RSLA in the aggregate amount of approximately \$116,000;
- (aa) The Receiver disputed the validity and the quantum of A Action’s possessory lien on the Mark 4 and demanded the immediate return of the Mark 4;
- (bb) The parties agreed that A Action would deliver the Mark 4 to Allied’s North Bay property in exchange for Allied paying A Action’s towing costs for that delivery, without prejudice to A Action’s rights, if any, as a possessory lien claimant pursuant to the RSLA;
- (cc) A Action delivered the Mark 4 to the North Bay property on September 17, 2022. Upon receipt, the Receiver paid A Action (a) \$12,750.92, on account of A Action’s costs associated with delivering the Mark 4 to North Bay at the Receiver’s request, and (b) \$8,208.19, on account of storage and other charges incurred in relation to the Mark 4 between August 25, 2022 and September 30, 2022, being charges for services rendered at Allied’s request in respect of the Mark 4 after Allied commenced its insolvency proceedings;
- (dd) The Receiver notified A Action on February 28, 2023 that it has determined that A Action does not have a valid possessory lien claim against the Mark 4 for any amounts in addition to what it has already been paid. A Action disputes this conclusion, however the Receiver does not agree with A Action’s position (for the reasons set out in the Second Report);

- (ee) In order to facilitate a distribution of proceeds to creditors, the Receiver is now seeking an order declaring that A Action does not have a valid possessory lien claim against the Mark 4 under the RSLA;

Activities Approval

- (ff) The Auction Services Approval Order approved the activities of the Receiver occurring between its appointment on September 23, 2022 and October 19, 2022;
- (gg) The activities of the Receiver for the period of October 20, 2022 through March 21, 2023 (the date of the Second Report), as detailed in the Second Report, were undertaken in accordance with the Appointment Order, were necessary to the efficient and effective conduct of these receivership proceedings, and provided value to the Debtor's creditors and stakeholders;

Fee Approval

- (hh) The Receiver and Blakes seek approval of their respective fees and disbursements for the period beginning on the Receiver's appointment, September 23, 2022, and ending on February 28, 2023, totalling \$372,832 and \$172,820, respectively, excluding disbursements and HST;
- (ii) The hourly rates charged by the Receiver and Blakes are reasonable and appropriate in the circumstances;

Additional Grounds

- (jj) The facts and analysis set out in (i) the First Report to Court of KSV Restructuring Inc. as Receiver of 2806401 Ontario Inc. o/a Allied Track Services, dated October 20, 2022 (the "**First Report**"); (ii) the Supplement to the First Report, dated

October 26, 2022; (iii) the Second Supplement to the First Report, dated November 16, 2022; and (iv) the Second Report;

- (kk) Rules 1.04, 2.03, 3.02, 16 and 37 of the *Rules of Civil Procedure*, R.R.O 1990, Reg 194, as amended; and
- (ll) Such further and other grounds as counsel may advise and this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

1. The Second Report and the appendices thereto, filed;
2. Such further and other evidence as counsel may advise and this Honourable Court may permit.

March 21, 2023

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

Chris Burr, LSO #55172H
Tel: 416-863-3261
Email: chris.burr@blakes.com

Lawyers for the Receiver

TO: SERVICE LIST

Court File No.: CV-22-00687383-00CL

PRICEWATERHOUSECOOPERS INC.
(solely in its capacity as Court-appointed receiver and manager of
Bridging Finance Inc. and certain related entities and investment funds)
Applicant

- and - 2806401 ONTARIO INC. o/a
ALLIED TRACK SERVICES INC.
Respondent

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST**

Proceeding Commenced at Toronto

**NOTICE OF MOTION
(Interim Distribution and Ancillary Matters)**

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

Chris Burr, LSO #55172H
Tel: 416-863-3261
Email: chris.burr@blakes.com

Lawyers for the Receiver

TAB 2



**Second Report to Court of
KSV Restructuring Inc. as Receiver of
2806401 Ontario Inc. o/a Allied Track
Services Inc.**

March 21, 2023

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COURT FILE NO.: CV-22-00687383-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST

IN THE MATTER OF THE RECEIVERSHIP OF 2806401 ONTARIO INC. O/A ALLIED
TRACK SERVICES INC., A CORPORATION INCORPORATED UNDER THE LAWS OF
ONTARIO

PRICEWATERHOUSECOOPERS INC. (SOLELY IN ITS CAPACITY AS COURT-
APPOINTED RECEIVER AND MANAGER OF BRIDGING FINANCE INC. AND CERTAIN
RELATED ENTITIES AND INVESTMENT FUNDS)

APPLICANT

- AND -

2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES INC.

RESPONDENT

SECOND REPORT OF KSV RESTRUCTURING INC. AS RECEIVER AND MANAGER OF
2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES INC

MARCH 21, 2023

1.0 Introduction

1. On August 25, 2022 (the “Filing Date”), 2806401 Ontario Inc. o/a Allied Track Services Inc. (“Allied” or the “Company”) filed a Notice of Intention to Make a Proposal (“NOI”) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the “BIA”). KSV Restructuring Inc. (“KSV”) was appointed as the proposal trustee (the “Proposal Trustee”).
2. On September 6, 2022, the Ontario Superior Court of Justice (Commercial List) (the “Court”) made an Order (the “Interim Receivership Order”) appointing KSV as the interim receiver (the “Interim Receiver”), without security, of all of the assets, undertakings and properties of Allied (collectively, the “Property”) pursuant to an application brought by the Proposal Trustee under section 47.1 of the BIA. Allied’s principal secured creditor, Bridging Finance Inc. (“Bridging”), and its sole shareholder, Bridging Income Fund LP (“Bridging Income”), supported the application.
3. On September 23, 2022, the Court made an order (the “Receivership Order”) appointing KSV as the receiver and manager (the “Receiver”) of the Property pursuant to an application brought by PricewaterhouseCoopers Inc., in its capacity as Court-appointed Receiver of Bridging (the “Bridging Receiver”). A copy of the Receivership Order is available on the Receiver’s case website [here](#).

4. As a result of the Receivership Order, the appointment of the Interim Receiver was terminated. The Court previously approved the fees and activities of the Interim Receiver.
5. The Company's deadline to file a proposal in the NOI Proceedings was November 8, 2022; however, as no viable proposal was possible, that deadline was allowed to pass. The Company was deemed to have made an assignment in bankruptcy on November 9, 2022. KSV was appointed the Licensed Insolvency Trustee (the "Trustee") of Allied's bankrupt estate, which was affirmed at the first meeting of creditors. The deemed bankruptcy did not impact the Company's receivership proceeding, including work performed for CP (as defined below).
6. On October 28, 2022, the Court made an order (the "Auction Services Approval Order"), which, among other things: a) approved an Auction Services Agreement dated October 17, 2022, as amended (the "ASA"); b) authorized the Receiver to sell the Danella Units and the LMS Units (each as defined below); and c) approved the activities of the Receiver between September 23, 2022 and October 19, 2022. The Auction Services Approval Order was amended and restated on November 22, 2022, with retroactive effect to October 28, 2022, as discussed further below. A copy of the Auction Services Approval Order (as amended and restated) is available [here](#).
7. Corporate Assets Inc. (the "Auctioneer") conducted the auction in accordance with the ASA and the Auction Services Approval Order, resulting in substantially all of Allied's equipment being sold, and generating net proceeds of approximately \$9.6 million. The Receiver has also recovered a significant portion of the accounts receivable owing to Allied and continues to work to collect the remaining amounts.

1.1 Purposes of this Report

1. The purposes of this report (the "Report") are to:
 - a) provide background information about the Company and these proceedings;
 - b) summarize the results of the auction (the "Auction"), whereby the Auctioneer sold all of the Company's owned equipment, machinery, vehicles and tools (the "Owned Equipment") and certain leased equipment, machinery and vehicles (the "Leased Equipment" and together with the Owned Equipment, the "Equipment") pursuant to the ASA;
 - c) update the Court on the status of certain leased equipment that was not sold at the Auction, previously discussed in the Receiver's first report to Court dated October 20, 2022 (the "[First Report](#)"), the Receiver's supplement to the First Report (the "[First Supplemental Report](#)") and the Receiver's supplement to the First Report and First Supplemental Report (the "[Second Supplemental Report](#)");
 - d) summarize the Receiver's views regarding the equipment leased from LMS Rail Services Limited ("LMS") and Danella Rental Systems Ltd. ("Danella"), and the distribution of the proceeds of sale thereof;

- e) summarize the results of a payroll examination (the “Payroll Examination”) conducted by Canada Revenue Agency (“CRA”) and its deemed trust claim pursuant to section 67(3) of the *Income Tax Act* (the “ITA”);
- f) provide an update on the Receiver’s receipts and disbursements since the commencement of the interim receivership proceedings;
- g) summarize the Receiver’s correspondence with Koskie Minsky LLP (“Koskie Minsky”), counsel to the Labourers International Union of North America, Ontario Provincial District Counsel (“LIUNA”), being the union that represents certain of the Company’s former employees (the “Unionized Employees”);
- h) summarize claims submitted by LIUNA on behalf of its members and from non-unionized employees, including super-priority claims pursuant to sections 81.4 and 81.6 of the BIA;
- i) summarize the Receiver’s correspondence with former employees regarding the Wage Earner Protection Program (“WEPP”);
- j) discuss the claim of Employment and Social Development Canada (“ESDC”) resulting from its subrogation of amounts paid to certain former employees under the WEPP;
- k) summarize the Receiver’s recommended distribution to CRA, certain former employees, ESDC, Bridging and the LMS Secured Creditors (defined below);
- l) summarize the Receiver’s correspondence with A Action Towing And Recovery Inc. (“A Action”), a towing company, with respect to a Mark 4 Track Machine (VIN 7114114) that was owned by Allied (the “Mark 4”);
- m) summarize the Receiver’s activities from October 20, 2022 to the date of this Report;
- n) summarize the Receiver’s fees and those of its counsel, Blake, Cassels & Graydon LLP (“Blakes”), from the date of the Receivership Order to February 28, 2023; and
- o) recommend that this Court issue Orders:
 - approving distributions to CRA, former employees, ESDC, Bridging and the LMS Secured Creditors, net of certain reserves and holdbacks, as set out in Section 7.0 of this Report;
 - declaring that Danella and LMS do not have a secured claim to the proceeds of sale of equipment leased by them to Allied;
 - declaring that A Action does not have a valid lien claim under the *Repair and Storage Liens Act* (the “RSLA”);

- approving the Receiver's activities for the period October 20, 2022 to the date of this Report; and
- approving the fees and disbursements of the Receiver and Blakes for the period September 23, 2022 to February 28, 2023.

1.2 Currency

1. Unless otherwise noted, all currency references in this Report are to Canadian dollars.

1.3 Restrictions

1. In preparing this Report, the Receiver has relied upon unaudited financial information prepared by the Company's representatives, the books and records of the Company and discussions with representatives of the Company and with its sole shareholder, Bridging Income. The Receiver has not performed an audit or otherwise attempted to verify the accuracy or completeness of the financial information relied on in a manner that complies with Canadian Auditing Standards ("CAS") pursuant to the Chartered Professional Accountants of Canada Handbook and, accordingly, the Receiver expresses no opinion or other form of assurance contemplated under the CAS in respect of such information. Any party wishing to place reliance on the financial information should perform its own diligence.
2. The Receiver accepts no responsibility for any reliance placed by any third party on the Company's financial information presented herein.

1.4 Court Materials

1. Court materials filed in these proceedings are available on the Receiver's website at: <https://www.ksvadvisory.com/experience/case/2806401-ontario-inc>.

2.0 Background

1. The Company was a railroad maintenance service provider, offering track maintenance and repair, construction, bridging, civil engineering, flagging, signalling and related services.
2. The Company leased its head office in Grimsby, Ontario (the "Grimsby Property"), a facility and nearby lot in North Bay, Ontario (the "North Bay Property") and operated in Ontario, Alberta, Manitoba and British Columbia.
3. The Company was incorporated on January 8, 2021 by Bridging for the purposes of acting as a stalking horse bidder in the proposal proceedings of a company formerly known as Allied Track Services Inc. ("Old Allied"). Bridging was Old Allied's largest secured creditor.

4. After a sale process in the Old Allied proposal proceedings, the Company's stalking horse bid was determined to be the superior bid, and the Company bought substantially all tangible assets, intellectual property and undertakings of Old Allied in a Court-approved transaction that closed on April 30, 2021 (the "Old Allied Asset Purchase"). This transaction permitted the Company to continue the operations of Old Allied as a going concern and to continue to provide services to its customers, uninterrupted.
5. Also on April 30, 2021, in proceedings unrelated to the Old Allied proposal proceedings, the Court appointed the Bridging Receiver as receiver of Bridging and certain related entities and investment funds pursuant to section 129 of the *Securities Act* (Ontario), upon application by the Ontario Securities Commission. Bridging is presently the Company's largest secured creditor, owed a principal amount of \$15 million¹, with interest and costs continuing to accrue, and a related party (Bridging Income) is its sole shareholder.
6. Despite the successful implementation of the Old Allied Asset Purchase in Old Allied's proposal proceeding, the Company continued to generate losses, resulting in the NOI proceeding on August 25, 2022.
7. As a result of personnel departures and stakeholder uncertainty triggered by the NOI proceeding, the Proposal Trustee brought an application under section 47.1 of the BIA seeking the appointment of KSV as Interim Receiver. This was done in order to bring stability to the Company's operations and wind-down, and to facilitate the Company completing certain contracts (the "Service Contracts"). As a result of this application, the Interim Receivership Order was granted on September 6, 2022.
8. As the Interim Receivership Order was intended to be temporary and for other reasons set out in the Proposal Trustee's Second Report to Court dated September 16, 2022 (the "[Second Trustee Report](#)"), Bridging brought an application to appoint KSV as Receiver, which was granted on September 23, 2022.
9. The Company employed approximately 120 individuals as of the Filing Date, including members of LIUNA. The Interim Receiver terminated approximately 60 employees following issuance of the Interim Receivership Order as the Company discontinued all of its projects other than certain Service Contracts for Canadian Pacific Railway ("CP"), one of Allied's largest customers. Several employees also resigned during the receivership proceedings.
10. In November 2022, the Receiver and CP agreed to terminate the Service Contracts as CP transitioned to one of the Company's competitors. The Receiver terminated the employment of the remaining employees performing work pursuant to the Service Contracts. The Receiver understands that substantially all of the Company's former employees involved with the CP project were retained by the competitor.

¹ This amount had been identified as \$60 million in the First Report and in other materials filed in this proceeding. Upon review of the closing book and other documents associated with Bridging's acquisition of Allied, the structure of the transaction was clarified such that the acquisition was funded, in part, by the issuance of a \$15 million secured promissory note to Bridging pursuant to a Demand Grid Promissory Note dated April 30, 2021 and a General Security Agreement dated April 30, 2021. The Bridging Receiver agrees that this is the outstanding balance.

11. As at the date of this Report, all employees have been terminated. The Company's former Chief Operating Officer continues to assist with the collection of accounts receivable on a contract basis.
12. The Receiver has vacated all leased real property formerly used by Allied and terminated the leases for these facilities.
13. Additional information about the Company is provided in the Second Trustee Report.

3.0 Sale of Equipment

3.1 The Leased Equipment

1. The ASA provided for the Auctioneer to sell certain Leased Equipment where either: a) the applicable lessor's interest was not properly perfected; or b) the net minimum guarantee offered by the Auctioneer (the "NMG") exceeded the balance owing to the applicable lessor in cases where the lessor's interest was properly perfected.
2. A summary of the Receiver's assessment of the lessors' status is summarized below:

Lessor (Secured Party)	Collateral	Registered against Old Allied	Registered against the Company	Lessor Rights in Collateral
Calmont Leasing Ltd. ("Calmont")	1 2017 GMC Sierra 1 2017 Ford F-150 (the "Calmont Units")	No	No	Yes
Caterpillar Financial Services Limited ("Caterpillar")	1 Caterpillar 420-07XE backhoe loader (the "Caterpillar Unit")	N/A	Yes	Yes
Danella	1 2013 Ford F750 2 Volvo VHD64B200s (the "Danella Units")	No	No	No
Falcon Equipment Ltd. (Valiant Financial Services Inc.) ("Valiant")	3 Freightliner 114SDs (the "Valiant Units")	Yes	No	Yes
Meridian OneCap Credit Corp. ("Meridian")	1 Landoll 454B-53 Trailer (the "Meridian Unit")	Yes	Yes	Yes
Quip Finance (Vault Credit Corporation) ("Vault")	1 2018 Vermeer Navigator Drill (the "Vault Unit")	N/A	Yes	Yes
Wheaton Chevrolet Buick Cadillac GMC Ltd. ("Wheaton")	1 2021 GMC Sierra (the "Wheaton Unit")	Yes	Yes	Yes
Queenston Chevrolet Buick GMC (Setay Motors Inc.) ("Setay")	17 Chevrolet Trucks (the "Setay Units")	Yes	No	As discussed below
LMS	44 Ford F-250s and F-350s (the "LMS Units")	No	No	As discussed below

3. As referenced above, the Receiver concluded that Calmont, Caterpillar, Valiant, Meridian, Vault and Wheaton had priority over their respective collateral. As noted in the First Supplemental Report, the Receiver contacted these lessors to inquire about a buyout amount in order to determine if there was equity in the equipment.
4. The outcome of the Receiver's correspondence with the lessors is summarized below:
 - a) **Calmont:** The Auctioneer was not prepared to increase the NMG by an amount exceeding the buyout amount. As a result, the Calmont Units were returned to Calmont;
 - b) **Caterpillar:** The Auctioneer's increase in NMG exceeded the buyout amount. As a result, the Receiver bought out the Caterpillar Unit and included it in the Auction;
 - c) **Valiant:** The Auctioneer was not prepared to increase the NMG by an amount exceeding the buyout amount. As a result, the Valiant Units were returned to Valiant;
 - d) **Meridian:** The Auctioneer's increase in NMG exceeded the buyout amount. As a result, the Receiver bought out the Meridian Unit and included it in the Auction;
 - e) **Vault:** The Auctioneer's increase in NMG exceeded the buyout amount. As a result, the Receiver bought out the Vault Unit and included it in the Auction; and
 - f) **Wheaton:** Blakes advised Wheaton that the Receiver would return the Wheaton Unit to Wheaton following the Court hearing on October 28, 2022 (the "October 28 Hearing") as the Receiver had not yet determined whether the Company's creditors would object to the return of the Wheaton Unit. Despite correspondence from Blakes expressly objecting to Wheaton taking possession of the vehicle prior to the October 28 Hearing, Wheaton seized the vehicle on October 21, 2022. Blakes sent a letter to Wheaton on October 24, 2022 advising, among other things, that if any objections were raised, the Receiver would take all steps to recover the Wheaton Unit. The Receiver is not aware of any creditor objecting to the seizure of the Wheaton Unit and, accordingly, the Receiver has not corresponded with Wheaton on this matter further.
5. As summarized in the First Report, the Receiver's position was that Setay had priority over 14 units (the "VIN Registered Setay Units") but did not have priority over three units (the "Unregistered Setay Units"). Pursuant to the Auction Services Approval Order, the Court authorized the Receiver to return the VIN Registered Setay Units and pay all rent owing in respect of same from the Filing Date to the date that the VIN Registered Setay Units were returned. Since the Auction Services Approval Order, all of the VIN Registered Setay Units have been returned and the applicable rent has been paid. The Unregistered Setay Units were sold at the Auction.
6. The Court authorized the Receiver to sell the Danella Units and directed the Receiver to segregate the net proceeds from the sale of the Danella Units, with such net proceeds not to be distributed by the Receiver except with further Order of the Court, on notice to Danella. The Danella Units were sold at the Auction and the net proceeds were segregated, as referenced in Section 3.2 below. The distribution of these net proceeds is discussed below.

7. Similar to the treatment of the Danella Units, the Court authorized the Receiver to sell the LMS Units and directed the Receiver to segregate the net proceeds until further Order of the Court, on notice to LMS. The LMS Units were sold at the Auction, and the net proceeds were segregated. The distribution of these net proceeds is discussed below.

3.2 The ASA & The Auction

1. As the ASA was dated prior to the Auction Services Approval Order, the Receiver and the Auctioneer agreed to amendments (the "ASA Amendments") to include the Unregistered Setay Units, the segregation of the proceeds of the Danella Units and LMS Units and certain other changes. A copy of the ASA Amendments is provided in Appendix "A".
2. A summary of the key terms of the amended ASA is provided below:
 - a) NMG²: \$5,710,000;
 - b) Expenses³: The Auctioneer was entitled to retain the first \$250,000 above the NMG to cover its costs.
 - c) Buyer's Premium: 18%.
 - d) Profit Sharing: All proceeds in excess of the NMG and Expenses (other than the buyer's premium) were allocated 100% to the Receiver.
 - e) LMS Units and Danella Units: The proceeds from the sale of the LMS Units and Danella Units (other than the buyer's premium) were paid to the Receiver. The Auctioneer did not provide an NMG in respect of these units.
3. The Auctioneer conducted an extensive social media campaign targeting industries dealing with heavy equipment, railway equipment and services, construction, auctions and specific companies such as CP, Canadian National Railway Corporation ("CN") and Southern Railway.
4. The Auctioneer developed a brochure with a complete listing of the Equipment, including descriptions, photos and videos which was available on the Auctioneer's website leading up to and during the Auction.
5. In addition to the above, the Auctioneer targeted buyers by product type and geographic region. As a result of its extensive marketing campaign, the Auctioneer negotiated and completed transactions for certain Equipment at amounts that exceeded what it estimated would have been offered at the Auction.
6. The Auction was conducted on November 16 and 17, 2022 by live webcast online auction, which is industry standard. The bidding process was highly competitive resulting in 262 registered bidders and 67 purchasers.

² This amount was redacted in the First Report for the reasons set out therein.

³ This amount was redacted in the First Report for the reasons set out therein.

- Following the Auction, the Auctioneer arranged for the purchasers to remove their respective Equipment and paid the net sale proceeds to the Receiver in accordance with the ASA, as amended.

3.3 Auction Results

- The Auction results are summarized as follows (the below amounts do not include the Auctioneer's Buyer's Premium, which the Auctioneer retained in accordance with the ASA):

	Owned Equipment ⁴	LMS Units and Danella Units
Owned	8,009,821	-
LMS Units	-	1,625,811
Danella Units	-	200,510
Proceeds, before Auctioneer expenses	8,009,821	1,826,321
Less: Auctioneer expenses	(250,000)	-
Sale Proceeds from the Auctioneer	7,759,821	1,826,321

- The Auctioneer paid the Receiver the sale proceeds reflected above which total \$9,586,142. The sale proceeds are before receivership expenses associated with selling the Equipment, as described in Section 5.0 below.

4.0 Collection of Accounts Receivable

- The Receiver and the Company's accounting personnel reviewed the Company's books and records and issued invoices for substantially all work-in-progress and completed projects that had not been invoiced before the Filing Date.
- As at the date of this Report, the Receiver has collected approximately \$2.7 million of receivables (excluding sales taxes⁵), which includes approximately \$1.9 million from CP, representing the full balance owing from CP as at the Filing Date.
- The Receiver's collection efforts included, among other things, issuing demand letters and filing construction liens. All construction liens have since been discharged, either as a result of receiving payment in full of the outstanding amounts, or in connection with settlement agreements between the Receiver and account debtors.

⁴ Includes the Unregistered Setay Units.

⁵ The Company is required to file monthly sales tax returns. The Receiver has filed all outstanding pre-filing sales tax returns and the post-filing sales tax returns. For the purposes of the sales tax returns, HST collected was reported in the period that the work was performed, regardless of the applicable invoice date. For clarity, HST collected after the Filing Date that related to work performed prior to the Filing Date is included in the pre-filing sales tax returns.

4.1 CN Receivable

1. The amounts collected, as referenced above, represent the majority of the balance owing to the Company other than an amount due from CN, one of the Company's largest customers.
2. As at the Filing Date, CN owed the Company approximately \$2.5 million in accounts receivable and work-in-progress. Of this amount, CN has advised that, pending resolution with Allied's insurer, it is setting off approximately \$1.4 million for damages it suffered in January 2021 from a contractor engaged by the Company related to a drilling mishap.
3. The Receiver and CN have been discussing the balance due and the insurance claim. The Receiver and Allied's insurer are also discussing the insurance claim in an effort to resolve this matter consensually. Progress with the insurer on this resolution has been slow; however, as of March 13, 2023, the Receiver understands that the insurer has received a legal opinion regarding its obligation to respond to Allied's claim, and has reported the legal opinion to the applicable underwriters. The Receiver is not aware of the conclusions in the legal opinion, but will continue to pursue this claim. A copy of the email chain between the Receiver and the adjuster assigned to this claim is attached hereto as Appendix "B". The Receiver may seek further relief from this Court if the insurer does not deal with the claim on a timely basis.

4.2 Outstanding Claims Against Customers

1. The Receiver entered into settlement arrangements with two customers (the "Customers") relating to track and bridge rehabilitation projects completed by Allied before the Filing Date. The Customers, which together owe Allied approximately \$345,000, refused to pay the Receiver unless and until they received confirmation that none of the Company's sub-contractors (collectively owed approximately \$125,000 as of the Filing Date) would register liens against the Customers' respective property.
2. The settlement agreements provide that the Customers pay the balance owing to Allied in full, to be held in trust by the Receiver, and such payments are to be released from trust upon the delivery by the Receiver to the Customers of statutory declarations signed by each sub-contractor attesting to the last day that services or supplies were provided. These dates are expected to confirm that the time has passed for the sub-contractors to register a construction lien against the Customers' property.
3. To incentivise the sub-contractors to provide the statutory declarations, the Receiver was required to pay the sub-contractors the full amount of their outstanding invoices to Allied (from the amounts held in trust that were paid by the Customers), which in the aggregate is approximately \$220,000 less than the amounts owing to Allied by the Customers. The Receiver is willing to pay these amounts to sub-contractors, notwithstanding that the subcontractors' claims are unsecured, as these settlements result in full recovery to Allied of amounts owing by the Customers, including a surplus amount after all subcontractors are paid. The alternative to a settlement would likely have been litigation between the Receiver and each of the Customers. Given the potential costs associated with litigation, there would be significant uncertainty

regarding recoveries. The settlements provide the Receiver with certainty as to the collectability of the receivables assuming that the statutory declarations are obtained.

4. Accordingly, the Receiver views the settlements with the Customers as being net-beneficial to the Allied estate, the most efficient resolution to the claims against the Customers from a costs and time perspective and the best possible resolution in the circumstances.
5. The Customers have each funded the full outstanding balances to the Receiver, in trust. The Receiver has contacted all sub-contractors to seek the required statutory declarations and to pay the sub-contractors' invoices upon receipt of statutory declarations from all subcontractors on each project. As of the date of this Report, the Receiver has not yet received statutory declarations from all sub-contractors; however, no sub-contractor has refused the proposal.

5.0 Statement of Receipts and Disbursements

1. A summary of the Receiver's receipts and disbursements ("R&D") as of March 7, 2023 is provided below:

Condensed Statement of Receipts and Disbursements		(\$'000s)
<u>Receipts</u>		
Auction proceeds		9,586
Collection of receivables		2,725
Revenue pursuant to the CP Service Contracts		2,665
HST collected on revenue		346
Other		71
		15,393
<u>Disbursements</u>		
Payroll and benefits ⁶		2,122
Operating costs		722
Receiver/Interim Receiver's fees and disbursements		489
Buyout of leased assets		286
Legal fees and disbursements		293
Sales tax paid on disbursements		280
Insurance		275
Professional cost for the NOI proceeding ⁷		192
Equipment lease payments		170
Real property rent		124
Sales tax remitted to CRA		120
Other		65
		5,137
		10,256

⁶ Includes retention bonuses paid to all employees for work from the commencement of the interim receivership proceedings to the date of the employees' termination. This amount was approximately 25% of the gross payroll during this period.

⁷ Includes the fees and disbursements of the proposal trustee and its counsel, Blakes.

2. As at the date of this Report, the cash balance in the Receiver's account is approximately \$10.3 million, before accruals for costs to complete the administration of this proceeding, the collection of outstanding receivables and HST refunds (approximately \$65,000).
3. A copy of the R&D is provided in Appendix "C".
4. The Receiver has also prepared an allocation of the R&D disbursements to reflect the fees and costs associated with insuring, transporting, storing, maintaining and selling the Equipment (the "Selling Costs"). This allocation, including an explanation of the methodology, is provided in Appendix "D".

6.0 Secured Creditors and Lessors

1. Bridging is the Company's principal secured creditor. As of the Filing Date, the principal balance owing to Bridging was \$15 million, with interest continuing to accrue. Blakes provided the Receiver with an opinion that, subject to the standard assumptions and qualifications contained therein, Bridging's security is valid and enforceable⁸.
2. The PPSA search results against the Company in British Columbia, Alberta, Manitoba and Ontario, as well as an Ontario search against 2806401 Ontario Inc. o/a Allied Track Services, requisitioned by Blakes, current to March 8, 2023, are attached as Appendix "E". The Lessors, other than LMS (and its secured creditors, as discussed below) and Valiant have discharged any registrations against their respective Leased Equipment and/or the Company. As discussed above, all Valiant units have been returned to Valiant. The LMS registration is discussed below.

6.1 CRA Claims

1. Following the date of the First Report, CRA conducted an examination of the Company's payroll records. Based on information provided by the Receiver and correspondence with the Receiver, CRA concluded its examination and filed a claim for unremitted source deductions. CRA's claim includes a deemed trust portion of \$673,594 (the "CRA Payroll Claim") pursuant to section 67(3) of the ITA which amount relates to unpaid employee source deductions (income tax, Canada Pension Plan, Employment Insurance) prior to the Filing Date. The Receiver has paid all source deductions in the normal course since the Filing Date. As there is a deemed trust over the unremitted source deductions, the CRA Payroll Claim takes priority over Bridging's interest. Accordingly, the Receiver is proposing to pay this in full.
2. In addition to the above, CRA also filed an unsecured claim against the Company for unremitted sales tax. As noted below in Section 7.0, no recoveries are expected for unsecured creditors.

⁸ A copy of this opinion can be provided to the Court on request.

6.2 Employee and WEPPA Claims

1. The Receiver assisted terminated employees to prepare claims based on their statutory entitlements under the relevant Provincial *Employment Standards Acts* (“ESA”) and apply for the WEPP. The Receiver also corresponded with Koskie Minsky regarding a claim it filed on behalf of all LIUNA unionized employees that were terminated since the start of the interim receivership proceedings (the “LIUNA Claim”). The LIUNA Claim is consistent with the Receiver’s calculations. For greater certainty, all employees were paid their full wages, vacation pay, benefits, pension and union dues for work completed on or after the Filing Date until the date of their termination.
2. The BIA provides for the following relevant employee claims in a receivership proceeding:
 - a) **Section 81.4:** A claim of up to \$2,000 secured against the Company’s current assets (which includes the Company’s receivables) for unpaid wages prior to the Filing Date; and
 - b) **Section 81.6:** A claim (with no limit) secured against all of the Company’s assets for unpaid employee pension plan obligations prior to the Filing Date.
3. Based on the termination of all employees, in aggregate, the Receiver determined that the former employees have a section 81.4 claim of \$94,407 and a section 81.6 claim of \$111,540 (collectively, the “Priority Employment Claims”). Pursuant to the BIA, these claims rank above every other claim against the Company’s assets, except for claims under section 81.1 and 81.2 of the BIA. Accordingly, these claims take priority over Bridging’s secured claim.
4. All or substantially all of the Company’s former employees have applied for WEPP and ESDC has paid these individuals. As a result, ESDC is subrogated to the former employees for \$52,106 (the “WEPP Secured Claim”) of the Priority Employment Claims. The remainder of the Priority Employment Claims, being \$153,841, are claims by certain former employees (the “Employee Secured Claims”). As referenced below, the Receiver is proposing to pay these amounts in full.

6.3 Lessors: Danella and LMS

6.3.1 Danella

1. The background on Danella’s leases is set out in Section 4.1(c) of the First Report and is summarized below.

6.3.1.1 Danella Lease Documentation

1. Danella leased the Danella Units to Allied pursuant to an equipment rental agreement dated April 1, 2020 with Old Allied, which was assigned by Old Allied to Allied pursuant to the Old Allied Asset Purchase (the “Danella Lease”).

2. The Danella Lease provides for monthly lease payments to be made by Old Allied (now Allied) to Danella for 36 months. Schedule “B” of the Danella Lease provides that “This lease purchase agreement shall be for the terms listed above, commencing on April 1, 2020, and shall terminate on the date such Equipment is paid in full, or returned to Danella. At the end of each lease term, Lessor shall transfer ownership to Lessee, for \$1.00 per item, if all lease payments are paid in full”. A copy of the Danella Lease is attached hereto as Appendix “F”.
3. The Receiver concluded that the Danella Lease is a “financing lease” based on the term (36 months) and \$1 purchase option.
4. As a financing lease, as opposed to a “true lease”, the Danella Lease is a lease that secures payment or performance of an obligation. The Ontario *Personal Property Security Act* (“OPPSA”) applies to “every transaction without regard to its form and without regard to the person who has title to the collateral that in substance creates a security interest, including, without limiting the foregoing,... an assignment, lease or consignment that secures payment or performance of an obligation.”⁹ The Danella Lease accordingly creates a security interest to which the PPSA applies.
5. Even if the Danella Lease is a true lease, which the Receiver does not concede, the OPPSA applies to “a lease of goods under a lease for a term of more than one year even though the lease may not secure payment or performance of an obligation.”¹⁰ A “security interest” under the OPPSA includes “the interest of a lessor of goods under a lease for a term of more than one year”,¹¹ and accordingly Danella’s interest under the Danella Lease is a security interest, even if it is a true lease.

6.3.1.2 Danella PPSA Registrations

1. As of October 11, 2022, Danella had not registered against the Company or “Allied Track Services” in Ontario, and has not done so as of the date of this Report.¹² The OPPSA provides that “until perfected, a security interest in collateral is subordinate to the interest of a person who has a perfected security interest in the same collateral.”¹³
2. Accordingly, as a lessor under a lease of a term of more than one year, Danella’s deemed security interest is unperfected, and therefore subordinate to the interests of Allied’s registered secured creditors.

⁹ OPPSA, s. 2(a)(ii)

¹⁰ OPPSA, s. 2(c)

¹¹ OPPSA, s. 1(1)

¹² As discussed in the First Report, the Receiver has been advised by Allied that the Danella Units were received by Old Allied in Ontario, and were located in Ontario at all material times.

¹³ OPPSA, s. 20(1)(a)(i)

6.3.1.3 Sale of Danella Units

1. The Receiver's counsel notified Danella of its unperfected status by letter dated October 12, 2022. Danella was served with the Receiver's motion record seeking the Auction Services Approval Order, together with the First Supplemental Report and the Second Supplemental Report. Danella's counsel attended the hearing of the motion for the Auction Services Approval Order.
2. On October 28, 2022, Madam Justice Conway granted the Auction Services Approval Order, which explicitly: a) authorized the Receiver to sell the Danella Units; b) vested title to the Danella Units in a purchaser thereof; c) ordered that any claims of Danella in or to the Danella Units would attach to the proceeds of sale; and d) directed the Receiver to segregate the net proceeds of sale of the Danella Units, and make no distribution of such proceeds without further order of the Court, sought on notice to Danella.
3. As summarized in Section 3.3, above, the sale proceeds from the Auctioneer resulting from the Danella Units were \$200,510. The Selling Costs allocated to the Danella Units are \$23,726 resulting in net proceeds of \$176,784 (the "Danella Proceeds").

6.3.1.4 Proposed Treatment of Danella Proceeds

1. For the reasons set out above, the Receiver has concluded that Danella's interest in the Danella Units (and therefore the Danella Proceeds) is a security interest, and that the security interest is unperfected and subordinate to the interests of Bridging.
2. Based on that conclusion, the Receiver is recommending that the Court make a declaration that Danella does not have a priority secured interest in the Danella Proceeds, and order that the Danella Proceeds be distributed to the secured creditors of Allied in accordance with their priorities, discussed below in Section 7.0.
3. On March 12, 2023, the Receiver advised Danella's counsel of its intention to seek an order distributing the Danella Proceeds to the secured creditors of Allied in accordance with their priorities. Danella responded that it does not intend to oppose this distribution.

6.3.2 LMS

1. The background on LMS's leases is set out in Section 4.1(i) of the First Report and Section 2.9 of the First Supplemental Report, and is summarized below.

6.3.2.1 LMS Lease Documentation

1. As of October 28, 2022 (the date of the Auction Services Approval Order), LMS leased 46¹⁴ Ford trucks to Allied (the “LMS Units”), pursuant to either:
 - a) an “equipment lease agreement” dated August 1, 2016 between LMS and Old Allied (the “2016 LMS Lease”) that was assigned to the Company by Old Allied in connection with the closing of the Old Allied Asset Purchase (with LMS’s consent, set out in an “agreement” dated March 17, 2021 among LMS and Old Allied (the “LMS Consent Agreement”); or
 - b) an equipment master lease dated March 22, 2021 between Allied and LMS, which appears to have been entered into prior to the closing of the Old Allied Asset Purchase on April 30, 2021 (the “2021 LMS Lease”). The March 22 Master Lease includes an “entire agreement” provision and appears to be intended to be the governing document between Allied and LMS, superseding the 2016 LMS Lease.

Copies of the 2016 LMS Lease, LMS Consent Agreement and 2021 LMS Lease are attached as Appendices “G”, “H” and “I”, respectively.

2. LMS provided the Receiver with 22 documents marked as “Schedule ‘B’ – Equipment Lease Agreement”, dated between May 27, 2019 and May 27, 2022 documenting the leases of particular LMS Units (collectively, the “Schedule Bs”). Neither the 2016 LMS Lease nor the 2021 LMS Lease refer to a “Schedule B”. LMS has not provided the “Schedule A”, which is referenced in the 2021 LMS Lease. The Schedule Bs are attached hereto, collectively, as Appendix “J”.
3. The Schedule Bs include 21 of the 46 LMS Units that were in Allied’s possession as of the date of the Auction Approval Order. One of the Schedule Bs relates to a unit that was returned by Allied to LMS prior to filing the NOI (Ford F-350 Crewcab, VIN 1FT8W3B68KEG81843).
4. The documentation in respect of the LMS Units is unclear, including because:
 - a) the 2021 LMS Lease was executed before Allied purchased the assets of Old Allied pursuant to the Old Allied Asset Purchase, but it is executed in the name of “Allied Track Services Corp.” (not “Allied Track Services Inc.”, the correct legal name of Old Allied), by an employee of Old Allied who subsequently became an employee of Allied;
 - b) the amended and restated asset purchase agreement between Old Allied and Allied consummated the Old Allied Asset Purchase does not explicitly list any LMS leases as “Material Contracts”, and it is not clear whether Allied designated any LMS lease as an “Assigned Contract”;

¹⁴ Two of the LMS Units (defined as the “Short Term LMS Units”) were returned to LMS pursuant to the terms of the Auction Services Approval Order, leaving 44 LMS Units to be sold by the Auctioneer.

- c) the April 7, 2021 approval and vesting order of Madam Justice Dietrich, which approves the Old Allied Asset Purchase, does not explicitly list any LMS leases as an “Assigned Contract” in Schedule B; and
 - d) the LMS Consent Agreement explicitly consents to the assignment of the 2016 LMS Lease by Old Allied to Allied.
5. Regardless of whether the 2021 LMS Lease between Allied and LMS governs the LMS Units, or whether the 2016 LMS Lease between Old Allied and LMS was assigned by Old Allied to Allied on April 30, 2021 and governs the LMS Units, the Receiver’s conclusion with respect to LMS’s entitlement to the LMS Units is the same: the LMS Units were leased to Allied pursuant to a lease of a term of more than one year. Whether the LMS Units were leased pursuant to a “true lease” or a “financing lease”, LMS’s interest in the LMS Units is a security interest.

6.3.2.2 LMS PPSA Registrations

- 1. As of October 10, 2022, the date of the PPSA searches attached to the First Report, LMS had not registered a PPSA financing statement against the Company, nor had it registered a financing statement against Old Allied. As discussed in the First Supplemental Report, LMS registered against “2806401 Ontario Inc. o/a Allied Track Services Corp.” on October 19, 2022, and amended that registration to change the secured party name and add the VINs for the LMS Units, on October 21, 2022.
- 2. While the registration of the PPSA financing statements by LMS on October 19, 2022 caused LMS’s deemed security interest in the LMS Units to be perfected on that date, the registration was made much later than the Bridging PPSA registration, and LMS did not make its registration in time to give it a purchase money security interest priority. Accordingly, LMS’s interest in the LMS Units is subordinate to Bridging’s interest in the LMS Units.

6.3.2.3 LMS Secured Creditors

- 1. As discussed in the First Report and the First Supplemental Report, as of October 26, 2022, 15 of the 46 LMS Units were subject to PPSA registrations by LMS’s secured creditors HSBC Bank Canada (“HSBC”) (8 LMS Units), Meridian (4 LMS Units) and Caisse Populaire (3 LMS Units). HSBC Bank Canada, Meridian and Caisse Populaire are referred to herein collectively as the “LMS Secured Creditors”.

2. The registrations by the LMS Secured Creditors were made against LMS, not against Allied, and each registration specifies the vehicle identification number, or “VIN”, of the applicable LMS Unit. The search results against VINs, together with a summary of the VIN registrations by the LMS Secured Creditors prepared by Blakes, each as of March 12, 2023, is attached hereto as Appendix “K”.¹⁵
3. The Receiver contacted the LMS Secured Creditors, and with LMS’s consent, obtained confirmation from each LMS Secured Creditor that they continue to have an interest in certain LMS Units, together with payout statements for each affected LMS Unit. The Receiver confirmed that HSBC continues to have an interest in eight LMS Units, Meridian continues to have an interest in four LMS Units, and Caisse Populaire continues to have an interest in three LMS Units.
4. As LMS’s interest in these vehicles is a security interest, and not an ownership interest, Bridging’s prior-perfected security interest in the LMS Units has priority over LMS’s deemed security interest by virtue of the PPSA. However, the VIN registrations against the LMS Units in the charts above also create a security interest in those LMS Units in favour of the LMS Secured Creditors.
5. This gives rise to what is referred to in the case law as a “double debtor” problem: Bridging has a secured claim against the LMS Units to secure the indebtedness of Allied owing to Bridging, and the LMS Secured Creditors have a security interest against the LMS Units to secure the indebtedness of LMS to the LMS Secured Creditors. The question becomes who, as between Bridging and the LMS Secured Creditors, has priority to the proceeds of sale of the specified LMS Units.¹⁶
6. This “double debtor” problem is rare, however it has been considered by the British Columbia Court of Appeal in the *Perimeter Transportation Ltd. (Re)* decision (“*Perimeter*”).¹⁷

¹⁵ The Receiver notes that since the issuance of the First Report (when the VIN registrations by LMS Secured Creditors were first reported), three of the LMS Units with HSBC registrations against the VIN have had registrations made against the same VIN by Caisse (against LMS), each on January 24, 2023, and one of the LMS Units with a Meridian registration against the VIN had a registration made against the same VIN by Business Development Bank of Canada (against 917260 Ontario Inc.) on January 12, 2023. These registrations were made after the Auction, and the Receiver understands them to be registrations made in respect of security interests against the vehicles following their sale at the Auction. In any event, these four new registrations are made subsequently to the applicable HSBC and Meridian registrations, and do not have priority to HSBC and Meridian. Accordingly, these new registrations do not affect the Receiver’s recommendations regarding the distribution of the proceeds of sale of the applicable LMS Units.

¹⁶ The analysis here does not take into account the relative priority of super-priority claims like those of the CRA and those under section 81.4 and 81.6 of the BIA. This is because there are sufficient proceeds of sale of assets other than the LMS Units to fund these super-priority claims. Accordingly, regardless of who, as between Bridging and the LMS Secured Creditors, has priority to the proceeds of the LMS Units, all super-priority claims will be paid in full.

¹⁷ [2010] B.C.J. No. 2224 (BC CA).

7. In *Perimeter*, the BC Court of Appeal upheld a chambers decision which found that the party analogous to the LMS Secured Creditors had priority to that of the party analogous to Bridging.¹⁸ Applying the rationale in the *Perimeter* case to the present Allied facts, the LMS Secured Creditors have priority over Bridging to the LMS Units in respect of which they are VIN registered. This conclusion will be elaborated upon in the Receiver's factum filed in connection with the motion for authority to make distributions to the LMS Secured Creditors.

6.3.2.4 Receiver's Authorization to Sell LMS Units

1. The Interim Receiver notified LMS of its unperfected security interest by letter dated September 9, 2022, and LMS and each of the LMS Secured Creditors were served with the Receiver's motion record seeking the Auction Services Approval Order, together with the First Supplemental Report and the Second Supplemental Report. LMS's counsel did not attend the hearing of the motion for the Auction Services Approval Order but, as set out in paragraph 2.9(18) of First Supplemental Report, advised the Receiver's counsel that it did not intend to oppose the relief sought.
2. The Auction Services Approval Order explicitly: a) authorized the Receiver to sell the LMS Units¹⁹; b) vested title to the LMS Units in a purchaser thereof; c) ordered that any claims of LMS in or to the LMS Units would attach to the proceeds of sale; and d) directed the Receiver to segregate the net proceeds of sale of the LMS Units, and make no distribution of such proceeds without further order of the Court, sought on notice to LMS.
3. As summarized in Section 3.3, above, the sale proceeds from the Auctioneer resulting from the LMS Units were \$1,625,811. The Selling Costs allocated to the LMS Units are \$192,379 resulting in net proceeds of \$1,433,432 (the "LMS Proceeds").

6.3.2.5 Proposed Treatment of LMS Proceeds

1. The Receiver has concluded that LMS does not have a priority interest in the LMS Units as a result of failing to perfect its deemed security interest until October 19, 2022. The Receiver has also concluded that the LMS Secured Creditors have a valid and perfected interest in the LMS Units against which they have registered, which interest has priority over Bridging.
2. Accordingly, the Receiver is proposing that the LMS Proceeds in respect of LMS Units that the LMS Secured Creditors have VIN registrations against be paid to the applicable LMS Secured Creditor, up to the amount owing by LMS to the LMS Secured Creditor that is secured by the applicable LMS Unit, with the balance (if any) being distributed to Allied's secured creditors in accordance with their respective priorities.

¹⁸ The British Columbia Court upheld the lower court decision based on different reasons, but the result was the same.

¹⁹ The Auction Services Approval Order authorized the Receiver to return to LMS two of the LMS Units, defined in the First Supplemental Report as the "Short Term LMS Units", on the grounds that they were subject to leases of a term of less than one year and therefore LMS's interest in them was not a security interest. See Section 2.9(9)-2.9(11) for a discussion of these Short Term LMS Units.

3. The Receiver is further proposing that the LMS Proceeds in respect of LMS Units that the LMS Secured Creditors do not have VIN registrations against, be paid to Allied's secured creditors in accordance with their respective priorities.
4. The Receiver notes that it is unconventional for a receiver to make distribution of estate funds to a party or parties that are not creditors of the estate. However, the "double debtor" issue present in this case is itself unconventional, and in the Receiver's view justifies the distribution. The alternative would be for the Receiver to distribute the amounts to which it has determined the LMS Secured Creditors have priority directly to LMS; however, under the circumstances the Receiver does not believe that this is appropriate.
5. The following summarizes the proposed recoveries to the LMS Secured Creditors based on the information that they provided to the Receiver, including their payout statements, loan and security agreements, and the net sale proceeds from the Auction²⁰:

a) HSBC Bank Canada

Vehicle	VIN	Amount Secured in Favour of HSBC	Sale Proceeds, net of costs	Payment to HSBC	Shortfall
2019 Ford F-350	1FT8W3B68LED73329	67,294.32	57,749.51	57,749.51	9,544.81
2019 Ford SRW Crewcab	1FT7W2B62KED88977	20,788.81	49,087.09	20,788.81	-
2018 Ford F-350 Crewcab	1FT7W3BT5JEC00723	21,497.97	65,256.95	21,497.97	-
2019 Ford F-350	1FT8W3B65KEG81847	38,635.54	57,749.51	38,635.54	-
2019 Ford F-350 SRW	1FT8W3B63KEG81846	38,635.59	35,266.88	35,266.88	3,368.71
2018 Ford F-350	1FT8W3B61JEC30039	37,030.73	57,749.51	37,030.73	-
2022 Ford F-350 Superduty	1FT8W3B61NED08891	76,637.62	66,125.40	66,125.40	10,512.22
2022 Ford F-350 Superduty	1FT8W3B63NED08892	75,836.60	70,533.76	70,533.76	5,302.84
Total		376,357.18	459,518.61	347,628.60	28,728.58

b) Meridian

Vehicle	VIN	Amount Secured in Favour of Meridian	Sale Proceeds, net of costs	Payment to Meridian	Shortfall
2019 Ford F-350	1FT8W3B62KEG81840	30,903.61	45,690.03	30,903.61	-
2020 Ford F-250 SRW	1FT7W2B60LEE14025	113,336.83	57,308.68	113,336.83	-
2020 Ford F-250 SRW	1FT7W2B64LEE14027		61,717.04		
2020 Ford F-350 SRW	1FT8W3B69LED81634		35,266.88		
Total		144,240.44	199,982.63	144,240.44	-

c) Caisse Populaire

Vehicle	VIN	Amount Secured in Favour of Caisse Populaire	Sale Proceeds, net of costs	Payment to Caisse Populaire	Shortfall
2019 Ford F-250	1FT7W2B62KEE30371	166,577.21	35,266.88	70,533.76	96,043.45
2019 Ford F-350	1FT8W3B68KEE30370		35,266.88		
2018 Ford F-250	1FT7X2B64JEB76822	83,288.61	52,552.06	52,552.06	30,736.55
Total		249,865.82	123,085.81	123,085.81	126,780.01

²⁰ The sale proceeds on each vehicle are net of the Selling Costs allocated to each respective unit. Details regarding the allocation, including the methodology, are included in Appendix "C".

6. The Receiver has provided counsel to the Bridging Receiver with the foregoing analysis regarding proposed distributions to the LMS Secured Creditors; Bridging does not object to the distributions.
7. The Receiver advised LMS's counsel on March 12, 2023 of its intention to seek an order distributing the LMS Proceeds to the LMS Secured Creditors and the secured creditors of Allied in accordance with their priorities. As of the date of this Report, LMS has not responded.

6.4 A Action

1. As discussed in the First Report, the Interim Receiver and subsequently the Receiver arranged for Allied's equipment to be returned to the North Bay Property for the purposes of consolidating it for one or more auctions. One such piece of equipment was the Mark 4.
2. The Mark 4 was picked up by A Action on or about September 1, 2022 (prior to the interim receivership, but subsequent to the commencement of the NOI proceedings), at Allied's request, to be towed from Welland to North Bay.
3. The Receiver understands that A Action was in the process of towing the Mark 4 to the North Bay Property when it learned of the NOI proceeding, whereupon it held the Mark 4, and issued a "owner/lien holder notification" to Allied on September 14, 2022, claiming a possessory lien against the Mark 4 under the RSLA in the aggregate amount of approximately \$116,000. This lien claim included pre-filing invoices totaling approximately \$77,000 in respect of the Mark 4 and other Allied equipment which were incurred between March 25, 2022 and August 24, 2022. Copies of A Action's "owner/line holder notification" and supporting invoices are attached hereto, collectively, as Appendix "L".
4. A Action asserted that it had a valid possessory lien claim, and refused to release the Mark 4 unless paid the full \$116,000 claimed.
5. The Receiver disputed the validity and the quantum of A Action's possessory lien on the Mark 4, but subsequently agreed with A Action that if A Action delivered the Mark 4 to the North Bay Property, the Receiver would pay for the transport costs for that delivery, without prejudice to A Action's rights, if any, as a possessory lien claimant pursuant to the RSLA.
6. A Action delivered the Mark 4 to the North Bay Property on September 17, 2022. Upon receipt, the Receiver paid A Action (a) \$12,750.92, on account of A Action's costs associated with delivering the Mark 4 to North Bay at the Receiver's request, and (b) \$8,208.19, on account of storage and other charges incurred in relation to the Mark 4 between August 25, 2022 and September 30, 2022, being charges for services rendered at Allied's request in respect of the Mark 4 after Allied commenced its insolvency proceedings.
7. On February 28, 2023, in contemplation of seeking the Court's authority to make distributions of proceeds of Allied's Equipment (including the Mark 4), the Receiver notified A Action that it had reviewed A Action's lien claim, and determined that no additional amounts were owing on account of A Action's lien claim. A copy of the Receiver's February 28, 2023 letter is attached as Appendix "M".

8. The Receiver's assessment of A Action's outstanding claims are set out in its February 28, 2023 letter and the attachments. In summary, the Receiver's view is that:
 - a. Non-Mark 4 Services: No lien claim arises against one piece of equipment for services performed on other pieces of equipment owned by the same debtor. Accordingly, there is no valid lien claim for any of costs of services performed on equipment other than the Mark 4.
 - b. Pre-Filing Services: Prior to September 1, the Mark 4 was in the possession of Allied. There is no valid lien claim against the Mark 4 for services provided in respect of the Mark 4 that were done prior to A Action releasing possession of the Mark 4 to Allied prior to September 1.
 - c. Post-Filing Services: Notwithstanding that claims for services provided in respect of the Mark 4 prior to September 1 are not lienable, the Receiver accepts that claims for eligible services provided after the filing of the NOI are post-filing claims that Allied is required to pay. The Receiver has paid A Action \$8,208.19 on account of services requested by Allied after filing the NOI (as well as \$12,750.92 in consideration for A Action towing the Mark 4 to North Bay). The balance of A Action's claim for services provided after August 25, 2022 is on account of charges incurred in connection with A Action improperly diverting the Mark 4 and storing it without Allied or the Receiver's request or authorization, in breach of the stay of proceedings triggered by the filing of the NOI. These claims are not eligible for a lien under the RSLA.
9. Counsel to A Action responded to the Receiver's February 28, 2023 letter on March 2, 2023, objecting to the Receiver's analysis and conclusions. A copy of A Action's counsel's March 2, 2023 letter is attached as Appendix "N".
10. The Receiver responded to A Action's counsel's letter on March 6, 2023, and responded to a request for follow-up information about Allied's proposal on March 10, 2023. The Receiver advised A Action's counsel on March 14, 2023 that it would be proceeding with the relief sought in this Report on April 3, 2023. As of the date of this Report, no further correspondence on this matter has been exchanged. In the Receiver's view the objections set out in A Action's March 2, 2023 letter are fully addressed by the February 28, 2023 letter and its attachments.
11. The Receiver is accordingly recommending that no further amounts be paid to A Action on account of the Mark 4, and seeking a declaration that A Action does not have a valid possessory lien claim under the RSLA.

7.0 Proposed Distributions

1. As noted above, the Receiver has approximately \$10.26 million in its receivership estate account.

2. There are several outstanding matters to be completed by the Receiver before it will be in a position to seek its discharge, including (a) pursuing Allied's claim against CN and related insurance issues, which could require complicated litigation; (b) obtaining the statutory declarations referred to in Section 4.2; and (c) dealing with any objections by LMS or other creditors to the distributions proposed in this Report. On this basis, the Receiver is proposing to maintain a reserve for professional costs and disbursements in the amount of \$750,000 (the "Cost Reserve").
3. The Receiver is also proposing a contingency reserve of \$100,000 to address any unexpected payments that are required to be made between the date of this Report and the Receiver's discharge (the "Contingency Reserve").
4. After accounting for the Cost Reserve and the Contingency Reserve, the Receiver is holding \$9,406,000 that is available for distribution, as set out below.

(\$)	
Cash	10,256,000
Less: Cost Reserve	(750,000)
Less: Contingency Reserve	(100,000)
	9,406,000

5. Assuming that the Court grants the Receiver's request for a declaration that A Action does not have a possessory lien claim, and a declaration that neither Danella nor LMS have a secured claim against the Danella Proceeds and LMS Proceeds, respectively, the Receiver proposes that the following distributions (collectively, the "Distributions") be approved by the Court, subject to minor modifications to account for accruals of interest and expenses as agreed by the Receiver:

(\$)	
CRA Payroll Claim	673,594
Employee Secured Claims	153,841
WEPP Secured Claim	52,106
HSBC	347,629
Meridian	144,240
Caisse	123,086
Bridging (interim distribution)	7,911,504
	9,406,000

6. Upon the payment of these foregoing distributions and interim distributions, Bridging will have a remaining claim in the approximate amount of \$7.1 million²¹, in respect of which interest will continue to accrue. This amount exceeds the best-case recoveries on account of the CN claim and the whole amount of the Cost Reserve. Accordingly, it is the Receiver's expectation that no future distributions will be available for any creditors, including unsecured creditors, other than Bridging.

²¹ Represents the remaining principal balance, prior to any interest, costs or fees incurred to the date of this Report.

7.1 Recommendation

1. The Receiver recommends that it be authorized and directed to make the Distributions for the following reasons:
 - a) the CRA Payroll Claim relates to unpaid employee source deductions and is a deemed trust pursuant to the ITA, which amount is not included in the Property;
 - b) the Employee Secured Claims represent pension and wages amounts withheld from employees and are super-priority claims secured against the Company's current assets (in the case of the Section 81.4 claims) and against all of the Company's assets (in the case of the Section 81.6 claims) which rank above all other claims against the Property pursuant to the BIA. With respect to the 81.4 claims, the Receiver has collected approximately \$2.7 million of accounts receivable, a current asset, during these proceedings. As a result, the current assets are sufficient to pay the Section 81.4 claims in full;
 - c) Blakes has provided the Receiver with an opinion that, subject to the standard assumptions and qualifications contained therein, the security granted by Allied to Bridging, is valid and enforceable;
 - d) although each of the LMS Secured creditors made registration against LMS, each registration specified the VIN of the applicable LMS Unit. Based on the case law to be referenced in the Receiver's factum, the Receiver's view is that the LMS Secured Creditors have priority over Bridging to the LMS Units in respect of which they are VIN registered; and
 - e) the Receiver is not aware of any other secured creditors or any other claims that rank, or may rank, in priority to Bridging's security or the claims of the LMS Secured Creditors.

8.0 Overview of the Receiver's Activities

1. The Auction Services Approval Order approved the activities of the Receiver occurring between its appointment on September 23, 2022 and October 19, 2022. The Receiver's activities from October 20, 2022 to the date of this Report included, among other things, the following:
 - corresponding with the Bridging Receiver and its legal counsel regarding all aspects of the Company's restructuring and providing updates regarding same;
 - dealing with CP regarding the Service Contracts and all accounting matters associated with the balances due to Allied;
 - reviewing a weekly pre-funding schedule prepared by the Company's employees which was provided to CP to pre-pay for services provided under the Service Contracts;
 - reviewing a weekly reconciliation of actual hours worked by the Company's employees to the CP pre-funding schedule;

- performing a final reconciliation of amounts owing by CP to Allied for post-filing work under the Service Contracts and corresponding with CP regarding same;
- corresponding with CP regarding the transition of work to the Company's competitor;
- arranging to pay for post-filing goods and services, including payroll, employee benefits, insurance, rent and utilities;
- corresponding with vendors regarding ongoing supply of goods or services;
- arranging, with the Company, to move certain equipment to the North Bay Property;
- corresponding extensively with the Auctioneer and the Company regarding the consolidation of equipment;
- corresponding extensively with the Auctioneer with respect to amendments to the ASA and the sale process generally;
- corresponding with the Auctioneer regarding the removal of the Equipment from Allied's leased premises, including at the North Bay Property and Grimsby Property, and corresponding with all respective landlords regarding same;
- reviewing weekly update reports provided by the Auctioneer regarding sales and Equipment removal;
- disclaiming all of the Company's real property leases and corresponding with Blakes regarding same;
- coordinating the exit from the Company's head office and dealing with an external technology firm regarding the removal of the Company's server;
- closing the utility and other accounts associated with the Company's real property leases;
- corresponding with the Company regarding the collection of outstanding receivables and corresponding with the Company's customers regarding same;
- preparing the First Supplemental Report and Second Supplemental Report and corresponding with Blakes regarding same;
- reviewing the motion materials and draft Orders ahead of the October 28, 2022 hearing;
- attending at the virtual Court hearing on October 28, 2022;
- dealing with employee matters;
- dealing with the Company's insurance agent and arranging for continued insurance coverage;

- arranging for records of employment to be issued to terminated employees;
- dealing with Blakes regarding the matters summarized in this Report, including with respect to the Leases;
- preparing information for terminated employees in respect of WEPP and requesting information from the Company in respect of same;
- dealing with Koskie Minsky regarding former unionized employees' claims;
- corresponding with Blakes regarding correspondence from Koskie Minsky and provisions of the ESA impacting former employees' claims;
- reviewing the claim and detailed calculations submitted by Koskie Minsky on behalf of former unionized employees;
- assisting former employees to prepare proofs of claim and apply for WEPP;
- attending numerous calls with former employees regarding their employment claims and WEPP;
- corresponding with CRA regarding the Payroll Examination;
- dealing with the Company regarding CRA's information requests under the Payroll Examination and compiling a response to CRA;
- reviewing the CRA Payroll Claim and attending several calls with CRA regarding same;
- submitting the Company's monthly post-filing payroll summaries to CRA;
- corresponding with CRA regarding the Company's sales tax returns;
- corresponding with the Company regarding the pre-filing sales tax returns;
- filing the Company's monthly sales tax returns;
- corresponding with the Company regarding preparing the T4 forms for 2022 and 2023;
- corresponding with an employee regarding performing work as a contractor and preparing a term and task letter in that regard;
- corresponding with the Company and Blakes regarding the outstanding receivables;
- corresponding with the Company's former customers, including CN, regarding the outstanding receivable balances;
- entering into settlement agreements with certain former employees;

- corresponding with several of the Company's creditors;
- corresponding with the LMS Secured Creditors;
- reviewing payout statements and financing agreements provided by the LMS Secured Creditors;
- reviewing correspondence between Blakes and A Action's counsel and corresponding with Blakes regarding same;
- preparing this Report and corresponding with Blakes regarding same; and
- reviewing the motion materials prepared regarding the requested relief summarized in this Report.

9.0 Professional Fees

1. The fees of the Receiver and Blakes from the date of the appointment of the Receiver on September 23, 2022 to February 28, 2023 total \$372,832 and \$172,820, respectively, excluding disbursements and HST. Fee affidavits and accompanying invoices for the Receiver and Blakes are attached as Appendices "O" and "P", respectively.
2. The activities of the Receiver are detailed in the Receiver's invoices, in this Report and in the First Report.
3. The average hourly rate for the Receiver and Blakes for the referenced billing period was \$448.50 and \$772.55, respectively.
4. The Receiver is of the view that Blakes' hourly rates are consistent with the rates charged by other law firms practising in the area of restructuring and insolvency in the Toronto market, and that its fees are reasonable and appropriate in the circumstances.

10.0 Conclusion and Recommendation

1. Based on the foregoing, the Receiver respectfully recommend that this Court make an order granting the relief set out in Section 1.1 (1)(o) of this Report.

* * *

All of which is respectfully submitted,

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
SOLELY IN ITS CAPACITY AS
COURT-APPOINTED RECEIVER AND MANAGER OF 2806401 ONTARIO INC.
O/A ALLIED TRACK SERVICES INC.
AND NOT IN ITS PERSONAL CAPACITY**

Appendix “A”

AMENDMENT No. 1 TO AUCTION SERVICES AGREEMENT

THIS Amendment No. 1 to Auction Services Agreement (this "**Amending Agreement**") is made as of November 4, 2022, between Corporate Assets Inc. (the "**Auctioneer**") and KSV Restructuring Inc., in its capacity as Receiver of the assets, undertakings and property acquired for or used in the business carried on by 2806401 Ontario Inc. o/a Allied Track Services (the "**Receiver**")

WHEREAS the Auctioneer and the Receiver are party to the auction services agreement, dated October 17, 2022 (the "**ASA**"). Capitalized terms used in this Amending Agreement but not otherwise defined shall have the meanings given to them in the ASA.

AND WHEREAS the ASA was approved by the Ontario Superior Court of Justice (Commercial List) (the "**Court**") pursuant to an order of Madam Justice Conway dated October 28, 2022, subject to such minor amendments as the Receiver and the Auctioneer may deem necessary and agree in writing.

AND WHEREAS the Auctioneer has agreed to pre-pay CAD\$305,000 of the Guaranteed Amount to the Receiver in order to fund the Receiver's buyout of certain assets from lessors, so that these leased assets can be included in the "**Assets**" to be sold by the Auctioneer.

AND WHEREAS the Auctioneer and the Receiver have agreed to add certain assets to the "**Assets**" to be sold by the Auctioneer.

AND WHEREAS the Auctioneer and the Receiver have determined that it is necessary to amend the ASA as contemplated by this Amending Agreement, in order to increase the likelihood of maximizing the net recoveries from the sale of the Assets.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

ARTICLE 1 AMENDMENTS TO THE ASA

1.1 Early Partial Payment of Guaranteed Amount

- (a) Section 3.1(1) of the ASA is deleted in its entirety and replaced with the following:

3.1(1) The Auctioneer hereby guarantees the Receiver a minimum amount for the Assets in the sum of CAD\$5,710,000 plus applicable taxes (the "**Guaranteed Amount**"), as may be increased or decreased from time to time in accordance with Section 3.1(2), without adjustment, recoupment or set off of any kind other than as provided for in section 3.2, notwithstanding that the Proceeds (as defined below) may be less than such amount. The Auctioneer shall pay the Guaranteed Amount in three stages: (i) CAD\$892,500 of the Guaranteed Amount shall be paid to the Receiver within four (4) Business Days of the execution of this Agreement (the

"Deposit"), (ii) CAD\$305,000 of the Guaranteed Amount shall be paid to the Receiver on or before 5:00pm (EST) on November 8, 2022 (the "Prepayment"), and (iii) the balance of the Guaranteed Amount shall be paid by the Auctioneer in accordance with Sections 3.2(2) or 3.2(3) hereof. The Deposit and Prepayment shall be paid by wire transfer of immediately available funds to the account identified on Schedule "B"

(b) Section 3.2(2)(b) of the ASA is deleted in its entirety and replaced with the following:

3.2(2)(b) second, an amount equal to the difference between (i) the Guaranteed Amount (as such amount may be increased or reduced pursuant to Sections 2.8(2)(b) or 3.1(2)) and (ii) the sum of the Deposit and the Prepayment, shall be paid to the Receiver within ten (10) Business Days following the final Auction Date;

(c) Section 3.2(3)(b) of the ASA is deleted in its entirety and replaced with the following:

3.2(3)(b) second, an amount equal to the difference between (i) the Guaranteed Amount (as such amount may be increased or reduced pursuant to Sections 2.8(2)(b) or 3.1(2)), and (ii) the sum of the Deposit and the Prepayment, shall be paid by the Auctioneer to the Receiver within ten (10) Business Days following the final Auction Date;

1.2 Inclusion of Schedule "C"

(a) The definition of "Assets" in Section 1.1 of the ASA is deleted in its entirety and replaced with the following:

"Assets" means, collectively, all of Allied's right, title and interest, if any, including any keys and title documents if available, in and to the assets, described on Schedule "A" hereto and, subject to Section 2.1 of this Amending Agreement to Auction Services Agreement, all of Danella Rental Systems Inc. or LMS Rail Services Inc.'s right, title and interest, if any, including any keys and title documents if available, in Schedule "C" hereto, which are located on the Premises or otherwise as set out in Schedule "A" and Schedule "C".

(b) The chart summary of vehicles attached as Appendix "A" to this Amending Agreement shall be added to the ASA as Schedule "C".

(d) Section 3.2(2)(c) of the ASA is deleted in its entirety and replaced with the following:

3.2(2)(c) third, an amount equal to the Deposit and Prepayment shall be retained by the Auctioneer.

1.3 Amendments to Schedule "A"

- (a) The following three vehicles listed in Schedule "A" to the ASA shall be deleted from Schedule "A" in their entirety, and the sum of the "Value Inspected" column shall be reduced by CAD\$250,000 accordingly:

F750 4X2, Crew-Cab, Welding Trucking, W/HI-RAIL	3FRXW7FGXDV786030	2013
VHD64B200 6X4, Reg-Cab, Grapple Truck, W/HI-RAIL	4V5KC9DG9EN155944	2014
VHD64B200 6X4, Reg-Cab, Grapple Truck, W/HI-RAIL	4V5KC9DG5GN952999	2016

- (b) The following three vehicles shall be added in Schedule "A" to the ASA for an aggregate amount of CAD\$5,000, and the sum of the "Value Inspected" column shall be increased accordingly:

Unit #	Lessor	Make	Model	S/N	Year	KM's
165	Queenston	Chev Truck	1500 Super Crew (Allied) / Silverado	1GCVKSEC2FZ223269	2015	326,553
168	Queenston	Chev Truck	Silverado	3GCUKSECXFG398736	2015	
173	Queenston	Chev Truck	Silverado Crew Cab	1GC1KUEG2GF106369	2016	260,666

- (c) The amount in the "Value Inspected" column in Schedule "A" for the "D10X1583", vehicle identification number 1VRA130V6H1000511 shall be increased from CAD\$140,000 to CAD\$145,000, and the sum of the "Value Inspected" column shall be increased accordingly.
- (d) For the avoidance of doubt, as a result of the amendments described in Sections 1.3(a), 1.3(b) and 1.3(c) of this Amending Agreement, the sum of the "Value Inspected" column in Schedule "A" of the ASA shall be reduced from CAD\$4,205,500 to CAD\$3,965,500.

ARTICLE 2
SCHEDULE "C" ASSETS

2.1 Treatment of Schedule C Assets.

The assets listed in Schedule "C" of the ASA (the "**Schedule "C" Assets**") shall be treated as "Assets" as defined in the ASA, for all purposes, except that:

- (a) The proceeds of sale of any Schedule "C" Assets, net of any Buyer's Premium charged by the Auctioneer in respect of any Schedule "C" Asset (which the Auctioneer shall be entitled to retain) ("**Schedule "C" Proceeds**"), shall be separately recorded by the Auctioneer from the proceeds of sale of the Assets listed in Schedule "A" of the ASA.
- (b) Schedule "C" Proceeds shall not be included in "Proceeds" as defined in section 3.2(1) of the ASA, and Sections 3.2(2) and 3.2(3) of the ASA shall not apply to Schedule "C" Proceeds.
- (c) Schedule "C" Proceeds shall be distributed by the Auctioneer as follows:
 - (i) first, all Taxes shall be remitted by the Auctioneer to the proper governmental authorities when due, unless the Receiver instructs the Auctioneer to remit the Taxes to the Receiver, in which case the Auctioneer shall distribute the Taxes to the Receiver; and
 - (ii) second, all remaining Schedule "C" Proceeds shall be paid to the Receiver on a weekly basis as sold Schedule "C" Assets are removed from the Premises.
- (d) For the avoidance of doubt, by virtue of this Section 2.1, Schedule "C" Proceeds shall not (i) reduce or be applied in satisfaction of Guaranteed Amount, or (ii) be distributed to the Auctioneer in whole or in part to cover its costs, such as commissions, advertising and Auction set up.

ARTICLE 3
GENERAL

3.1 Confirmation. Except as specifically stated herein, the ASA shall continue in full force and effect in accordance with the provisions thereof.

3.2 Interpretation. All references to the "ASA" in this Amending Agreement shall hereafter include, mean and be a reference to the ASA as amended by this Amending Agreement.

3.3 Binding Nature. This Amending Agreement shall enure to the benefit of and be binding upon the Auctioneer and the Receiver and their respective successors and permitted assigns.

3.4 Governing Law. This Amending Agreement will be governed by and construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.

3.5 Counterpart and Facsimile. This Amending Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same instrument. Delivery of an executed signature page to this Amending Agreement by any party by email transmission shall be as effective as delivery of a manually executed copy of this Amending Agreement by such party.

3.6 Receiver. KSV is acting solely in its capacity as the Court-appointed Receiver of Allied in the Receivership Proceedings pursuant to the Receivership Order and not in its personal or corporate capacity, and the Receiver has no liability in connection with this Amending Agreement or any sale of the Assets whatsoever, in its personal or corporate capacity or otherwise.

* * * * * Signatures on Next Following Page * * * * *

AGREED TO AND ACCEPTED as of the date first written above.

**KSV RESTRUCTURING INC., in its capacity as
Court-appointed Receiver and Manager of
2806401 Ontario Inc. o/a Allied Track Services,
and not in its personal or corporate capacity and
without personal or corporate liability:**



Per: _____
Name: Mitch Vininsky
Title: Managing Director

CORPORATE ASSETS INC.



Per: _____
Name: Ryan Haas
Title: President.

Appendix "A"

ASA Schedule "C"

Unit #	Lesser	Make	Model	S/N	Year	KM's
J1055D	Danella Rental Systems Ltd	Ford	F750 4X2, Crew-Cab, Welding Trucking, White-RAIL	3FRXW7FGXDV786030	2013	
M4200D	Danella Rental Systems Ltd	Volvo	VHD64B200 6X4, Reg-Cab, Grapple Truck, White-RAIL	4V5KC9DG9EN156944	2014	173,711
N4212D	Danella Rental Systems Ltd	Volvo	VHD64B200 6X4, Reg-Cab, Grapple Truck, White-RAIL	4V5KC9DG5GN952999	2016	230,261
R54	LMS	Ford	F-350	1FT8W3B63FEC59792	2015	172,485
R55	LMS	Ford	F-350	1FT8W3B62FEC67415	2015	232,044
R57	LMS	Ford	F-350	1FT8W3B62FEC94366	2015	264,115
R74	LMS	Ford	F-250	1FT7W2B63FEC18637	2015	243,545
R75	LMS	Ford	F-250	1FT7W2B63GEC27653	2016	218,135
R76	LMS	Ford	F-350	1FT8W3B65GEC27654	2016	155,028
R77	LMS	Ford	F-350	1FT8W3B6XGEC35480	2016	162,137
R78	LMS	Ford	F-350	1FT8W3B61GEC36481	2016	168,550
R79	LMS	Ford	F-250	1FT7W2B66GEC34602	2016	204,143
R80	LMS	Ford	F-250	1FT7W2B6XGEC43809	2016	163,635
R81	LMS	Ford	F-250	1FT7W2B65GEC43810	2016	196,496
R82	LMS	Ford	F-250	1FT7W2B66GEC43811	2016	164,828
R83	LMS	Ford	F-250	1FT7W2B6XGEC43812	2016	251,750
R84	LMS	Ford	F-250	1FT7W2B61GEC43813	2016	210,450
R87	LMS	Ford	F-250	1FT7W2B66HED74816	2017	
R88	LMS	Ford	F-250	1FT7W2B67HEC82052	2017	
R89	LMS	Ford	F-250	1FT7W2B67HEC97814	2017	
R102	LMS	Ford	F-250	1FT7W2B67HEE11517	2017	230,856
R103	LMS	Ford	F-250	1FT7W2B69HEE11518	2017	169,148
R104	LMS	Ford	F-250	1FT7W2B69HED67815	2017	157,321
R105	LMS	Ford	F-250	1FT7W2B61HED67811	2017	184,896
R106	LMS	Ford	F-250	1FT7W2B60HED67815	2017	149,336
R110	LMS	Ford	F-350	1FT8W3B64HEE11520	2017	166,540
R111	LMS	Ford	F-350	1FT8W3B66HEE11519	2017	142,191
R112	LMS	Ford	F-350	1FT8W3B63HEE39638	2017	135,412
R113	LMS	Ford	F-350	1FT8W3B64HEE39639	2017	116,851
R133	LMS	Ford	F-250	1FT7W2B62KED88677	2019	204,040
R134	LMS	Ford	F-250	1FT7W2B62KEE30371	2019	
R135	LMS	Ford	F-350	1FT8W3B66KEE30370	2019	84,931
R136	LMS	Ford	F-350	1FT7W3B75JEC00723	2018	62,300
R152	LMS	Ford	F-250	1FT7X2B64JEB76822	2018	87,225
R154	LMS	Ford	F-350	1FT8W3B67EEB71193	2015	136,363
R155	LMS	Ford	F-350	1FT8W3B60FEC47955	2015	180,009
R161	LMS	Ford	F-350	1FT8W3B62KEG81840	2019	49,542
R171	LMS	Ford	F-350	1FT8W3B63KEG81846	2019	68,078
R172	LMS	Ford	F-350	1FT8W3B65KEG81847	2019	
R174	LMS	Ford	F-350	1FT8W3B61JEC30039	2018	48,409
R179	LMS	Ford	F-250	1FT7W2B60LEE14025	2020	48,586
R181	LMS	Ford	F-250	1FT7W2B64LEE14027	2020	25,586
R182	LMS	Ford	F-350	1FT8W3B69LED81634	2019	57,818
R190	LMS	Ford	F-250	1FT7W2B6XKEG81842	2019	46,500
R191	LMS	Ford	F-350	1FT8W3B68LED73329	2019	
R200	LMS	Ford	F-250	1FT8W3B61NED06891	2020	54,129
R201	LMS	Ford	F-350	1FT8W3B63NED06892	2020	10,034

Appendix “B”

Mitch Vininsky

From: Mitch Vininsky
Sent: March 20, 2023 1:51 PM
To: Joey Dubois; jamey.craig@alliedtrack.ca
Cc: SCM Attach; Chris Burr (chris.burr@blakes.com)
Subject: RE: 24110-1055 Chris Burr (chris.burr@blakes.com)claim INSURED : Allied Track - Policy # B1161P20A370103G - DOL January 14-22, 2021 - Directional Drilling issue in BC

This chain will be included in the report to court that we are filing tomorrow morning.



Mitch Vininsky
 Managing Director

T 416.932.6013
 M 416.254.4912
 W www.ksvadvisory.com

From: Mitch Vininsky
Sent: March 17, 2023 3:48 PM
To: Joey Dubois <joeys.dubois@scm.ca>; jamey.craig@alliedtrack.ca
Cc: SCM Attach <attach@scm.ca>; Chris Burr (chris.burr@blakes.com) <chris.burr@blakes.com>
Subject: RE: 24110-1055 Chris Burr (chris.burr@blakes.com)claim INSURED : Allied Track - Policy # B1161P20A370103G - DOL January 14-22, 2021 - Directional Drilling issue in BC

Joey, we have been patient but this is ridiculous already. Please let us know where things stand.

We will be reporting to Court very shortly on the status.



Mitch Vininsky
 Managing Director

T 416.932.6013
 M 416.254.4912
 W www.ksvadvisory.com

From: Joey Dubois <joeys.dubois@scm.ca>
Sent: March 13, 2023 9:40 AM
To: Mitch Vininsky <mvininsky@ksvadvisory.com>; jamey.craig@alliedtrack.ca
Cc: SCM Attach <attach@scm.ca>; Chris Burr (chris.burr@blakes.com) <chris.burr@blakes.com>
Subject: 24110-1055 Chris Burr (chris.burr@blakes.com)claim INSURED : Allied Track - Policy # B1161P20A370103G - DOL January 14-22, 2021 - Directional Drilling issue in BC

Mitch,

We received the legal opinion last Thursday and we reported to the UW immediately. We cannot share the opinion until we get authorization on behalf of the UW. We should get news at the end of this week.

Regards,

Joey



Joey Dubois, B. Sc., PAA/CIP
 Expert en sinistre, Vice-Président, Division des Risques Spéciaux
joey.dubois@scm.ca
Ligne directe (Tél./Texte/Télec.) : 514-789-8888
Sans frais : 888-485-5252 x2572

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De : Mitch Vininsky <mvininsky@ksvadvisory.com>

Envoyé : March 13, 2023 9:35 AM

À : Joey Dubois <joey.dubois@scm.ca>; jamey.craig@alliedtrack.ca

Cc : SCM Attach <attach@scm.ca>; Chris Burr (chris.burr@blakes.com) <chris.burr@blakes.com>

Objet : RE: 24110-1055 claim INSURED : Allied Track - Policy # B1161P20A370103G - DOL January 14-22, 2021 - Directional Drilling issue in BC

CAUTION - EXTERNAL EMAIL / ATTENTION - COURRIEL EXTERNE

Joey, please let us know what is going on with this claim.



Mitch Vininsky
 Managing Director

T 416.932.6013

M 416.254.4912

W www.ksvadvisory.com [ksvadvisory.com]

From: Joey Dubois <joey.dubois@scm.ca>

Sent: February 23, 2023 6:32 AM

To: Mitch Vininsky <mvininsky@ksvadvisory.com>; jamey.craig@alliedtrack.ca

Cc: SCM Attach <attach@scm.ca>; Chris Burr (chris.burr@blakes.com) <chris.burr@blakes.com>

Subject: 24110-1055 claim INSURED : Allied Track - Policy # B1161P20A370103G - DOL January 14-22, 2021 - Directional Drilling issue in BC

Mitch,

Further to our last discussion, we submitted our report with the options that we discussed. After following up regularly, we have received our instructions this morning. UW have decided to mandate an attorney to provide an opinion regarding liability and to provide advice regarding the next steps. We have forwarded the file information to: **Mike Libby of Dolden Wallace Folick**. Once this clears the conflict check, I will be in contact with him, and I'll give you an idea of the timeline.

I'll get back to you most likely next week with more details .

Regards,



[\[linkprotect.cudasvc.com\]](http://linkprotect.cudasvc.com)

Joey Dubois, B. Sc., PAA/CIP
 Expert en sinistre, Vice-Président, Division des Risques Spéciaux
joey.dubois@scm.ca
Ligne directe (Tél./Texto/Télec.) : 514-789-8888
Sans frais : 888-485-5252 x2572

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De : Joey Dubois

Envoyé : February 7, 2023 12:27 PM

À : Mitch Vininsky <mvininsky@ksvadvisory.com>; jamey.craig@alliedtrack.ca

Cc : SCM Attach <attach@scm.ca>; Chris Burr (chris.burr@blakes.com) <chris.burr@blakes.com>

Objet : 24110-1055 claim INSURED : Allied Track - Policy # B1161P20A370103G - DOL January 14-22, 2021 - Directional Drilling issue in BC

Some dates :

-Incident : 14 January, 2021

-We are assigned on the 9th of June,2021.

-20 July,2021 CN provides a global summary of the potential claim \$1M

-5 August, 2021 we request the back up information from CN (Karyne Berlinguette).

-April 4, 2022, Invoice received dated 03 March,2022 amount \$1,383,611.91 No back up invoices or timesheets

-We requested, engineering reports, timeline of works

-23 August,2022 We finally got the last requested documentation.

-This took a lengthy time to review by our local adjuster because of the high quantity of data. The review was completed as of Nov. 2022.

-Instructions from UW to deny liability end December 2022.

I have sent my updated report today. Keep you posted.

Regards,

Joey

De : Joey Dubois

Envoyé : January 30, 2023 2:10 PM

À : Mitch Vininsky <mvininsky@ksvadvisory.com>; jamey.craig@alliedtrack.ca

Cc : SCM Attach <attach@scm.ca>; Chris Burr (chris.burr@blakes.com) <chris.burr@blakes.com>

Objet : 24110-1055 claim INSURED : Allied Track - Policy # B1161P20A370103G - DOL January 14-22, 2021 - Directional Drilling issue in BC

Mitch,

I'll send the invite to you all for 11:00 February 7. I have taken note of your comments and concerns.

As we discussed at the early stages of this claim with Allied, this is a General liability policy that deals with third party damages. Unfortunately, the insurer is not responsible of any contractual issues regarding the non-payment of Allied's services on behalf of the CN . However, I understand your predicament here.

Note, the claim presented by the CN in parts is questionable. We need to hire experts to pursue the investigation of these claimed costs. Underwriters are prepared to invest in these expenses but with the equal contribution of the DMD insurer. It is quite unusual and rare in this type of claim that a party (DMD) refuses to cooperate.

I will hold off regarding the letter and we will discuss further, next week.

Regards,

Joey

De : Mitch Vininsky <mvininsky@ksvadvisory.com>

Envoyé : January 30, 2023 1:39 PM

À : Joey Dubois <joey.dubois@scm.ca>; jamey.craig@alliedtrack.ca

Cc : SCM Attach <attach@scm.ca>; Chris Burr (chris.burr@blakes.com) <chris.burr@blakes.com>

Objet : RE: 24110-1055 claim INSURED : Allied Track - Policy # B1161P20A370103G - DOL January 14-22, 2021 - Directional Drilling issue in BC

CAUTION - EXTERNAL EMAIL / ATTENTION - COURRIEL EXTERNE

Please do not send any letter to CN until we discuss this.

So you are aware, CN owes Allied in excess of \$2 million. It will set off its assessment of the damages (\$1.3 million) rather than issue a statement of claim against Allied, so Allied will be out \$1.3 million. It cannot be that Allied's insurer refuses to comply with its obligations (other than defending Allied if it gets sued) because the sub's insurer is not cooperating. That would, in effect, be a windfall to Allied's insurer as well as the sub's insurer (Lloyd's).

I am not available this Thursday. I can be available on February 7th. Our legal counsel (copied) will be attending this call. Please let us know times that will work for you.



Mitch Vininsky
Managing Director

T 416.932.6013
M 416.254.4912
W www.ksvadvisory.com [ksvadvisory.com]

From: Joey Dubois <joey.dubois@scm.ca>
Sent: January 30, 2023 11:41 AM
To: jamey.craig@alliedtrack.ca
Cc: Mitch Vininsky <mvininsky@ksvadvisory.com>; SCM Attach <attach@scm.ca>
Subject: 24110-1055 claim INSURED : Allied Track - Policy # B1161P20A370103G - DOL January 14-22, 2021 - Directional Drilling issue in BC

Hi Jamey.

The broker referred me to you before we proceed in this matter.

We have been handling this matter on behalf of the Underwriter (Lloyd's) regarding Allied-GL policy. This concerns a drilling incident that caused damages to CN installations amongst others. Our investigation would indicate that liability rests with your sub-trade DMD.

We have been trying to get the cooperation on the part of the DMD insurer (Lloyd's but another syndicate) and they have bluntly stated that they are not interested in investigating this matter or participating in the evaluation of the damages-quantum. Therefore, we have NO cooperation on the behalf of their insurer.

Therefore, we have been instructed on behalf of the UW to deny liability to CN (letter to be submitted). We expect that CN will proceed with a statement of claim against yourselves. UW will defend Allied and most likely bring into warranty DMD and force them to participate in the discussions.

If you need further details, please send me your availabilities for a call this Thursday between 8:00-9:30 or 12:00-17:00 EST. I'm also available 7 and 9 Feb. If I don't get a reply this week from yourselves, I will proceed with the letter and send you all a copy.

Best regards,

Joey



[\[linkprotect.cudasvc.com\]](http://linkprotect.cudasvc.com)

Joey Dubois, B. Sc., PAA/CIP
Expert en sinistre, Vice-Président, Division des Risques Spéciaux
joey.dubois@scm.ca
Ligne directe (Tél./Texto/Télec.) : 514-789-8888
Sans frais : 888-485-5252 x2572

IndemniPro Division des risques spéciaux – indemnipro.ca [\[linkprotect.cudasvc.com\]](http://linkprotect.cudasvc.com)

Cabinet d'expertise en règlement de sinistres

3400 boul. De Maisonneuve ouest, #910, Montréal, QC H3Z 3B8

Ce courriel est destiné uniquement à la personne ou à l'entité à laquelle il est envoyé et peut contenir de l'information confidentielle ou privilégiée. Toute utilisation de l'information par une personne ou une entité autre que celle à laquelle elle est destinée est interdite. Si vous recevez ce courriel par erreur, veuillez communiquer avec son expéditeur et supprimer ce courriel et toute copie (électronique ou non) immédiatement.

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Appendix “C”

2806401 Ontario Inc. o/a Allied Track Services Inc. (the "Company")

Interim Statement of Receipts and Disbursements

For the period September 6, 2022 to March 7, 2023

(\$)

Receipts

	<u>Notes</u>	
Auction Proceeds from the Auctioneer		9,586,142
Collection of receivables		2,724,950
Post-filing revenue from Canadian Pacific Railway ("CP")	1	2,664,663
HST on CP funding		346,406
Advance from Guarantor	2	30,000
Misc collections		21,668
Interest		19,520
		<u>15,393,348</u>

Disbursements

Payroll and benefits	3	2,121,605
Operating costs	4	722,487
Receiver/Interim Receiver's fees and disbursements		489,158
Buyout of leased assets	5	285,782
Legal fees and disbursements		292,524
Sales tax paid on disbursements		280,194
Insurance		274,852
Transfer to Proposal Trustee	6	191,636
Equipment lease payments	7	169,553
Real property rent		123,914
HST remitted to Canada Revenue Agency		120,245
IT		54,686
Utilities		8,054
Bank charges		2,360
Software license fee		275
		<u>5,137,326</u>

Balance in Receiver's account

10,256,022

Notes:

- 1 Represents collections relating to post-filing work performed for CP under certain service contracts.
- 2 Represents an amount advanced by Bridging Finance Inc. to the Receiver to fund its activities at the commencement of the receivership proceedings.
- 3 Represents gross payroll and benefits. Includes retention bonuses paid to all employees for work from the commencement of the interim receivership proceedings to the date of the employees' termination, which amount was approximately 25% of their gross payroll during this period.
- 4 Includes, among other things, fuel costs for the vehicles used in performing work for CP, transport costs to move equipment in advance of the auction, costs of third-party contractors to assist in logging and coordinating the movement of equipment prior to the auction and equipment repairs.
- 5 Represents the buyout of certain leased equipment where there was equity based on the net minimum guarantee provided by the Auctioneer.
- 6 Represents payment to KSV Restructuring Inc., in its capacity as proposal trustee, to pay the fees and disbursements of the proposal trustee and its counsel.
- 7 Primarily represents payments to LMS Rail Services Limited for the vehicles used during the receivership proceeding.

Appendix “D”

2806401 Ontario Inc. o/a Allied Track Services Inc. (the "Company")
Allocation of Disbursements Relating to the Sale Process/Auction
For the period September 6, 2022 to March 7, 2023
(\$)

Disbursements	Notes	Total	Allocation (%)		Allocation (\$)	
			Selling	Non-Selling	Selling	Non-Selling
Payroll and benefits	1	2,121,605	see note	see note	241,337	1,880,268
Operating costs	2	722,487	see note	see note	159,031	563,456
Receiver/Interim Receiver's fees and disbursements	3	489,158	25%	75%	122,289	366,868
Buyout of leased assets	4	285,782	0%	100%	-	285,782
Legal fees and disbursements	5	292,524	15%	85%	43,879	248,645
Sales tax paid on disbursements	6	280,194	0%	100%	-	280,194
Insurance	7	274,852	80%	20%	219,882	54,970
Transfer to Proposal Trustee	3	191,636	25%	75%	47,909	143,727
Equipment lease payments		169,553	0%	100%	-	169,553
Real property rent	8	123,914	see note	see note	73,290	50,624
HST remitted to Canada Revenue Agency		120,245	0%	100%	-	120,245
IT	9	54,686	10%	90%	5,469	49,217
Utilities	9	8,054	10%	90%	805	7,248
Bank charges		2,360	0%	100%	-	2,360
Software license fee		275	0%	100%	-	275
		5,137,326			913,891	4,223,435

Notes relating to the allocation to selling costs:

- 1 Represents the payroll and benefits of the employees at the North Bay shop and five percent of payroll and benefits for all other employees. The North Bay employees facilitated the transport of equipment to the North Bay shop, cleaned and repaired equipment ahead of the auction, coordinated with the Corporate Assets Inc., the auctioneer (the "Auctioneer"), and assisted the Auctioneer during the auction and post-auction to facilitate the removal of equipment by purchasers. Certain other employees were also involved in facilitating the movement of equipment ahead of the auction and arranging for the pickup of equipment at various locations across Canada.
- 2 Includes 25% of the cost of the Company's Chief Operating Officer, a contractor, who supported the logistics of moving equipment and coordinated with the Auctioneer. Also includes the cost of a third-party contractor that assisted the Company to catalogue its equipment, attended multiple times at the North Bay shop, facilitated the movement of equipment to the North Bay shop, coordinated with vendors and provided ongoing status reports for the Receiver with respect to the Company's equipment.
- 3 Represents an estimate of the receiver's (and interim receiver's and proposal trustee's) time addressing all matters relating to the sale of the Company's equipment which, among other things, includes: corresponding extensively with the Company, the third-party contractor and the Auctioneer, reviewing and updating equipment listings, conducting a request for proposal to solicit auctioneers, negotiating the auction services agreement between the Receiver and the Auctioneer, reviewing the Auctioneer's reports, seeking Court approval of the auction, dealing with the status of the Company's leased vehicles and corresponding with the Receiver's counsel, Blake, Cassels & Graydon LLP ("Blakes").
- 4 Represents the buyout of certain leased vehicles.
- 5 Represents an estimate of Blakes' time dealing with the sale of the Company's equipment, which activities are largely similar to the Receiver's activities listed above.
- 6 Sales tax is refundable and is therefore not allocated to selling costs.
- 7 Represents the cost of the Company's property insurance plus an estimated allocation of the Company's general liability insurance.
- 8 Represents the rent for the North Bay shop and portion of rent for the Company's other locations, where certain equipment was located.
- 9 Estimated.

Appendix “E”

Search ID #: Z15918416

Transmitting PartyWEST-END REGISTRATIONS LICENSING & SEARCHES
LTD. (P158)10011 170 STREET
EDMONTON, AB T5P 4R5Party Code: 50076967
Phone #: 780 483 8211
Reference #: 04415272-135776

Search ID #: Z15918416

Date of Search: 2023-Mar-08

Time of Search: 10:16:07

Business Debtor Search For:

2806401 ONTARIO INC.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z15918416

Business Debtor Search For:

2806401 ONTARIO INC.

Search ID #: Z15918416

Date of Search: 2023-Mar-08

Time of Search: 10:16:07

Registration Number: 20081222505

Registration Type: SECURITY AGREEMENT

Registration Date: 2020-Aug-12

Registration Status: Current

Expiry Date: 2025-Aug-12 23:59:59

Exact Match on:

Debtor

No: 4

Amendments to Registration

21072615040

Amendment

2021-Jul-26

22092626854

Amendment

2022-Sep-26

Debtor(s)**Block****Status**

Current

1 ALLIED TRACK SERVICES INC.
169A SOUTH SERVICE ROAD
GRIMSBY, ON L3M 4H6

Block**Status**

Current

2 ALLIED TRACK SERVICES INC.
9995 DALLAS DRIVE
KAMLOOPS, BC V2C 6T4

Block**Status**

Current

3 ALLIED TRACK SERVICES INC.
3828 15A STREET SE
CALGARY, AB T2G 3N8

Block**Status**

Current by
22092626854

4 2806401 ONTARIO INC.
77 KING ST W, PO BOX 322 2925
TORONTO, ON M5K1K7

Search ID #: Z15918416

Secured Party / Parties
Block
Status

Current

1 VALIANT FINANCIAL SERVICES INC.
STE 426 - 505 8840 210 STREET
LANGLEY, BC V1M 2Y2
Email: absecparties@avssystems.ca

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	3ALHG3DV93DML1069	2021	FREIGHTLINER 114SD	MV - Motor Vehicle	Deleted By 21072615040
2	CM862030538	2020	DECK 20FT	MV - Motor Vehicle	Current
3	47255	2020	DIVERSIFIED 1630	MV - Motor Vehicle	Current
4	100531930	2020	PALFINGER PK26002EH-D	MV - Motor Vehicle	Current
5	3ALHG3DV9MDML1069	2021	FREIGHTLINER 114SD	MV - Motor Vehicle	Current By 21072615040

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD VIN 3ALHG3DV93DML1069, ONE (1) 2020 DECK S/N CM862030538, ONE (1) 2020 1630 RAIL GEAR S/N 47255 AND ONE (1) 2020 PALFINGER PK26002EH-D S/N 100531930 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL	Deleted By 21072615040
2	ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD VIN 3ALHG3DV9MDML1069, ONE (1) 2020 DECK S/N CM862030538, ONE (1) 2020 1630 RAIL GEAR S/N 47255 AND ONE (1) 2020 PALFINGER PK26002EH-D S/N 100531930 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL	Current By 21072615040

Search ID #: Z15918416

Business Debtor Search For:

2806401 ONTARIO INC.

Search ID #: Z15918416

Date of Search: 2023-Mar-08

Time of Search: 10:16:07

Registration Number: 20102920406

Registration Date: 2020-Oct-29

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-Oct-29 23:59:59

Exact Match on:

Debtor

No: 4

Amendments to Registration

22092626709

Amendment

2022-Sep-26

Debtor(s)**Block****Status**

Current

1 ALLIED TRACK SERVICES INC.
169A SOUTH SERVICE ROAD
GRIMSBY, ON L3M 4H6

Block**Status**

Current

2 ALLIED TRACK SERVICES INC.
9995 DALLAS DRIVE
KAMLOOPS,, BC V2C 6T4

Block**Status**

Current

3 ALLIED TRACK SERVICES INC.
3828 15A STREET SE
CALGARY, AB T2G 3N8

Block**Status**Current by
22092626709

4 2806401 ONTARIO INC.
77 KING ST W, PO BOX 322 2925
TORONTO, ON M5K1K7

Secured Party / Parties**Block****Status**

Current

1 VALIANT FINANCIAL SERVICES INC.
STE 426 - 505 8840 210 STREET
LANGLEY, BC V1M 2Y2

Search ID #: Z15918416

Email: absecparties@avssystems.ca

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FVHG3DV2LHMC2427	2021	FREIGHTLINER 114SD	MV - Motor Vehicle	Current
2	47581F47582R	2020	DMF 1630 RAILGEAR	MV - Motor Vehicle	Current
3	100673585	2020	PALFINGER PK26002EH-D	MV - Motor Vehicle	Current
4	CM862030553	2020	DECK 20FT DECK	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD, VIN 1FVHG3DV2LHMC2427, ONE (1) 2020 DECK S/N CM862030553, ONE (1) 2020 1630 RAILGEAR, S/N 47581F-47582R, ONE (1) 2020 PALFINGER PK26002EH-D S/N 100673585 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL	Current

Search ID #: Z15918416

Business Debtor Search For:

2806401 ONTARIO INC.

Search ID #: Z15918416

Date of Search: 2023-Mar-08

Time of Search: 10:16:07

Registration Number: 20102924384

Registration Type: SECURITY AGREEMENT

Registration Date: 2020-Oct-29

Registration Status: Current

Expiry Date: 2025-Oct-29 23:59:59

Exact Match on:

Debtor

No: 4

Amendments to Registration

22092626732

Amendment

2022-Sep-26

Debtor(s)**Block****Status**

Current

1 ALLIED TRACK SERVICES INC.
169A SOUTH SERVICE ROAD
GRIMSBY, ON L3M 4H6

Block**Status**

Current

2 ALLIED TRACK SERVICES INC.
9995 DALLAS DRIVE
KAMLOOPS,,, BC V2C 6T4

Block**Status**

Current

3 ALLIED TRACK SERVICES INC.
3828 15A STREET SE
CALGARY,, AB T2G 3N8

Block**Status**Current by
22092626732

4 2806401 ONTARIO INC.
77 KING ST W, PO BOX 322 2925
TORONTO, ON M5K1K7

Secured Party / Parties**Block****Status**

Current

1 VALIANT FINANCIAL SERVICES INC.
STE 426 - 505 8840 210 STREET
LANGLEY, BC V1M 2Y2

Search ID #: Z15918416

Email: absecparties@avssystems.ca

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FVHG3DVXLHKG6182	2021	FREIGHTLINER 114SD	MV - Motor Vehicle	Current
2	47583F47584R	2020	DMF 1630 RAILGEAR	MV - Motor Vehicle	Current
3	D1214	2020	DECK 20FT DECK	MV - Motor Vehicle	Current
4	100673584	2020	PALFINGER PK26002EH-D	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD, VIN 1FVHG3DVXLHKG6182, ONE (1) 2020 DECK S/N D1214, ONE (1) 2020 1630 RAILGEAR,S/N 47583F-47584R, ONE (1) 2020 PALFINGER PK26002EH-D S/N 100673584 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATE FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL	Current

Result Complete

Business Debtor - "2806401 Ontario Inc."

Search Date and Time: March 8, 2023 at 9:16:02 am Pacific time
Account Name: Not available.

TABLE OF CONTENTS

3 Matches in 3 Registrations in Report

Exact Matches: 3 (*)

Total Search Report Pages: 14

	Base Registration	Base Registration Date	Debtor Name	Page
1	398595M	August 12, 2020	* 2806401 ONTARIO INC.	2
2	561537M	October 29, 2020	* 2806401 ONTARIO INC.	7
3	561961M	October 29, 2020	* 2806401 ONTARIO INC.	11

Base Registration Number: 398595M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	August 12, 2020 at 12:47:46 pm Pacific time
Current Expiry Date and Time:	August 12, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of March 8, 2023 at 9:16:02 am Pacific time)

Secured Party Information**VALIANT FINANCIAL SERVICES
INC.****Address**STE 426 - 505 8840 210 STREET
LANGLEY BC
V1M 2Y2 Canada

Debtor Information

ALLIED TRACK SERVICES INC.

Address

169A SOUTH SERVICE ROAD
GRIMSBY ON
L3M 4H6 Canada

ALLIED TRACK SERVICES INC.

Address

9995 DALLAS DRIVE
KAMLOOPS BC
V2C 6T4 Canada

ALLIED TRACK SERVICES INC.

Address

3828 15A STREET SE
CALGARY AB
T2G 3N8 Canada

2806401 ONTARIO INC.

Address

77 KING ST W, PO BOX 322 2925
TORONTO ON
M5K 1K7 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2020	DECK 20FT / -	CM862030538
Motor Vehicle (MV)	2020	DIVERSIFIED 1630 / -	47255
Motor Vehicle (MV)	2020	PALFINGER PK26002EH-D / -	100531930
Motor Vehicle (MV)	2021	FREIGHTLINER / 114SD	3ALHG3DV9MDML1069

General Collateral

July 26, 2021 at 9:59:14 am Pacific time

DELETED

ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT

ADDED

ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD VIN 3ALHG3DV9MDML1069, ONE (1) 2020 DECK S/N CM862030538, ONE (1) 2020 1630 RAIL GEAR S/N 47255 AND ONE (1) 2020 PALFINGER PK26002EH-D S/N 100531930 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Base Registration General Collateral:

ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD VIN 3ALHG3DV93DML1069, ONE (1) 2020 DECK S/N CM862030538, ONE (1) 2020 1630 RAIL GEAR S/N 47255 AND ONE (1) 2020 PALFINGER PK26002EH-D S/N 100531930 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ,ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada

HISTORY(Showing most recent first)

AMENDMENT

Registration Date and Time: September 26, 2022 at 2:27:35 pm Pacific time
Registration Number: 105691P
Description:

Debtor Information**2806401 ONTARIO INC.**

ADDED

Address

77 KING ST W, PO BOX 322 2925
TORONTO ON
M5K 1K7 Canada

Registering Party Information**AIRD & BERLIS LLP (JPF)****Address**

181 BAY STREET, SUITE 1800
TORONTO ON
M5J 2T9 Canada

AMENDMENT

Registration Date and Time: July 26, 2021 at 9:59:14 am Pacific time
Registration Number: 134198N
Description: AMEND GENERAL COLLATERAL AMEND ASSET FROM MV 2021 FREIGHTLINER 114SD (3ALHG3DV93DML1069) TO MV 2021 FREIGHTLINER 114SD (3ALHG3DV9MDML1069)

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV) ADDED	2021	FREIGHTLINER / 114SD	3ALHG3DV9MDML1069
Motor Vehicle (MV) DELETED	2021	FREIGHTLINER / 114SD	3ALHG3DV93DML1069

General Collateral

July 26, 2021 at 9:59:14 am Pacific time

DELETED

ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT

ADDED

ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD VIN 3ALHG3DV9MDML1069, ONE (1) 2020 DECK S/N CM862030538, ONE (1) 2020 1630 RAIL GEAR S/N 47255 AND ONE (1) 2020 PALFINGER PK26002EH-D S/N 100531930 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Registering Party Information

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada

Base Registration Number: 561537M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	October 29, 2020 at 11:13:43 am Pacific time
Current Expiry Date and Time:	October 29, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of March 8, 2023 at 9:16:02 am Pacific time)

Secured Party Information**VALIANT FINANCIAL SERVICES
INC.****Address**STE 426 - 505 8840 210 STREET
LANGLEY BC
V1M 2Y2 Canada

Debtor Information

ALLIED TRACK SERVICES INC.

Address

169A SOUTH SERVICE ROAD
GRIMSBY ON
L3M 4H6 Canada

ALLIED TRACK SERVICES INC.

Address

9995 DALLAS DRIVE
KAMLOOPS, BC
V2C 6T4 Canada

ALLIED TRACK SERVICES INC.

Address

3828 15A STREET SE
CALGARY AB
T2G 3N8 Canada

2806401 ONTARIO INC.

Address

77 KING ST W, PO BOX 322 2925
TORONTO ON
M5K 1K7 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	FREIGHTLINER / 114SD	1FVHG3DV2LHMC2427
Motor Vehicle (MV)	2020	DMF 1630 RAILGEAR / -	47581F-47582R
Motor Vehicle (MV)	2020	PALFINGER PK26002EH-D / -	100673585
Motor Vehicle (MV)	2020	DECK 20FT DECK / -	CM862030553

General Collateral

Base Registration General Collateral:

ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD, VIN 1FVHG3DV2LHMC2427, ONE (1) 2020 DECK S/N CM862030553, ONE (1) 2020 1630 RAILGEAR, S/N 47581F-47582R, ONE (1) 2020 PALFINGER PK26002EH-D S/N 100673585 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS ,SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada

HISTORY(Showing most recent first)

AMENDMENT

Registration Date and Time: September 26, 2022 at 2:28:22 pm Pacific time
Registration Number: 105692P
Description:

Debtor Information**2806401 ONTARIO INC.**

ADDED

Address

77 KING ST W, PO BOX 322 2925
TORONTO ON
M5K 1K7 Canada

Registering Party Information**AIRD & BERLIS LLP (JPF)****Address**

181 BAY STREET, SUITE 1800
TORONTO ON
M5J 2T9 Canada

Base Registration Number: 561961M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	October 29, 2020 at 12:34:57 pm Pacific time
Current Expiry Date and Time:	October 29, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of March 8, 2023 at 9:16:02 am Pacific time)

Secured Party Information**VALIANT FINANCIAL SERVICES
INC.****Address**STE 426 - 505 8840 210 STREET
LANGLEY BC
V1M 2Y2 Canada

Debtor Information

ALLIED TRACK SERVICES INC.

Address

169A SOUTH SERVICE ROAD
GRIMSBY ON
L3M 4H6 Canada

ALLIED TRACK SERVICES INC.

Address

9995 DALLAS DRIVE
KAMLOOPS,, BC
V2C 6T4 Canada

ALLIED TRACK SERVICES INC.

Address

3828 15A STREET SE
CALGARY, AB
T2G 3N8 Canada

2806401 ONTARIO INC.

Address

77 KING ST W, PO BOX 322 2925
TORONTO ON
M5K 1K7 Canada

Vehicle Collateral

Type	Year	Make/Model	Serial/VIN/DOT Number
Motor Vehicle (MV)	2021	FREIGHTLINER / 114SD	1FVHG3DVXLHKU6182
Motor Vehicle (MV)	2020	DMF 1630 RAILGEAR / -	47583F-47584R
Motor Vehicle (MV)	2020	DECK 20FT DECK / -	D1214
Motor Vehicle (MV)	2020	PALFINGER PK26002EH-D / -	100673584

General Collateral

Base Registration General Collateral:

ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD, VIN 1FVHG3DVXLHKGU6182, ONE (1) 2020 DECK S/N D1214, ONE (1) 2020 1630 RAILGEAR,S/N 47583F-47584R, ONE (1) 2020 PALFINGER PK26002EH-D S/N 100673584 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS ,ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATE FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

Original Registering Party

AVS SYSTEMS INC.

Address

201-1325 POLSON DR.
VERNON BC
V1T 8H2 Canada



HISTORY(Showing most recent first)

AMENDMENT

Registration Date and Time: September 26, 2022 at 2:29:06 pm Pacific time
Registration Number: 105696P
Description:

Debtor Information**2806401 ONTARIO INC.**

ADDED

Address

77 KING ST W, PO BOX 322 2925
TORONTO ON
M5K 1K7 Canada

Registering Party Information**AIRD & BERLIS LLP (JPF)****Address**

181 BAY STREET, SUITE 1800
TORONTO ON
M5J 2T9 Canada

- Sue Shaunessy (odi1ssha)  **Logoff**

- Services*
- Account Services*
- Account Statements
- Registration Services*
- Financing Statement
- Change Statement
- Discharge Statement
- Global Change
- Search Services*
- Individual Debtor
- Business Debtor**
- Registration Number
- Serial Number
- Document Copies
- Other Services*
- Fees
- Party Code
- Registration History
- Contact Us

- eRegistration
- Land Titles Online
- Plan Deposit Submission
- Title Check
- Account Information

Business Debtor

- Search Results**
- Print Requests
- Mailing Information
- Payment

Help

Search by Business Debtor

Date: 2023-03-08 Business Name: 2806401 Ontario Inc.
 Time: 11:21:25 AM
 Transaction Number: 10267978695

0 exact matches were found.
0 similar matches were found.

Additional Options:

To request Printed Search Results or Printed Registered Documents, please select the "Print Requests" tab.
 To start a new search, please select the "New Search" button:

New Search

- Search Results**
- Print Requests
- Mailing Information
- Payment

[Printer Friendly Version](#)



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 910929
Date Processed : 3/8/2023 12:15:54 PM
Report Type : PPSA Electronic Response
Search Conducted on : 2806401 Ontario Inc.
Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

RESPONSE CONTAINS: APPROXIMATELY 5 FAMILIES and 21 PAGES.

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS
WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME
IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE
OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT
ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 5 ENQUIRY PAGE : 1 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 764677674 EXPIRY DATE : 12AUG 2025 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20200812 1614 1901 2506 REG TYP: P PPSA REG PERIOD: 05
 02 IND DOB : IND NAME:
 03 BUS NAME: ALLIED TRACK SERVICES INC.
 OCN :
 04 ADDRESS : 169A SOUTH SERVICE ROAD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME: ALLIED TRACK SERVICES INC.
 OCN :
 07 ADDRESS : 9995 DALLAS DRIVE
 CITY : KAMLOOPS PROV: BC POSTAL CODE: V2C 6T4

08 SECURED PARTY/LIEN CLAIMANT :
 VALIANT FINANCIAL SERVICES INC.
 09 ADDRESS : STE 426 - 505 8840 210 STREET
 CITY : LANGLEY PROV: BC POSTAL CODE: V1M 2Y2
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11 2021 FREIGHTLINER 114SD 3ALHG3DV93DML1069
 12 2020 DECK 20FT CM862030538
 GENERAL COLLATERAL DESCRIPTION
 13 ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT
 14 LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD VIN 3ALHG3DV93DML1069,
 15 ONE (1) 2020 DECK S/N CM862030538, ONE (1) 2020 1630 RAIL GEAR S/N
 16 AGENT: ESC CORPORATE SERVICES LTD.
 17 ADDRESS : 201-1325 POLSON DRIVE
 CITY : VERNON PROV: BC POSTAL CODE: V1T 8H2

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 5 ENQUIRY PAGE : 2 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 764677674 EXPIRY DATE : 12AUG 2025 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20200812 1614 1901 2506 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME: ALLIED TRACK SERVICES INC.
 OCN :
 04 ADDRESS : 3828 15A STREET SE
 CITY : CALGARY PROV: AB POSTAL CODE: T2G 3N8
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2020 DIVERSIFIED 1630 47255
 12 2020 PALFINGER PK26002EH-D 100531930
 GENERAL COLLATERAL DESCRIPTION
 13 47255 AND ONE (1) 2020 PALFINGER PK26002EH-D S/N 100531930 TOGETHER
 14 WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS
 15 SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 5 ENQUIRY PAGE : 3 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 764677674 EXPIRY DATE : 12AUG 2025 STATUS :
 01 CAUTION FILING : PAGE : 003 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20200812 1614 1901 2506 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS
 14 WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER
 15 PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE
 16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 5 ENQUIRY PAGE : 4 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 764677674 EXPIRY DATE : 12AUG 2025 STATUS :
 01 CAUTION FILING : PAGE : 004 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20200812 1614 1901 2506 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 COLLATERAL OR PROCEEDS OF THE COLLATERAL
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 5 ENQUIRY PAGE : 5 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

FILE NUMBER 764677674

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: 20210726 1255 1902 5898
 21 REFERENCE FILE NUMBER : 764677674
 22 AMEND PAGE: NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: ALLIED TRACK SERVICES INC.

25 OTHER CHANGE:

26 REASON: AMEND GENERAL COLLATERAL AMEND ASSET FROM 2021 FREIGHTLINER 114SD

27 /DESCR: (3ALHG3DV93DML1069) TO 2021 FREIGHTLINER 114SD

28 : (3ALHG3DV9MDML1069)

02/05 IND/TRANSFeree:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X
 11 2021 FREIGHTLINER 114SD 3ALHG3DV9MDML1069
 12

13 ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT

14 LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD VIN 3ALHG3DV9MDML1069, ONE

15 (1) 2020 DECK S/N CM862030538, ONE (1) 2020 1630 RAIL GEAR S/N 47255

16 NAME : ESC CORPORATE SERVICES LTD.

17 ADDRESS : 201-1325 POLSON DRIVE

CITY : VERNON PROV : BC POSTAL CODE : V1T 8H2

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 5 ENQUIRY PAGE : 6 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

FILE NUMBER 764677674

PAGE	TOT	REGISTRATION NUM	REG TYPE
01	CAUTION :	002 OF 4	MV SCHED: 20210726 1255 1902 5898
21	REFERENCE FILE NUMBER : 764677674		
22	AMEND PAGE:	NO PAGE:	CHANGE: REN YEARS: CORR PER:
23	REFERENCE DEBTOR/ IND NAME:		
24	TRANSFEROR: BUS NAME:		

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :
CONS.	MV	DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER	INCL	AMOUNT MATURITY OR MAT DATE

10

11

12

13 AND ONE (1) 2020 PALFINGER PK26002EH-D S/N 100531930 TOGETHER WITH

14 ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS SUBSTITUTIONS

15 ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN ANY FORM

16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 5 ENQUIRY PAGE : 7 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

FILE NUMBER 764677674

PAGE	TOT	REGISTRATION NUM	REG TYPE
01	CAUTION :	003 OF 4	MV SCHED: 20210726 1255 1902 5898
21	REFERENCE FILE NUMBER : 764677674		
22	AMEND PAGE:	NO PAGE:	CHANGE: REN YEARS: CORR PER:
23	REFERENCE DEBTOR/ IND NAME:		
24	TRANSFEROR: BUS NAME:		

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :
CONS.	MV	DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER	INCL	AMOUNT MATURITY OR MAT DATE

10

11

12

13 DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE

14 COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER PAYMENT THAT

15 INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR

16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 5 ENQUIRY PAGE : 8 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

FILE NUMBER 764677674

PAGE	TOT	REGISTRATION NUM	REG TYPE
01	CAUTION :	004 OF 4	MV SCHED: 20210726 1255 1902 5898
21	REFERENCE FILE NUMBER : 764677674		
22	AMEND PAGE:	NO PAGE:	CHANGE: REN YEARS: CORR PER:
23	REFERENCE DEBTOR/ IND NAME:		
24	TRANSFEROR: BUS NAME:		

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE
10								
11								
12								

13 PROCEEDS OF THE COLLATERAL

14

15

16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 5 ENQUIRY PAGE : 9 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

FILE NUMBER 764677674

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20220926 1610 1793 9033

21 REFERENCE FILE NUMBER : 764677674

22 AMEND PAGE: NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: ALLIED TRACK SERVICES INC.

25 OTHER CHANGE:

26 REASON: AMENDED TO ADD AN ADDITIONAL DEBTOR

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: 2806401 ONTARIO INC.

OCN:

04/07 ADDRESS: 77 KING ST. W., PO BOX 322 2925

CITY: TORONTO PROV: ON POSTAL CODE: M5K1K7

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	DATE OF	NO FIXED
CONS.	MV		MATURITY OR	MAT DATE
GOODS INVTRY EQUIP ACCTS OTHER	INCL	AMOUNT		

10

11

12

13

14

15

16 NAME : AIRD & BERLIS LLP

17 ADDRESS : 181 BAY STREET, SUITE 1800, BOX# 754

CITY : TORONTO PROV : ON POSTAL CODE : M5J2T9

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 5 ENQUIRY PAGE : 10 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 767205504 EXPIRY DATE : 29OCT 2025 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20201029 1410 1901 1388 REG TYP: P PPSA REG PERIOD: 05
 02 IND DOB : IND NAME:
 03 BUS NAME: ALLIED TRACK SERVICES INC.
 OCN :
 04 ADDRESS : 169A SOUTH SERVICE ROAD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME: ALLIED TRACK SERVICES INC.
 OCN :
 07 ADDRESS : 9995 DALLAS DRIVE
 CITY : KAMLOOPS, PROV: BC POSTAL CODE: V2C 6T4

08 SECURED PARTY/LIEN CLAIMANT :
 VALIANT FINANCIAL SERVICES INC.
 09 ADDRESS : STE 426 - 505 8840 210 STREET
 CITY : LANGLEY PROV: BC POSTAL CODE: V1M 2Y2
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2021 FREIGHTLINER 114SD 1FVHG3DV2LHMC2427
 12 2020 DMF 1630 RAILGEAR 47581F-47582R
 GENERAL COLLATERAL DESCRIPTION
 13 ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT
 14 LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD, VIN 1FVHG3DV2LHMC2427,
 15 ONE (1) 2020 DECK S/N CM862030553, ONE (1) 2020 1630 RAILGEAR, S/N
 16 AGENT: ESC CORPORATE SERVICES LTD.
 17 ADDRESS : 201-1325 POLSON DRIVE
 CITY : VERNON PROV: BC POSTAL CODE: V1T 8H2

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 5 ENQUIRY PAGE : 11 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 767205504 EXPIRY DATE : 29OCT 2025 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20201029 1410 1901 1388 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME: ALLIED TRACK SERVICES INC.
 OCN :
 04 ADDRESS : 3828 15A STREET SE
 CITY : CALGARY PROV: AB POSTAL CODE: T2G 3N8
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2020 PALFINGER PK26002EH-D 100673585
 12 2020 DECK 20FT DECK CM862030553
 GENERAL COLLATERAL DESCRIPTION
 13 47581F-47582R, ONE (1) 2020 PALFINGER PK26002EH-D S/N 100673585
 14 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS
 15 SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 5 ENQUIRY PAGE : 12 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 767205504 EXPIRY DATE : 29OCT 2025 STATUS :
 01 CAUTION FILING : PAGE : 003 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20201029 1410 1901 1388 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS
 14 WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER
 15 PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE
 16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 5 ENQUIRY PAGE : 13 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 767205504 EXPIRY DATE : 29OCT 2025 STATUS :
 01 CAUTION FILING : PAGE : 004 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20201029 1410 1901 1388 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 COLLATERAL OR PROCEEDS OF THE COLLATERAL
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 5 ENQUIRY PAGE : 14 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

FILE NUMBER 767205504

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20220926 1616 1793 9036

21 REFERENCE FILE NUMBER : 767205504

22 AMEND PAGE: NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: ALLIED TRACK SERVICES INC.

25 OTHER CHANGE:

26 REASON: AMENDED TO ADD AN ADDITIONAL DEBTOR.

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: 2806401 ONTARIO INC.

OCN:

04/07 ADDRESS: 77 KING ST. W., PO BOX 322 2925

CITY: TORONTO PROV: ON POSTAL CODE: M5K1K7

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	DATE OF	NO FIXED
CONS.	MV		MATURITY OR	MAT DATE
GOODS	INVTRY	EQUIP	ACCTS	OTHER
INCL	AMOUNT			
10				
11				
12				
13				
14				
15				

16 NAME : AIRD & BERLIS LLP

17 ADDRESS : 181 BAY STREET, SUITE 1800, BOX# 754

CITY : TORONTO PROV : ON POSTAL CODE : M5J2T9

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 5 ENQUIRY PAGE : 15 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 767209662 EXPIRY DATE : 29OCT 2025 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20201029 1513 1901 1398 REG TYP: P PPSA REG PERIOD: 05
 02 IND DOB : IND NAME:
 03 BUS NAME: ALLIED TRACK SERVICES INC.
 OCN :
 04 ADDRESS : 169A SOUTH SERVICE ROAD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME: ALLIED TRACK SERVICES INC.
 OCN :
 07 ADDRESS : 9995 DALLAS DRIVE
 CITY : KAMLOOPS,, PROV: BC POSTAL CODE: V2C 6T4

08 SECURED PARTY/LIEN CLAIMANT :
 VALIANT FINANCIAL SERVICES INC.
 09 ADDRESS : STE 426 - 505 8840 210 STREET
 CITY : LANGLEY PROV: BC POSTAL CODE: V1M 2Y2
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2021 FREIGHTLINER 114SD 1FVHG3DVXLHKG6182
 12 2020 DMF 1630 RAILGEAR 47583F-47584R
 GENERAL COLLATERAL DESCRIPTION
 13 ALL CRANE TRUCKS AND CRANE TRUCK RELATED EQUIPMENT INCLUDING BUT NOT
 14 LIMITED TO ONE (1) 2021 FREIGHTLINER 114SD, VIN 1FVHG3DVXLHKG6182,
 15 ONE (1) 2020 DECK S/N D1214, ONE (1) 2020 1630 RAILGEAR,S/N
 16 AGENT: ESC CORPORATE SERVICES LTD.
 17 ADDRESS : 201-1325 POLSON DRIVE
 CITY : VERNON PROV: BC POSTAL CODE: V1T 8H2

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 5 ENQUIRY PAGE : 16 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 767209662 EXPIRY DATE : 29OCT 2025 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20201029 1513 1901 1398 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME: ALLIED TRACK SERVICES INC.
 OCN :
 04 ADDRESS : 3828 15A STREET SE
 CITY : CALGARY, PROV: AB POSTAL CODE: T2G 3N8
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2020 DECK 20FT DECK D1214
 12 2020 PALFINGER PK26002EH-D 100673584
 GENERAL COLLATERAL DESCRIPTION
 13 47583F-47584R, ONE (1) 2020 PALFINGER PK26002EH-D S/N 100673584
 14 TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS REPLACEMENTS
 15 SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 5 ENQUIRY PAGE : 17 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 767209662 EXPIRY DATE : 29OCT 2025 STATUS :
 01 CAUTION FILING : PAGE : 003 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20201029 1513 1901 1398 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS
 14 WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR OTHER
 15 PAYMENT THAT INDEMNIFIES OR COMPENSATE FOR LOSS OR DAMAGE TO THE
 16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 5 ENQUIRY PAGE : 18 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 767209662 EXPIRY DATE : 29OCT 2025 STATUS :
 01 CAUTION FILING : PAGE : 004 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20201029 1513 1901 1398 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 COLLATERAL OR PROCEEDS OF THE COLLATERAL
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 3 OF 5 ENQUIRY PAGE : 19 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

FILE NUMBER 767209662

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20220926 1622 1793 9039

21 REFERENCE FILE NUMBER : 767209662

22 AMEND PAGE: NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: ALLIED TRACK SERVICES INC.

25 OTHER CHANGE:

26 REASON: AMENDED TO ADD AN ADDITIONAL DEBTOR.

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: 2806401 ONTARIO INC.

OCN:

04/07 ADDRESS: 77 KING ST. W., PO BOX 322 2925

CITY: TORONTO PROV: ON POSTAL CODE: M5K1K7

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	DATE OF	NO FIXED
CONS.	MV		MATURITY OR	MAT DATE
GOODS INVTRY EQUIP ACCTS OTHER	INCL	AMOUNT		

10

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16 NAME : AIRD & BERLIS LLP

17 ADDRESS : 181 BAY STREET, SUITE 1800, BOX# 754

CITY : TORONTO PROV : ON POSTAL CODE : M5J2T9

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 4 OF 5 ENQUIRY PAGE : 20 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 771995124 EXPIRY DATE : 29APR 2026 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20210429 0824 1590 0387 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC.
 OCN :
 04 ADDRESS : 77 KING STREET WEST, SUITE 2925
 CITY : TORONTO PROV: ON POSTAL CODE: M5K 1K7
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 BRIDGING FINANCE INC., AS AGENT
 09 ADDRESS : 77 KING STREET WEST, SUITE 2925
 CITY : TORONTO PROV: ON POSTAL CODE: M5K 1K7
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

11
 12

GENERAL COLLATERAL DESCRIPTION

13
 14
 15

16 AGENT: CHAITONS LLP (DB/41932)

17 ADDRESS : 5000 YONGE STREET, 10TH FLOOR

CITY : TORONTO PROV: ON POSTAL CODE: M2N 7E9

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc.

FILE CURRENCY: March 7, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 5 OF 5 ENQUIRY PAGE : 21 OF 21

SEARCH : BD : 2806401 ONTARIO INC.

00 FILE NUMBER : 772614774 EXPIRY DATE : 18MAY 2026 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20210518 1612 1532 4424 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC.
 OCN :
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 BANK OF MONTREAL/BANQUE DE MONTREAL
 09 ADDRESS : 250 YONGE STREET, 9TH FLOOR
 CITY : TORONTO PROV: ON POSTAL CODE: M5B 2L7
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 LF269 PLEDGE OF INSTRUMENT AND ASSIGNMENT OF PROCEEDS. COLLATERAL
 14 DESCRIBED AS SHORT TERM INVESTMENT 0002-9560-028 IN THE PRINCIPAL
 15 AMOUNT OF \$54,500.00.
 16 AGENT: CSRS
 17 ADDRESS : 4126 NORLAND AVE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8
 LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911172
Date Processed : 3/9/2023 2:57:48 PM
Report Type : PPSA Electronic Response
Search Conducted on : 2806401 Ontario Inc. o/a Allied Track Services
Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc. o/a Allied Track Services

FILE CURRENCY: March 8, 2023

RESPONSE CONTAINS: APPROXIMATELY 1 FAMILIES and 6 PAGES.

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS
WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME
IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE
OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT
ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc. o/a Allied Track Services

FILE CURRENCY: March 8, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 1 ENQUIRY PAGE : 1 OF 6

SEARCH : BD : 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

LMS RAIL SERVICES LTD.

09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159

CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0

CONS. MV DATE OF OR NO FIXED

GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10 X X X

YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc. o/a Allied Track Services

FILE CURRENCY: March 8, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 1 ENQUIRY PAGE : 2 OF 6

SEARCH : BD : 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES
 FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc. o/a Allied Track Services

FILE CURRENCY: March 8, 2023

FAMILY : 1 OF 1 ENQUIRY PAGE : 3 OF 6

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc. o/a Allied Track Services

FILE CURRENCY: March 8, 2023

FAMILY : 1 OF 1 ENQUIRY PAGE : 4 OF 6

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc. o/a Allied Track Services

FILE CURRENCY: March 8, 2023

FAMILY : 1 OF 1 ENQUIRY PAGE : 5 OF 6

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 2806401 Ontario Inc. o/a Allied Track Services

FILE CURRENCY: March 8, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 1 ENQUIRY PAGE : 6 OF 6

SEARCH : BD : 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES
 FILE NUMBER 787690458
 PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
 CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X
 11
 12
 13
 14
 15
 16 NAME : SICOTTE GUILBAULT
 17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1
 CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8
 LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

Appendix “F”

DANELLA RENTAL SYSTEMS, INC.
EQUIPMENT RENTAL AGREEMENT

THIS EQUIPMENT RENTAL AGREEMENT ("Agreement"), is made as of April 1, 2020, between **DANELLA RENTAL SYSTEMS, INC.** ("Lessor") and **ALLIED TRACK SERVICES INC.**, an Ontario corporation, with its principle place of business at 169A S SERVICE RD, GRIMSBY ON L3M 4H6, CANADA ("Lessee").

1. **LEASE AGREEMENT.** This Agreement establishes the terms and conditions on which Lessee leases from Lessor, and which Lessor rents to Lessee, certain vehicles, construction-type vehicles, and equipment as described in the box below or described on Schedule B attached hereto, or both (collectively, the "Equipment"), for the rental rate or rates as set forth in the box below or described on Schedule B, or both (collectively, the "Rental Payments");

Manufacturer	Model and Year	Vehicle Type/Description of Equipment	Rental Rate
See <u>Schedule B</u> attached hereto			

2. **PAYMENT OF RENTAL.** The Rental Payments shall be payable as follows: monthly, with the initial payment due upon delivery of the Equipment, and on the first day of each month thereafter; or within ten (10) days following receipt of Lessor's invoice therefor. Such Rental Payments shall be due and payable until the Equipment is returned to Lessor in accordance with the terms hereof. Any Rental Payments that are more than thirty (30) days past due, will accrue interest at the rate of one and one-half percent (1½%) per month.

3. **PICK-UP AND RETURN OF EQUIPMENT.** Lessee shall accept possession of the Equipment by executing a Vehicle Acceptance Certificate, in the form attached hereto as Schedule A. The Equipment shall either be picked-up by Lessee at Lessor's equipment storage yard or delivered by Lessor to an address specified by Lessee, as provided on the Vehicle Acceptance Certificate. Upon the return of the Equipment to Lessor, Lessee shall again execute a Vehicle Acceptance Certificate, in the form attached hereto as Schedule A. The Equipment shall either be picked-up by Lessor at an address specified by Lessee, or delivered by Lessee to Lessor's equipment storage yard, as provided on the Vehicle Acceptance Certificate. Lessee shall return all Equipment to the Lessor in the same good and clean condition and working order as it was originally delivered to Lessee, excepting only ordinary wear and tear. Lessee shall pay Lessor a reasonable cleaning charge for Equipment returned in excessively dirty condition.

4. **USE AND CARE OF EQUIPMENT.** Lessee shall use and operate the Equipment (i) within its rated capacities, (ii) in compliance with all laws, regulations, and requirements applicable to the registration, leasing, insurance, use and operation of the Equipment, and (iii) only for lawful purposes and only within the continental limits of the United States and Canada. In no event shall Lessee use or permit any Equipment to be used for the transportation for hire of goods or passengers. Lessee shall keep the Equipment free from all liens and encumbrances. Lessee shall only permit qualified and trained personnel, licensed where required by law, to use the Equipment. Lessee shall not use the Equipment for the storage, transportation or delivery of any asbestos, lead, polychlorinated biphenyls, or any other toxic or hazardous substances, which have not been rendered harmless. Lessee shall not make any alterations or modifications to the Equipment. Lessee shall perform all routine preventative maintenance on the Equipment, including checking and replacing, as necessary, fuel, oil, coolants, and battery water, lubrications, filters, belts, hoses, and tires, all in accordance with manufacturer's recommendations. Lessee shall repair all damage due to vandalism, misuse or negligence. All such maintenance and repairs shall be performed by qualified personnel, as will not void or affect any manufacturer's warranty. Lessor does not represent or warrant the fitness or suitability of the Equipment for any particular use or purpose.

5. **LOSS OR DAMAGE TO EQUIPMENT.** Lessee shall bear all risk of loss or damage to the Equipment until such time as the Equipment is returned to Lessor in accordance with the terms hereof. Lessee shall notify Lessor of any damage or loss of the Equipment within 48 hours of the occurrence of such damage or loss. In the event of any loss or damage to the Equipment, Lessee shall (a) continue to pay the Rental during the repair period, and (b) repair and restore the Equipment to the same good condition and working order as it was when the Equipment was first picked-up by or delivered to Lessee, or (c) pay Lessor a sum equal to the cost to repair the Equipment in accordance with clause (b) above, or the replacement cost thereof with equipment of similar age and pre-damaged condition. Lessee agrees to pay and reimburse the Lessor for any revenue loss because of damage or destruction of the Equipment. Any and all replacements, repairs, or substitutions of parts or equipment on the Equipment shall be at Lessee's expense and shall constitute accession to the Equipment, and title thereto shall vest and remain in Lessor.

6. **INSURANCE.** Until the Equipment is returned to Lessor in accordance with the terms hereof, Lessee shall purchase and maintain the following insurance:

A. **Worker's Compensation Insurance:** with the following limits: Coverage A shall have at least the minimum statutory limits; and Coverage B (Employer's Liability) shall have limits of not less than \$500,000 per occurrence; Disease: \$500,000 each employee; \$500,000 Policy Limit. If requested by Lessor, Lessee shall also carry and maintain United States Longshoremen's & Harborworker's Coverage and/or Federal Employee's Liability Act Coverage with such limits as may required by law or as may otherwise be requested by Lessor.

B. **Commercial General Liability Insurance:** with the following limits: Bodily Injury & Property Damage (including Products & Completed Operations) with a Combined Single Limit of \$1,000,000 Per Occurrence and with a \$2,000,000 General Aggregate Limit. Coverage shall apply to underground property damage, explosion and collapse; personal injury, including contractual assumptions of personal injury, as well as bodily injury and property damage; and shall include Contractual Liability Coverage sufficient to cover the Lessee's indemnification agreements hereunder, and Pollution Coverage with a limit of \$1,000,000 Per Occurrence; and a General Aggregate Limit of \$5,000,000.

C. **Automobile Insurance:** with the following limits: Bodily Injury & Property Damage with a Combined Single Limit of \$2,000,000 Per Occurrence. Coverage shall apply to all owned, hired and non-owned vehicles; and shall include Contractual Liability Coverage sufficient to cover Lessee's indemnification agreements hereunder.

D. **Umbrella Insurance:** with the following limits: Bodily Injury & Property Damage (including Products & Completed Operations) with a Combined Single Limit of \$4,000,000 Per Occurrence; and a \$4,000,000 General Aggregate Limit. The policy shall be written on an Umbrella form (strict follow form excess policies are not acceptable). Coverage shall be as broad as the primary Employer's Liability, Commercial General Liability and Automobile Insurance; and the policy shall not contain any impaired aggregate limits, so that all underlying policies with aggregate limits will have inception and expiration dates that are concurrent with the Umbrella policy.

E. **Inland Marine Insurance:** All Risk Coverage (Physical Damage Insurance), with any overload or boom exclusion deleted, for the full replacement value of the Equipment.

F. **Motor Truck Cargo Insurance:** At Lessee's election, Lessee may obtain and maintain insurance coverage on any cargo or personalty being carried or hauled by Lessee in any of the Equipment. Lessor shall have no responsibility for such insurance and no responsibility or liability for any loss or damage to any such cargo or personalty.

All liability insurance herein, except workers' compensation, shall name Lessor and Danella Companies, Inc. as additional insureds (utilizing, with respect to Commercial General Liability Insurance, form CG 20 28 07 04 – Lessor of Leased Equipment, and with respect to Automobile Liability Insurance, form CA 20 01 10 01, or in either case utilizing an equivalent form satisfactory to and approved by Lessor), on a primary and non-contributory basis. Lessor shall be named on the Inland Marine Insurance as the Loss Payee as its interest may appear. All insurance required to be maintained by Lessee hereunder shall (a) be provided by insurance carriers authorized to do business in the state where the Equipment is located, and rated by A.M. Best's Rating Service as "A," and a class size of "VII" or better; (b) be written to insure losses on an "occurrence basis;" (c) be primary and non-contributory with respect to any insurance carried by Lessor; (d) require thirty (30) days prior written notice to Lessor care of Danella Companies, Inc., 2290 Butler Pike, Plymouth Meeting, PA 19462, Attention: Risk Manager, prior to any termination or material change in the insurance provided thereunder, and (e) be endorsed to include a waiver of any and all of each insurers' rights of subrogation or rights of recovery against Lessor,

and any of Lessor's affiliates, officers, employees, and agents. Lessee shall be solely responsible for all deductibles on the insurance carried and maintained by Lessee, regardless of liability. Lessee shall furnish Lessor with certificates of insurance evidencing such coverage prior to the pick-up or delivery of the Equipment. A certificate that contains wording that in any way reduces or lessens the insurer's obligations or that does not fulfill any of the requirements hereof shall not be acceptable, and will be returned for resubmission by Subcontractor's insurer. Subcontractor shall be liable for any and all costs and damages incurred by Contractor or Customer as a result of Subcontractor's failure or neglect to maintain the minimum insurance limits as required hereunder. Lessee shall attach to each certificate of insurance an original additional insured endorsement to the insurance policy.

7. INDEMNITY. To the fullest extent permitted by law, Lessee shall indemnify, defend, and hold harmless Lessor, and Lessor's officers, directors, employees, and agents, and each of their respective heirs, successors, and assigns (collectively, the "Indemnified Parties"), from and against any and all claims, demands, complaints, suits, causes of action, damages, liabilities, losses, costs, fines, liens, including mechanics' liens, penalties, and expenses, including, without limitation, attorneys' fees and expenses (individually, a "Claim" and collectively, "Claims"), whether such Claims are attributable to bodily injury, sickness, disease or death, or to loss or damage to or destruction of tangible property including loss of use or economic loss resulting therefrom, arising out of or resulting from (a) the acts or omissions of Lessee, or any employees or agents of Lessee, or anyone else for whom Lessee is responsible (collectively, the "Lessee Parties"); (b) the possession, maintenance, use, operation, modification, return or surrender of the Equipment by Lessee or any Lessee Parties; (c) a violation of any applicable laws and legal requirements by Lessee or any Lessee Parties, including the failure to make, or improperly or incorrectly make, the certification required by the Federal Odometer Act upon the transfer of the Equipment; or (d) any breach or default by Lessee of Lessee's duties and obligations under this Agreement. Lessee's obligation to indemnify, defend, and hold harmless the Indemnified Parties shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity which would otherwise exist as to the Indemnified Parties, and such obligation is in addition to and not in lieu of common law indemnification to which any Indemnified Parties are entitled. Lessee's obligation to indemnify, defend, and hold harmless the Indemnified Parties shall apply and pertain regardless of whether or not a Claim is caused or alleged to be caused in part by one or more of the Indemnified Parties. Lessee's obligation to indemnify, defend, and hold harmless the Indemnified Parties shall not apply or pertain to claims or damages resulting from the sole negligence or intentional misconduct of the Indemnified Parties. Lessee shall defend each of the Indemnified Parties through counsel approved by such Indemnified Parties in any action, proceeding, or arbitration brought against the Indemnified Parties by reason of any Claims. Lessee's obligation to defend the Indemnified Parties shall not extend to any action, proceeding, or arbitration that asserts or alleges that the Claim resulted solely from the negligence or intentional misconduct of the Indemnified Parties, and from no other cause or if a final judgment is obtained establishing that injury to the claimant resulted solely from the negligence or intentional misconduct of the Indemnified Parties, in which latter event Lessee's obligation to defend the Indemnified Parties shall cease upon the date such judgment becomes final, and the Indemnified Parties shall thereupon reimburse Lessee for its reasonable attorneys' fees and court costs in so defending the Indemnified Parties. The duty to defend the Indemnified Parties under this Paragraph is independent and separate from the duty to indemnify, and the duty to defend exists regardless of any ultimate liability of Lessor or any other Indemnified Party. The duty to defend arises immediately upon presentation of a Claim by any Indemnified Party and written notice of such Claim being provided to Lessee. Lessee's obligation to indemnify, defend and hold the Indemnified Parties harmless under this Article shall survive the expiration or earlier termination of this Agreement and shall apply and pertain until it is determined by final judgment that an action against all of the Indemnified Parties for any Claim is fully and finally barred by the applicable statute of limitations. In the event and to the extent that a Claim is made by an employee of any of the Lessee against any of the Indemnified Parties, the intent of this Article is that Lessee shall and hereby agrees to indemnify, defend, and hold harmless the Indemnified Parties to the same extent as if the Claim was made by a non-employee of the Lessee, and in connection with any request by any Indemnified Parties for indemnification hereunder, Lessee hereby expressly waives any defense or immunity it may have under any applicable Worker's Compensation Laws or any other statute or judicial decision disallowing or limiting such indemnification and consents to a cause of action for indemnity. Such waiver and consent to indemnification is made irrespective of and specifically waiving any defense or immunity under any statute or judicial decision disallowing or limiting such indemnification.

8. EXPENSES, FEES AND TAXES. In addition to the Rental Payments, Lessee shall pay, promptly when due, all costs, expenses, fees, charges and taxes incurred in connection with the titling, licensing and registration of the Equipment, and in connection with the use and operation thereof. Such costs and expenses include, without limitation, fuel, oil, grease, repairs, maintenance, tires, tubes, storage, parking, tolls, fines, towing and servicing. Such taxes for which Lessee is liable hereunder means all taxes, regardless of whether such taxes are imposed upon Lessee or Lessor, and expressly including, without limitation, fuel taxes and mileage taxes. Such taxes, shall not include, however, federal, state and local taxes imposed upon Lessor based on gross or net income of Lessor or taxes in lieu thereof, withholding taxes, franchise taxes, gross receipts taxes, single business taxes, and capital and net worth taxes. If Lessee should fail to pay any of the costs, expenses, fees, charges and taxes for which Lessee is liable hereunder, Lessor may, but shall not be required to, pay the same for the account of Lessee. Lessee shall reimburse Lessor, upon demand, as so much additional rental hereunder, for the full amount of any costs, expenses, fees, taxes or other charges paid by Lessor that constitute an obligation of Lessee hereunder. By no later than the tenth (10th) day of each calendar month, Lessee shall deliver to Lessor (a) a monthly mileage report (using the form supplied by Lessor) and shall specify therein by line item the mileage in each state (or Canadian province) in which the Equipment was used for the preceding month, and (b) copies of all receipts for all fuel purchased by Lessee during the preceding calendar month. Lessee shall pay Lessor as additional rental hereunder the sum of ten cents (\$0.10) per mile for each mile that is not properly accounted for on Lessee's monthly mileage reports. Lessee shall indemnify and hold Lessor harmless from, and shall pay upon demand by Lessor, any fines, penalties, or interest imposed by the taxing authorities resulting from Lessee's failure to provide the monthly reports and fuel receipts to Lessor, or Lessee's failure or delay in paying any taxes.

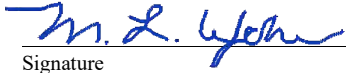
9. DEFAULT. If: (a) Lessee should default in the payment of any Rental Payments when due, or any other sums payable by the Lessee hereunder; or (b) if Lessee should breach or default in the performance of any other of the terms and conditions hereof and such default or breach should continue for more than ten (10) days after written notice thereof to Lessee; or (c) if a petition under any Chapter of the Bankruptcy Act, as amended, or for the appointment of a receiver of any part of the property of Lessee, or any other proceedings for the relief of debtors, be filed by or against Lessee; or (d) if Lessee should make a general assignment for the benefit of creditors, should suspend business or commit any act amounting to a business failure, or if an attachment be levied or tax lien be filed against any of Lessee's property; or (e) if Lessee should make any voluntary assignment or transfer of Lessee's interest as Lessee hereunder (in any manner or to a person not permitted by the terms hereof) or of all or substantially all of its property, then, in any of such events (each of which events shall constitute a default under this Agreement), Lessor at its option, may, by notice in writing to Lessee, declare this Agreement in default. In the event of any such default, Lessor shall be entitled to take possession of all Equipment then subject to this Agreement, and Lessor may, by its agents, take possession of the Equipment wherever the same may be found, and for the purpose may enter upon any premises of Lessee. Lessee hereby expressly waives any and all rights it may have to judicial process with respect to such repossession. Lessor shall hold the Equipment so repossessed free and clear of this Agreement and of any of the rights of Lessee hereunder. In addition, Lessor shall retain all Rental Payments and additional sums paid by Lessee hereunder, and Lessor shall be entitled to recover from Lessee for the breach of this Agreement, all unpaid Rental Payments until the Equipment is returned to Lessor in accordance with the terms hereof, together with all Rental Payments and other sums payable by Lessee pursuant to any of the provisions of this Agreement then owing, and all costs and expenses, including reasonable attorney's fees, incurred by Lessor in the enforcement of this Agreement. Time is of the essence for the performance of all of Lessee's obligations hereunder.

10. MISCELLANEOUS. This Agreement shall be binding upon and inure to the benefit of the successors and assigns of each of the parties hereto, provided however, that neither this Agreement nor any interest herein shall be assigned, subleased, or pledged by Lessee, and Lessee shall not permit the Equipment to be used or operated by any person or entity not under the direction and control of Lessee, without in each case first obtaining the written consent of the Lessor. This Agreement is a true lease and not a lease for financing purposes, and Lessee does not acquire hereby any right, title or interest in or to the Equipment except the right to use it under the terms hereof. All Equipment leased hereunder shall be titled and registered in the name of the Lessor. Lessee shall not at any time or for any purpose whatsoever be or become the agent of Lessor, and Lessor shall not be responsible for the acts or omissions of Lessee, or its agents. Lessor's failure to enforce strictly the provisions of this Agreement shall not be construed as a waiver thereof or as excusing Lessee from performance. The invalidity of any portion of this Agreement shall not affect the force and effect of the remaining valid portions hereof. All notices shall be binding upon the parties hereto when personally delivered or sent by certified U.S. mail to

the address mentioned herein (unless a subsequent address has been furnished in writing). This Agreement constitutes the entire agreement between the parties hereto, and supersedes any prior agreement, whether or not in writing. Any change or modification to this Agreement must be in writing and signed by the parties hereto. This Agreement shall be governed by and interpreted in accordance with the laws in effect in the Commonwealth of Pennsylvania. The parties hereby agree that the Court of Common Pleas in Montgomery County Pennsylvania shall have exclusive jurisdiction over any disputes arising out of or with respect to this Agreement or the parties' rights and obligations hereunder.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the date first set forth above.

LESSOR: DANELLA RENTAL SYSTEMS, INC.



Signature

07/16/2020

Date

Matthew L. Wyche

Name Printed

Rental Agent

Title

LESSEE: ALLIED TRACK SERVICES INC.



Signature

07/16/2020

Date

Darren Howes

Name Printed

GM Equipment

Title

SCHEDULE B

List Equipment, Term and Rates

1. **UNIT: J1055D**
DESCRIPTION: 2013, FORD, F750, 4X2, CREW-CAB, WELDING TRUCK, W/HI-RAIL
VIN: 3FRXW7FGXDV786030,
LEASE PURCHASE RATE: \$2,810 USD PER MONTH + TAX, 36 MONTHS

2. **UNIT: N4200D**
DESCRIPTION: 2014, VOLVO, VHD64B200, 6X4, REG-CAB, GRAPPLE TRUCK, W/HI-RAIL
VIN: 4V5KC9DG9EN155944,
LEASE PURCHASE RATE: \$4,030 USD PER MONTH + TAX, 36 MONTHS


3. **UNIT: N4212D**
DESCRIPTION: 2016, VOLVO, VHD64B200, 6X4, REG-CAB, GRAPPLE TRUCK, W/HI-RAIL
VIN: 4V5KC9DG5GN952999,
LEASE PURCHASE RATE: \$5,100 USD PER MONTH + TAX, 36 MONTHS

ADDITIONAL TERMS AND CONDITIONS (LEASE-PURCHASE)

1. **LEASE TERM.** This lease purchase agreement shall be for the terms listed above, commencing on April 1, 2020, and shall terminate on the date such Equipment is paid in full, or returned to Danella. At the end of each lease term, Lessor shall transfer ownership to Lessee, for \$1.00 per item, if all lease payments are paid in full.

2. **LEASE PAYMENTS.** Lessee shall pay Lessor the rates listed above for the duration of each lease. Under this lease agreement, lease payments shall be due to Lessor from Lessee. Lessee shall make the first payment upon receipt of the first LPO invoice of the Equipment (expected to take place on 04-01-2020) and continue making lease payments every month, due as indicated on Lessee's monthly invoices.

2. **EARLY TERMINATION.** If any lease is ended early, Lessee shall be responsible to pay the full value of all payments, less any payments already made to Lessor.

Initial: 
 DANELLA

Initial: 
 LESSEE

Appendix “G”

EQUIPMENT LEASE AGREEMENT

This equipment lease agreement (the "Lease") made and effective on this 1st day of August , 2016 (the "Effective Date").

Between:

LMS Rail Services Limited
Trading as LMS Rail Equipment Services
1304 Front St, P.O. Box 607
Hearst, Ont.
P0L 1N0

("Lessor")

And

Allied Track Services
169A South Service Road
Grimsby, Ontario
L3M 4H6

("Lessee")

TERMS AND CONDITIONS

1. EQUIPMENT

The Lessee agrees to lease from the Lessor the equipment listed on the "Equipment Lease Agreement" set forth in Schedule "A" (herein after referred to as "the Agreement") together with any accessories incorporated therein and/or affixed thereto, hereinafter collectively called the Equipment.

2. TERM

This Lease shall be effective for a period of 48 months from the Effective Date (the "Term"). It is understood and agreed by the parties hereto that the lease period of each piece of equipment, if any, is set forth on the agreement.

3. TERMINATION

Should either party breach any of its obligations under this Lease, the other party may terminate the Lease (including any Agreement) effective fifteen (15) business days following notice from the non-defaulting party if the non-performance has not been cured within such period and without prejudice to damages that could be claimed by the non-defaulting party. Either party may terminate the Lease if the other party becomes unable to pay its debts in the ordinary course of business; goes into liquidation (other than for the purpose of a genuine amalgamation or restructuring); has a receiver appointed over all or part of its assets; enters into a composition or voluntary arrangement with its creditors; or any similar event occurs in any jurisdiction, all to the extent permitted by law.

Lessee may also terminate the Lease for convenience within thirty (30) business days subject to its obligation to make payment for the rental up to the date of termination.

4. RENTAL

The Lessee agrees to pay the rent for the term of the Agreement in consecutive payments in the amounts shown on page one of Schedule "B" – Equipment Lease Agreement. Rental shall be payable to the Lessor commencing on the date of delivery unless agreed to otherwise in writing. Notwithstanding the expiration of the Term, the Lessee will continue to be responsible for the rental for the rental payments until the Equipment is returned to the Lessor. Rental payments under the terms and conditions of this Lease are due on the first day of each month. If payment is not received at the Lessor's office within fourteen (14) days of being due, it shall constitute an event or default, and the Lessor may remove the equipment from the Lessee's property.

5. WARRANTY

The Lessee has selected the Equipment of the type and quantity described on the agreement. The Lessor makes no warranty to the Lessee and expressly disclaims any warranty either express or implied, regarding the Equipment except that the Equipment shall be in good condition and working order at the time of delivery.

6. LESSEE'S INSPECTION AND ACCEPTANCE

The Lessee shall inspect the Equipment upon its arrival and shall with forty-eight (48) hours thereafter (Saturdays, Sundays and holidays excepted) give the Lessor telephone notice of any Equipment defects. Upon receipt of such notice, the Lessor shall, at its option, either repair or replace any defective Equipment.

7. MAJOR REPAIRS

Lessor shall be responsible to complete and pay for all major repairs resulting from major components failure (such as engine or transmission) ("Major Repairs"), unless such failure is the result of Lessee's neglect or lack of maintenance. In the event that Lessee is obligated to complete any Major Repairs in the case of an emergency, or to ensure continued use of the Equipment, Lessor shall reimburse Lessee for all reasonable and actual costs incurred by Lessee for such repairs.

Prior written consent is required from Lessor before repairs are initiated, such consent not to be unreasonably withhold.

8. TRANSPORTATION

The Lessee shall choose the method of, and pay for, the shipment of the Equipment from the point of origin; however, arrangements for shipment shall be provided by the Lessor. The Lessee shall arrange for and pay the cost of unloading the Equipment upon arrival. The Lessee shall arrange and pay the cost of loading, securing and shipping the Equipment to the point of return.

9. INSTALLATION, USE, MAINTENANCE AND REPAIR

The Lessor shall not have any obligation to install, erect, test, adjust, or service the Equipment throughout the Term of this lease.

The Lessee, at its own cost and expense, shall:

- a) Pay all charges in connection with the unloading and loading, installation, operation and storage of the Equipment.
- b) Make regular preventative maintenance inspection of the Equipment and shall service, repair and maintain (subject to Section 7 hereof) the Equipment in good operating condition and in compliance with the laws of the province or provinces in which the Equipment is located, and with any applicable provincial or federal regulations.
- c) furnish the tires, tracks, tubes, motor oils, fuel, lubricants, and other operating parts, all expendable items such as, but not limited to, scarifier teeth, broom hoses, wire ropes and cables, wear blades, and tamping tools; together with all supplies necessary for the proper and efficient operation of the Equipment.
- d) Use and operate the Equipment only in the normal and ordinary course of the Lessee's business.
- e) Cause the Equipment to be operated only by a safe, carefully selected, properly trained and legally licensed operator, who shall be an employee or agent of the Lessee and subject to the Lessee's exclusive direction and control. No persons other than the Lessee's agents or employees engaged in their regular duties shall be carried in or on the Equipment and at no time will any person be carried in or on the Equipment while the Equipment is being pulled by any other vehicle.
- f) Comply with all applicable laws, ordinances, regulations, requirements, and rules with respect to the use, maintenance, and operation of the Equipment.
- g) Take good and proper care of the Equipment and make all repairs and replacements (subject to Section 7 hereof) necessary to maintain, preserve, and keep the Equipment in good condition and working order. (The Lessee shall not, however, make any alterations, additions or improvements to the Equipment without the prior written consent of the Lessor.) All repairs, replacements, parts, devices, accessories, and improvements of whatsoever kind of nature furnished or affixed to the Equipment shall belong to and become part of the property of the Lessor.

10. INSURANCE AND INDEMNITY

The Lessee assumes the entire risk of loss, theft, or damage to the Equipment, and no such loss, theft, or damage shall relieve the Lessee of its obligations under this Lease Agreement. The Lessee agrees to and does hereby indemnify from, and against all claims, costs, expenses, damages, and liabilities, including reasonable attorney's fees, resulting from or incidental to the use, operation, or storage of the Equipment during the Term from third parties claims. The Lessee agrees to carry public liability and property damage insurance for Equipment listed in attached "Schedule A – Equipment Lease Agreement" in such amounts as set forth in Section 25 below.

Neither party will be liable to the other party for consequential, indirect or punitive damages for any cause of action, whether in contract, tort or otherwise. Consequential damages include, but are not limited to, lost profits, lost revenues and lost business opportunities, whether the other party was or should have been aware of the possibility of these damages, including any damages arising from loss of use or delay or disruption services.

11. LOSS, THEFT, OR DAMAGE

In the event of loss, theft, or damage to the Equipment in whole or in part, the Lessee shall promptly so notify the Lessor and the Lessee, at the Lessee's option shall:

- a) place the Equipment in good condition and working order, or
- b) if the Lessee determines that any Equipment is beyond repair, pay to the Lessor, within ten (10) days such notification, the loss value thereof which shall be an amount equal to the sum of:
 - i) All rents and other amount due and owing under the Lease and Agreement at the time of such loss, theft, or damage, plus;
 - ii) The fair market value of the Equipment as shown on page one of Schedule "A" – Equipment Lease Agreement can be revised at the time of total loss to an amount agreed to by both parties. A third party chosen by both Lessor and Lessee can establish a binding fair market value. Upon such payment, the Lease shall terminate with respect to the item of Equipment so paid for and the Lessee shall thereupon become the owner thereof.

12. OWNERSHIP AND CONTROL

The Equipment shall all times remain the property of the Lessor and the Lessee shall have no right or property interest therein, but only the right to use same under the lease. The Lessor shall have the right to display notice of its ownership by affixing to the Equipment an identifying plate, stencil, or other indicia of ownership. The Lessee shall not part with possession of control of the Equipment without the prior written consent of the Lessor. The Lessor shall have the right to inspect the Equipment during the Lessee's normal business hours.

13. ADDITIONAL RENT

When Lessor is obligated to pay fines, tickets or levies resulting from use of the Equipment by Lessee, the Lessor will add these charges to the following month's rental charges.

14. LATE CHARGES

If the Lessee fails to pay the rental or any other charges within forty (30) days from the invoice date, then the Lessor may impose a late charge on the unpaid balance at the rate of one and one half percent (1½%) per month or the maximum rate provided by law, whichever is less.

15. ENCUMBRANCES

The Lessee shall keep the Equipment free and clear of all levies, liens, claims, and encumbrances.

16. RETURN OF EQUIPMENT

Upon the termination of this Lease, whether by expiration of the Term or otherwise, the Lessee, at its own expense, will return the Equipment to the Lessor at the Point of Return or to other such party of place as the Lessor may designate in writing; provided however, that the shipping costs to the Lessee shall not exceed the cost to the Point of Return. If the Lessee fails or refuses to so return and deliver the Equipment, the Lessor shall have the right, without notice of demand, to enter the premises where the Equipment may be found, forcibly if necessary and take possession of and remove the Equipment without legal process. Upon return, as aforesaid, the Equipment will be in the same condition as when delivered to the Lessee, normal wear and tear excepted, and in good condition and working order.

17. ASSIGNMENT

The Lessee shall not assign, transfer, pledge, hypothecate, or otherwise dispose of this lease or any interest herein or subject or lend the Equipment or permit it to be used by anyone other than the Lessee and Lessee's employees, without prior written consent.

18. DEFAULT

Any of the following events or conditions shall constitute a default of a party under this Lease:

- a) default in the payment of rent or any other sums due hereunder for a period of fourteen (14) days after the same become due;
- b) any other breach of terms and conditions of this Lease;
- c) if any writ or order of attachment, execution, or other legal process against a party is levied on any or all Equipment and is not released or satisfied with ten (10) days;
- d) the institution of a proceeding in bankruptcy, receivership, or insolvency against or by a party or if a party shall enter into an arrangement with its creditors;

19. REMEDIES

The non-defaulting party may terminate the Lease effective ten (10) business days following notice from the non-defaulting party if the non-performance has not been cured within such period and without prejudice to damages that could be claimed by the non-defaulting party. Either Party may terminate the Lease immediately if the other party becomes unable to pay its debts in the ordinary course of business; goes into liquidation (other than for the purpose of a genuine amalgamation or restructuring); has a receiver appointed over all or part of its assets; enters into a composition or voluntary arrangement with its creditors; or any similar event occurs in any jurisdiction, all to the extent permitted by law.

20. NOTICE AND WAIVERS

All notices relating hereto shall be delivered in person to an officer of the Lessor or Lessee or shall be mailed certified or registered to the Lessor or the Lessee at their respective addresses shown or at any other address hereinafter furnished by the notice given in like manner. A waiver of a specific default shall not be a waiver of any other subsequent default. No waiver by the Lessor of any provisions hereof shall constitute a waiver of any other matter and all waivers shall be in writing and executed by an officer of the Lessor. No failure on the part of the Lessor to exercise, and no delay in exercising, any right or remedy hereunder shall operate as a waiver thereof.

21. ENTIRE AGREEMENT

This instrument constitutes the entire Agreement between the parties and may not be modified except by a written instrument signed by the Lessor and the Lessee. The lease shall not constitute a contract until accepted in writing by an authorized representative of the Lessor.

22. ADDITIONAL DOCUMENTS

At the request of a party, the other party shall execute and deliver to such party any documents as such party shall deem necessary or desirable for the purpose of recording or filing.

23. MISCELLANEOUS

Any provision of this instrument prohibited by the law in any province shall, as to such province, be ineffective to the extent to such prohibition without invalidating the remaining provisions of this instrument. The Lessee represents that the Equipment is being leased for business purposes and agrees that under no circumstances shall this lease be deemed or construed as a consumer contract or a conditional sales agreement.

24. LAWS OF ONTARIO CONTROL THIS LEASE AGREEMENT

The Lessor and Lessee both stipulate and agree that in the event of any dispute involving this Lease Agreement, the Lessor and the Lessee may file suit in the courts, whether federal or provincial, located in the Province of Ontario. The lease shall be governed by and construed in accordance with the laws of the Province of Ontario. Further, in the event of any dispute pursuant to this Lease Agreement, the prevailing party shall be awarded all court costs including reasonable attorney fees.

25. INSURANCE COVERAGE

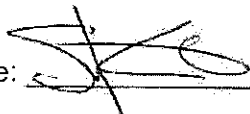
Pursuant to paragraph (10) hereof, the Lessee shall carry public liability and property damage insurance in the amount of \$2,000,000 CDN combined single limit per occurrence and aggregate. "Schedule A – Equipment Lease Agreement" lists the equipment included in this Lease.

The undersigned affirm being duly authorized to bind the company.

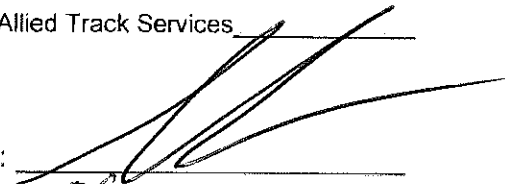
LESSOR: LMS Rail Equipment Services

LESSEE: Allied Track Services

Signature: _____



Signature: _____



Name: SYLVAIN COUTURE

Name: _____

Steve Spear

Title: MANAGER

Title: _____

CMO

Date: AUG. 1 2016

Date: _____

Aug 1 / 2016

Schedule A

Unit	Description	Serial
R1	2006 Ford F-350 4x4 Crew Cab 4X4	1FTWW31526EA39706
R6	2008 Ford F-350 Crewcab XLT 4X4	1FTWW31558EC72157
R7	2007 Ford F-350 Crewcab XL 4X4	1FTWW31527EB37023
R8	2008 Ford F-350 Crewcab XLT 4X4	1FTWW31508EC72163
R9	2008 Ford F-350 Crewcab XLT 4X4	1FTWW315X8EC72168
R10	2006 Ford F-350 Crewcab XLT 4X4	1FTWW315X6EB05144
R11	2007 Ford F-350 Crewcab XL 4X4	1FTWW31577EB37194
R12	2009 Ford F-350 Crewcab XL 4X4	1FTWW31529EA87422
R13	2009 Ford F-350 Crewcab XL 4X4	1FTWW31529EA87436
R14	2009 Ford F-350 Crewcab 4X4	1FTWW31509EB00524
R15	2011 Ford Econoline wagon	1FBSS3BL2BDA12906
R16	2011 Ford F-350 Crewcab XLT 4X4	1FT8W3B6XBEA39124
R17	2009 Ford F-350 Crewcab XLT 4X4	1FTWW31509EA87127
R18	2011 Ford Econoline wagon	1FBSS3BL5BDA94548
R19	2011 Ford F-3350 Crewcab XLT 4X4	1FT8W3B69BEC48936
R20	2011 Ford F-350 Crewcab XLT 4X4	1FT8W3B67BEB54425
R21	2013 Ford F-550 Crewcab XL 4X4	1FD0W5HT4DEA58319
R22	2013 Ford F-550 Crewcab XL 4X4	1FD0W5HT1DEA45396

R23	2009 Ford F-550 Crewcab XL 4X4	1FDAW57R79EA26823
R24	2009 Ford F-550 Crewcab XL 4X4	1FDAW57R09EA51143
R25	2011 Ford F-350 Crewcab XLT 4X4	1FT8W3B65BEB54486
R26	2013 Ford F-350 Crewcab XL 4X4	1FT8W3B6XDEA71770
R27	2013 Ford F-350 Crewcab XL 4X4	1FT8W3B69DEA77642
R28	2013 Ford F-350 Crewcab XL 4X4	1FT8W3B68DEB54663
R29	2013 Ford F-250 Crewcab XL 4X4	1FT7W2B62DEB06419
R30	2013 Ford F-350 Crewcab XL 4X4	1FT8W3B6XDEB54342
R31	2013 Ford F-250 Crewcab XLT 4x4	1FT7W2B60DEA20557
R32	2014 Ford F-350 Crewcab XL 4X4	1FT8W3B63EEA01240
R33	2014 Ford F-350 Crewcab XL 4X4	1FT8W3B61EEA06386
R34	2014 Ford F-350 Crewcab XL 4X4	1FT8W3B6XEEA39936
R35	2014 Ford F-350 Crewcab XL 4X4	1FT8W3B68EEA39935
R36	2014 Ford F-350 Crewcab XL 4X4	1FT8W3B67EEB04287
R37	2014 Ford F-350 Crewcab XL 4X4	1FT8W3B66EEB31397
R38	2014 Ford F-250 Crewcab XLT 4X4	1FT7W2B61EEA50684
R39	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B61FEA49076
R40	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B62FEA49071
R41	2015 Ford F-250 Crewcab XL 4X4 156	1FT7W2B65FEB27624
R42	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B64FEA49072

R43	2015 Ford F-250 Crewcab XLT 4X4 156	1FT7W2B66FEB09116
R44	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B66FEA49073
R45	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B68FEA49074
R46	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B6XFEA49075
R47	2015 Ford F-250 Crewcab XL 4X4 156	1FT7W2B67FEB84620
R48	2015 Ford F-250 Crewcab XLT 4X4 172	1FT7W2B69FEB09143
R49	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B6XFEB09145
R50	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B61FEC59791
R51	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B6XFEC59790
R52	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B63FEC59789
R53	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B61FEC59788
R54	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B63FEC59792
R55	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B62FEC67415
R56	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B61FEA73300
R57	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B62FEC94386
R58	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B60FED12836
R59	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B62FED12837
R60	2015 Ford F-350 Crewcab XL 4X4 172	1FT8W3B64FED12838
R61	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B64FEC94387
R62	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B60FEC94385

R63	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B66FED12839
R64	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B62FED12840
R65	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B66FED12842
R66	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B64FED12841
R67	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B64FED47718
R68	2015 Ford F-350 Crewcab XL 4X4	1FT8W3B66FED47719
R69	2014 Ford E-350 Econoline wagon	1FBSS3BL7EDA76265
R70	2016 Ford F-350 Crewcab XL 4X4	1FT8W3B61GEC27652
R71	2016 Ford F-350 Crewcab XL 4X4	1FT8W3B67GEC27655
R72	2016 Ford F-350 Crewcab XL 4X4	1FT8W3B61GEC36478
R73	2016 Ford F-350 Crewcab XL 4X4	1FT8W3B63GEC36479
R74	2016 Ford F-350 Crewcab XL 4X4	1FT7W2B63FEC19637
R75	2016 Ford F-350 Crewcab XL 4X4	1FT8W3B63GEC27653
R76	2016 Ford F-350 Crewcab XL 4X4	1FT8W3B65GEC27654
R77	2016 Ford F-350 Crewcab XL 4X4	1FT8W3B6XGEC36480
R78	2016 Ford F-350 Crewcab XL 4X4	1FT8W3B61GEC36481
R79	2016 Ford F-250 Crewcab XL 4X4	1FT7W2B69GED34602
R80	2016 Ford F-250 Crewcab XL 4X4	1FT7W2B6XGED43809
R81	2016 Ford F-250 Crewcab XL 4X4	1FT7W2B66GED43810
R82	2016 Ford F-250 Crewcab XL 4X4	1FT7W2B68GED43811
R83	2016 Ford F-250 Crewcab XL 4X4	1FT7W2B6XGED43812
R84	2016 Ford F-250 Crewcab XL 4X4	1FT7W2B61GED43813

Appendix “H”

AGREEMENT

THIS AGREEMENT is entered into this 17th day of March, 2021,

BETWEEN:

Allied Track Services Inc. a corporation incorporated pursuant to the laws of Ontario (the "**Lessee**")

- and -

LMS Rail Services Limited (trading as LMS Rail Equipment Services), a corporation incorporated pursuant to the laws of Ontario (the "**Lessor**")

WHEREAS, pursuant to a Notice of Intention to Make a Proposal filed January 21, 2021 (the "**Filing Date**"), the Lessee commenced proceedings pursuant to the *Bankruptcy and Insolvency Act* (the "**Proposal Proceedings**") and KSV Restructuring Inc. was appointed as Proposal Trustee (the "**Proposal Trustee**");

AND WHEREAS, pursuant to an order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated January 22, 2021 (the "**Extension Order**"), the time within which the Lessee may make a proposal was extended to and including April 6, 2021;

AND WHEREAS, pursuant to the Extension Order, the Lessee, with the consent of the Proposal Trustee and Bridging Finance Inc., as DIP Lender, is entitled to pay amounts owing for goods and services supplied to the Lessee prior to the date of the Filing Date;

AND WHEREAS, further to the Equipment Lease Agreement dated as of August 1, 2016 between the Lessee and Lessor (the "**ELA**") the Lessor and Lessee have entered into a series of equipment leases pursuant to which the Lessee leases certain equipment from the Lessor (collectively, the "**Current Leases**");

AND WHEREAS, in connection with supplies duly delivered by the Lessor to the Lessee prior to the Filing Date, as at the Filing Date, an amount of \$423,632.06 (inclusive of HST) (the "**Pre-Filing Amount**") is owed by the Lessee to the Lessor;

NOW THEREFORE for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. CONFIRMATION OF RECITALS

The Lessor and Lessee confirm that the recitals set out above are accurate in all material respects and form an integral part of this Agreement.

- 2 -

2. REPAYMENT OF CERTAIN PRE-FILING AMOUNTS AND FORGIVENESS OF REMAINDER

The Lessee shall repay certain of the Pre-Filing Amounts to the Lessor as follows:

- (a) As to the amount of \$[137,635.95], within three (3) business days of the execution of this Agreement by wire transfer of immediately available funds; and
- (b) As to the balance of the Pre-Filing Amount, being \$[285,996.11], in four monthly equal installments of \$[71,499.03], such amounts to be due and payable on April 1, May 3, June 1, and July 1, all 2021.

The Lessor agrees that no interest shall be paid or payable on the Pre-Filing Amounts, and any liability for interest on unpaid amounts shall be and is hereby forgiven, extinguished, excused and otherwise cancelled, and the Lessee is released and forever discharged from all liability in respect of such amounts without the need for any further action.

3. PAYMENT FOR POST-FILING SUPPLY

Within three (3) business days of the execution of this Agreement, the Lessee shall pay the Lessor the current owed amount of \$77,599.48 for lease payments payable under the Current Leases for the period from the Filing Date to and including March 15, 2021 by wire transfer of immediately available funds, subsequent amounts that become due for this period will be paid in accordance with the terms of the lease.

4. SUCCESSOR OWNER TERMS

- (a) In the event that a transaction is culminated within the Proposal Proceedings whereby substantially all of the Lessee's assets, property and operations are acquired pursuant to a definitive transaction agreement approved by the Court (such transaction, a "**Transaction**", and any such purchaser, a "**Successor Owner**"), then, conditional upon the completion of such Transaction, the Lessor hereby consents to the assignment of the ELA and the Current Leases and this Agreement to the Successor Owner without the need for any further action.
- (b) The Lessee or Successor Owner, as the case may be, shall provide notice to the Lessor of the completion of a Transaction, along with contact information for the Successor Owner.
- (c) The Lessor shall provide a discount on all Current Leases having a term of two or more years (as described in Schedule "A" hereto, collectively, the "**Current Long Term Leases**") and future leases having a term of two or more years ("**Future Long Term Leases**") on the following terms. Effective upon the closing of the Transaction, and on the condition that the Successor Owner remains in good standing on amounts owing to the Lessor from time to time, the rental rates payable under all Current Long Term Leases shall be discounted at a rate of 2% on the prices set out in Schedule "A" hereto for each respective Current Long Term Lease, and such discount shall remain in place until the expiry or termination of such

- 3 -

Current Long Term Lease. Future Long Term Leases entered into between Lessee and Lessor or Successor Owner, as the case may be, shall also be at a discount of 2% off Current Lease rates for the same or substantially similar equipment.

5. PROPOSAL PROCEEDINGS

- (a) The Lessor acknowledges that this Agreement is a post-filing agreement entered into following the commencement of the Proposal Proceedings. The Lessee will not seek to disclaim this Agreement without the Lessor's consent.
- (b) The Lessor covenants and agrees to continue to supply to the Lessee in the ordinary course throughout the pendency of the Proposal Proceedings, provided that the Lessee shall be obligated to maintain the Current Leases in good standing in accordance with their terms.
- (c) The Lessee covenants and agrees that this Agreement shall be disclosed to any potential Successor Owner and included as a purchased asset in any Transaction completed in connection with the Proposal Proceedings such that it shall be a binding obligation of any Successor Owner upon the completion of such Transaction.
- (d) For greater certainty, the Lessee covenants and agrees that the payment obligations set forth in this Agreement shall survive, and shall not be extinguished or compromised by, any transaction or proposal approved in these Proposal Proceedings or any plan filed under the *Companies' Creditors Arrangement Act*, and except as contemplated herein, the Lessor shall be treated as unaffected in any proposal or plan or other restructuring with respect to all obligations outstanding to the Lessor. The Lessee covenants and agrees that it will not file a proposal or plan in these proceedings or proceed with any other restructuring or transaction, including a Transaction, that does not provide for the payment in full of the obligations set forth herein.

6. MISCELLANEOUS

- (a) The Lessor covenants and agrees to keep the terms of this Agreement and the existence of this Agreement confidential, except as may be required to comply with applicable laws.
- (b) The Lessee represents and warrants that the Proposal Trustee and DIP Lender (as such term is defined in the Extension Order) have consented to the Lessee entering into this Agreement and making the payments contemplated in Section 2 herein, all in accordance with paragraph 28 of the Extension Order.
- (c) Any notices required or permitted to be given hereunder shall be in writing and shall be effectively given by delivering same by courier or delivering same by email or other similar form of electronic communication, addressed:
 - (i) If to the Lessee at:

- 4 -

Allied Track Services Inc.
169A South Service Road
Grimsby, ON L3M 4H6

Attention: Andy Jones (andy.jones@alliedtrack.ca)

(ii) If to the Lessor at:

LMS Rail Services
1304 Front Street
Hearst, ON P0L 1N0

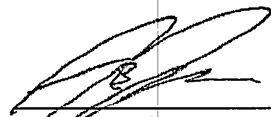
Attention: Sylvain Couture (sc@lmsford.com)

- (d) If to the Successor Owner, at an address to be provided by written notice upon the completion of the Transaction in accordance with Section 4(b).
- (e) All payments contemplated to be made pursuant to this Agreement shall be made by cheque or wire transfer of immediately available funds to an account to be identified by the Lessor.
- (f) All dollar amounts set out in this Agreement refer to Canadian dollars, unless otherwise indicated.
- (g) This Agreement shall be governed by the laws of the Province of Ontario and the federal laws of Canada applicable therein.
- (h) This Agreement may be executed in several counterparts, each of which, when so executed shall be deemed to be an original and which counterparts, together, shall constitute one and the same instrument.

IN WITNESS WHEREOF the parties have executed this Agreement as of the date first written above.

ALLIED TRACK SERVICES INC.

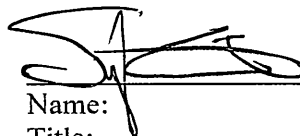
By:



Name: Andy Jones
Title: CEO

LMS RAIL SERVICES

By:



Name:
Title:

SCHEDULE "A"
CURRENT LONG TERM LEASES

<u>Lease ID #</u>	<u>Current Rate</u>	<u>2% Discount Rate</u>
R51	\$2,180.00	2,135.00
R75	\$2,000.00	1,960.00
R76	\$2,000.00	1,960.00
R77	\$2,000.00	1,960.00
R78	\$2,000.00	1,960.00
R79	\$2,000.00	1,960.00
R80	\$2,000.00	1,960.00
R81	\$2,000.00	1,960.00
R82	\$2,000.00	1,960.00
R83	\$2,000.00	1,960.00
R84	\$2,000.00	1,960.00
R97	\$2,000.00	1,960.00
R98	\$2,000.00	1,960.00
R99	\$2,000.00	1,960.00
R100	\$2,000.00	1,960.00
R102	\$2,000.00	1,960.00
R103	\$2,000.00	1,960.00
R104	\$2,000.00	1,960.00
R105	\$2,000.00	1,960.00
R106	\$2,000.00	1,960.00
R110	\$2,175.00	2,130.00
R111	\$2,175.00	2,130.00
R112	\$2,175.00	2,130.00
R113	\$2,175.00	2,130.00
R128	\$5,500.00	5,390.00
R133	\$2,000.00	1,960.00
R138	\$3,000.00	2,940.00
R161		2,175.00
R171		2,175.00

Appendix “I”

EQUIPMENT MASTER LEASE AGREEMENT

This equipment lease agreement (the "Lease") made and effective on this 22nd day of March, 2021 (the "Effective Date").

Between:

LMS Rail Services Limited
 Trading as LMS Rail Equipment Services
 1304 Front St, P.O. Box 607
 Hearst, Ont.
 P0L 1N0

("Lessor")

And

2806401 Ontario Inc.
 Allied Track Services Corp.
 169A South Service Road
 Grimsby, Ont.
 L3M 4H6

("Lessee")

TERMS AND CONDITIONS

1. EQUIPMENT

The Lessee agrees to lease from the Lessor the equipment listed on the "Equipment Lease Agreement" set forth in Schedule "A" (herein after referred to as "the Agreement") together with any accessories incorporated therein and/or affixed thereto, hereinafter collectively called the Equipment.

2. TERM

This Lease shall be effective for a period of 60 months from the Effective Date (the "Term"). It is understood and agreed by the parties hereto that the lease period of each piece of equipment, if any, is set forth on the agreement.

3. TERMINATION

Should either party breach any of its obligations under this Lease, the other party may terminate the Lease (including any Agreement) effective fifteen (15) business days following notice from the non-defaulting party if the non-performance has not been cured within such period and without prejudice to damages that could be claimed by the non-defaulting party. Either party may terminate the Lease if the other party becomes unable to pay its debts in the ordinary course of business; goes into liquidation (other than for the purpose of a genuine amalgamation or restructuring); has a receiver appointed over all or part of its assets; enters into a composition or voluntary arrangement with its creditors; or any similar event occurs in any jurisdiction, all to the extent permitted by law.

Lessee may also terminate the Lease for convenience within thirty (30) business days subject to its obligation to make payment for the rental up to the date of termination.

4. RENTAL

The Lessee agrees to pay the rent for the term of the Agreement in consecutive payments in the amounts shown on page one of Schedule "A" – Equipment Lease Agreement. Rental shall be payable to the Lessor commencing on the date of delivery unless agreed to otherwise in writing. Notwithstanding the expiration of the Term, the Lessee will continue to be responsible for the rental for the rental payments until the Equipment is returned to the Lessor. Rental payments under the terms and conditions of this Lease are due on the first day of each month. If payment is not received at the Lessor's office within fourteen (14) days of being due, it shall constitute an event or default, and the Lessor may remove the equipment from the Lessee's property.

5. WARRANTY

The Lessee has selected the Equipment of the type and quantity described on the agreement. The Lessor makes no warranty to the Lessee and expressly disclaims any warranty either express or implied, regarding the Equipment except that the Equipment shall be in good condition and working order at the time of delivery.

6. LESSEE'S INSPECTION AND ACCEPTANCE

The Lessee shall inspect the Equipment upon its arrival and shall within forty-eight (48) hours thereafter (Saturdays, Sundays and holidays excepted) give the Lessor telephone notice of any Equipment defects. Upon receipt of such notice, the Lessor shall, at its option, either repair or replace any defective Equipment.

7. MAJOR REPAIRS

Lessor shall be responsible to complete and pay for all major repairs resulting from major components failure (such as engine or transmission) ("Major Repairs"), unless such failure is the result of Lessee's neglect or lack of maintenance. In the event that Lessee is obligated to complete any Major Repairs in the case of an emergency, or to ensure continued use of the Equipment, Lessor shall reimburse Lessee for all reasonable and actual costs incurred by Lessee for such repairs.

Prior written consent is required from Lessor before repairs are initiated, such consent not to be unreasonably withheld.

8. TRANSPORTATION

The Lessee shall choose the method of, and pay for, the shipment of the Equipment from the point of origin; however, arrangements for shipment shall be provided by the Lessor. The Lessee shall arrange for and pay the cost of unloading the Equipment upon arrival.

The Lessee shall arrange and pay the cost of loading, securing and shipping the Equipment to the point of return.

9. INSTALLATION, USE, MAINTENANCE AND REPAIR

The Lessor shall not have any obligation to install, erect, test, adjust, or service the Equipment throughout the Term of this lease.

The Lessee, at its own cost and expense, shall:

- a) Pay all charges in connection with the unloading and loading, installation, operation and storage of the Equipment.
- b) Make regular preventative maintenance inspection of the Equipment and shall service, repair and maintain (subject to Section 7 hereof) the Equipment in good operating condition and in compliance with the laws of the province or provinces in which the Equipment is located, and with any applicable provincial or federal regulations.
- c) furnish the tires, tracks, tubes, motor oils, fuel, lubricants, and other operating parts, all expendable items such as, but not limited to, wipers and bulbs; together with all supplies necessary for the proper and efficient operation of the Equipment.
- d) Use and operate the Equipment only in the normal and ordinary course of the Lessee's business.
- e) Cause the Equipment to be operated only by a safe, carefully selected, properly trained and legally licensed operator, who shall be an employee or agent of the Lessee and subject to the Lessee's exclusive direction and control. No persons other than the Lessee's agents or employees engaged in their regular duties shall be carried in or on the Equipment and at no time will any person be carried in or on the Equipment while the Equipment is being pulled by any other vehicle.
- f) Comply with all applicable laws, ordinances, regulations, requirements, and rules with respect to the use, maintenance, and operation of the Equipment.
- g) Take good and proper care of the Equipment and make all repairs and replacements (subject to Section 7 hereof) necessary to maintain, preserve, and keep the Equipment in good condition and working order. (The Lessee shall not, however, make any alterations, additions or improvements to the Equipment without the prior written consent of the Lessor.) All repairs, replacements, parts, devices, accessories, and improvements of whatsoever kind of nature furnished or affixed to the Equipment shall belong to and become part of the property of the Lessor.

10. INSURANCE AND INDEMNITY

The Lessee assumes the entire risk of loss, theft, or damage to the Equipment, and no such loss, theft, or damage shall relieve the Lessee of its obligations under this Lease Agreement. The Lessee agrees to and does hereby indemnify from, and against all claims, costs, expenses, damages, and liabilities, including reasonable attorney's fees, resulting from or incidental to the use, operation, or storage of the Equipment during the Term from third parties claims. The Lessee agrees to carry public liability and property damage insurance for Equipment listed in attached "Schedule A – Equipment Lease Agreement" in such amounts as set forth in Section 25 below.

Neither party will be liable to the other party for consequential, indirect or punitive damages for any cause of action, whether in contract, tort or otherwise. Consequential damages include, but are not limited to, lost profits, lost revenues and lost business opportunities, whether the other party was or should have been aware of the possibility of these damages, including any damages arising from loss of use or delay or disruption services.

11. LOSS, THEFT, OR DAMAGE

In the event of loss, theft, or damage to the Equipment in whole or in part, the Lessee shall promptly so notify the Lessor and the Lessee, at the Lessee's option shall:

- a) place the Equipment in good condition and working order, or
- b) if the Lessee determines that any Equipment is beyond repair, pay to the Lessor, within ten (10) days such notification, the loss value thereof which shall be an amount equal to the sum of:
 - i) All rents and other amount due and owing under the Lease and Agreement at the time of such loss, theft, or damage, plus;
 - ii) The fair market value of the Equipment as shown on page one of Schedule "A" – Equipment Lease Agreement can be revised at the time of total loss to an amount agreed to by both parties. A third party chosen by both Lessor and Lessee can establish a binding fair market value. Upon such payment, the Lease shall terminate with respect to the item of Equipment so paid for and the Lessee shall thereupon become the owner thereof.

12. OWNERSHIP AND CONTROL

The Equipment shall all times remain the property of the Lessor and the Lessee shall have no right or property interest therein, but only the right to use same under the lease.

The Lessor shall have the right to display notice of its ownership by affixing to the Equipment an identifying plate, stencil, or other indicia of ownership. The Lessee shall not part with possession of control of the Equipment without the prior written consent of the Lessor. The Lessor shall have the right to inspect the Equipment during the Lessee's normal business hours.

13. ADDITIONAL RENT

When Lessor is obligated to pay fines, tickets or levies resulting from use of the Equipment by Lessee, the Lessor will add these charges to the following month's rental charges.

14. LATE CHARGES

If the Lessee fails to pay the rental or any other charges within forty (40) days from the invoice date, then the Lessor may impose a late charge on the unpaid balance at the rate of one and one half percent (1½%) per month or the maximum rate provided by law, whichever is less.

15. ENCUMBRANCES

The Lessee shall keep the Equipment free and clear of all levies, liens, claims, and encumbrances.

16. RETURN OF EQUIPMENT

Upon the termination of this Lease, whether by expiration of the Term or otherwise, the Lessee, at its own expense, will return the Equipment to the Lessor at the Point of Return or to other such party of place as the Lessor may designate in writing; provided however, that the shipping costs to the Lessee shall not exceed the cost to the Point of Return. If the Lessee fails or refuses to so return and deliver the Equipment, the Lessor shall have the right, without notice of demand, to enter the premises where the Equipment may be found, forcibly if necessary and take possession of and remove the Equipment without legal process. Upon return, as aforesaid, the Equipment will be in the same condition as when delivered to the Lessee, normal wear and tear excepted, and in good condition and working order.

17. ASSIGNMENT

The Lessee shall not assign, transfer, pledge, hypothecate, or otherwise dispose of this lease or any interest herein or subject or lend the Equipment or permit it to be used by anyone other than the Lessee and Lessee's employees, without prior written consent.

18. DEFAULT

Any of the following events or conditions shall constitute a default of a party under this Lease:

- a) default in the payment of rent or any other sums due hereunder for a period of fourteen (14) days after the same become due;
- b) any other breach of terms and conditions of this Lease;
- c) if any writ or order of attachment, execution, or other legal process against a party is levied on any or all Equipment and is not released or satisfied with ten (10) days;
- d) the institution of a proceeding in bankruptcy, receivership, or insolvency against or by a party or if a party shall enter into an arrangement with its creditors;

19. REMEDIES

The non-defaulting party may terminate the Lease effective ten (10) business days following notice from the non-defaulting party if the non-performance has not been cured within such period and without prejudice to damages that could be claimed by the non-defaulting party. Either Party may terminate the Lease immediately if the other party becomes unable to pay its debts in the ordinary course of business; goes into liquidation (other than for the purpose of a genuine amalgamation or restructuring); has a receiver appointed over all or part of its assets; enters into a composition or voluntary arrangement with its creditors; or any similar event occurs in any jurisdiction, all to the extent permitted by law.

20. NOTICE AND WAIVERS

All notices relating hereto shall be delivered in person to an officer of the Lessor or Lessee or shall be mailed certified or registered to the Lessor or the Lessee at their respective addresses shown or at any other address hereinafter furnished by the notice given in like manner. A waiver of a specific default shall not be a waiver of any other subsequent default. No waiver by the Lessor of any provisions hereof shall constitute a waiver of any other matter and all waivers shall be in writing and executed by an officer of the Lessor. No failure on the part of the Lessor to exercise, and no delay in exercising, any right or remedy hereunder shall operate as a waiver thereof.

21. ENTIRE AGREEMENT

This instrument constitutes the entire Agreement between the parties and may not be modified except by a written instrument signed by the Lessor and the Lessee. The lease shall not constitute a contract until accepted in writing by an authorized representative of the Lessor.

22. ADDITIONAL DOCUMENTS

At the request of a party, the other party shall execute and deliver to such party any documents as such party shall deem necessary or desirable for the purpose of recording or filing.

23. MISCELLANEOUS

Any provision of this instrument prohibited by the law in any province shall, as to such province, be ineffective to the extent to such prohibition without invalidating the remaining provisions of this instrument. The Lessee represents that the Equipment is being leased for business purposes and agrees that under no circumstances shall this lease be deemed or construed as a consumer contract or a conditional sales agreement.

24. LAWS OF ONTARIO CONTROL THIS LEASE AGREEMENT

The Lessor and Lessee both stipulate and agree that in the event of any dispute involving this Lease Agreement, the Lessor and the Lessee may file suit in the courts, whether federal or provincial, located in the Province of Ontario. The lease shall be governed by and construed in accordance with the laws of the Province of Ontario. Further, in the event of any dispute pursuant to this Lease Agreement, the prevailing party shall be awarded all court costs including reasonable attorney fees.

25. INSURANCE COVERAGE

Pursuant to paragraph (10) hereof, the Lessee shall carry public liability and property damage insurance in the amount of \$2,000,000 CDN combined single limit per occurrence and aggregate. "Schedule A – Equipment Lease Agreement" lists the equipment included in this Lease.

The undersigned affirm being duly authorized to bind the company.

LESSOR: LMS Rail Equipment Services

LESSEE: Allied Track Services Corp.

Signature: _____



Name: Sylvain Couture

Title: Manager

Date: March 22nd 2021

Signature: _____



Name: Darren Howes

Title: General Manager of Equipment

Date: March 22nd 2021

Appendix “J”



1304 Front Street
 P.O. Box 607
 Hearst, On
 POL 1N0
 705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

Hearst Kapuskasing

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: _____ CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R54 Make: FORD Model: F350 CREWCAB XL 4X4

Serial No.: 1FT8W3B63FEC59792 Year: 2015 License Plate: AK 18656

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, NO FM RADIO, WITH TRUCK CAP, ROLL OUT TRAY, POWER INVERTER AND SPARE TIRE

Date of Delivery: FEB. 25-2020

Scheduled Date of Return: Dec. 31-20

Hour Meter Reading: 5470 hrs

Hour Meter Reading: _____

Odometer Reading: 152435 KM

Odometer Reading: _____

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the lease.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2500.00/MTH

Daily Cost: \$ 125.00 Weekly Cost: \$ 750.00 Monthly Cost: \$ 2500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: Feb. 25-2020

LESSEE

I affirm being duly authorized to bind the company.

Signature: [Signature]

Name: Darren Howes

Title: G.M. EQUIPMENT

Date: FEB 28, 2020



1304 Front Street
P.O. Box 607
Hearst, On
POL 1N0
705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst Kapuskasing

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: _____ CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R55 Make: FORD Model: F350 CREWCAB XL 4X4

Serial No.: 1FT8W3B62FEC67415 Year: 2015 License Plate: AK 18675

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, NO FM RADIO, WITH TRUCK CAP, ROLL OUT TRAY, POWER INVERTER AND SPARE TIRE

Date of Delivery: FEB. 25-2020

Scheduled Date of Return: Dec. 31-20

Hour Meter Reading: 7067 hrs

Hour Meter Reading: _____

Odometer Reading: 168326 KM

Odometer Reading: _____

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the lease.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2500.00/MTH

Daily Cost: \$ 125.00 Weekly Cost: \$ 750.00 Monthly Cost: \$ 2500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: _____

Name: SYLVAIN COUTURE

Title: MANAGER

Date: Feb. 25-2020

LESSEE

I affirm being duly authorized to bind the company.

Signature: _____

Name: DARREN HOWES

Title: GM EQUIPMENT

Date: FEB 28, 2020



1304 Front Street
 P.O. Box 607
 Hearst, On
 POL 1N0
 705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

Hearst Kapuskasing

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: _____ CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R57 Make: FORD Model: F350 CREWCAB XL 4X4

Serial No.: 1FT8W3B62FEC94386 Year: 2015 License Plate: AK 43699

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, NO FM RADIO, WITH TRUCK CAP, ROLL OUT TRAY, POWER INVERTER AND SPARE TIRE

Date of Delivery: FEB. 25-2020

Scheduled Date of Return: Dec. 31-20

Hour Meter Reading: 8415 hrs

Hour Meter Reading: _____

Odometer Reading: 181492 KM

Odometer Reading: _____

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the lease.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2500.00/MTH

Daily Cost: \$ 125.00 Weekly Cost: \$ 750.00 Monthly Cost: \$ 2500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: _____

Name: SYLVAIN COUTURE

Title: MANAGER

Date: Feb. 25-2020

LESSEE

I affirm being duly authorized to bind the company.

Signature: _____

Name: Darren Howes

Title: LMS EQUIPMENT

Date: Feb, 28, 2020



1304 Front Street
P.O. Box 607
Hearst, On
POL 1N0
705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst Kapuskasing

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: _____ CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R74 Make: FORD Model: F250 CREWCAB XL 4X4

Serial No.: 1FT7W2B63FEC19637 Year: 2015 License Plate: AN 44360

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, NO FM RADIO, WITH TRUCK CAP, ROLL OUT TRAY, POWER INVERTER AND SPARE TIRE

Date of Delivery: FEB. 25-2020

Scheduled Date of Return: Dec. 31-20

Hour Meter Reading: 5836 hrs

Hour Meter Reading: _____

Odometer Reading: 167773 KM

Odometer Reading: _____

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the lease.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2500.00/MTH

Daily Cost: \$ 125.00 Weekly Cost: \$ 750.00 Monthly Cost: \$ 2500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: Feb. 25-2020

LESSEE

I affirm being duly authorized to bind the company.

Signature: [Signature]

Name: Darren Howes

Title: LMS EQUIPMENT

Date: FEB 28 2020



1304 Front Street
 P.O. Box 607
 Hearst, On
 POL 1N0
 705-372-5103

SCHEDULE B: EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

↳ Hearst

Other: _____

LESSEE

Name: ALLIES TRACK SERVICES INC

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: _____

Contact: DARREN HOWES

Extension/Cell: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R87 Make: FORD Model: F350 CREWCAB

Serial No.: 1FT8W3B61GED34605 Year: 2016 License Plate: AR 10328

Equipment : EQUIPPED WITH FUEL TANK KIT # FT-11, no FM radio

RATES & COSTS

Date of Delivery: JUNE 1 2022

Expected Date of Return: DEC. 31-2022

Delivery Destination: North Bay

Actual Date of Return: _____

Hour Meter Reading: 73445 HRS

Hour Meter Reading: _____

Odometer Reading: 176868 KM

Odometer Reading: _____

Freight: TBD

Freight: _____

There is no minimum rental period.
 Extra kilometer charges of 15¢ /km will apply over 125 km per day, 875 km per week and 4000km per month.

To calculate partial charges, in excess of term: Daily Weekly Monthly

RATE: R87:	Daily Cost: \$125.00	Weekly Cost: \$750.00	Monthly Cost: \$2300.00
RATE: FT-11:	Daily Cost: \$10.00	Weekly Cost: \$60.00	Monthly Cost: \$200.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement.

LESSOR

Signature: _____

Name: SYLVAIN COUTURE

Title: MANAGER

Date: MAY 26-2022

LESSEE

I affirm being duly authorized to bind the company.

Signature: _____

Name: Darren Howes

Title: GM Equipment

Date: May 27 2022



1304 Front Street
 P.O. Box 607
 Hearst, On
 POL 1N0
 705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

Hearst Kapuskasing

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Tom McIntosh

Extension/Cell: EXT: 110 CELL: 250-572-0202

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R134 Make: FORD Model: F250 CREWCAB XLT 4X4

Serial No.: 1FT7W2B62KEE30371 Year: 2019 License Plate: AY 61724

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, NO FM RADIO, WITH LEER TRUCK CAP AND SPARE TIRE

Date of Delivery: MAY 27-19

Scheduled Date of Return: Dec. 31-19

Hour Meter Reading: 1 HR

Hour Meter Reading: _____

Odometer Reading: 35 KM

Odometer Reading: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the 48 month lease period.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2500.00/MTH

Daily Cost: \$ 125.00 Weekly Cost: \$ 750.00 Monthly Cost: \$ 2500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: May 26-19

LESSEE

I affirm being duly authorized to bind the company.

Signature: [Signature]

Name: MIKE FIRMIN

Title: GENERAL MANAGER

Date: MAY 27, 2019



1304 Front Street
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Hearst, On
POL 1N0
705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst Kapuskasing

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Tom McIntosh

Extension/Cell: EXT: 110 CELL: 250-572-0202

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R135 Make: FORD Model: F350 CREWCAB XLT 4X4

Serial No.: 1FT8W3B68KEE30370 Year: 2019 License Plate: AY 61718

Other : SUPPLIED WITH RAFNÁ R290 RAILGEAR, NO FM RADIO, WITH LEER TRUCK CAP AND SPARE TIRE

Date of Delivery: June 1-19

Scheduled Date of Return: Dec. 31-19

Hour Meter Reading: 1 HR

Hour Meter Reading: _____

Odometer Reading: 35 KM

Odometer Reading: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the 48 month lease period.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2500.00/MTH

Daily Cost: \$ 125.00 Weekly Cost: \$ 750.00 Monthly Cost: \$ 2500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: May 27-19

LESSEE

I affirm being duly authorized to bind the company.

Signature: [Signature]

Name: MIKE FIRMIN

Title: GENERAL MANAGER

Date: MAY 27, 2019



1304 Front Street
 P.O. Box 607
 Hearst, On
 P0L 1N0
 705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: _____ Fax: _____

Contact: DARREN HOWES

Extension/Cell: EXT: 110 CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R152 Make: FORD Model: F250 SUPERCAB XL 4X4 SERVICE TRUCK

Serial No.: 1FT7X2B64JEB76822 Year: 2018 License Plate: BK95206

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, SERVICE BODY, INVERTER, NO RADIO

Date of Delivery: MAY 3-21

Scheduled Date of Return: Dec. 31-21

Hour Meter Reading: 1861 HR

Hour Meter Reading: _____

Odometer Reading: 60473 KM

Odometer Reading: _____

This is a short term lease, but could be transferred to a long term lease..

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the 48 month lease period.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 3000.00/MTH

Daily Cost: \$ 150.00 Weekly Cost: \$ 950.00 Monthly Cost: \$ 3000.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: MAY 3-21

LESSEE

I affirm being duly authorized to bind the company

Signature: [Signature: Darren Howes]

Name: DARREN HOWES

Title: EQUIPMENT MANAGER

Date: May,04 2021



1304 Front Street
 P.O. Box 607
 Hearst, On
 POL 1N0
 705-372-5103

O

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

Hearst Kapuskasing

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: _____ CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R154 Make: FORD Model: F350 CREWCAB XL 4X4

Serial No.: 1FT8W3B67EEB71133 Year: 2015 License Plate: BC 20427

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, NO FM RADIO, WITH TRUCK CAP, ROLL OUT TRAY, POWER INVERTER AND SPARE TIRE

Date of Delivery: FEB. 1-2020

Scheduled Date of Return: Dec. 31-20

Hour Meter Reading: _____

Hour Meter Reading: _____

Odometer Reading: 110592 KM

Odometer Reading: _____

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the lease.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2500.00/MTH

Daily Cost: \$ 125.00 Weekly Cost: \$ 750.00 Monthly Cost: \$ 2500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: Feb. 1-2020

LESSEE

I affirm being duly authorized to bind the company.

Signature: [Signature]

Name: DARREN HOWES

Title: G. M EQUIPMENT

Date: FEB, 03, 2020



1304 Front Street
 P.O. Box 607
 Hearst, On
 POL 1N0
 705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

Hearst Kapuskasing

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: _____ CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R155 Make: FORD Model: F350 CREWCAB XL 4X4

Serial No.: 1FT8W3B60FEC47955 Year: 2015 License Plate: BC 20426

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, NO FM RADIO, WITH TRUCK CAP, ROLL OUT TRAY, POWER INVERTER AND SPARE TIRE

Date of Delivery: FEB. 1-2020

Scheduled Date of Return: Dec. 31-20

Hour Meter Reading: _____

Hour Meter Reading: _____

Odometer Reading: 52841 KM

Odometer Reading: _____

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the lease.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2500.00/MTH

Daily Cost: \$ 125.00 Weekly Cost: \$ 750.00 Monthly Cost: \$ 2500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: Feb. 1-2020

LESSEE

I affirm being duly authorized to bind the company.

Signature: [Signature]

Name: DARREN HOWES

Title: G. M EQUIPMENT

Date: FEB, 03, 2020



1304 Front Street
P.O. Box 159
Hearst, On
POL 1N0
705-372-5103

SCHEDULE A: EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES INC

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: _____

Contact: DARREN HOWES

Extension/Cell: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R169 Make: FORD Model: F350 CREWCAB HI-RAIL

Serial No.: 1FT8W3B68KEG81843 Year: 2019 License Plate: BN 49792

Equipment: WITH FM COMMUNICATION RADIO, SPARE TIRE AND AUX FUEL TANK KIT #FT-7

RATES & COSTS

Date of Delivery: OCT. 27-2021

Expected Date of Return: _____

Delivery Destination: _____

Actual Date of Return: _____

Hour Meter Reading: 1225 HRS

Hour Meter Reading: _____

Odometer Reading: 35834 KM

Odometer Reading: _____

Freight: _____

Freight: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation will be done at the end of the first 12 months of this lease period and another one at the end of the 24 month lease period

To calculate partial charges, in excess of term:

Daily Weekly Monthly

RATE: R169 Daily Cost: \$125.00

Weekly Cost: \$750.00

Monthly Cost: \$2175.00

RATE: FT-7 Daily Cost: \$10.00

Weekly Cost: \$60.00

Monthly Cost: \$200.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement.

LESSOR

Signature: _____

Name: SYLVAIN GOUTURE

Title: MANAGER

Date: OCT.27-21

LESSEE

I affirm being duly authorized to bind the company.

Signature: _____

Name: Darren Howes

Title: GM Equipment

Date: April 21 2022



1304 Front Street
 P.O. Box 607
 Hearst, On
 P0L 1N0
 705-372-5103

SCHEDULE B: EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other _____

LESSEE

Name: ALLIES TRACK SERVICES INC

Address: 169A SOUTH SERVICE ROAD

City/ Prov: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: _____

Contact: DARREN HOWES

Extension/Cell: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit # R174 Make: FORD Model: F350 CREWCAB

Serial No.: 1FT8W3B61JEC30039 Year: 2018 License Plate: BK 95205

Equipment: OPEN BOX, no FM radio

RATES & COSTS

Date of Delivery: MAY 3-21

Expected Date of Return: DEC. 31-2021

Delivery Destination: North Bay

Actual Date of Return: _____

Hour Meter Reading: 2175 HRS

Hour Meter Reading: _____

Odometer Reading: 28975 KM

Odometer Reading: _____

Freight: TBD

Freight: _____

There is no minimum rental period.

Extra kilometer charges of 15¢ /km will apply over 125 km per day, 875 km per week and 4000km per month.

To calculate partial charges, in excess of term:

Daily Weekly Monthly

RATE: R49 Daily Cost: \$125.00

Weekly Cost: \$750.00 Monthly Cost: \$2500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: MAY 3-21

LESSEE

I affirm being duly authorized to bind the company

Signature: Darren Howes

Name: Darren Howes

Title: Equipment Manager

Date: May,04 2021



1304 Front Street
P.O. Box 607
Hearst, On
POL 1N0
705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: EXT: 109 CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R179 Make: FORD Model: F250 CREWCAB XL 4X4

Serial No.: 1FT7W2B60LEE14025 Year: 2020 License Plate: BP 32824

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, MOTOROLA FM RADIO, 2000 LBS BED SLIDE, LEER DCC TRUCK CAP, 3000 WATT POWER INVERTER, AND SPARE TIRE

Date of Delivery: MARCH 1 2022

Scheduled Date of Return: FEB. 28 2026

Hour Meter Reading: 1436 HRS

Hour Meter Reading: _____

Odometer Reading: 23345 KM

Odometer Reading: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation will be done at the end of the first 12 months of this lease period and another one at the end of the 24 month lease period.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2175.00/MTH

Daily Cost: \$ 115.00 Weekly Cost: \$ 680.00 Monthly Cost: \$ 2175.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: FEB. 23- 2022

LESSEE

I affirm being duly authorized to bind the company.

Signature: [Signature]

Name: Darren Howes

Title: Manager- Equipment

Date: FEB. 23- 2022



1304 Front Street
P.O. Box 607
Hearst, On
POL 1N0
705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: EXT: 109 CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R181 Make: FORD Model: F250 CREWCAB XL 4X4

Serial No.: 1FT7W2B64LEE14027 Year: 2020 License Plate: BP 32823

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, MOTOROLA FM RADIO, 2000 LBS BED SLIDE, LEER DCC TRUCK CAP, 3000 WATT POWER INVERTER, AND SPARE TIRE

Date of Delivery: MARCH 1 2022

Scheduled Date of Return: FEB. 28 2026

Hour Meter Reading: 271 HRS

Hour Meter Reading: _____

Odometer Reading: 12635 KM

Odometer Reading: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation will be done at the end of the first 12 months of this lease period and another one at the end of the 24 month lease period.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2175.00/MTH

Daily Cost: \$ 115.00 Weekly Cost: \$ 680.00 Monthly Cost: \$ 2175.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: _____

Name: SYLVAIN COUTURE

Title: MANAGER

Date: FEB. 23- 2022

LESSEE

I affirm being duly authorized to bind the company.

Signature: _____

Name: Darren Howes

Title: Manager- Equipment

Date: FEB. 23- 2022



1304 Front Street
P.O. Box 607
Hearst, On
POL 1N0
705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: EXT: 109 CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R182 Make: FORD Model: F350 CREWCAB XL 4X4

Serial No.: 1FT8W3B69LED81634 Year: 2019 License Plate: BK 95196

Other: SUPPLIED WITH RAFNA R290 RAILGEAR, KENMORE FM RADIO, 2000 LBS BED SLIDE, LEER DCC TRUCK CAP, 3000 WATT POWER INVERTER, AND SPARE TIRE

Date of Delivery: MAY 1-21

Scheduled Date of Return: APRIL 30-23

Hour Meter Reading: 472 HRS

Hour Meter Reading: _____

Odometer Reading: 5077 KM

Odometer Reading: _____

This lease is for a minimum period of 24 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation will be done at the end of the first 12 months of this lease period and another one at the end of the 24 month lease period.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2175.00/MTH

Daily Cost: \$ 115.00 Weekly Cost: \$ 680.00 Monthly Cost: \$ 2175.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: MAY 3-21

LESSEE

I affirm being duly authorized to bind the company.

Signature: Darren Howes

Name: Darren Howes

Title: Manager- Equipment

Date: May,04 2021



1304 Front Street
P.O. Box 607
Hearst, On
P0L 1N0
705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: EXT: 109 CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit # R190 Make: FORD Model: F250 CREWCAB XL 4X4

Serial No.: 1FT7W2B6XKEG81882 Year: 2019 License Plate: BK 95195

Other : SUPPLIED WITH RAFNA R290 RAILGEAR, KENMORE FM RADIO, 2000 LBS BED SLIDE, LEER DCC TRUCK CAP, 3000 WATT POWER INVERTER, AND SPARE TIRE

Date of Delivery: MAY 1-21

Scheduled Date of Return: APRIL 30-23

Hour Meter Reading: 704 HRS

Hour Meter Reading: _____

Odometer Reading: 11936 KM

Odometer Reading: _____

This lease is for a minimum period of 24 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation will be done at the end of the first 12 months of this lease period and another one at the end of the 24 month lease period.

Daily Weekly Monthly


To calculate partial charges, in excess of term:

Rental: \$ 2175.00/MTH

Daily Cost: \$ 115.00 Weekly Cost: \$ 680.00 Monthly Cost \$ 2175.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature:  _____

Name: SYLVAIN COUTURE

Title: MANAGER

Date: MAY 3-21

LESSEE

I affirm being duly authorized to bind the company.

Signature: Darren Howes

Name: Darren Howes

Title: Manager- Equipment

Date: May,04 2021



SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: EXT: 109 CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R200 Make: FORD Model: F350 CREWCAB XL 4X4

Serial No.: 1FT8W3B61NED08891 Year: 2022 License Plate: BP 56262

Other: SUPPLIED WITH RAFNA R290 RAILGEAR, MOTOROLA FM RADIO, 2000 LBS BED SLIDE, LEER DCC TRUCK CAP, 3000 WATT POWER INVERTER, AND SPARE TIRE

Date of Delivery: APRIL 1 2022

Scheduled Date of Return: MARCH 31 2026

Hour Meter Reading: 2 HRS

Hour Meter Reading: _____

Odometer Reading: 79 KM

Odometer Reading: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation will be done at the end of the first 12 months of this lease period and another one at the end of the 24 month lease period.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2175.00/MTH

Daily Cost: \$ 115.00 Weekly Cost: \$ 680.00 Monthly Cost: \$ 2175.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature:

Name: SYLVAIN COUTURE

Title: MANAGER

Date: MARCH 28- 2022

LESSEE

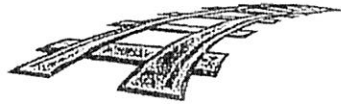
I affirm being duly authorized to bind the company.

Signature:

Name: Darren Howes

Title: Manager- Equipment

Date: MARCH 29- 2022



SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: 905-769-1318

Contact: Darren Howes

Extension/Cell: EXT: 109 CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R201 Make: FORD Model: F350 CREWCAB XL 4X4

Serial No.: 1FT8W3B63NED08892 Year: 2022 License Plate: BP 56261

Other: SUPPLIED WITH RAFNA R290 RAILGEAR, MOTOROLA FM RADIO, 2000 LBS BED SLIDE, LEER DCC TRUCK CAP, 3000 WATT POWER INVERTER, AND SPARE TIRE

Date of Delivery: APRIL 1 2022

Scheduled Date of Return: MARCH 31 2026

Hour Meter Reading: 2 HRS

Hour Meter Reading: _____

Odometer Reading: 37 KM

Odometer Reading: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation will be done at the end of the first 12 months of this lease period and another one at the end of the 24 month lease period.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 2175.00/MTH

Daily Cost: \$ 115.00 Weekly Cost: \$ 680.00 Monthly Cost: \$ 2175.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: _____

Name: SYLVAIN COUTURE

Title: MANAGER

Date: MARCH 28- 2022

LESSEE

I affirm being duly authorized to bind the company.

Signature: _____

Name: Darren Howes

Title: Manager- Equipment

Date: MARCH 29- 2022



1304 Front Street
 P.O. Box 607
 Hearst, On
 POL 1N0
 705-372-5103

SCHEDULE B: EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIES TRACK SERVICES INC

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: _____

Contact: DARREN HOWES

Extension/Cell: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R52 Make: FORD Model: F350 CREWCAB

Serial No.: 1FT8W3B63FEC59789 Year: 2015 License Plate: AK 18658

Equipment : EQUIPPED WITH FUEL TANK KIT # FT-10, no FM radio

RATES & COSTS

Date of Delivery: JUNE 1 2022

Expected Date of Return: DEC. 31-2022

Delivery Destination: North Bay

Actual Date of Return: _____

Hour Meter Reading: 73445 HRS

Hour Meter Reading: _____

Odometer Reading: 207099 KM

Odometer Reading: _____

Freight: TBD

Freight: _____

There is no minimum rental period.
 Extra kilometer charges of 15¢ /km will apply over 125 km per day, 875 km per week and 4000km per month.

To calculate partial charges, in excess of term: Daily Weekly Monthly

RATE: R87:	Daily Cost: \$125.00	Weekly Cost: \$750.00	Monthly Cost: \$2300.00
RATE: FT-10:	Daily Cost: \$10.00	Weekly Cost: \$60.00	Monthly Cost: \$200.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: MAY 26-2022

LESSEE

I affirm being duly authorized to bind the company.

Signature: [Signature]

Name: Darren Howes

Title: GM Equipment

Date: May 27 2022



1304 Front Street
P.O. Box 159
Hearst, On
POL 1N0
705-372-5103

SCHEDULE A: EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES INC

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: _____

Contact: DARREN HOWES

Extension/Cell: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R172 Make: FORD Model: F350 CREWCAB HI-RAIL

Serial No.: 1FT8W3B65KEG81847 Year: 2019 License Plate: _____

Equipment: WITH FM COMMUNICATION RADIO, SPARE TIRE AND AUX FUEL TANK KIT #FT-18

RATES & COSTS

Date of Delivery: MAY 1-2022

Expected Date of Return: APRIL 30-2026

Delivery Destination: NORTH BAY, ONT.

Actual Date of Return: _____

Hour Meter Reading: 777 HRS

Hour Meter Reading: _____

Odometer Reading: 8241 KM

Odometer Reading: _____

Freight: \$600.00

Freight: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the 48 month lease period

To calculate partial charges, in excess of term:

Daily Weekly Monthly

RATE: R172 Daily Cost: \$125.00

Weekly Cost: \$750.00

Monthly Cost: \$2175.00

RATE: FT-18 Daily Cost: \$10.00

Weekly Cost: \$60.00

Monthly Cost: \$200.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement.

LESSOR

Signature: _____

Name: SYLVAIN COUTURE

Title: MANAGER

Date: APRIL 20-22

LESSEE

I affirm being duly authorized to bind the company.

Signature: _____

Name: Darren Howes

Title: GM Equipment

Date: April 21 2022



1304 Front Street
 P.O. Box 159
 Hearst, On
 POL 1N0
 705-372-5103

SCHEDULE A: EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
 T/A LMS Rail Equipment Services

Point of Origin

→ Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES INC

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: 905-769-1317 Fax: _____

Contact: DARREN HOWES

Extension/Cell: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R191 Make: FORD Model: F350 CREWCAB HI-RAIL SHORT BOX

Serial No.: 1FT8W3B68LED73329 Year: 2019 License Plate: _____

Equipment : WITH FM COMMUNICATION RADIO AND SPARE TIRE

RATES & COSTS

Date of Delivery: MAY 1-2022

Expected Date of Return: APRIL30-2026

Delivery Destination: NORTH BAY, ONT.

Actual Date of Return: _____

Hour Meter Reading: 1308 HRS

Hour Meter Reading: _____

Odometer Reading: 41939 KM

Odometer Reading: _____

Freight: \$600.00

Freight: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the 48 month lease period

To calculate partial charges, in excess of term: Daily Weekly Monthly

RATE: R191 Daily Cost: \$125.00 Weekly Cost: \$750.00 Monthly Cost: \$2175.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement.

LESSOR

Signature: _____

Name: SYLVAIN COUTURE

Title: MANAGER

Date: APRIL 20-22

LESSEE

I affirm being duly authorized to bind the company.

Signature: _____

Name: Darren Howes

Title: GM Equipment

Date: April 21 2022



1304 Front Street
P.O. Box 607
Hearst, On
P0L 1N0
705-372-5103

SCHEDULE "B"-- EQUIPMENT LEASE AGREEMENT

LESSOR

LMS Rail Services Limited
T/A LMS Rail Equipment Services

Point of Origin

Hearst

Other: _____

LESSEE

Name: ALLIED TRACK SERVICES INC

Address: 169A SOUTH SERVICE ROAD

City/ Prov.: GRIMSBY, ONTARIO

Postal: L3M 4H6

Tele: _____ Fax: _____

Contact: DARREN HOWES

Extension/Cell: _____ CELL: 249-878-0132

Customer PO: _____

EQUIPMENT DESCRIPTION

Unit #: R199 Make: FORD Model: F550 CREWCAB XL 4X4 TFO STYLE TRUCK

Serial No.: 1FD0W5HTXNEC53150 Year: 2022 License Plate: BP 16439

Other : SUPPLIED WITH RAFNA R450 RAILGEAR, NO FM RADIO, IMT 1015 CRANE, HYDRAULIC TOOL CIRCUIT

Date of Delivery: FEB. 1-2022

Scheduled Date of Return: JAN. 31-2026

Hour Meter Reading: 1 HR

Hour Meter Reading: _____

Odometer Reading: 35 KM

Odometer Reading: _____

This lease is for a minimum period of 48 months.

Kilometer charges of 15¢ /km will apply over 130 km per day, 910 km per week and 4000km per month. A kilometer calculation may be done at every 12 months of this lease period and another one at the end of the 48 month lease period.

Daily Weekly Monthly

To calculate partial charges, in excess of term:

Rental: \$ 5500.00/MTH

Daily Cost: \$ 275.00 Weekly Cost: \$ 1725.00 Monthly Cost: \$ 5500.00

This agreement is subject to the terms and conditions of Equipment Master Lease Agreement unless otherwise mentioned on this agreement.

LESSOR

Signature: [Signature]

Name: SYLVAIN COUTURE

Title: MANAGER

Date: FEB. 1-2022

LESSEE

I affirm being duly authorized to bind the company.

Signature: [Signature]

Name: DARREN HOWES

Title: EQUIPMENT MANAGER

Date: FEB. 1-2022

Appendix “K”

Summary of VIN PPSA Searches (current to March 12, 2023)

Lessor	Make & Model	VIN#	Registration Details
HSBC	2019 Ford F30	1FT8W3B68LED73329	(i) by HSBC against LMS (pg 1); (ii) by LMS against 2806401 Ontario Inc. o/a Allied Track Services Corp. (pg. 10); (iii) by Caisse Populaire against LMS (pg. 12)
HSBC	2019 Ford SRW Crewcab	1FT7W2B62KED88977	(i) by HSBC against LMS (pg. 5); (ii) by HSBC against LMS (pg. 11); (iii) by LMS against 2806401 Ontario Inc. o/a Allied Track Services Corp. (pg. 21)
HSBC	2018 Ford F350 Crewcab	1FT7W3BT5JEC00723	(i) by HSBC against LMS (pg. 1, 2); (ii) by HSBC against LMS (pg. 10); (iii) by LMS against 2806401 o/a Allied Track (pg. 19)
HSBC	2019 Ford F-350	1FT8W3B65KEG81847	(i) by HSBC against LMS (pg. 2); (ii) by LMS against 2806401 o/a Allied Track (pg. 10); (iii) by Caisse Populaire against LMS (pg. 12)
HSBC	2019 Ford F-350 SRW	1FT8W3B63KEG81846	(i) by HSBC against LMS (pg. 2); (ii) by LMS against 2806401 o/a Allied Track (pg. 10)
HSBC	2018 Ford F-350	1FT8W3B61JEC30039	(i) by HSBC against LMS (pgs. 3 and 4); (ii) by LMS against 2806401 o/a Allied Track (pg. 12); (iii) by Caisse Populaire against LMS (pg. 15)
HSBC	2022 Ford F-350 Superduty	1FT8W3B61NED08891	(i) by HSBC against LMS (pg. 1); (ii) by LMS against 2806401 o/a Allied Track (pg. 8)
HSBC	2022 Ford F-350 Superduty	1FT8W3B63NED08892	(i) by HSBC against LMS (pg. 1); (ii) by LMS against 2806401 o/a Allied Track (pg. 8)
Caisse	2019 Ford F-250	1FT7W2B62KEE30371	(i) by Caisse Populaire against LMS (pg. 1); (ii) by LMS against 2806401 o/a Allied Track (pg. 6)
Caisse	2019 Ford F-350	1FT8W3B68KEE30370	(i) by Caisse Populaire against LMS (pg. 1); (ii) by LMS against 2806401 o/a Allied Track (pg. 6)
Caisse	2018 Ford F-250	1FT7X2B64JEB76822	(i) by Caisse Populaire against LMS (pg. 2); (ii) by LMS against 2806401 o/a Allied Track (pg. 6)
Meridian	2019 Ford F-350	1FT8W3B62KEG81840	(i) by Meridian against LMS (pg. 1); (ii) by LMS against 2806401 o/a Allied Track (pg. 8); (iii) by Business Development Bank of Canada against 917260 Ontario Inc. (pg. 13)
Meridian	2020 Ford F-250 SRW	1FT7W2B60LEE14025	(i) by Meridian against LMS (pg. 1); (ii) by LMS against 2806401 o/a Allied Track (pg. 8)
Meridian	2020 Ford F-250 SRW	1FT7W2B64LEE14027	(i) by Meridian against LMS (pg. 2); (ii) by LMS against 2806401 o/a Allied Track (pg. 8)
Meridian	2020 Ford F-250 SRW	1FT8W3B69LED81634	(i) by Meridian against LMS (pg. 2); (ii) by LMS against 2806401 o/a Allied Track (pg. 8)



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911481
Date Processed : 3/13/2023 10:19:24 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT8W3B68LED73329
Search Type : Motor Vehicle

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 3 FAMILIES and 13 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 1 OF 13

SEARCH : MV : 1FT8W3B68LED73329

00 FILE NUMBER : 775283742 EXPIRY DATE : 10AUG 2028 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20210810 1446 1530 6564 REG TYP: P PPSA REG PERIOD: 7
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 1304 FRONT ST
 CITY : HEARST PROV: QC POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2020 FORD F-350 1FT8W3B68LED73329
 12 2017 FORD F-150 1FTFW1EG8HFC72700

GENERAL COLLATERAL DESCRIPTION

13 (1) 2020 FORD TRUCK, MODEL F-350, S/N 1FT8W3B68LED73329

14 INCLUDING HIRAIL S/N 9518 / 9519

15 (1) 2017 FORD TRUCK, MODEL F-150, S/N 1FTFW1EG8HFC72700

16 AGENT: D+H LIMITED PARTNERSHIP

17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE

CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 2 OF 13

SEARCH : MV : 1FT8W3B68LED73329

00 FILE NUMBER : 775283742 EXPIRY DATE : 10AUG 2028 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20210810 1446 1530 6564 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2021 FORD RANGER 1FTER1FH2MLD60115
 12 2021 FORD F-550 DRW 1FD0W5HT4MED36636

GENERAL COLLATERAL DESCRIPTION

13 (1) 2021 FORD TRUCK, MODEL RANGER, S/N 1FTER1FH2MLD60115
 14 INCLUDING HIRAIL S/N 3014 / 3015
 15 (1) 2021 FORD TRUCK, MODEL F-550 DRW, S/N 1FD0W5HT4MED36636

16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 3 OF 13

SEARCH : MV : 1FT8W3B68LED73329

00 FILE NUMBER : 775283742 EXPIRY DATE : 10AUG 2028 STATUS :
 01 CAUTION FILING : PAGE : 03 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20210810 1446 1530 6564 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 INCLUDING HIRAIL S/N 20198 / 20199
 14 BUYER LMS RAIL SERVICES INC.
 15 TRANSFEREE HSBC BANK CANADA
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 4 OF 13

SEARCH : MV : 1FT8W3B68LED73329

00 FILE NUMBER : 775283742 EXPIRY DATE : 10AUG 2028 STATUS :
 01 CAUTION FILING : PAGE : 04 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20210810 1446 1530 6564 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 SELLER LECOURS MOTOR SALES
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 3 ENQUIRY PAGE : 5 OF 13

SEARCH : MV : 1FT8W3B68LED73329

FILE NUMBER 775283742

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221104 1403 1590 7128
 21 REFERENCE FILE NUMBER : 775283742
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" AND "OTHER" TO THE

27 /DESCR: COLLATERAL CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11
 12
 13
 14
 15

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 6 OF 13

SEARCH : MV : 1FT8W3B68LED73329

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION
 13 EQUIPMENT MASTER LEASE AGREEMENT
 14
 15

16 AGENT: SICOTTE GUILBAULT
 17 ADDRESS : 1-5925 JEANNE D ARC BLVD
 CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 7 OF 13

SEARCH : MV : 1FT8W3B68LED73329

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 8 OF 13

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 9 OF 13

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 10 OF 13

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 11 OF 13

SEARCH : MV : 1FT8W3B68LED73329

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE
10		X			X			X

11

12

13

14

15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 3 ENQUIRY PAGE : 12 OF 13

SEARCH : MV : 1FT8W3B68LED73329

00 FILE NUMBER : 790190676 EXPIRY DATE : 24JAN 2028 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED :
 REG NUM : 20230124 1140 5078 5957 REG TYP: P PPSA REG PERIOD: 05
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 60 HWY 11 EST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : 05JANV1970 IND NAME: SYLVAIN J COUTURE
 06 BUS NAME:
 OCN :
 07 ADDRESS : 15 RUE PICARD
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0

08 SECURED PARTY/LIEN CLAIMANT :
 CAISSE POPULAIRE ALLIANCE LIMITEE
 09 ADDRESS : C.P. 698, 908 RUE PRINCE
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2020 FORD F-350 XL SUPER DUTY 1FT8W3B68LED73329
 12 2019 FORD F-350 XL SUPER DUTY 1FT8W3B65KEG81847
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68LED73329

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 3 ENQUIRY PAGE : 13 OF 13

SEARCH : MV : 1FT8W3B68LED73329

00 FILE NUMBER : 790190676 EXPIRY DATE : 24JAN 2028 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 2 MV SCHEDULE ATTACHED :
 REG NUM : 20230124 1140 5078 5957 REG TYP: REG PERIOD:
 02 IND DOB : 05JANV1970 IND NAME: JOSEPH S COUTURE
 03 BUS NAME:
 OCN :
 04 ADDRESS : 15 RUE PICARD
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2018 FORD F-350 SUPER DUTY 1FT8W3B61JEC30039
 12
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:
 LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911482
Date Processed : 3/13/2023 10:19:24 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT7W2B62KED88977
Search Type : Motor Vehicle

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 3 FAMILIES and 23 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 1 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 750400902 EXPIRY DATE : 23APR 2024 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 005 MV SCHEDULE ATTACHED :
 REG NUM : 20190423 1042 1529 9804 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 1304 FRONT ST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2017 FORD F-350 SRW 1FT8W3B69HED36992
 12 2018 FORD F-350 SRW 1FT7W3BT4JEC00731
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT: D+H LIMITED PARTNERSHIP
 17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 2 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 750400902 EXPIRY DATE : 23APR 2024 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 005 MV SCHEDULE ATTACHED :
 REG NUM : 20190423 1042 1529 9804 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2018 FORD F-550 DRW 1FD0W5HT7JEC33254
 12 2019 FORD F-550 DRW C/C 1FD0W5HT3KEE16569
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 3 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 750400902 EXPIRY DATE : 23APR 2024 STATUS :
 01 CAUTION FILING : PAGE : 03 OF 005 MV SCHEDULE ATTACHED :
 REG NUM : 20190423 1042 1529 9804 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 1FT8W3B61KEE16567
 12 2019 FORD F-350 SRW 1FT8W3B62KEE07859

GENERAL COLLATERAL DESCRIPTION

13

14

15

16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 4 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 750400902 EXPIRY DATE : 23APR 2024 STATUS :
 01 CAUTION FILING : PAGE : 04 OF 005 MV SCHEDULE ATTACHED :
 REG NUM : 20190423 1042 1529 9804 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 1FT8W3B68KEE16565
 12 2019 FORD F-350 SRW 1FT8W3B6XKEE16566

GENERAL COLLATERAL DESCRIPTION

13

14

15

16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 5 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 750400902 EXPIRY DATE : 23APR 2024 STATUS :
 01 CAUTION FILING : PAGE : 05 OF 005 MV SCHEDULE ATTACHED :
 REG NUM : 20190423 1042 1529 9804 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 1FT8W3B63KEE16568
 12 2019 FORD SRW C/C 1FT7W2B62KED88977
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 3 ENQUIRY PAGE : 6 OF 23

SEARCH : MV : 1FT7W2B62KED88977

FILE NUMBER 750400902

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221104 1358 1590 7116
 21 REFERENCE FILE NUMBER : 750400902
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" AND "OTHER" TO THE

27 /DESCR: COLLATERAL CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11
 12
 13
 14
 15

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 7 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 733 FRONT ST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2017 FORD F-350 SRW 1FT8W3B69HED36992
 12 2018 FORD F-350 SRW 1FT7W3BT4JEC00731
 GENERAL COLLATERAL DESCRIPTION
 13 (1)HIRAIL S/N 10177 / 10178
 14 (1) HIRAIL S/N 10167 / 10168
 15 (1) HIRAIL S/N 15301 / 16164
 16 AGENT: D+H LIMITED PARTNERSHIP
 17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 8 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2018 FORD F-550 DRW 1FD0W5HT7JEC33254
 12 2019 FORD F-550 DRW 1FD0W5HT3KEE16569
 GENERAL COLLATERAL DESCRIPTION
 13 (1) HIRAIL S/N 15298 / 15299
 14 (2) HIRAILS S/N 16052 / 16053 16029 / 16025
 15 (3) HIRAILS S/N 16046 / 16047 16044 / 16045 16039 / 16038
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 9 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 03 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 1FT8W3B61KEE16567
 12 2019 FORD F-350 SRW 1FT8W3B62KEE07859

GENERAL COLLATERAL DESCRIPTION
 13 (1) HIRAIL S/N 16050 / 16051
 14 (1) HIRAIL S/N 10167 / 10168
 15 (1) HIRAIL S/N 10573 / 10574

16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 10 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 04 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 1FT8W3B68KEE16565
 12 2019 FORD F-350 SRW 1FT8W3B6XKEE16566

GENERAL COLLATERAL DESCRIPTION
 13 (1) HIRAIL S/N 16084 / 16085
 14 (1) HIRAIL S/N 13537 / 13538
 15 (2) HIRAILS S/N 17786 / 17787 18058 / 18057

16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 11 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 05 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 1FT8W3B63KEE16568
 12 2019 FORD F-250 SRW 1FT7W2B62KED88977

GENERAL COLLATERAL DESCRIPTION

13 (2) HIRAILS S/N 18064 / 18063 17096 / 17097
 14 (1) HIRAIL S/N 11914 / 11915
 15 THE BUYER IS LMS RAIL SERVICES INC.

16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 12 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 06 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 CREW 4X4 1FT8W3B61KEC00332
 12 2018 FORD F-350 CREW 4X4 1FT7W3BT5JEC00723
 GENERAL COLLATERAL DESCRIPTION
 13 AN THE SELLER IS HSBC BANKC CANADA
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 13 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 07 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-550 CAB&CHAS 1FD0W5HT2KEG25785
 12 2019 FORD F-350 SUPER-DUTY 1FT8W3B65KEF99245
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 14 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 08 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-250 4X4 1FT7W2B60KEG61527
 12 2019 FORD F-250 4X4 1FT7W2B67KEF99236

GENERAL COLLATERAL DESCRIPTION

13

14

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16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 15 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 09 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 4X4 1FT8W3B69KEG81835
 12 2019 FORD F-350 4X4 1FT8W3B60KEG81836

GENERAL COLLATERAL DESCRIPTION

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16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 16 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 10 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-550 4X4 1FD0W5HT1KEF07226
 12

GENERAL COLLATERAL DESCRIPTION

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14

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16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 17 OF 23

SEARCH : MV : 1FT7W2B62KED88977

FILE NUMBER 761286969

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221104 1359 1590 7119
 21 REFERENCE FILE NUMBER : 761286969
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" AND "OTHER" TO THE

27 /DESCR: COLLATERAL CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE
10	X	X		X	X			

11

12

13

14

15

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 3 ENQUIRY PAGE : 18 OF 23

SEARCH : MV : 1FT7W2B62KED88977

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 3 OF 3 ENQUIRY PAGE : 19 OF 23

SEARCH : MV : 1FT7W2B62KED88977

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 20 OF 23

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 21 OF 23

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 22 OF 23

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KED88977

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 3 OF 3 ENQUIRY PAGE : 23 OF 23

SEARCH : MV : 1FT7W2B62KED88977

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :				
CONS.	MV	DATE OF	NO FIXED			
GOODS	INCL	MATURITY OR	MAT DATE			
10	X		X			

11

12

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16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911504
Date Processed : 3/13/2023 11:05:40 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT7W3BT5JEC00723
Search Type : Motor Vehicle

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 3 FAMILIES and 21 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 1 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 752586984 EXPIRY DATE : 21JUN 2024 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 003 MV SCHEDULE ATTACHED :
 REG NUM : 20190621 1937 1531 4341 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 1304 FRONT STREET
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 CREW 4X4 1FT8W3B61KEC00332
 12 2018 FORD F-350 CREW 4X4 1FT7W3BT5JEC00723
 GENERAL COLLATERAL DESCRIPTION
 13 (1) 2019 FORD, MODEL- F-350 CREW 4X4, S/N- 1FT8W3B61KEC00332
 14 ATTACHED WITH
 15 (1) TOOLBODY S/N- 10167
 16 AGENT: D+H LIMITED PARTNERSHIP
 17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 2 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 752586984 EXPIRY DATE : 21JUN 2024 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 003 MV SCHEDULE ATTACHED :
 REG NUM : 20190621 1937 1531 4341 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 (1) HIRAIL S/N- 10168
 14 (1) 2018 FORD, MODEL- F-350 CREW 4X4, S/N- 1FT7W3BT5JEC00723
 15 ATTACHED WITH-
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 3 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 752586984 EXPIRY DATE : 21JUN 2024 STATUS :
 01 CAUTION FILING : PAGE : 03 OF 003 MV SCHEDULE ATTACHED :
 REG NUM : 20190621 1937 1531 4341 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 (2)HIRAILS, S/N- 10573 / 10574
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 3 ENQUIRY PAGE : 4 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

FILE NUMBER 752586984

PAGE	TOT	REGISTRATION NUM	REG TYPE
01	CAUTION :	001 OF 1	MV SCHED: 20221104 1359 1590 7118
21	REFERENCE FILE NUMBER : 752586984		
22	AMEND PAGE:	NO PAGE: X	CHANGE: A AMNDMNT REN YEARS: CORR PER:
23	REFERENCE DEBTOR/ IND NAME:		
24	TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.		

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" TO THE COLLATERAL

27 /DESCR: CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :
CONS.	MV	DATE OF NO FIXED
GOODS	INCL	AMOUNT MATURITY OR MAT DATE
10	X X X X	

11

12

13

14

15

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 5 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 733 FRONT ST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2017 FORD F-350 SRW 1FT8W3B69HED36992
 12 2018 FORD F-350 SRW 1FT7W3BT4JEC00731
 GENERAL COLLATERAL DESCRIPTION
 13 (1)HIRAIL S/N 10177 / 10178
 14 (1) HIRAIL S/N 10167 / 10168
 15 (1) HIRAIL S/N 15301 / 16164
 16 AGENT: D+H LIMITED PARTNERSHIP
 17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 6 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2018 FORD F-550 DRW 1FD0W5HT7JEC33254
 12 2019 FORD F-550 DRW 1FD0W5HT3KEE16569
 GENERAL COLLATERAL DESCRIPTION
 13 (1) HIRAIL S/N 15298 / 15299
 14 (2) HIRAILS S/N 16052 / 16053 16029 / 16025
 15 (3) HIRAILS S/N 16046 / 16047 16044 / 16045 16039 / 16038
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 7 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 03 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 1FT8W3B61KEE16567
 12 2019 FORD F-350 SRW 1FT8W3B62KEE07859

GENERAL COLLATERAL DESCRIPTION
 13 (1) HIRAIL S/N 16050 / 16051
 14 (1) HIRAIL S/N 10167 / 10168
 15 (1) HIRAIL S/N 10573 / 10574

16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 8 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 04 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 1FT8W3B68KEE16565
 12 2019 FORD F-350 SRW 1FT8W3B6XKEE16566

GENERAL COLLATERAL DESCRIPTION
 13 (1) HIRAIL S/N 16084 / 16085
 14 (1) HIRAIL S/N 13537 / 13538
 15 (2) HIRAILS S/N 17786 / 17787 18058 / 18057

16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 9 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 05 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 1FT8W3B63KEE16568
 12 2019 FORD F-250 SRW 1FT7W2B62KED88977

GENERAL COLLATERAL DESCRIPTION
 13 (2) HIRAILS S/N 18064 / 18063 17096 / 17097
 14 (1) HIRAIL S/N 11914 / 11915
 15 THE BUYER IS LMS RAIL SERVICES INC.

16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 10 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 06 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 CREW 4X4 1FT8W3B61KEC00332
 12 2018 FORD F-350 CREW 4X4 1FT7W3BT5JEC00723
 GENERAL COLLATERAL DESCRIPTION
 13 AN THE SELLER IS HSBC BANKC CANADA
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 11 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 07 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-550 CAB&CHAS 1FD0W5HT2KEG25785
 12 2019 FORD F-350 SUPER-DUTY 1FT8W3B65KEF99245
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 12 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 08 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-250 4X4 1FT7W2B60KEG61527
 12 2019 FORD F-250 4X4 1FT7W2B67KEF99236

GENERAL COLLATERAL DESCRIPTION

13

14

15

16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 13 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 09 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 4X4 1FT8W3B69KEG81835
 12 2019 FORD F-350 4X4 1FT8W3B60KEG81836

GENERAL COLLATERAL DESCRIPTION

13

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16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 14 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 761286969 EXPIRY DATE : 27MAR 2025 STATUS :
 01 CAUTION FILING : PAGE : 10 OF 010 MV SCHEDULE ATTACHED :
 REG NUM : 20200327 1939 1531 8863 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-550 4X4 1FD0W5HT1KEF07226
 12

GENERAL COLLATERAL DESCRIPTION

13

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16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 15 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

FILE NUMBER 761286969

PAGE	TOT	REGISTRATION NUM	REG TYPE
01	CAUTION :	001 OF 1	MV SCHED: 20221104 1359 1590 7119
21	REFERENCE FILE NUMBER : 761286969		
22	AMEND PAGE:	NO PAGE: X	CHANGE: A AMNDMNT REN YEARS: CORR PER:
23	REFERENCE DEBTOR/ IND NAME:		
24	TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.		

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" AND "OTHER" TO THE

27 /DESCR: COLLATERAL CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :
CONS.	MV	DATE OF NO FIXED
GOODS	INCL	AMOUNT MATURITY OR MAT DATE
10	X X X X	

11

12

13

14

15

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 3 ENQUIRY PAGE : 16 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 3 OF 3 ENQUIRY PAGE : 17 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 18 OF 21

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 19 OF 21

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 20 OF 21

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W3BT5JEC00723

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 3 OF 3 ENQUIRY PAGE : 21 OF 21

SEARCH : MV : 1FT7W3BT5JEC00723

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE
10		X			X			X

11

12

13

14

15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911484
Date Processed : 3/13/2023 10:19:25 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT8W3B65KEG81847
Search Type : Motor Vehicle

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 3 FAMILIES and 13 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 1 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

00 FILE NUMBER : 765539082 EXPIRY DATE : 08SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20200908 1449 1530 3914 REG TYP: P PPSA REG PERIOD: 6
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 733 FRONT ST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 07 ADDRESS : 1304 FRONT ST.,
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0

08 SECURED PARTY/LIEN CLAIMANT :

HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-550 DRW 4X4 1FD0W5HT6KEG25787
 12 2019 FORD F-550 DRW 4X4 1FD0W5HT6KEG25790
 GENERAL COLLATERAL DESCRIPTION
 13 INCLUDING HIRAIL - S/N - 16665 / 16632 / 16650 / 16651 / 17606 /
 14 17605 / 17601 / 17602 / 6388 / 6387 / 17497 / 17498 / 17788 / 17789
 15 / 17499 / 17500
 16 AGENT: D+H LIMITED PARTNERSHIP
 17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 2 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

00 FILE NUMBER : 765539082 EXPIRY DATE : 08SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20200908 1449 1530 3914 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 4X4 1FT8W3B63KEG81846
 12 2019 FORD F-350 SRW 4X4 1FT8W3B65KEG81847
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 3 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

00 FILE NUMBER : 765539082 EXPIRY DATE : 08SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 03 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20200908 1449 1530 3914 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2017 FORD F-550 1FD0W5HT9HEE59337
 12 2018 FORD F-350 1FT8W3B66JEB00449
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 4 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

00 FILE NUMBER : 765539082 EXPIRY DATE : 08SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 04 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20200908 1449 1530 3914 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 1FT8W3B67KEC00271
 12 2018 FORD F-350 4X4 1FT8W3B61JEB77357
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 3 ENQUIRY PAGE : 5 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

FILE NUMBER 765539082

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221104 1401 1590 7123
 21 REFERENCE FILE NUMBER : 765539082
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" AND "OTHER" TO THE

27 /DESCR: COLLATERAL CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE
10	X	X		X	X			

11

12

13

14

15

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 6 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 7 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 8 OF 13

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 9 OF 13

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 10 OF 13

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 11 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE
10		X			X			X

11

12

13

14

15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 3 ENQUIRY PAGE : 12 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

00 FILE NUMBER : 790190676 EXPIRY DATE : 24JAN 2028 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED :
 REG NUM : 20230124 1140 5078 5957 REG TYP: P PPSA REG PERIOD: 05
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 60 HWY 11 EST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : 05JANV1970 IND NAME: SYLVAIN J COUTURE
 06 BUS NAME:
 OCN :
 07 ADDRESS : 15 RUE PICARD
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0

08 SECURED PARTY/LIEN CLAIMANT :
 CAISSE POPULAIRE ALLIANCE LIMITEE
 09 ADDRESS : C.P. 698, 908 RUE PRINCE
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2020 FORD F-350 XL SUPER DUTY 1FT8W3B68LED73329
 12 2019 FORD F-350 XL SUPER DUTY 1FT8W3B65KEG81847
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B65KEG81847

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 3 ENQUIRY PAGE : 13 OF 13

SEARCH : MV : 1FT8W3B65KEG81847

00 FILE NUMBER : 790190676 EXPIRY DATE : 24JAN 2028 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 2 MV SCHEDULE ATTACHED :
 REG NUM : 20230124 1140 5078 5957 REG TYP: REG PERIOD:
 02 IND DOB : 05JANV1970 IND NAME: JOSEPH S COUTURE
 03 BUS NAME:
 OCN :
 04 ADDRESS : 15 RUE PICARD
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2018 FORD F-350 SUPER DUTY 1FT8W3B61JEC30039
 12
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:
 LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911485
Date Processed : 3/13/2023 10:19:25 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT8W3B63KEG81846
Search Type : Motor Vehicle

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MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 2 FAMILIES and 11 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
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MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 1 OF 11

SEARCH : MV : 1FT8W3B63KEG81846

00 FILE NUMBER : 765539082 EXPIRY DATE : 08SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20200908 1449 1530 3914 REG TYP: P PPSA REG PERIOD: 6
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 733 FRONT ST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 07 ADDRESS : 1304 FRONT ST.,
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-550 DRW 4X4 1FD0W5HT6KEG25787
 12 2019 FORD F-550 DRW 4X4 1FD0W5HT6KEG25790
 GENERAL COLLATERAL DESCRIPTION
 13 INCLUDING HIRAIL - S/N - 16665 / 16632 / 16650 / 16651 / 17606 /
 14 17605 / 17601 / 17602 / 6388 / 6387 / 17497 / 17498 / 17788 / 17789
 15 / 17499 / 17500
 16 AGENT: D+H LIMITED PARTNERSHIP
 17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 2 OF 11

SEARCH : MV : 1FT8W3B63KEG81846

00 FILE NUMBER : 765539082 EXPIRY DATE : 08SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20200908 1449 1530 3914 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 4X4 1FT8W3B63KEG81846
 12 2019 FORD F-350 SRW 4X4 1FT8W3B65KEG81847
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 3 OF 11

SEARCH : MV : 1FT8W3B63KEG81846

00 FILE NUMBER : 765539082 EXPIRY DATE : 08SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 03 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20200908 1449 1530 3914 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2017 FORD F-550 1FD0W5HT9HEE59337
 12 2018 FORD F-350 1FT8W3B66JEB00449

GENERAL COLLATERAL DESCRIPTION

13

14

15

16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 4 OF 11

SEARCH : MV : 1FT8W3B63KEG81846

00 FILE NUMBER : 765539082 EXPIRY DATE : 08SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 04 OF 004 MV SCHEDULE ATTACHED :
 REG NUM : 20200908 1449 1530 3914 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 1FT8W3B67KEC00271
 12 2018 FORD F-350 4X4 1FT8W3B61JEB77357
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 2 ENQUIRY PAGE : 5 OF 11

SEARCH : MV : 1FT8W3B63KEG81846

FILE NUMBER 765539082

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221104 1401 1590 7123
 21 REFERENCE FILE NUMBER : 765539082
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" AND "OTHER" TO THE

27 /DESCR: COLLATERAL CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE
10	X	X		X	X			

11

12

13

14

15

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 2 ENQUIRY PAGE : 6 OF 11

SEARCH : MV : 1FT8W3B63KEG81846

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 7 OF 11

SEARCH : MV : 1FT8W3B63KEG81846

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 8 OF 11

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 9 OF 11

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 10 OF 11

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63KEG81846

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 11 OF 11

SEARCH : MV : 1FT8W3B63KEG81846

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	DATE OF	NO FIXED
CONS.	MV	AMOUNT	MATURITY OR	MAT DATE
GOODS	INVTRY	EQUIP	ACCTS	OTHER
10	X	X		X

11

12

13

14

15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911486
Date Processed : 3/13/2023 10:19:25 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT8W3B61JEC30039
Search Type : Motor Vehicle

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 3 FAMILIES and 15 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 1 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

00 FILE NUMBER : 764639937 EXPIRY DATE : 11AUG 2026 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 006 MV SCHEDULE ATTACHED :
 REG NUM : 20200811 1936 1531 2102 REG TYP: P PPSA REG PERIOD: 6
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 1304 FRONT ST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 4X4 1FT8W3B66KEG81842
 12 2019 FORD F-350 SRW 4X4 1FT8W3B68KEG81843
 GENERAL COLLATERAL DESCRIPTION
 13 SERIAL NUMBER YEAR DESCRIPTION
 14 1FT8W3B66KEG81842 2019 (1) NEW FORD TRUCK MODEL F-350 SRW 4X4
 15 INCLUDING HIRAIL S/N 18095 / 18096
 16 AGENT: D+H LIMITED PARTNERSHIP
 17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 2 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

00 FILE NUMBER : 764639937 EXPIRY DATE : 11AUG 2026 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 006 MV SCHEDULE ATTACHED :
 REG NUM : 20200811 1936 1531 2102 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F-350 SRW 4X4 1FT8W3B61KEG81845
 12 2013 FORD E350 ECONOLINE 1FBSS3BL6DDB29245
 GENERAL COLLATERAL DESCRIPTION
 13 1FT8W3B68KEG81843 2019 (1) NEW FORD TRUCK MODEL F-350 SRW 4X4
 14 INCLUDING HIRAIL S/N 18059 / 18060
 15 1FT8W3B61KEG81845 2019 (1) NEW FORD TRUCK MODEL F-350 SRW 4X4
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 3 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

00 FILE NUMBER : 764639937 EXPIRY DATE : 11AUG 2026 STATUS :
 01 CAUTION FILING : PAGE : 03 OF 006 MV SCHEDULE ATTACHED :
 REG NUM : 20200811 1936 1531 2102 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2018 FORD F-350 1FT8W3B61JEC30039
 12 2019 FORD F-550 DRW CAB 1FD0W5HTXKEG25789
 GENERAL COLLATERAL DESCRIPTION
 13 INCLUDING HIRAIL S/N 18055 / 18056
 14 1FBSS3BL6DDB29245 2013 (1) USED FORD TRUCKS MODEL E350 ECONOLINE
 15 INCLUDING HIRAILS S/N 8633 / 8634
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 4 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

00 FILE NUMBER : 764639937 EXPIRY DATE : 11AUG 2026 STATUS :
 01 CAUTION FILING : PAGE : 04 OF 006 MV SCHEDULE ATTACHED :
 REG NUM : 20200811 1936 1531 2102 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 1FT8W3B61JEC30039 2018 (1) USED FORD TRUCKS MODEL F-350
 14 INCLUDING HIRAILS S/N 17788 / 17789
 15 1FD0W5HTXKEG25789 2019 (1) NEW FORD TRUCKS MODEL F-550 DRW CAB
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 5 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

00 FILE NUMBER : 764639937 EXPIRY DATE : 11AUG 2026 STATUS :
 01 CAUTION FILING : PAGE : 05 OF 006 MV SCHEDULE ATTACHED :
 REG NUM : 20200811 1936 1531 2102 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 INCLUDING HIRAILS S/N 16082 / 16083
 14 SPECIAL INSTRUCTIONS
 15 BUYER LMS RAIL SERVICES INC.
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 6 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

00 FILE NUMBER : 764639937 EXPIRY DATE : 11AUG 2026 STATUS :
 01 CAUTION FILING : PAGE : 06 OF 006 MV SCHEDULE ATTACHED :
 REG NUM : 20200811 1936 1531 2102 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 SELLER LECOURS MOTOR SALES
 14 TRANSFEREE HSBC BANK CANADA
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 3 ENQUIRY PAGE : 7 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

FILE NUMBER 764639937

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221104 1401 1590 7124

21 REFERENCE FILE NUMBER : 764639937

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" AND "OTHER" TO THE

27 /DESCR: COLLATERAL CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :

CONS. MV DATE OF NO FIXED

GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

10 X X X X

11

12

13

14

15

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 8 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.

11
 12

GENERAL COLLATERAL DESCRIPTION
 13 EQUIPMENT MASTER LEASE AGREEMENT
 14
 15

16 AGENT: SICOTTE GUILBAULT
 17 ADDRESS : 1-5925 JEANNE D ARC BLVD
 CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 9 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 10 OF 15

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 11 OF 15

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 12 OF 15

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 13 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	DATE OF	NO FIXED
CONS.	MV	AMOUNT	MATURITY OR	MAT DATE
GOODS	INCL	ACCTS	OTHER	
10	X	X		X

11

12

13

14

15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 3 ENQUIRY PAGE : 14 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

00 FILE NUMBER : 790190676 EXPIRY DATE : 24JAN 2028 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED :
 REG NUM : 20230124 1140 5078 5957 REG TYP: P PPSA REG PERIOD: 05
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 60 HWY 11 EST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : 05JANV1970 IND NAME: SYLVAIN J COUTURE
 06 BUS NAME:
 OCN :
 07 ADDRESS : 15 RUE PICARD
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0

08 SECURED PARTY/LIEN CLAIMANT :
 CAISSE POPULAIRE ALLIANCE LIMITEE
 09 ADDRESS : C.P. 698, 908 RUE PRINCE
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2020 FORD F-350 XL SUPER DUTY 1FT8W3B68LED73329
 12 2019 FORD F-350 XL SUPER DUTY 1FT8W3B65KEG81847
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61JEC30039

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 3 ENQUIRY PAGE : 15 OF 15

SEARCH : MV : 1FT8W3B61JEC30039

00 FILE NUMBER : 790190676 EXPIRY DATE : 24JAN 2028 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 2 MV SCHEDULE ATTACHED :
 REG NUM : 20230124 1140 5078 5957 REG TYP: REG PERIOD:
 02 IND DOB : 05JANV1970 IND NAME: JOSEPH S COUTURE
 03 BUS NAME:
 OCN :
 04 ADDRESS : 15 RUE PICARD
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2018 FORD F-350 SUPER DUTY 1FT8W3B61JEC30039
 12
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:
 LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911487
Date Processed : 3/13/2023 10:19:26 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT8W3B61NED08891
Search Type : Motor Vehicle

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 2 FAMILIES and 9 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 1 OF 9

SEARCH : MV : 1FT8W3B61NED08891

00 FILE NUMBER : 781580826 EXPIRY DATE : 30MAR 2027 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 002 MV SCHEDULE ATTACHED :
 REG NUM : 20220330 1451 1530 6098 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 1304 FRONT ST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X 30MAR2027
 YEAR MAKE MODEL V.I.N.
 11 2022 FORD TRUCK F350 SUPER DUTY WIT 1FT8W3B61NED08891
 12 2022 FORD TRUCK F350 SUPER DUTY WIT 1FT8W3B63NED08892
 GENERAL COLLATERAL DESCRIPTION
 13 BUYER - LMS RAIL SERVICES INC.
 14 SELLER - LECOURS MOTOR SALES
 15 TRANSFEREE - HSBC BANK OF CANADA
 16 AGENT: D+H LIMITED PARTNERSHIP
 17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 2 OF 9

SEARCH : MV : 1FT8W3B61NED08891

00 FILE NUMBER : 781580826 EXPIRY DATE : 30MAR 2027 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 002 MV SCHEDULE ATTACHED :
 REG NUM : 20220330 1451 1530 6098 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2022 FORD TRUCK 4X4 RANGER XL 1FTER1FH2NLD08579
 12

GENERAL COLLATERAL DESCRIPTION

13

14

15

16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 2 ENQUIRY PAGE : 3 OF 9

SEARCH : MV : 1FT8W3B61NED08891

FILE NUMBER 781580826

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221104 1401 1590 7125

21 REFERENCE FILE NUMBER : 781580826

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" AND "OTHER" TO THE

27 /DESCR: COLLATERAL CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE
10	X	X		X	X		30MAR2027	

11

12

13

14

15

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 2 ENQUIRY PAGE : 4 OF 9

SEARCH : MV : 1FT8W3B61NED08891

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 5 OF 9

SEARCH : MV : 1FT8W3B61NED08891

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 6 OF 9

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 7 OF 9

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 8 OF 9

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B61NED08891

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 9 OF 9

SEARCH : MV : 1FT8W3B61NED08891

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :					
CONS.	MV	DATE OF	NO FIXED				
GOODS	INCL	MATURITY OR	MAT DATE				
10	X		X				X

11

12

13

14

15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911488
Date Processed : 3/13/2023 10:19:26 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT8W3B63NED08892
Search Type : Motor Vehicle

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 2 FAMILIES and 9 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 1 OF 9

SEARCH : MV : 1FT8W3B63NED08892

00 FILE NUMBER : 781580826 EXPIRY DATE : 30MAR 2027 STATUS :
 01 CAUTION FILING : PAGE : 01 OF 002 MV SCHEDULE ATTACHED :
 REG NUM : 20220330 1451 1530 6098 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 1304 FRONT ST
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 300-2001 MCGILL COLLEGE AVENUE
 CITY : MONTREAL PROV: QC POSTAL CODE: H3A 1G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X 30MAR2027
 YEAR MAKE MODEL V.I.N.
 11 2022 FORD TRUCK F350 SUPER DUTY WIT 1FT8W3B61NED08891
 12 2022 FORD TRUCK F350 SUPER DUTY WIT 1FT8W3B63NED08892
 GENERAL COLLATERAL DESCRIPTION
 13 BUYER - LMS RAIL SERVICES INC.
 14 SELLER - LECOURS MOTOR SALES
 15 TRANSFEREE - HSBC BANK OF CANADA
 16 AGENT: D+H LIMITED PARTNERSHIP
 17 ADDRESS : SUITE 200, 4126 NORLAND AVENUE
 CITY : BURNABY PROV: BC POSTAL CODE: V5G 3S8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 2 OF 9

SEARCH : MV : 1FT8W3B63NED08892

00 FILE NUMBER : 781580826 EXPIRY DATE : 30MAR 2027 STATUS :
 01 CAUTION FILING : PAGE : 02 OF 002 MV SCHEDULE ATTACHED :
 REG NUM : 20220330 1451 1530 6098 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2022 FORD TRUCK 4X4 RANGER XL 1FTER1FH2NLD08579
 12

GENERAL COLLATERAL DESCRIPTION

13

14

15

16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 2 ENQUIRY PAGE : 3 OF 9

SEARCH : MV : 1FT8W3B63NED08892

FILE NUMBER 781580826

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221104 1401 1590 7125

21 REFERENCE FILE NUMBER : 781580826

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: LMS RAIL SERVICES INC.

25 OTHER CHANGE:

26 REASON: TO AMEND REGISTRATION TO ADD "INVENTORY" AND "OTHER" TO THE

27 /DESCR: COLLATERAL CLASSIFICATION.

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE
10	X	X		X	X		30MAR2027	
11								
12								
13								
14								
15								

16 NAME : DENTONS CANADA LLP (DWIEBE/RA)

17 ADDRESS : 400-77 KING STREET WEST TORONTO-DOMINION

CITY : TORONTO PROV : ON POSTAL CODE : M5K 0A1

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 2 ENQUIRY PAGE : 4 OF 9

SEARCH : MV : 1FT8W3B63NED08892

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 5 OF 9

SEARCH : MV : 1FT8W3B63NED08892

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 6 OF 9

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 7 OF 9

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 8 OF 9

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B63NED08892

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 9 OF 9

SEARCH : MV : 1FT8W3B63NED08892

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :				
CONS.	MV	DATE OF	NO FIXED			
GOODS	INCL	MATURITY OR	MAT DATE			
10	X		X			

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16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911489
Date Processed : 3/13/2023 10:19:26 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT7W2B62KEE30371
Search Type : Motor Vehicle

DISCLAIMER :

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MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KEE30371

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 2 FAMILIES and 8 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KEE30371

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 1 OF 8

SEARCH : MV : 1FT7W2B62KEE30371

00 FILE NUMBER : 761794731 EXPIRY DATE : 08MAY 2024 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED : X
 REG NUM : 20200508 1239 5078 0458 REG TYP: P PPSA REG PERIOD: 04
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 1304 RUE FRONT
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 CAISSE POPULAIRE ALLIANCE LIMITEE
 09 ADDRESS : C.P. 698, 908 RUE PRINCE
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F250 1FT7W2B62KEE30371
 12 2019 FORD F350 1FT8W3B68KEE30370
 GENERAL COLLATERAL DESCRIPTION
 13
 14
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 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KEE30371

FILE CURRENCY: March 12, 2023

FAMILY : 1 OF 2 ENQUIRY PAGE : 2 OF 8

00 REF: 761794731 01 PAGE: 002 OF 2 REG NUM: 20200508 1239 5078 0458

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2019	FORD	F350	1FT8W3B6XKEC00331
42	2019	FORD	F350	1FT8W3B68KEF44529
43	2019	FORD	F350	1FT8W3B66KEF44528
44	2019	FORD	F350	1FT8W3BT2KEF74163

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KEE30371

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 2 ENQUIRY PAGE : 3 OF 8

SEARCH : MV : 1FT7W2B62KEE30371

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KEE30371

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 4 OF 8

SEARCH : MV : 1FT7W2B62KEE30371

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KEE30371

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 5 OF 8

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KEE30371

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 6 OF 8

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KEE30371

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 7 OF 8

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
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MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B62KEE30371

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 8 OF 8

SEARCH : MV : 1FT7W2B62KEE30371

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :				
CONS.	MV	DATE OF	NO FIXED			
GOODS	INCL	MATURITY OR	MAT DATE			
10	X		X			

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16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911490
Date Processed : 3/13/2023 10:19:27 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT8W3B68KEE30370
Search Type : Motor Vehicle

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MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68KEE30370

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 2 FAMILIES and 8 PAGES.

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THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
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MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68KEE30370

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 1 OF 8

SEARCH : MV : 1FT8W3B68KEE30370

00 FILE NUMBER : 761794731 EXPIRY DATE : 08MAY 2024 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED : X
 REG NUM : 20200508 1239 5078 0458 REG TYP: P PPSA REG PERIOD: 04
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 1304 RUE FRONT
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 CAISSE POPULAIRE ALLIANCE LIMITEE
 09 ADDRESS : C.P. 698, 908 RUE PRINCE
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F250 1FT7W2B62KEE30371
 12 2019 FORD F350 1FT8W3B68KEE30370

GENERAL COLLATERAL DESCRIPTION

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16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68KEE30370

FILE CURRENCY: March 12, 2023

FAMILY : 1 OF 2 ENQUIRY PAGE : 2 OF 8

00 REF: 761794731 01 PAGE: 002 OF 2 REG NUM: 20200508 1239 5078 0458

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2019	FORD	F350	1FT8W3B6XKEC00331
42	2019	FORD	F350	1FT8W3B68KEF44529
43	2019	FORD	F350	1FT8W3B66KEF44528
44	2019	FORD	F350	1FT8W3BT2KEF74163

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68KEE30370

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 2 ENQUIRY PAGE : 3 OF 8

SEARCH : MV : 1FT8W3B68KEE30370

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68KEE30370

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 4 OF 8

SEARCH : MV : 1FT8W3B68KEE30370

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68KEE30370

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 5 OF 8

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68KEE30370

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 6 OF 8

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68KEE30370

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 7 OF 8

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B68KEE30370

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 8 OF 8

SEARCH : MV : 1FT8W3B68KEE30370

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :				
CONS.	MV	DATE OF	NO FIXED			
GOODS	INCL	MATURITY OR	MAT DATE			
10	X		X			

11

12

13

14

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16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911491
Date Processed : 3/13/2023 10:19:27 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT7X2B64JEB76822
Search Type : Motor Vehicle

DISCLAIMER :

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MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7X2B64JEB76822

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 2 FAMILIES and 8 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7X2B64JEB76822

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 1 OF 8

SEARCH : MV : 1FT7X2B64JEB76822

00 FILE NUMBER : 761795046 EXPIRY DATE : 08MAY 2024 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED : X
 REG NUM : 20200508 1246 5078 0459 REG TYP: P PPSA REG PERIOD: 04
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 1304 RUE FRONT
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 CAISSE POPULAIRE ALLIANCE LIMITEE
 09 ADDRESS : C.P. 698, 908 RUE PRINCE
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F350 1FT8W3B61KEF99243
 12 2019 FORD F350 1FT8W3B6XKEG81844
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7X2B64JEB76822

FILE CURRENCY: March 12, 2023

FAMILY : 1 OF 2 ENQUIRY PAGE : 2 OF 8

00 REF: 761795046 01 PAGE: 002 OF 2 REG NUM: 20200508 1246 5078 0459

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2019	FORD	F350	1FT8W3B66KEG81839
42	2019	FORD	F250	1FT7W2B6XKEG81834
43	2019	FORD	F350	1FT8W3B62KEG81837
44	2019	FORD	F350	1FT8W3B64KEG81838
45	2018	FORD	F250	1FT7X2B63JEC00768
46	2018	FORD	F250	1FT7X2B64JEB76822

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7X2B64JEB76822

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 2 ENQUIRY PAGE : 3 OF 8

SEARCH : MV : 1FT7X2B64JEB76822

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.

11
 12

GENERAL COLLATERAL DESCRIPTION
 13 EQUIPMENT MASTER LEASE AGREEMENT
 14
 15

16 AGENT: SICOTTE GUILBAULT
 17 ADDRESS : 1-5925 JEANNE D ARC BLVD
 CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7X2B64JEB76822

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 4 OF 8

SEARCH : MV : 1FT7X2B64JEB76822

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7X2B64JEB76822

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 5 OF 8

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7X2B64JEB76822

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 6 OF 8

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7X2B64JEB76822

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 7 OF 8

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7X2B64JEB76822

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 8 OF 8

SEARCH : MV : 1FT7X2B64JEB76822

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :				
CONS.	MV	DATE OF	NO FIXED			
GOODS	INCL	MATURITY OR	MAT DATE			
10	X		X			

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16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911492
Date Processed : 3/13/2023 10:19:27 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT8W3B62KEG81840
Search Type : Motor Vehicle

DISCLAIMER :

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MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 3 FAMILIES and 21 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
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MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 1 OF 21

SEARCH : MV : 1FT8W3B62KEG81840

00 FILE NUMBER : 762159897 EXPIRY DATE : 27MAY 2026 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 3 MV SCHEDULE ATTACHED : X
 REG NUM : 20200527 1241 1901 0722 REG TYP: P PPSA REG PERIOD: 06
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 733 FRONT STREET
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 MERIDIAN ONECAP CREDIT CORP.
 09 ADDRESS : SUITE 1500, 4710 KINGSWAY
 CITY : BURNABY PROV: BC POSTAL CODE: V5H 4M2
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X
 YEAR MAKE MODEL V.I.N.
 11 2012 FORD E350 1FBSS3BL9CDA03525
 12 2019 FORD F350 1FT8W3B62KEG81840

GENERAL COLLATERAL DESCRIPTION

13 TRUCK(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES ACCESSIONS
 14 REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS THERETO AND ALL
 15 PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE
 16 AGENT: ESC CORPORATE SERVICES LTD.
 17 ADDRESS : 201-1325 POLSON DRIVE
 CITY : VERNON PROV: BC POSTAL CODE: V1T 8H2

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 3 ENQUIRY PAGE : 2 OF 21

SEARCH : MV : 1FT8W3B62KEG81840

00 FILE NUMBER : 762159897 EXPIRY DATE : 27MAY 2026 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 3 MV SCHEDULE ATTACHED :
 REG NUM : 20200527 1241 1901 0722 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2019 FORD F550 1FD0W5HT4KEG25786
 12 2019 FORD F350 1FT8W3B64KEG81841

GENERAL COLLATERAL DESCRIPTION

13 AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN INSURANCE
 14 PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR
 15 DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 1 OF 3 ENQUIRY PAGE : 3 OF 21

00 REF: 762159897 01 PAGE: 003 OF 3 REG NUM: 20200527 1241 1901 0722

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41 2019 FORD F550 1FD0W5HT8KEG25788

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 3 ENQUIRY PAGE : 4 OF 21

SEARCH : MV : 1FT8W3B62KEG81840

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
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GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

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16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 5 OF 21

SEARCH : MV : 1FT8W3B62KEG81840

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 6 OF 21

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 7 OF 21

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 3 ENQUIRY PAGE : 8 OF 21

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 3 ENQUIRY PAGE : 9 OF 21

SEARCH : MV : 1FT8W3B62KEG81840

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :					
CONS.	MV	DATE OF	NO FIXED				
GOODS	INCL	MATURITY OR	MAT DATE				
10	X		X				X

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16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 3 ENQUIRY PAGE : 10 OF 21

SEARCH : MV : 1FT8W3B62KEG81840

00 FILE NUMBER : 789933861 EXPIRY DATE : 12JAN 2034 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 12 MV SCHEDULE ATTACHED : X
 REG NUM : 20230112 1816 1590 6612 REG TYP: P PPSA REG PERIOD: 11
 02 IND DOB : IND NAME:
 03 BUS NAME: 917260 ONTARIO INC.
 OCN :
 04 ADDRESS : 92 STURGEON MEADOWS ROAD
 CITY : SIOUX LOOKOUT PROV: ON POSTAL CODE: P8T 0A7
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 BUSINESS DEVELOPMENT BANK OF CANADA
 09 ADDRESS : 1212 18TH STREET, UNIT B
 CITY : BRANDON PROV: MB POSTAL CODE: R7A 5C3
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2003 FONTAINE FLOAT TRAILER 13NE5240733517856
 12 2012 GMC SRA 1500 4WD EXTCAB 1GTR2TEA1CZ313353
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT: BLUEFIN MANAGEMENT GROUP
 17 ADDRESS : 3000-715 HEWITSON STREET
 CITY : THUNDER BAY PROV: ON POSTAL CODE: P7B 6B5

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 11 OF 21

00 REF: 789933861 01 PAGE: 002 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2002	LODE KING	TRAILER	2LDS533129037714
42	1995	FORD	TANDEM	1FDZY90T2SVA72060
43	2006	TARN	TRAILER	5PYAT172X61004085
44	1994	FREIGHTLINER	CUBE VAN	1FUKBPYA3RP594475
45	2009	KENWORTH	TRACTOR	1XKWD40X09J939129
46	2008	FORD	F350 FLAT DECK	1FDWW37YX8EC74256
47	2012	FORD	F350 HI RAIL	1FT7W3B63CEB01332
48	2014	FONTAINE	FLOAT TRAILER	57JE52309E3561402
49	2016	CANUCK	JEEP TRAILER	2C9JS1318GC181872
50	2016	SUPERIOR	SINGLE AXLE JEEP	4S9PA0512GM091522
51	2013	CHEVROLET	SILVERADO	1GB3KZC85DF245882
52	2016	FORD	F150 TRUCK	1FTEW1EG0GFB73704
53	1991	INTERNATIONAL	4900 TRUCK	1HTSDZ7N3MH322550
54	2016	FORD	F350 SUPER DUTY	1FT8W3B68GED07028
55	2016	YAMAHA	4 WHEELER ATV	5Y4AME4W4GA300513
56	1995	INTERNATIONAL	WATER TANKER TRUCK	1HTSHAAT6SH646487

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 12 OF 21

00 REF: 789933861 01 PAGE: 003 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2002	STERLING	DUMP TRUCK	2FZHAAZAV52AK49905
42	2002	STERLING	DUMP TRUCK	2FZHAAZAV72AK49906
43	2007	PETERBILT	378 TRUCK	1XPFD40X97N687073
44	2014	KAWASAKI	SIDE X SIDE ATV	JK1FEF13EB500725
45	2014	LANDOLL	TRAILER	1LH950VJ3E1C20357
46	2019	PETERBILT	367 TRUCK	1XPTD40X1KD625846
47	2013	KENWORTH	T800 TRACTOR	1XKDD40X7DJ960334
48	2019	KENWORTH	TRACTOR TRAILER	1XKWD40X4KJ959339
49	2020	KENWORTH	TRACTOR TRAILER	1XKWD40X0LJ952566
50	2019	TIMMINS	LOG TRAILER	2P912NHG4KT017074
51	2019	TIMMINS	LOG TRAILER	2P912NJJG6KT017085
52	2019	TIMMINS	LOG TRAILER	2P912NHG3KT017088
53	1989	FORD	SANDER & PLOW TRUCK	1FDYW90L2KVA35916
54	2019	KENWORTH	T880 TRUCK	1NKZXPTX3KJ997608
55	2016	CANUCK	BELLY DUMP TRAILER	2C9BS3533GC181857
56	2017	MIDLAND	BELLY DUMP TRAILER	2MFB2S5CXHR008670

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 13 OF 21

00 REF: 789933861 01 PAGE: 004 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2011	FORD	F350SDXL CRWCAB 4WD	1FT8W3B67BEC55299
42	1993	INTERNATIONAL	W/ALTEC BRUSH ARM	1HTSCPHN4PH529359
43	2019	TIMMINS	DROP DECK LOG BED	2P912NKG3KT017073
44	2019	TIMMINS	DROP DECK LOG BED	2P912NHG8KT017093
45	2020	KENWORTH	W900 TRUCK	1XKWD40X4LJ952571
46	2019	KENWORTH	T880 TRUCK	1XKZDP0X2KJ998137
47	2019	FORD	F350SDLTD CRWCB DSL	1FT8W3BTXKEG27224
48	2019	FORD	F350SDLTD CRWCB DSL	1FT7W2BT6KEF86676
49	2019	FORD	F350SDLTD CRWCB DSL	1FT7W2BT9KEF86574
50	2007	STERLING	LT9513 DUMP TRUCK	2FZHAZCV37AX29381
51	2016	FORD	F150XLT SPRCRW 4WD	1FTEW1EF4GKE89864
52	2009	PETERBILT	TRACTOR 340	2NPRLN0X79M785148
53	2013	CHEVROLET	SLV 1500LT CRWCB	3GCPKSE74DG363865
54	2019	FORD	F350 HI RAIL	1FT8W3B62KEG81840
55	2020	ETNYRE	FLOAT TRAILER	1E9326577LE111118
56	2020	FORD	F150XLT SPRCRW 4WD	1FTFW1E43LKF23337

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 14 OF 21

00 REF: 789933861 01 PAGE: 005 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2007	KENWORTH	T800 DUMP TRUCK	1NKDX0EX87J933828
42	2008	KENWORTH	T800 DUMP TRUCK	1NKDX03XX8J937249
43	2012	KENWORTH	T800 DUMP TRUCK	1NKDXPTX0CJ951701
44	2018	CHEVROLET	SLV 2500HD CRWCBDSL	1GC1KUEY9JF223852
45	2022	FREIGHTLINER	DUMP TRUCK	1FVMG3DV0NHMY3569
46	2019	ABS	LIVE BOTTOM TRAILER	2A942MBN5K1114048
47	2022	PETERBILT	367	1XPTD40X8MD751303
48	2021	PETERBILT	367	1XPTD40X1ND780756
49	2018	FORD	F250SD XLT CRWCB	1FT7W2B61JEC00108
50	2022	TRAIL KING	LOW BED	1TKJ05335NM077284
51	2009	PETERBILT	TRUCK PLOW SANDER	2NPRLN0X39M785146
52	2018	FORD	F150XL SPRCRW 4WD	1FTEW1EP1JFC73592
53	2019	FORD	F150XL SPRCRW 4WD	1FTEW1EP0KKD01875
54	2019	FORD	F150XLT SPRCRW 4WD	1FTFW1E4XKKD98853
55	2020	FORD	F250XLSD REGCAB 4WD	1FTBF2B66LEE80881
56	2016	PETERBILT	TRACTOR	1XPTDP0X5GD365136

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 15 OF 21

00 REF: 789933861 01 PAGE: 006 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2021	FORD	F150XLT SPRCRW 4WD	1FTEW1EB2MKE78743
42	2016	FORD	F150XLT SPRCRW 4WD	1FTEW1EP3GKD07242
43	2007	CHEVROLET	SLV 2500 CRWCAB 4X4	1GBHC24K37E583022
44	2018	FORD	F250XLTSD CRWCB 4WD	1FT7W2B61JEC32430
45	2015	GMC	SIR 1500SLT DBLCB	1GTV2VEC3FZ312737
46	1997	VOLVO	DUMP TRUCK	4VHJCBFE7VN859481
47	2019	PETERBILT	367	1XPTDP0X2KD499174
48	2023	FREIGHTLINER	DUMP TRUCK	1FVMG3DV3PHNX7142
49	2013	CATERPILLAR	TLB 420FIT	CAT0420FJLKH00196
50	2014	CATERPILLAR	TLB 420FIT	CAT0420FCLKH00247
51	2016	CATERPILLAR	420F2IT RAILGEAR GF	CAT0420FLLYC00316
52	2018	CATERPILLAR	BACKHOE 420F2IT	CAT0420FALYC00735
53	2019	CATERPILLAR	420 FIT BACKHOE	CAT0420FJHWD03815
54	2019	CATERPILLAR	BACKHOE EX 420F2	CAT0420FLHWD03559
55	1994	CATERPILLAR	WHL IT28F	3CL00595
56	2015	CATERPILLAR	WHL 938K	CAT0938KLXXT00756

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 16 OF 21

00 REF: 789933861 01 PAGE: 007 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	CATERPILLAR	WHL 950M	CAT0950MCENE10304
42	2017	CATERPILLAR	WHL 972M	CAT0972MCA8P01540
43	2021	CATERPILLAR	WHL 930M	CAT0930MKF5K01175
44	2021	CATERPILLAR	WHL 930M	CAT0930MVF5K01746
45	2019	HITACHI	WHL ZW140-5B	RYUNDF60V00010811
46	2019	HITACHI	WHL ZW310-5B	BANNFA60A90H10536
47	2019	HITACHI	WHL ZW330-5B	BANNGB60K92H10201
48	1976	CATERPILLAR	CRAWLER D8K	77V98088P5470
49	2000	CATERPILLAR	CRAWLER D8R	BET04393
50	2014	CATERPILLAR	735B D6K2LGP BDZR	CAT00D6KJRST01015
51	2015	CATERPILLAR	CRAWLER D5K2LGP	CAT00D5KHKY200441
52	2013	CATERPILLAR	D6NLGP BDZR	PBA01142
53	2020	CATERPILLAR	D6K2LG TTT	CAT00D6KTEL703424
54	2021	JOHN DEERE	750L CRAWLER BDZR	1T0750LXAMF407509
55	1997	CATERPILLAR	345BL EXCAVATOR	4SS00421
56	2002	CATERPILLAR	345B LONG ARM	CAT0345BKAGS01429

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 17 OF 21

00 REF: 789933861 01 PAGE: 008 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2011	CATERPILLAR	329DL	CAT0329DKWLT00556
42	2014	CATERPILLAR	336EL	CAT0336ELBMH00182
43	2021	CATERPILLAR	HYD EX 317-07GC	CAT00317CZCF00268
44	2019	JOHN DEERE	210GLC EXCAVATOR	1F9210GXTJD521011
45	2019	JOHN DEERE	210GLC EXCAVATOR	1F9210GXPJD521012
46	2015	JOHN DEERE	250GLC	1FF2506XEFD609658
47	2018	JOHN DEERE	135G EXCAVATOR	1FF135GXCJF500766
48	2015	LINKBELT	225MSR BOBCAT EX	ECAK5-0153
49	2019	LINKBELT	235X3 BOBCAT EX	LBX235Q6NJHEX1405
50	2018	HITACHI	ZX470LC-6 EX	HCMJAG60P00060526
51	2018	HITACHI	ZX380LC-6N EX	1FFDDR71HJF640058
52	2015	JOHN DEERE	50G EXCAVATOR	1FF050GXTEH281952
53	2016	BOBCAT	E32I EXCAVATOR	AUYJ12161
54	1995	CHAMPION	730A GRADER	X024973X
55	2009	CATERPILLAR	160M AWD GRADER	CAT0160MPB9T00119
56	2004	CATERPILLAR	143H AWD VHP W/ GDR	CAT0143HTAPN00414

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 18 OF 21

00 REF: 789933861 01 PAGE: 009 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2011	CATERPILLAR	160M GRADER	CAT0160MKB9E00550
42	2001	VOLVO	950 A30C DMP/GDR/RL	A30CV3702
43	2014	CATERPILLAR	735B ARTIC DUMP	CAT0735BCT4P00472
44	2002	CATERPILLAR	322C FM HW DLMR	CAT0322CJCAM00117
45	2004	JOHN DEERE	748G III SKIDDER	DW748GX591199
46	2012	JOHN DEERE	848H GPL SKIDDER	1DW848HXHBD640504
47	2018	JOHN DEERE	848L GPL SKIDDER	1DW848LXTJF689023
48	2019	JOHN DEERE	853M FELLER BUNCHER	1T0853MXAJF343522
49	2012	TIGERCAT	870C FELLER BUNCHER	87012445
50	2010	HITACHI	ZX210F-3 PROC/EX	FF00BHF210006
51	2008	VIBROMAX	VM 132D ROLLER	JCB1800068
52	2020	DYNAPAC	CA2500D DRUM ROLL	10000167TLA025976
53	2021	BOMAG	BW124DH-5 DRUM ROLL	101587261112
54	2005	CATERPILLAR	C5000 LP FORKLIFT	AT9003647
55	2004	ASV	RC100 LOADER	RSD00907
56	2006	ASV	RC100 LOADER	RSD02039

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 19 OF 21

00 REF: 789933861 01 PAGE: 010 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2016	BOBCAT	T650 CTL	ALJG16675
42	2020	CATERPILLAR	299D3XE CTL	CAT0299DPBX901043
43	2007	BANDIT	90XP CHIPPER	CX110P401 1X9852
44	2007	BANDIT	90XP CHIPPER	4FMUS14107R005880
45	1985	PISTON BULLY	PB270DS GROOMER	WKK81300001011790
46	2014	KAWASAKI	MULE 610XC SE	JK1FEF13EB500725
47	1997	DEVILBISS	MAWP200 CPRSR	36699
48	2011	DOOSAN	C185WKUB-T4I CPRSR	430334UHVD95
49	1983	THOMPSON	MODEL A VISE	83-353
50	2019	HUSQVARNA	LG504 PLATE CPTR	20190600143
51	2019	HUSQVARNA	LG 504 PLATE CPTR	20194200215
52	2020	HUSQVARNA	LG 504 PLATE CPTR	20205201168
53	2021	WACKER NEUSON	BS50-4AS RAMMER	11458357
54	2014	WACKER NEUSON	DPU 6555 RV VIBPLT	10385316
55	2014	WACKER NEUSON	DPU 6555RV VIBPLT	10346027
56	2003	WARATAH	HTH 622B	622 004

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 20 OF 21

00 REF: 789933861 01 PAGE: 011 OF 12 REG NUM: 20230112 1816 1590 6612
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	BOBCAT	72 INCH	783735887
42	2021	FAE	UML/S/EX-150 VT	21-3025
43	2013	TSURUMI PUMP	NK2-22 PUMP	B-10801625
44	2013	TSURUMI PUMP	NK2-22 PUMP	B-10801612
45	2014	MILLER	XTM 12VS WLDR	SME101127U
46	2015	LINCOLN	TIG 275 WLDR	U1150605682
47	2022	WACKER NEUSON	DT10 TRACK DUMP	FC06739
48	2014	ATCO	REC MODULAR BLDG	256143784
49	2014	ATCO	REC MODULAR BLDG	256143785
50	2014	ATCO	REC MODULAR BLDG	256143786
51	2020	MERIDIAN	MHDW 4600L TANK	6265834
52	2020	MERIDIAN	MHDW 4600L TANK	6265836
53	1998	GME	K820	98111603
54	2004	FORD	F350XL SUPERDUTY	1FTSX31L14EC49306
55	2008	FORD	F350XL CRWCAB	1FDSW35Y18EE34915
56	2011	FORD	F350 CRWCAB	1FT8W3B60BEC03934

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B62KEG81840

FILE CURRENCY: March 12, 2023

FAMILY : 3 OF 3 ENQUIRY PAGE : 21 OF 21

00 REF: 789933861 01 PAGE: 012 OF 12 REG NUM: 20230112 1816 1590 6612

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2003	CHEVROLET	TRUCK	1GBJC34493E341211
42	2010	CHEVROLET	TRUCK	1GCPKREX0AZ129470
43	2017	FORD	F250	1FT7W2B67HEE89554
44	2011	FORD	F350XL CRWCAB	1FT8W3B65BED09022
45	2009	FORD	F350XL CRWCAB	1FTWW31559EA93201
46	2007	FORD	F350XL CRWCAB	1FDSW35547EA50289
47	2011	FORD	F550	1FDUF5HT2BEB06351
48	1999	STERLING	PLOW TRUCK W/SANDER	2FZXKECB1XAB15682
49	2021	YAMAHA	ATV	5Y4AN27W5MA302709
50	2011	SKIDOO	SUMMIT FREERIDE	2BPSUMBA9BV000007
51	1999	DODGE	3500 TRUCK	1B7MF3363XJ564909
52	2019	BIG TEX	DUMP TRAILER	16VDX1624K5058957
53	2011	FORD	F150	1FTFW1ETXBFC9752
54	2002	CATERPILLAR	950G WHL	CAT0950GCAYS00116

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LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911493
Date Processed : 3/13/2023 10:19:27 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT7W2B60LEE14025
Search Type : Motor Vehicle

DISCLAIMER :

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MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 2 FAMILIES and 9 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 1 OF 9

SEARCH : MV : 1FT7W2B60LEE14025

00 FILE NUMBER : 767603043 EXPIRY DATE : 12NOV 2026 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 3 MV SCHEDULE ATTACHED : X
 REG NUM : 20201112 0911 1901 4474 REG TYP: P PPSA REG PERIOD: 06
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 733 FRONT STREET PO BOX 607
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

MERIDIAN ONECAP CREDIT CORP.

09 ADDRESS : SUITE 1500, 4710 KINGSWAY

CITY : BURNABY PROV: BC POSTAL CODE: V5H 4M2
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10 X X X X

YEAR MAKE MODEL V.I.N.

11 2020 FORD F250 4X4 SRW 1FT7W2B60LEE14025

12 2020 FORD F250 4X4 SRW 1FT7W2B62LEE14026

GENERAL COLLATERAL DESCRIPTION

13 TRUCK(S), HIRAIL(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES
 14 ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS
 15 THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY
 16 AGENT: ESC CORPORATE SERVICES LTD.

17 ADDRESS : 201-1325 POLSON DRIVE

CITY : VERNON PROV: BC POSTAL CODE: V1T 8H2

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 2 OF 9

SEARCH : MV : 1FT7W2B60LEE14025

00 FILE NUMBER : 767603043 EXPIRY DATE : 12NOV 2026 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 3 MV SCHEDULE ATTACHED :
 REG NUM : 20201112 0911 1901 4474 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2020 FORD F250 4X4 SRW 1FT7W2B64LEE14027
 12 2020 FORD F350 4X4 SRW 1FT8W3B69LED81634

GENERAL COLLATERAL DESCRIPTION

13 FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN
 14 INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES
 15 FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

FAMILY : 1 OF 2 ENQUIRY PAGE : 3 OF 9

00 REF: 767603043 01 PAGE: 003 OF 3 REG NUM: 20201112 0911 1901 4474

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41 2020 FORD F350 4X4 SRW 1FT8W3B67LEE24867

42 2020 FORD F550 DRW 4X4 1FD0W5HT3LEE14029

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 2 ENQUIRY PAGE : 4 OF 9

SEARCH : MV : 1FT7W2B60LEE14025

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
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GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 5 OF 9

SEARCH : MV : 1FT7W2B60LEE14025

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 6 OF 9

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 7 OF 9

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 8 OF 9

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B60LEE14025

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 9 OF 9

SEARCH : MV : 1FT7W2B60LEE14025

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :				
CONS.	MV	DATE OF	NO FIXED			
GOODS	INCL	MATURITY OR	MAT DATE			
10	X		X			

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16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911494
Date Processed : 3/13/2023 10:19:28 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT7W2B64LEE14027
Search Type : Motor Vehicle

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MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

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CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 2 FAMILIES and 9 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 1 OF 9

SEARCH : MV : 1FT7W2B64LEE14027

00 FILE NUMBER : 767603043 EXPIRY DATE : 12NOV 2026 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 3 MV SCHEDULE ATTACHED : X
 REG NUM : 20201112 0911 1901 4474 REG TYP: P PPSA REG PERIOD: 06
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 733 FRONT STREET PO BOX 607
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 MERIDIAN ONECAP CREDIT CORP.
 09 ADDRESS : SUITE 1500, 4710 KINGSWAY
 CITY : BURNABY PROV: BC POSTAL CODE: V5H 4M2
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X
 YEAR MAKE MODEL V.I.N.
 11 2020 FORD F250 4X4 SRW 1FT7W2B60LEE14025
 12 2020 FORD F250 4X4 SRW 1FT7W2B62LEE14026

GENERAL COLLATERAL DESCRIPTION

13 TRUCK(S), HIRAIL(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES
 14 ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS
 15 THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY
 16 AGENT: ESC CORPORATE SERVICES LTD.
 17 ADDRESS : 201-1325 POLSON DRIVE
 CITY : VERNON PROV: BC POSTAL CODE: V1T 8H2

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 2 OF 9

SEARCH : MV : 1FT7W2B64LEE14027

00 FILE NUMBER : 767603043 EXPIRY DATE : 12NOV 2026 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 3 MV SCHEDULE ATTACHED :
 REG NUM : 20201112 0911 1901 4474 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2020 FORD F250 4X4 SRW 1FT7W2B64LEE14027
 12 2020 FORD F350 4X4 SRW 1FT8W3B69LED81634

GENERAL COLLATERAL DESCRIPTION

13 FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN
 14 INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES
 15 FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL

16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

FAMILY : 1 OF 2 ENQUIRY PAGE : 3 OF 9

00 REF: 767603043 01 PAGE: 003 OF 3 REG NUM: 20201112 0911 1901 4474

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41 2020 FORD F350 4X4 SRW 1FT8W3B67LEE24867

42 2020 FORD F550 DRW 4X4 1FD0W5HT3LEE14029

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 2 ENQUIRY PAGE : 4 OF 9

SEARCH : MV : 1FT7W2B64LEE14027

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 EQUIPMENT MASTER LEASE AGREEMENT

14

15

16 AGENT: SICOTTE GUILBAULT

17 ADDRESS : 1-5925 JEANNE D ARC BLVD

CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 5 OF 9

SEARCH : MV : 1FT7W2B64LEE14027

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL
 27 /DESCR: SERVICES INC.
 28 : ADD MOTOR VEHICLES
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE:
 OCN:
 04/07 ADDRESS:
 CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY : PROV : POSTAL CODE :
 CONS. MV DATE OF NO FIXED
 GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE
 10 X X X X
 11 2015 FORD F350 1FT8W3B63FEC59789
 12 2015 FORD F350 1FT8W3B63FEC59792
 13
 14
 15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 6 OF 9

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 7 OF 9

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 8 OF 9

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT7W2B64LEE14027

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 9 OF 9

SEARCH : MV : 1FT7W2B64LEE14027

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :				
CONS.	MV	DATE OF	NO FIXED			
GOODS	INCL	MATURITY OR	MAT DATE			
10	X		X			

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16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Blakes Financial Services Group
Reference : NAB
Docket : 00025198000004
Search ID : 911495
Date Processed : 3/13/2023 10:19:28 AM
Report Type : PPSA Electronic Response
Search Conducted on : 1FT8W3B69LED81634
Search Type : Motor Vehicle

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

RESPONSE CONTAINS: APPROXIMATELY 2 FAMILIES and 9 PAGES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
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MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 1 OF 9

SEARCH : MV : 1FT8W3B69LED81634

00 FILE NUMBER : 767603043 EXPIRY DATE : 12NOV 2026 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 3 MV SCHEDULE ATTACHED : X
 REG NUM : 20201112 0911 1901 4474 REG TYP: P PPSA REG PERIOD: 06
 02 IND DOB : IND NAME:
 03 BUS NAME: LMS RAIL SERVICES INC.
 OCN :
 04 ADDRESS : 733 FRONT STREET PO BOX 607
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

MERIDIAN ONECAP CREDIT CORP.

09 ADDRESS : SUITE 1500, 4710 KINGSWAY

CITY : BURNABY PROV: BC POSTAL CODE: V5H 4M2
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10 X X X X

YEAR MAKE MODEL V.I.N.

11 2020 FORD F250 4X4 SRW 1FT7W2B60LEE14025

12 2020 FORD F250 4X4 SRW 1FT7W2B62LEE14026

GENERAL COLLATERAL DESCRIPTION

13 TRUCK(S), HIRAIL(S) TOGETHER WITH ALL ATTACHMENTS ACCESSORIES
 14 ACCESSIONS REPLACEMENTS SUBSTITUTIONS ADDITIONS AND IMPROVEMENTS
 15 THERETO AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY
 16 AGENT: ESC CORPORATE SERVICES LTD.

17 ADDRESS : 201-1325 POLSON DRIVE

CITY : VERNON PROV: BC POSTAL CODE: V1T 8H2

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 2 ENQUIRY PAGE : 2 OF 9

SEARCH : MV : 1FT8W3B69LED81634

00 FILE NUMBER : 767603043 EXPIRY DATE : 12NOV 2026 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 3 MV SCHEDULE ATTACHED :
 REG NUM : 20201112 0911 1901 4474 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11 2020 FORD F250 4X4 SRW 1FT7W2B64LEE14027
 12 2020 FORD F350 4X4 SRW 1FT8W3B69LED81634

GENERAL COLLATERAL DESCRIPTION

13 FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL AND A RIGHT TO AN
 14 INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES
 15 FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL
 16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

FAMILY : 1 OF 2 ENQUIRY PAGE : 3 OF 9

00 REF: 767603043 01 PAGE: 003 OF 3 REG NUM: 20201112 0911 1901 4474

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41 2020 FORD F350 4X4 SRW 1FT8W3B67LEE24867

42 2020 FORD F550 DRW 4X4 1FD0W5HT3LEE14029

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*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 2 ENQUIRY PAGE : 4 OF 9

SEARCH : MV : 1FT8W3B69LED81634

00 FILE NUMBER : 787690458 EXPIRY DATE : 19OCT 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20221019 1046 1590 4635 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES CORP.
 OCN : 2806401
 04 ADDRESS : 169A S SERVICE RD
 CITY : GRIMSBY PROV: ON POSTAL CODE: L3M 4H6
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 LMS RAIL SERVICES LTD.
 09 ADDRESS : 60 HIGHWAY 11 EAST BOX 159
 CITY : HEARST PROV: ON POSTAL CODE: P0L 1N0
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13 EQUIPMENT MASTER LEASE AGREEMENT
 14
 15
 16 AGENT: SICOTTE GUILBAULT
 17 ADDRESS : 1-5925 JEANNE D ARC BLVD
 CITY : OTTAWA PROV: ON POSTAL CODE: K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 5 OF 9

SEARCH : MV : 1FT8W3B69LED81634

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 4 MV SCHED: X 20221021 1118 1590 4971 P PPSA

21 REFERENCE FILE NUMBER : 787690458

22 AMEND PAGE: 1 NO PAGE: CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.

25 OTHER CHANGE:

26 REASON: CHANGE SECURED PARTY NAME FROM LMS RAIL SERVICES LTD. TO LMS RAIL

27 /DESCR: SERVICES INC.

28 : ADD MOTOR VEHICLES

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:

CITY: PROV: POSTAL CODE:

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	DATE OF	NO FIXED
CONS.	MV	AMOUNT	MATURITY OR	MAT DATE
GOODS	INVTRY	EQUIP	ACCTS	OTHER
10	X	X	X	X
11	2015 FORD	F350	1FT8W3B63FEC59789	
12	2015 FORD	F350	1FT8W3B63FEC59792	
13				
14				
15				

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 6 OF 9

00 REF: 787690458 01 PAGE: 002 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2015	FORD	F350	1FT8W3B62FEC67415
42	2015	FORD	F350	1FT8W3B62FEC94386
43	2015	FORD	F250	1FT7W2B63FEC19637
44	2016	FORD	F350	1FT8W3B63GEC27653
45	2016	FORD	F350	1FT8W3B65GEC27654
46	2016	FORD	F350	1FT8W3B6XGEC36480
47	2016	FORD	F350	1FT8W3B61GEC36481
48	2016	FORD	F350	1FT7W2B69GED34602
49	2016	FORD	F350	1FT7W2B6XGED43809
50	2016	FORD	F350	1FT7W2B66GED43810
51	2016	FORD	F350	1FT7W2B68GED43811
52	2016	FORD	F350	1FT7W2B6XGED43812
53	2016	FORD	F350	1FT7W2B61GED43813
54	2016	FORD	F350	1FT8W3B61GED34605
55	2017	FORD	F250	1FT7W2B66HED74816
56	2017	FORD	F250	1FT7W2B67HED82052

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 7 OF 9

00 REF: 787690458 01 PAGE: 003 OF 4 REG NUM: 20221021 1118 1590 4971

YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2017	FORD	F250	1FT7W2B67HED97814
42	2017	FORD	F250	1FT7W2B67HEE11517
43	2017	FORD	F250	1FT7W2B69HEE11518
44	2017	FORD	F250	1FT7W2B69HED97815
45	2017	FORD	F250	1FT7W2B61HED97811
46	2017	FORD	F250	1FT7W2B60HED97816
47	2017	FORD	F350	1FT8W3B64HEE11520
48	2017	FORD	F350	1FT8W3B68HEE11519
49	2017	FORD	F350	1FT8W3B62HEE39638
50	2017	FORD	F350	1FT8W3B64HEE39639
51	2019	FORD	F550	1FD0W5HT3KEE16569
52	2019	FORD	F350	1FT7W2B62KED88977
53	2019	FORD	F350	1FT7W2B62KEE30371
54	2019	FORD	F350	1FT8W3B68KEE30370
55	2018	FORD	F350	1FT7W3BT5JEC00723
56	2018	FORD	F350	1FT7X2B64JEB76822

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

FAMILY : 2 OF 2 ENQUIRY PAGE : 8 OF 9

00 REF: 787690458 01 PAGE: 004 OF 4 REG NUM: 20221021 1118 1590 4971
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)

41	2014	FORD	F350	1FT8W3B67EEB71133
42	2015	FORD	F350	1FT8W3B60FEC47955
43	2019	FORD	F350	1FT8W3B62KEG81840
44	2019	FORD	F350	1FT8W3B68KEG81843
45	2019	FORD	F350	1FT8W3B63KEG81846
46	2019	FORD	F350	1FT8W3B65KEG81847
47	2018	FORD	F350	1FT8W3B61JEC30039
48	2020	FORD	F250	1FT7W2B60LEE14025
49	2020	FORD	F250	1FT7W2B64LEE14027
50	2019	FORD	F350	1FT8W3B69LED81634
51	2019	FORD	F250	1FT7W2B6XKEG81882
52	2019	FORD	F350	1FT8W3B68LED73329
53	2022	FORD	F550	1FD0W5HTXNEC53150
54	2022	FORD	F350	1FT8W3B61NED08891
55	2022	FORD	F350	1FT8W3B63NED08892
56				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: MOTOR VEHICLE

CONDUCTED ON: 1FT8W3B69LED81634

FILE CURRENCY: March 12, 2023

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 2 ENQUIRY PAGE : 9 OF 9

SEARCH : MV : 1FT8W3B69LED81634

FILE NUMBER 787690458

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 1 MV SCHED: 20221102 1421 1590 6719 P PPSA
 21 REFERENCE FILE NUMBER : 787690458
 22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:
 23 REFERENCE DEBTOR/ IND NAME:
 24 TRANSFEROR: BUS NAME: 2806401 ONTARIO INC. O/A ALLIED TRACK SERVICE
 S CORP.
 25 OTHER CHANGE:
 26 REASON: AMEND TO PUT ALLIED TRACK SERVICES CORP. ON A SEPARATE LINE UNDER
 27 /DESCR: DEBTOR
 28 :
 02/05 IND/TRANSFEE:
 03/06 BUS NAME/TRFEE: ALLIED TRACK SERVICES CORP.
 OCN:
 04/07 ADDRESS: 169A S SERVICE ROAD
 CITY: GRIMSBY PROV: ON POSTAL CODE: L3M 4H6

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :					
CONS.	MV	DATE OF	NO FIXED				
GOODS	INCL	MATURITY OR	MAT DATE				
10	X		X				X

11

12

13

14

15

16 NAME : SICOTTE GUILBAULT

17 ADDRESS : 5925 JEANNE DARC BLVD, UNIT 1

CITY : OTTAWA PROV : ON POSTAL CODE : K1C 6V8

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

Appendix “L”



DELIVERED BY HAND or REGISTERED MAIL

Owner/Lien Holder Notification

DATE: SEPT 14/2022

OWNER NAME: KSV ADVISORY INC.

ADDRESS: 150 KING ST W, SUITE 2308
TORONTO, ON M5H 1J9

You are hereby notified as mandated by the new requirements of the Repair and Storage Lien Act that the below noted vehicle registered to you is in our impound.

Vehicle Information:

Year: _____ Make: MARK 4 Model: TRACK MACHINE PS-11T-L

Color: YELLOW VIN: 7114114

Date Received: SEPT 2, 2022 Invoice: H120979

Located at: A Action Towing and Recovery Inc.

450 MAJOR ST WELLAND

Please note it is your responsibility to pay the outstanding invoice for towing, storage and the additional administration charges required for lien searches and notifications pertaining to this vehicle. Storage costs are accumulating and will continue until the invoice is paid in full and the vehicle is removed. **Please act quickly to minimize this invoice.**

Amount owing to date \$ 116,935.⁵⁹ Plus additional storage at \$ 185 per day until the vehicle is removed from our impound.

If you have any questions regarding this notice you may call A Action Towing and Recovery Inc. at (905) 632-1502 during business hours.

Thank you for your cooperation with this matter.



DELIVERED BY HAND or REGISTERED MAIL

Owner/Lien Holder Notification

DATE: SEPT. 14TH, 2022

OWNER NAME: Allied Track Services INC.

ADDRESS: 169 A S Service Road
Grimsby, ON L3M 4H6

You are hereby notified as mandated by the new requirements of the Repair and Storage Lien Act that the below noted vehicle registered to you is in our impound.

Vehicle Information:

Year: ? Make: MARK 4 Model: track machine 85-11T-L

Color: yellow VIN: 7114114

Date Received: Sept. 2nd 22 Invoice: H120977

Located at: A Action Towing and Recovery Inc.

450 MAJOR STREET WELLS

Please note it is your responsibility to pay the outstanding invoice for towing, storage and the additional administration charges required for lien searches and notifications pertaining to this vehicle. Storage costs are accumulating and will continue until the invoice is paid in full and the vehicle is removed. **Please act quickly to minimize this invoice.**

Amount owing to date \$ 116,935.59 Plus additional storage at \$ 185⁰⁰ per day until the vehicle is removed from our impound.

If you have any questions regarding this notice you may call A Action Towing and Recovery Inc. at (905) 632-1502 during business hours.

Thank you for your cooperation with this matter.

Statement

Statement Date: 02-29-2022

A Action Towing And Recovery Inc.

2-4121 Morris Drive
 Burlington, Ontario L7L 5L5
 Phone: (905) 632-1502
 Fax: (905) 632-1552

Customer

Allied Track Services
 169 South Service Road
 Grimsby, Ontario L3M 4H6

GST #: 822131629

Date	Invoice #	PO/Auth.	Type	Vehicle	Amount	Receipts	Balance
25-Mar-2022	125306	JOB#22-201	Service	EXCAVATOR	866.99	767.25	99.74
11-May-2022	128092	22201	Service	REFER TO PO AS PER TARA	316.40	0.00	316.40
17-May-2022	128775	27048	Service	2013 Ford F150 SUPERCREW	282.50	0.00	282.50
24-May-2022	128785	27047	Service	2013 Ford F750 Super Duty	169.50	0.00	169.50
16-Jun-2022	124816	22-282	Service	MARK 4 TRAIN MACHINE	1,175.91	0.00	1,175.91
05-Jul-2022	124975		Service	TRAIL AND TIES BACKHOE MOVE, SPEED SWING	11,603.69	0.00	11,603.69
06-Jul-2022	27114	22-274 - ATS Job Num	Service	TRACK MACHINE	1,532.56	0.00	1,532.56
11-Jul-2022	124976		Service	BACKHOE WELDING TRUCK	3,721.94	0.00	3,721.94
11-Jul-2022	124977		Service	TRACK MACHINE	1,204.16	0.00	1,204.16
12-Jul-2022	27535		Service	TRACK MACHINE	1,094.69	0.00	1,094.69
13-Jul-2022	124979		Service	MARK 4 TRAIN MACHINE	1,175.91	0.00	1,175.91
13-Jul-2022	27536		Service	TRACK MACHINE	1,094.69	0.00	1,094.69
14-Jul-2022	124981		Service	MARK 4 TRAIN MACHINE	1,829.19	0.00	1,829.19
15-Jul-2022	124982		Service	MARK 4 TRAIN MACHINE	1,306.56	0.00	1,306.56
15-Jul-2022	124983		Service	WELDING TRUCK	1,532.56	0.00	1,532.56
19-Jul-2022	27478	22-274	Service	TRACK MACHINE	1,642.04	0.00	1,642.04
19-Jul-2022	27485	22-289-04	Service	BACKHOE	1,313.63	0.00	1,313.63
20-Jul-2022	124988		Service	PICKUP TRUCK HITACHI & BRUSH CUTTER	2,627.25	0.00	2,627.25
26-Jul-2022	27687	JOB#22-226	Service	REGULATOR BACK HOE + BUCKETS	2,627.25	0.00	2,627.25
27-Jul-2022	124993		Service	MARK 4	1,045.25	0.00	1,045.25
27-Jul-2022	28036		Service	MARK 4	1,766.47	0.00	1,766.47
28-Jul-2022	27791		Service	BOOM TRUCK	745.80	0.00	745.80
29-Jul-2022	124992		Service	MARK 4 TRAIN MACHINE	1,567.88	0.00	1,567.88
29-Jul-2022	27796		Service	BACKHOE 24,000LBS MAX	1,423.10	0.00	1,423.10
02-Aug-2022	124985		Service	SPIKER	2,955.66	0.00	2,955.66
03-Aug-2022	124986		Service	MATERIAL THEN MARK 4	2,627.25	0.00	2,627.25
04-Aug-2022	124994		Service	MARK 4 TRAIN MACHINE AND THEN SPIKER	2,846.19	0.00	2,846.19
05-Aug-2022	124995		Service	SPIKER	875.75	0.00	875.75
09-Aug-2022	28106		Service	BACKHOE THEN TRACK MACHINE SHUNTING	3,393.54	0.00	3,393.54
10-Aug-2022	28352		Service	BACKHOE HITACHI	1,751.50	0.00	1,751.50
11-Aug-2022	124998		Service	HITACHI	2,298.85	0.00	2,298.85
16-Aug-2022	28771		Service	TRACK MACHINE	1,313.63	0.00	1,313.63
17-Aug-2022	28773		Service	EXCAVATOR	2,627.25	0.00	2,627.25
18-Aug-2022	28774		Service	TRIPP	1,970.44	0.00	1,970.44
19-Aug-2022	28777		Service	SPIKER	1,532.56	0.00	1,532.56
19-Aug-2022	28778		Service	MARK 4 TRAIN MACHINE	7,745.30	0.00	7,745.30
23-Aug-2022	28779		Service	TRACK MACHINE	1,094.69	0.00	1,094.69
24-Aug-2022	28529		Service	TRACK MACHINE	1,204.16	0.00	1,204.16
25-Aug-2022	28600		Service	BACKHOE	1,313.63	0.00	1,313.63
25-Aug-2022	28780		Service	MARK 4 TRAIN MACHINE	3,804.71	0.00	3,804.71
26-Aug-2022	28636		Service	BACKHOE	1,557.29	0.00	1,557.29
30-Aug-2022	28775		Service	TRACK MACHINE	1,532.56	0.00	1,532.56

Statement

Statement Date: 02-Sep-2022

A Action Towing And Recovery Inc.

2-4121 Morris Drive
 Burlington, Ontario L7L 5L5
 Phone: (905) 632-1502
 Fax: (905) 632-1552

Customer

Allied Track Services
 169 South Service Road
 Grimsby, Ontario L3M 4H6

GST #: 822131629

Date	Invoice #	PO/Auth.	Type	Vehicle	Amount	Receipts	Balance
02-Sep-2022	H120979		Call/Storage	MARK 4 Rail	24,348.67	0.00	24,348.67
					Total Invoices		110,459.55
					Total Receipts		767.25
					Total Credits		0.02
Current	Over 30	Over 60	Over 90	Over 120	Credits		
50,044.89	31,507.41	27,271.86	452.00	416.14	0.02	Balance Owing	109,692.28

A ACTION TOWING AND RECOVERY INC.
 4121 Morris Drive
 Burlington ON L7L5L5
 accounting@aactiontowing.ca
 www.aactiontowing.ca
 GST Registration No.: 822131629RT0001

Invoice


BILL TO

KSV Advisory


INVOICE #	DATE	TOTAL DUE	DUE DATE	TERMS	ENCLOSED
ksv10.01.22	10/01/2022	\$101,484.09	10/31/2022	Net 30	

DRIVER
DM

ACTIVITY	QTY	RATE	TAX	AMOUNT
Services services owed secured by possessory lien of Mark 4 Track Machine	1	89,808.9292035	G	89,808.93

services owed secured by possessory lien of Mark 4 Track Machine

SUBTOTAL	89,808.93
GST @ 13%	11,675.16
TOTAL	101,484.09
BALANCE DUE	\$101,484.09

 <p>4121 Morris Drive, Burlington, ON L7L5L5</p> <p>Phone (905) 632-1502 www.aactiontowing.ca</p> <p>Fax (905) 632-1552 info@aactiontowing.ca</p>		<p align="center">Invoice</p> <p align="center">H120979</p> <p align="center">HST # 8221131629</p>		<p align="center">Halton and Hamilton's Largest Fleet</p>	
<p>Occurrence Number</p>		<p>Officer</p>		<p>Badge</p>	
<p>Customer Name Allied Track Services Inc.</p>		<p>Phone: 905-769-1317</p>			
<p>Address 169A S Service Rd</p>		<p>Fax:</p>			
<p>City Grimsby</p>		<p>Province/State Ontario</p>		<p>Country Canada</p>	
<p>Postal L3M 4H6</p>	<p>Contact Darren/Tom</p>		<p>Email</p>		
<p>Notes:</p>					
<p align="center">Vehicle(s) Description</p>					
Vehicle	Make	Model	License	VIN	
Truck/Tractor	Mark 4	Rail	85-11T-L	7114114	
Truck/Tractor					
Trailer (2)					
Other					
Other					
<p align="center">LOCATION: Sarnia</p>					
<p>Dispatched by</p>		<p>Darren</p>			
<p>Dispatched</p>		<p>On Scene</p>		<p>Complete</p>	
<p>Scene Conditions</p>					
<p>Called by Daren to pickup Track Machine from Sarnia and deliver to North Bay, During Transport it was reported that Allied is not paying there account after multiple promises. Advised to hold machine and payment will be provided.</p>					
<p>Recovery Procedures</p>					
<p>Allied Operator drove on landoll in Sarnia, While en route to North Bay advised that Aliied was not paying us as promised, parked at petro pass waiting for payment, moved to Burlington yard (unable to take off trailer without keys or operator) Drove to Welland used two rotators to crane off trailer, NO CHARGE DELIVER TO Six Nations</p>					
<p>Environmental</p>					
<p>N/A</p>					
<p>Final disposition of wreckage and load</p>					
<p>Petro Pass/A Action Burlington/A Action Welland/A Action Six Nations</p>					



4121 Morris Drive, Burlington, ON L7L5L5

Phone (905) 632-1502 www.aactiontowing.caFax (905) 632-1552 info@aactiontowing.ca**Invoice**

H120979

HST # 8221131629

Job Date Sept 2nd, 2022

Invoice Date Sept 14, 2022

Halton and
Hamilton's
Largest Fleet

24 Hour Service

Equipment

Truck/Unit #	License	Description	Rate	Hours	Total
208- Kenworth	BR79284	60 Ton Rotator	\$900.00	4	\$3,600.00
191- Kenworth	BP77744	65 Ton Rotator	\$900.00	4	\$3,600.00
174- Landoll	T6644C	Truck and landoll	\$185.00	14	\$2,590.00
					\$0.00
174-landoll	T6644C	Truck and Trailer			\$0.00
		LOSS OF USE PER DAY	\$550.00	12	\$6,600.00
		Machine stuck on trailer			\$0.00
					\$0.00
					\$0.00
					\$0.00
Equipment Sub-total					\$ 16,390.00

A Action Labour


Title/Role	Name	Description	Rate	Hours	Total
					\$0.00
					\$0.00
					\$0.00
					\$0.00
					\$0.00
A Action Labour Sub-Total					\$0.00

Sublet Labour

Title/Role	Name	Description	Rate	Hours	Total
Sublet Labour Sub-Total					\$0.00

Materials and Supplies

ITEM	Description	Rate	QTY	Total
Gloves				\$0.00
Absorb-all				\$0.00
New Boots				\$0.00
10% Markup				\$0.00
Material and Supply Sub-Total				\$0.00

 4121 Morris Drive, Burlington, ON L7L5L5 Phone (905) 632-1502 www.aactiontowing.ca Fax (905) 632-1552 info@aactiontowing.ca		Invoice H120979		Halton and Hamilton's Largest Fleet	
		HST # 8221131629		24 Hour Service	
Job Date Sept 2nd, 2022		Invoice Date Sept 14, 2022			
Sub Contractors					
Company	Description				Total
	15% Markup				\$0.00
	Sub-Contractor Sub-Total				\$0.00
Storage and Disposal Charges					
Storage		Description	Rate	Days	Total
Heavy Storage		Heavy Duty Trailer Rate	\$185.00	1	\$185.00
					\$0.00
	Storage and Storage Sub-Total				\$185.00
Invoice Summary					
Equipment + A Action Labour + Sublet Labour + Materials/Supplies + Subcontracts + Storage and Disposal) Sub Total					\$16,575.00
FUEL SURCHARGE 30%					\$4,972.50
SUB TOTAL					\$21,547.50
HST					\$2,801.18
TOTAL					\$24,348.68

TERMS AND CONDITIONS

1. All Invoices due upon release of vehicle(s)
2. All invoices NOT PAID after 60 days will be submitted immediately for payment and 3rd party collection
3. No Liability can be assumed by A Action Towing and Recovery Inc. for loss or damage of any kind to vehicle and surrounding properties during recovery, transportation and/or storage. A Action Towing and Recovery Inc. reserves the right to dispose of described vehicle to satisfy their cost after 60 days of storage. The remaining balance to be adjusted

2837 Westbrook Road

Smithville ON L0R 2A0

motow3@hotmail.com

DATE: 09/01/2022

400

TOTAL DUE: \$7243.30

ENCLOSED:

STATEMENT TO:

Allied Track Services

169 South Service Road

Grimby ON L3M 4H6

<u>DATE</u>	<u>INVOICE #</u>	<u>AMOUNT</u>	<u>DUE DATE</u>
06/03/2022	3977	\$1525.50	PAST DUE
06/17/2022	3980	\$1525.50	PAST DUE
06/22/2022	3981	\$762.75	PAST DUE
06/30/2022	3984	\$305.10	PAST DUE
07/13/2022	3988	\$305.10	PAST DUE
07/21/2022	3993	\$762.75	PAST DUE
08/05/2022	3999	\$762.75	09/30/2022
08/21/2022	0558	\$1293.85	09/30/2022

Appendix “M”



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trademark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

Chris Burr

Partner

Dir: 416-863-3261

chris.burr@blakes.com

February 28, 2023

VIA EMAIL (dougmurray@aactiontowing.ca)

Reference: 00015819/000004

A Action Towing And Recovery Inc.
 2-4121 Morris Drive
 Burlington, ON L7L 5L5

Mr. Murray,

Re: Allied Track Services – Retention of Equipment

As you are aware, we are counsel to KSV Restructuring Inc. (“**KSV**”), in its capacity as receiver of Allied (the “**Receiver**”). The Receiver was appointed on September 23, 2022 by order of Mr. Justice Osborne of the Ontario Superior Court (the “**Appointment Order**”). A copy of the Appointment Order, and all other Court materials in the Allied insolvency proceedings, can be found on the Receiver’s website at: <https://www.ksvadvisory.com/experience/case/2806401-ontario-inc>.

This letter is further to my letter of September 17, 2022, a copy of which is attached hereto as Schedule “A”.

Following the delivery of my September 17, 2022 letter and subsequent email correspondence, A Action delivered the Mark 4 Track Machine (VIN 7114114) (the “**Mark 4**”) owned by Allied to a site in North Bay, at the request of the Receiver,¹ on or about September 24, 2022. The delivery of the Mark 4 was explicitly subject, and without prejudice, to any valid possessory lien rights that A Action had against the Mark 4, as set out in my September 17, 2022 letter and the email exchange attached hereto as Schedule “B”.

On or about September 27, 2022, the Receiver paid A Action, by wire transfer (collectively, the “**September Payment**”): (a) \$12,750.92, on account of A Action’s costs associated with delivering the Mark 4 to North Bay, and (b) \$8,208.19, on account of storage and other charges incurred in relation to the Mark 4 between August 25 and September 30, 2022, being charges for services rendered in

¹ Prior to September 23, 2022, KSV was acting in its capacity as interim receiver of Allied, pursuant to the order of Mr. Justice McEwen, dated September 6, 2022. KSV was discharged as interim receiver upon its appointment as Receiver on September 23, 2022.

24645212.1



respect of the Mark 4 after Allied commenced its insolvency proceedings.² These post-filing charges are discussed in further detail in the email chain attached as Schedule B.

The Receiver has reviewed the invoices and accounting provided by A Action, and remains of the view that A Action does not have: (a) a valid lien claim under the *Repair and Storage Liens Act* (Ontario) in respect of the Mark 4 for any amounts in excess of the September Payment, or (b) a valid secured claim against the Allied estate or the proceeds of sale of the Mark 4 (or any other equipment). The Receiver's rationale for this conclusion is set out in the September 17, 2022 letter attached as Schedule A.

The Receiver has scheduled a motion to be heard on March 20, 2023 at 11am, at which time it will seek from the Court an order authorizing the Receiver to make a distribution of funds to Allied's secured creditors, in accordance with the priorities of their respective claims. As a result of the Receiver's conclusion set out in this letter, no distribution to A Action will be proposed to the Court for approval.

You will be provided with a copy of the Receiver's motion materials when they are served on Allied's stakeholders. A copy of this letter will be included in such Court materials. If A Action intends to oppose the Receiver's motion, or to seek an order directing the Receiver to make payment to A Action, you may do so at the March 20, 2023 hearing, on notice to the Receiver and the service list in the Allied receivership proceedings.

If A Action has retained counsel on this matter, kindly provide us with their name and contact information and we will ensure that future correspondence is sent to their attention.

Regards,

Chris Burr

cc: M. Vininsky, J. Wong, KSV

² Allied commenced proposal proceedings under the *Bankruptcy and Insolvency Act* by filing a notice of intention to make a proposal on August 25, 2022, and KSV was appointed as proposal trustee. The proposal proceedings were automatically terminated upon the appointment of the Receiver on September 23, 2022.

24645212.1



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trademark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

Chris Burr

Partner

Dir: 416-863-3261

chris.burr@blakes.com

September 17, 2022

VIA EMAIL (dougmurray@aactiontowing.ca)

Reference: 00015819/000004

A Action Towing And Recovery Inc.
2-4121 Morris Drive
Burlington, ON L7L 5L5

Mr. Murray,

Re: Allied Track Services – Retention of Equipment

We are counsel to KSV Restructuring Inc., in its capacity as interim receiver (the “**Interim Receiver**”) of 2806401 Ontario Inc. o/a Allied Track Services Inc. (“**Allied**”). The Interim Receiver was appointed on September 6, 2022 by order of Mr. Justice McEwen of the Ontario Superior Court (the “**Appointment Order**”). A copy of the Appointment Order is attached for your reference.

As you are aware, prior to the appointment of the Interim Receiver, Allied filed a notice of intention to make a proposal under the *Bankruptcy and Insolvency Act* on August 25, 2022 (the “**NOI**”).

We are advised that A Action Towing And Recovery Inc. (“**A Action**”) is holding a Mark 4 Track Machine (VIN 7114114) (the “**Mark 4**”) that is owned by Allied, which A Action was engaged by Allied to tow from Welland to North Bay. We understand, based on materials that you have provided to the Interim Receiver, that A Action is claiming a *Repair and Storage Liens Act* (“**RSLA**”) lien over the Mark 4, as security for approximately \$116,935.59 claimed by A Action from Allied for certain services provided between March 25, 2022 and September 2, 2022.

We understand that the Interim Receiver has requested that A Action turn-over the Mark 4 to it, and that this request has been refused.

This letter is to advise that A Action is retaining the Mark 4 in breach of a statutory stay of proceedings and a Court order. The Interim Receiver requires that the unit be returned immediately. Please advise on or before **Monday, September 19, 2022 at 3:00pm** when an agent of the Receiver can attend at the A Action premises at 450 Major Street, Welland to pick up the Mark 4. The Interim Receiver requires that A Action make the Mark 4 available for pick-up on or before the end of the day on Wednesday, September 21, 2022.

24540114.3



The Interim Receiver will take possession of the Mark 4 subject, and without prejudice, to any valid possessory lien claim that A Action may have against the Mark 4 under the RSLA, which lien claim the Interim Receiver does not accept at this time. In other words, if A Action cooperates with the turn-over of the Mark 4 to the Interim Receiver, and it is ultimately determined by the Interim Receiver or the Court that A Action had a valid possessory lien, then the Interim Receiver will accept that the amount and priority of such valid lien rights will attach to the Mark 4, or the proceeds of sale of the Mark 4, in the same amount and with the same priority.

Stays of Proceedings

Upon the filing of the NOI by Allied on August 25, 2022, a comprehensive stay of proceedings was triggered under the *Bankruptcy and Insolvency Act*, which provides in relevant part:

69(1) ... on the filing of a notice of intention under section 50.4 by an insolvent person (a) no creditor has any remedy against the insolvent person or the insolvent person's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim provable in bankruptcy...

Accordingly, A Action's initial retention of the Mark 4 on or about September 2 (8 days after the stay of proceedings came into force) is in violation of the stay of proceedings, as is A Action's continued retention of it.

In addition to the stay triggered by the NOI, the Appointment Order, granted on September 6, 2022, provides at paragraph 10:

10. THIS COURT ORDERS that all rights and remedies against [Allied], the Interim Receiver, or affecting the Property, are hereby stayed and suspended except with the written consent of the Interim Receiver or leave of this Court, provided however that this stay and suspension does not apply in respect of any "eligible financial contract" as defined in the BIA, and further provided that nothing in this paragraph shall (i) empower the Interim Receiver or the Debtor to carry on any business which the Debtor is not lawfully entitled to carry on, (ii) exempt the Interim Receiver or the Debtor from compliance with statutory or regulatory provisions relating to health, safety or the environment, (iii) prevent the filing of any registration to preserve or perfect a security interest, or (iv) prevent the registration of a claim for lien. (emphasis added)

Accordingly, A Action's retention of the Mark 4 on and after September 6, 2022 is in violation of the Appointment Order.

The stays of proceedings described above do not prohibit A Action from registering a lien claim. They do prohibit A Action from retaining the Mark 4.



Return of Property

The Mark 4, being equipment owned by Allied, constitutes “Property” as defined in the Appointment Order. Paragraph 4 of the Appointment Order provides:

THIS COURT ORDERS that (i) the Debtor, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being “**Persons**” and each being a “**Person**”) shall forthwith advise the Interim Receiver of the existence of any Property in such Person’s possession or control, shall grant immediate and continued access to the Property to the Interim Receiver, and shall deliver all such Property to the Interim Receiver upon the Interim Receiver’s request. (emphasis added)

The Interim Receiver hereby demands the return of the Mark 4 pursuant to Paragraph 4 of the Appointment Order.

Apparently Improper Claim for Lien

We have been provided with a copy of A Action’s “Owner/Lien Holder Notification” dated September 14, 2022 in respect of the Mark 4, which indicates that a lien is being claimed under the RSLA in the amount of \$116,935.59, plus a per diem storage charge of \$185. We have also been provided with a statement dated September 2, 2022 addressed to Allied, itemizing the basis for A Action’s debt claim (the “**Statement**”).

The Statement lists a number of charges for “service” on a variety of vehicles between March 25, 2022 and August 30, 2022. The RSLA is clear at section 3 that a repairer has a lien against “an article that the repairer has repaired” for either the amount that the owner agreed to pay for the repair, or the fair value of the repair, provided that the repairer remains in possession of the repaired article. In other words, A Action can’t lien against the Mark 4 for costs incurred in respect of other Allied vehicles.

We are advised by Allied that A Action was engaged to tow the Mark 4 from Welland to North Bay, and that no service was done on it. We are further advised that the Mark 4 was picked up by A Action on or about September 1, 2022, and that A Action was not in possession of it before that date. This fact alone vitiates any possessory lien claim for any services provided by A Action prior to September 1, which services make up the whole of the Statement but for one charge in September.

Accordingly, even if A Action’s claim was not stayed by the filing of the NOI, and even if A Action’s retention of the Mark 4 was not in breach of the Appointment Order, and even if A Action was not required by the Appointment Order to turn over the Mark 4 to the Interim Receiver, the lien claim that has been made is, at best, grossly overstated because it includes the purported costs of services on vehicles other than the Mark 4, and costs of services on the Mark 4 prior to A Action’s possession of the unit.

24540114.3



A Action may have a valid unsecured claim against Allied. The Interim Receiver has not considered whether the charges set out in the Statement are legitimate, and reserves its rights in respect of those charges. Given that A Action is unlawfully retaining the Mark 4, the Interim Receiver rejects any claim for storage from and after its appointment on September 6, 2022.

While the Interim Receiver's preliminary review of A Action's lien claim has raised the concerns set out above, if A Action is ultimately determined by the Interim Receiver, or a Court, to have a valid lien claim against the Mark 4, the Interim Receiver will take possession of the Mark 4 subject, and without prejudice, to such a valid lien claim. If there are valid amounts owing to A Action by Allied that are properly the subject of a possessory lien under the RSLA against the Mark 4, the Interim Receiver is prepared to accept that such valid lien claims would attach to the Mark 4, or the proceeds of sale of the Mark 4, in the same amount and priority as the valid lien claim would rank against the Mark 4 if A Action retained possession.

Return of the Mark 4

The Interim Receiver requires the immediate return of the Mark 4.

Please advise by no later than 3:00pm on Monday, September 19, 2022 as to a time that an agent of the Interim Receiver can attend at the A Action yard in Welland to pick up the Mark 4. This pick-up must occur before the end of the day on Wednesday, September 21, 2022.

Provided A Action complies with this demand for the return of the Mark 4, the Interim Receiver is prepared to accept that A Action may not have been aware of the stay of proceedings triggered by the NOI, nor of the provisions the Appointment Order of which A Action is currently in breach. However, now that you have been explicitly notified, the Interim Receiver will consider any non-compliance by A Action to be a wilful breach of the Court order.

The Interim Receiver will be attending before the Ontario Superior Court of Justice (Commercial List) at 9:30am on Friday, September 23, 2022. If this matter is not resolved to the Interim Receiver's satisfaction before that time, the Interim Receiver reserves the right to seek an order against A Action for the return of the Mark 4, and its costs.

* * * * *

We look forward to your prompt response. The Interim Receiver reserves all of its rights and remedies in the interim.

Regards,

Chris Burr

cc: M. Vininsky, J. Wong, KSV

24540114.3

Burr, Chris

From: Jordan Wong <Jwong@ksvadvisory.com>
Sent: Tuesday, September 27, 2022 10:10 AM
To: AAction Accounting; Doug Murray; Mitch Vininsky; Burr, Chris
Cc: Noah Goldstein; AAction Info; Jamey Craig; Darren Howes
Subject: RE: Claim for Return of Allied Track Services Equipment
Attachments: A Action Towing - Sep 27, 2022.pdf

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Hi Doug – please see attached for the wire confirmation which includes payment for the following:

- \$12,750.92 (for Towing the Mark 4 to North Bay this weekend)
- \$8,208.19 (related to charges between August 25 – 30 as summarized in the email chain below)

Thanks,



Jordan Wong
Manager

T 416.932.6025
M 647.529.8837
W www.ksvadvisory.com

From: Jordan Wong
Sent: September 26, 2022 5:54 PM
To: 'AAction Accounting' <accounting@aactiontowing.ca>; 'Doug Murray' <dougmurray@aactiontowing.ca>; Mitch Vininsky <mvininsky@ksvadvisory.com>; 'Burr, Chris' <chris.burr@blakes.com>
Cc: Noah Goldstein <ngoldstein@ksvadvisory.com>; 'AAction Info' <info@aactiontowing.ca>; 'Jamey Craig' <jamey.craig@alliedtrack.ca>; 'Darren Howes' <Darren.Howes@alliedtrack.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

Hi Doug,

I located your wire details. I will send you the wire confirmation after it has been processed tomorrow morning. Thanks,



Jordan Wong
Manager

T 416.932.6025
M 647.529.8837
W www.ksvadvisory.com

From: Jordan Wong
Sent: September 26, 2022 3:49 PM
To: AAction Accounting <accounting@aactiontowing.ca>; Doug Murray <dougmurray@aactiontowing.ca>; Mitch Vininsky <mvininsky@ksvadvisory.com>; Burr, Chris <chris.burr@blakes.com>
Cc: Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>; Jamey Craig <jamey.craig@alliedtrack.ca>; Darren Howes <Darren.Howes@alliedtrack.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

Hi Doug,

Thank you. Please share your bank details so we can process the wire payment. I can then send you the wire confirmation. Thanks,



Jordan Wong
 Manager

T 416.932.6025
 M 647.529.8837
 W www.ksvadvisory.com

From: AAction Accounting <accounting@aactiontowing.ca>
Sent: September 26, 2022 11:04 AM
To: Doug Murray <dougmurray@aactiontowing.ca>; Mitch Vininsky <mvininsky@ksvadvisory.com>; Burr, Chris <chris.burr@blakes.com>
Cc: Jordan Wong <jwong@ksvadvisory.com>; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>; Jamey Craig <jamey.craig@alliedtrack.ca>; Darren Howes <Darren.Howes@alliedtrack.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

Good Morning,

Please see attached invoice and a copy of the quote.

We still have yet to receive your promised payment upon receipt of the unit. Could you kindly advise when we will be in receipt of the money owed (including the attached invoice)

Kind Regards,



KATELYN WEAVER
HEAD OF ACCOUNTING

📍 Head Office - 4121 Morris Dr. Burlington, ON
 📞 905.632.1502 ext. 110
 ✉ accounting@aactiontowing.ca

From: Doug Murray <dougmurray@aactiontowing.ca>
Sent: September 22, 2022 7:54 AM
To: Mitch Vininsky <mvininsky@ksvadvisory.com>; Burr, Chris <chris.burr@blakes.com>
Cc: Jordan Wong <jwong@ksvadvisory.com>; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>; AAction Accounting <accounting@aactiontowing.ca>; Jamey Craig <jamey.craig@alliedtrack.ca>; Darren Howes <Darren.Howes@alliedtrack.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

Mitch,

Darren and I have made arrangements for Saturday. I will have accounting forward the invoice to you for payment next week.

Best,



DOUG MURRAY
PRESIDENT

📍 Head Office - 4121 Morris Dr, Burlington, ON

☎ 905.399.7543

✉ DougMurray@AActionTowing.ca

www.aactiontowing.ca

www.5dtruck.ca

www.thelowlife.ca

From: Mitch Vininsky <mvininsky@ksvadvisory.com>
Sent: 21-Sep-22 5:54 PM
To: Doug Murray <dougmurray@aactiontowing.ca>; Burr, Chris <chris.burr@blakes.com>
Cc: Jordan Wong <jwong@ksvadvisory.com>; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>; AAction Accounting <accounting@aactiontowing.ca>; Jamey Craig <jamey.craig@alliedtrack.ca>; Darren Howes <Darren.Howes@alliedtrack.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

Doug, we agree to make the payment below and will include the amount per your quote to tow the unit to North Bay. We will wire the funds immediately upon receipt of the unit.

Please coordinate the logistics with Darren, including a call/email when the unit is being loaded in your yard. I assume this is being done tomorrow but please confirm.

I'm sure you have Darren's contact but here it is again for reference:

Darren Howes
 General Manager of Equipment
 Allied Track Services

Cell 249 878 0132

Darren.Howes@alliedtrack.ca



Mitch Vininsky
Managing Director

T 416.932.6013
M 416.254.4912
W www.ksvadvisory.com

From: Doug Murray <dougmurray@aactiontowing.ca>
Sent: September 21, 2022 2:44 PM
To: Burr, Chris <chris.burr@blakes.com>
Cc: Mitch Vininsky <mvininsky@ksvadvisory.com>; Jordan Wong <jwong@ksvadvisory.com>; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>; AAction Accounting <accounting@aactiontowing.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

Chris,

The Unit is located at 450 Major Street, Welland.

Quote and Wire instructions attached.

Best,



DOUG MURRAY
PRESIDENT

📍 Head Office - 4121 Morris Dr, Burlington, ON

☎ 905.399.7543

✉ DougMurray@AActionTowing.ca

www.aactiontowing.ca

www.5dtruck.ca

www.thelowlife.ca

From: Burr, Chris <chris.burr@blakes.com>
Sent: 21-Sep-22 11:19 AM
To: Doug Murray <dougmurray@aactiontowing.ca>
Cc: Mitch Vininsky <mvininsky@ksvadvisory.com>; jwong@ksvadvisory.com; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>; AAction Accounting <accounting@aactiontowing.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

Thanks Doug,

We will pay \$8,208.19 (\$1,313.63 + \$3,804.71 + \$1,557.29 + \$1,532.56) upon receipt of the unit – the Interim Receiver will pay by wire transfer, not certified funds, which we trust is sufficient.

Regarding the \$24,348.67 charge for the Mark 4 in September, the Interim Receiver will consider this charge with Allied. Any amounts legitimately charged for the tow (but not the diversion and retention by A Action) will be paid by the Interim Receiver.

For the remainder of the charges on the Statement provided to the Interim Receiver, to the extent that A Action has a valid possessory lien on the Mark 4, those lien rights will attach to the unit and any proceeds of the unit, to the same extent and in the same amount as a valid lien claim would have attached to the Mark 4, had A Action stayed in possession. The release of the unit today will not prejudice those rights. Once the Mark 4 is sold, A Action will be entitled to the proceeds of sale to the extent of any valid possessory lien claim, in the priority that the valid possessory lien claim would have attached to the unit had it remained in A Action's possession, and in the amount that such lien claim is valid for. To the extent that the A Action claim against Allied is not properly the subject of a valid possessory lien against the Mark 4, such portion of the claim that is not a valid possessory lien claim will be unsecured.

Assuming that's acceptable, can you please provide (a) A Action's wire transfer coordinates, and (b) details of where and when an agent of the Interim Receiver can attend to pick up the Mark 4?

Incidentally, we also still need to get the unit to North Bay. As an alternative to the Interim Receiver picking up the unit from Welland, would A Action be willing to tow the unit to the Allied yard in North Bay, and release it to the Interim Receiver there? If so, could you let us know what you would charge for that? This tow is something that the Interim Receiver (not Allied) would pay you for on delivery, so you would have assurances from a Court officer that you'll be promptly paid for the work.

Thank you,

Chris.

Chris Burr
Partner
chris.burr@blakes.com
T. +1-416-863-3261
C. +1-647-201-3789

From: Doug Murray <dougmurray@aactiontowing.ca>
Sent: Wednesday, September 21, 2022 9:47 AM
To: Burr, Chris <chris.burr@blakes.com>
Cc: Mitch Vininsky <mvininsky@ksvadvisory.com>; jwong@ksvadvisory.com; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>; AAction Accounting <accounting@aactiontowing.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

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Morning Chris,

I am in agreement but just to confirm; The services from August 25th to August 30th will be paid on pickup by certified funds. The remainder that is outstanding to A Action, once proven, will be secured based on the receiver treating the Mack-4 as a possessory lien.

Best,



DOUG MURRAY

PRESIDENT

📍 Head Office - 4121 Morris Dr, Burlington, ON

☎ 905.399.7543

✉ DougMurray@AActionTowing.ca

www.aactiontowing.ca

www.5dtruck.ca

www.thelowlife.ca

From: Burr, Chris <chris.burr@blakes.com>

Sent: 20-Sep-22 2:07 PM

To: Doug Murray <dougmurray@aactiontowing.ca>

Cc: Mitch Vininsky <mvininsky@ksvadvisory.com>; jwong@ksvadvisory.com; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>

Subject: RE: Claim for Return of Allied Track Services Equipment

Hi Doug,

With respect, we don't see that there is any room for different interpretations of the RSLA in this respect. A possessory lien is irrevocably terminated upon surrender of the unit to Allied, which in the case of the Mark 4 we are told occurred before September 1, and therefore the only valid amounts that could be subject to a possessory lien are those that accrued after A Action re-took possession of the unit on September 1.

To reiterate what the Interim Receiver is prepared to do if A Action will release the unit to an agent of the Interim Receiver before the end of the day tomorrow:

1. Payment of the \$1,313.63, \$3,804.71, \$1,557.29 and \$1,532.56 charged to Allied between August 25 and August 30 will be funded immediately.
2. The Interim Receiver will agree to pay any legitimate charges in respect of the Mark 4 incurred after September 1, however the \$24,348.67 set out in the account statement appears to be grossly overstated and largely incurred in respect of steps taken unilaterally by A Action in connection with improperly retaining the unit. Any legitimate amounts will, however, be paid.
3. The Interim Receiver will agree that A Action turning over possession of the unit is without prejudice to its possessory lien rights – if you are correct that A Action can assert a possessory lien for work done on the Mark 4 before September 1 and either the Interim Receiver is persuaded as such, or a Court rules as such, then A Action will be entitled to be paid those amounts in the same priority that it would have been had it retained possession.

As mentioned in my letter on Saturday, we will be attending before Justice Penny of the Ontario Superior Court on Friday at 9:30. If the unit is not turned over to the Interim Receiver by the end of the day tomorrow, we will be seeking an order on Friday morning (a) directing A Action to release the unit, without prejudice to its possessory lien rights, and (b) directing A Action to pay the Interim Receiver's costs. That hearing will be virtual, and we will provide a Zoom link as soon as one is available from the Court. My Saturday letter and this email chain will be filed with the Court as part of a Supplemental Report of the Interim Receiver. We hope that it will not come to that.

Thanks,
Chris.

Chris Burr
Partner

chris.burr@blakes.com

T. +1-416-863-3261

C. +1-647-201-3789

From: Doug Murray <dougmurray@aactiontowing.ca>
Sent: Monday, September 19, 2022 7:36 PM
To: Burr, Chris <chris.burr@blakes.com>
Cc: Mitch Vininsky <mvininsky@ksvadvisory.com>; jwong@ksvadvisory.com; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

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Chris,

It appears that we have different interpretations of the RSLA and are at an impasse.

I will release the Mark 4 track/train machine upon receipt of certified funds for all services provided on or after August 25th, and all invoices related to the mark 4 track/train machine.

I will also consider releasing the unit with a some sort of guarantee that the above will be paid.

Best,



DOUG MURRAY
PRESIDENT

📍 Head Office - 4121 Morris Dr, Burlington, ON

📞 905.399.7543

✉ DougMurray@AActionTowing.ca

www.aactiontowing.ca

www.5dtruck.ca

www.thelowlife.ca

From: Burr, Chris <chris.burr@blakes.com>
Sent: 19-Sep-22 2:06 PM
To: Doug Murray <dougmurray@aactiontowing.ca>
Cc: Mitch Vininsky <mvininsky@ksvadvisory.com>; jwong@ksvadvisory.com; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>
Subject: RE: Claim for Return of Allied Track Services Equipment

Hi Doug,

Thank you for the prompt response.

Allied's NOI proceedings (commenced on August 25) are "debtor in possession" proceedings, meaning that requests for service after the NOI was filed are not improper, nor contrary to any insolvency law. The Interim Receiver will pay any

amounts properly owing to A Action for services requested by Allied after August 25. These appear to be the \$1,313.63, \$3,804.71, \$1,557.29 and \$1,532.56 charged between August 25 and August 30, as listed in the Statement; the Interim Receiver will confirm with Allied that they agree with these charges, and provided they are acceptable to Allied, they will be paid promptly (ie: before the Mark 4 is sold). However it appears that a large portion of the \$24,348.67 claimed in respect of the Mark 4 for its transport on or about September 2 constitutes costs associated with A Action's diversion of the unit to your yard. Those costs were not incurred in connection with the towing services requested by Allied, and therefore do not appear to be valid claim. The Interim Receiver will review these claims, and any valid amount will be paid.

We are advised by Allied that A Action was not in possession of the Mark 4 on September 1, when Allied retained A Action to move the unit from St. Catharines to North Bay. Any charges accrued in respect of the unit prior to A Action picking up the machine are therefore not properly the subject of an RSLA possessory lien, and A Action has not registered a non-possessory lien. Section 5 of the RSLA is clear that a possessory lien is "discharged and cannot be revived as an interest in the article if possession of the article that is subject to the lien is surrendered to, or lawfully comes into the possession of, the owner...". Accordingly, in reference to your point number 5, below, the possessory lien being claimed by A Action cannot and does not apply to any services provided in respect of the Mark 4 prior to A Action coming into possession of the unit on September 1. Claims in respect of the Mark 4 dating prior to August 25 will accordingly not be paid at this time, subject to A Action establishing to the satisfaction of the Interim Receiver or the Court that a valid lien claim attaches to the unit for those charges.

Regarding your requests below:

1. The Interim Receiver cannot agree to make A Action a secured creditor. Granting security for a pre-filing debt is a "preference" under insolvency law, and would not be enforceable, even if the Interim Receiver were prepared to agree to do so. As stated in my letter and below in point 2, to the extent that A Action has a valid possessory lien claim, those rights will not be prejudiced by turning over the Mark 4. To the extent that A Action's claims are unsecured, they will remain unsecured.
2. I believe we are generally agreed on point 2, below. The Interim Receiver will take possession of the Mark 4 subject, and without prejudice, to any valid possessory lien rights that A Action has against the unit. Your turn-over of the unit to the Interim Receiver will be as if A Action remained in possession (but without any future storage costs). The Interim Receiver has not determined at this time whether A Action has a valid possessory lien, or what amount would be properly subject to that lien, however we do agree that your turning over the unit to the Interim Receiver will not prejudice any such lien claims. In other words, A Action's rights today are its rights today, and turning over possession of the unit will not prejudice those rights.
3. We understand your concern in paragraph 3 below, however what you are requesting is inconsistent with how the receivership proceedings will be conducted. The Interim Receiver expects that it will either (a) sell the Mark 4 to a liquidator, who will then sell the unit for the highest and best price that can be obtained in the next two months, likely at auction, or (b) sell the whole Allied business (including the Mark 4) to a going-concern purchaser. In either case, the ultimate sale will be subject to Court approval. The Interim Receiver will give A Action notice of this sale, and A Action may make submissions to the Court if it is not satisfied with the terms of disposition. The Interim Receiver will not, and is not required to, give A Action a consent right to the sale. It is the Interim Receiver's mandate to sell the equipment for the best price possible, subject only to the approval of the Court. Once liquidated, the Interim Receiver will make distributions to creditors in accordance with their priority claims, again, subject to Court approval, on notice to A Action. It is possible, but unlikely, that that distribution of proceeds will occur within 10 days of sale. However, the proceeds of sale will be held in trust by the Interim Receiver (which is a Court officer), and only distributed in accordance with Court order. In other words, we cannot agree to give A Action a consent right to the sale, nor undertake to pay any proceeds to A Action within 10 days of sale, but the sale and the distribution of proceeds will both be done in a transparent way, with Court approval, and A Action will get notice of the sale/distribution and have an opportunity to address the Court if it has any concerns.

We accordingly reiterate our request that you advise as to the location of the Mark 4, and provide a time that an agent of the Interim Receiver can attend to retrieve it.

If it would be useful to speak, we can make ourselves available this afternoon.

Regards,

Chris Burr
Partner
chris.burr@blakes.com

T. +1-416-863-3261
C. +1-647-201-3789

From: Doug Murray <dougmurray@aactiontowing.ca>
Sent: Monday, September 19, 2022 8:13 AM
To: Burr, Chris <chris.burr@blakes.com>
Cc: Mitch Vininsky <mvininsky@ksvadvisory.com>; jwong@ksvadvisory.com; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>
Subject: Re: Claim for Return of Allied Track Services Equipment

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Thank you for your letter dated and received September 17th, 2022.

1. The Interim Receiver has made no such request to turn over the Mark-4, nor as of yet, have we refused.
2. As indicated in the attached statement, 7 calls for service occurred after the filing of the NOI which demonstrates Breach of the trustee agreement and a intention to use bankruptcy to screw a creditor.
3. Filing a NOI, failing to notify a creditor and then continuing to use their service would require remedy.
4. A Action retained the asset under the RSLA after the direction to pick up the asset from the client well prior to a statutory stay of proceedings and court order. Retention of the asset is legal.
5. The majority of the amounts owing is related to the Mark-4 track machine

In an effort to resolve, I will disclose the location and make the asset available for pickup if;

1. Your client changes the status of A Action Towing to a secured creditor
2. Upon confirmation of outstanding amounts by allied accounting staff and the receiver, your client treats their file as A Action having a possessory lien on the Mark-4 track machine 85-11T-L, serial #711414.
3. Your client send a signed letter indicating that A Action Towing's amount owing is to be paid within 10 business days of sale of the Track-4 machine or any other proceeds related to it. Also A action is to provide written agreement to the amount (if it is less than the amount owing including fees) of any sale of the machine prior to completing a sale agreement (this clause would be waived if notified of auction).

If we can get this resolved by 3:00 Monday September 19th,2022 I will remove all storage charges and release your clients of any further action.

Best,

Get [Outlook for Android](#)

From: Burr, Chris <chris.burr@blakes.com>
Sent: Saturday, September 17, 2022 1:41:11 PM
To: Doug Murray <dougmurray@aactiontowing.ca>
Cc: Mitch Vininsky <mvininsky@ksvadvisory.com>; jwong@ksvadvisory.com <Jwong@ksvadvisory.com>; Noah Goldstein <ngoldstein@ksvadvisory.com>; AAction Info <info@aactiontowing.ca>
Subject: Claim for Return of Allied Track Services Equipment

Mr. Murray,

Further to your correspondence with Mr. Wong of KSV Restructuring, please see the attached correspondence regarding the Mark 4 Track Machine currently being held by A Action.

We look forward to your response before 3 o'clock on Monday.

Thank you.

Chris.

Chris Burr

Partner

chris.burr@blakes.com

T. +1-416-863-3261

C. +1-647-201-3789

Blake, Cassels & Graydon LLP

199 Bay Street, Suite 4000, Toronto ON M5L 1A9 ([Map](#))

blakes.com | [LinkedIn](#)

 | Blakes Means Business

This email communication is CONFIDENTIAL AND LEGALLY PRIVILEGED. If you are not the intended recipient, please notify me at the telephone number shown above or by return email and delete this communication and any copy immediately. Thank you. L'information paraissant dans ce message électronique est CONFIDENTIELLE. Si ce message vous est parvenu par erreur, veuillez immédiatement m'en aviser par téléphone ou par courriel et en détruire toute copie. Merci.

Appendix “N”

HC COHEN
&
ASSOCIATES

Howard C. Cohen & Associates
Barristers & Solicitors
330 Bay Street
Suite 500
Toronto, Ontario
M5H 2S8

Website: www.hcohen.law

Telephone: 416-364-7436

Fax: 416-364-0083

March 2, 2023

Via email to: chris.burr@blakes.com

Attention: Chris Burr
Blake, Cassels & Graydon LLP
199 Bay Street, Suite 4000
Toronto, Ontario
M5L 1A9

Dear Mr. Burr

Re: #1302-001
○ **Allied Track Services**

We act for AAction Towing and Recovery Inc. and have been advised of the *Bankruptcy and Insolvency Act* proceedings concerning Allied Track Services.

We have reviewed various correspondence between your office and our client in respect of the unpaid invoice in the amount of \$116,935.59. It is our understanding that our client released the Mark 4 Track Machine following receipt of a payment in the amount of \$20,959.11 and without prejudice to any valid possessory lien rights.

It appears that Allied Track Services filed a Notice of Intention on August 25, 2022 and failed to notify our client pursuant to the provisions of the Act. In fact, our client became aware on September 1, 2022 in the course of a tow for Allied. In our view Allied failed to act in good faith by not notifying AAction of the pending proceedings and continuing to engage our client to conduct additional services in respect of the Mark 4.

Further to your letter dated February 28, 2023, we don't understand how your client takes the position that AAction does not have a valid lien claim under the *Repair and Storage Liens Act*. A number of the invoices between March 25, 2022 and August 25, 2022 pertain to the services provided on the same Mark 4 that our client released to the receiver. In our view, our client should be paid for the services rendered on the Mark 4, at the very least.

We would be open to a further discussion on this matter prior to the March 20, 2023 return date. We look forward to hearing from you.

Howard C. Cohen, B.A., J.D., LL.M., C.S.

e-mail: cohen@hcohen.law

Certified by The Law Society of Upper Canada as a Specialist in Criminal Law

Sabrina Waraich, B.A (Hons), LL.B.

e-mail: sabrina@hcohen.law

Yours very truly,
HOWARD C. COHEN & ASSOCIATES

Per: *Sabrina Waraich*

Howard C. Cohen, C.S.
HCC/sw

cc. Client

Appendix “O”

Court File No. CV-22-00687383-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST**

**IN THE MATTER OF THE RECEIVERSHIP OF 2806041 ONTARIO INC. O/A ALLIED
TRACK SERVICES INC., A CORPORATION INCORPORATED UNDER THE LAWS
OF ONTARIO**

BETWEEN:

**PRICEWATERHOUSECOOPERS INC. (SOLELY IN ITS CAPACITY AS COURT-APPOINTED
RECEIVER AND MANAGER OF BRIDGING FINANCE INC. AND CERTAIN RELATED
ENTITIES AND INVESTMENT FUNDS)**

Applicant

- and -

2806401 ONTARIO INC. O/A ALLIED TRACK SERVICES INC.

Respondent

**AFFIDAVIT OF MITCH VININSKY
(sworn March 20, 2023)**

I, **MITCH VININSKY**, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS:**

1. I am a Managing Director of KSV Restructuring Inc. ("KSV").
2. Pursuant to an order (the "**Receivership Order**") of the Ontario Superior Court of Justice (Commercial List) made on September 23, 2022, KSV was appointed as the receiver and manager (in such capacity, the "**Receiver**"), without security, of the assets, undertakings and properties (the "**Property**") of 2806401 Ontario Inc. o/a Allied Track Services Inc. (the "**Company**").
3. I have been integrally involved in this mandate since the date of the Receivership Order. As such, I have knowledge of the matters to which I hereinafter depose.
4. The Receiver prepared invoices detailing its services rendered and disbursements incurred (the "**Invoices**") from September 23, 2022 to February 28, 2023 in the aggregate amount of \$372,831.75. Attached hereto and marked as **Exhibit "A"** to this Affidavit is a copy of the Invoices.

- 5. Additionally, attached hereto as Exhibit "B" is a summary of roles, hours and rates charged by members of the Receiver who have worked on this matter, and I hereby confirm that the list represents an accurate account of such information. The average hourly rate of the Receiver is \$448.50.
- 6. I consider the accounts to be fair and reasonable considering the circumstances connected with this matter.
- 7. This Affidavit is made in support of a motion to, *inter alia*, approve the attached accounts of the Receiver and the fees and disbursements detailed therein, and for no improper purpose whatsoever.

SWORN before me at the City of)
 Toronto, in the Province of Ontario,)
 this 20th day of March, 2023)

)
)
)

Catherine Anne Stuyck-Therault, a Commissioner, etc.,
 Province of Ontario for KSV Advisory Inc. and
 KSV Restructuring Inc.
 Expires February 19, 2025



MITCH VININSKY

Attached is Exhibit "A"

Referred to in the
AFFIDAVIT OF MITCH VININSKY

Sworn before me

this 20th day of MARCH, 2023



Catherine Anne Stuyck-Therault, a Commissioner, etc.,
Province of Ontario for KSV Advisory Inc. and
KSV Restructuring Inc.
Expires February 19, 2025



ksv advisory ⁴²⁵ inc.
150 King Street West, Suite 2308
Toronto, Ontario, M5H 1J9
T +1 416 932 6262
F +1 416 932 6266

ksvadvisory.com

INVOICE

2806401 Ontario Inc. o/a Allied Track Services
c/o KSV Restructuring Inc.
150 King Street West, Suite 2308
Toronto, ON M5H 1J9

November 16, 2022

Invoice No: 2830
HST #: 818808768RT0001

Re: 2806401 Ontario Inc. o/a Allied Track Services (the "Company")

For professional services rendered for the period September 24, 2022 to October 31, 2022 by KSV Restructuring Inc. in its capacity as Court-appointed receiver and manager of the Company as set out in the attached detailed time summary.

Fees and disbursements	\$ 148,109.87
HST	<u>19,254.28</u>
Total Due	\$ <u><u>167,364.15</u></u>

KSV Restructuring Inc.
2806401 Ontario Inc. o/a Allied Track Services

Time Summary

For the period September 24, 2022 to October 31, 2022

Personnel	Role	Rate (\$)	Hours	Amount (\$)
Noah Goldstein	Overall responsibility	675	17.50	11,812.50
Mitch Vininsky	All aspects of the mandate	675	85.00	57,375.00
Jordan Wong	All aspects of the mandate	495	131.00	64,845.00
Other Staff and Administration			78.50	13,214.50
				147,247.00
Expenses				862.87
Total Fees and Disbursements				148,109.87

Date	Hours	Rate	Amount	Explanation
C. Theriault				
6/10/2022	6.60	160.00	1,056.00	WSIB call re new account. Call with JW regarding WEPP. Review of invoices received and preparing requisitions of same. WEPP preparation.
7/10/2022	3.00	160.00	480.00	WEPP preparation. Utility invoice emails and calls.
11/10/2022	0.50	160.00	80.00	Fortis invoice review and payments.
13/10/2022	1.50	160.00	240.00	Call with WCB Sask and emails, utility work, TelePay.
14/10/2022	5.50	160.00	880.00	Utility payment work, Grainger, WCB SAsk, NB Hydro, Worksafe BC , WCB AB, Westerra Equipment and WEPP input.
18/10/2022	4.00	160.00	640.00	Utilities, auction documentation, WEPP review and emails to company re same.
19/10/2022	6.00	160.00	960.00	WEPP call with Allied, invoice/payable work with multiple suppliers.
20/10/2022	5.00	160.00	800.00	WEPP review, preparation of for ICBC payment, Holling invoice, OWS Railroad bills, other payables.
21/10/2022	2.50	160.00	400.00	Preparation of wire transfers, emails with Allied re WEPP, call with Roman, changes to employee letter.
26/10/2022	1.50	160.00	240.00	Utility emails, payments, WEPP call with Roman and JW
27/10/2022	2.00	160.00	320.00	WEPP reviews, WCB emails and calls.
28/10/2022	5.45	160.00	872.00	WEPP call with JW, Union and RSP additions calculated and added.
31/10/2022	5.20	160.00	832.00	WEPP and utility work.
	48.75		7,800.00	
J. Wong				
23/9/2022	1.00	495.00	495.00	Call with MV and NG. Court hearing. Call with CP re reconciliation. Prepare CP leased asset listing for Universal and call with Tom re same. Review RRSP remittances and garnishment summary. CP AR tracker. Review liquidation proposals.
24/9/2022	1.50	495.00	742.50	Review liquidation proposals.
25/9/2022	2.50	495.00	1,237.50	Call with MV and NG re liquidation proposals. Continue reviewing. Draft questions for top bidders. CP invoice tracking.
26/9/2022	7.75	495.00	3,836.25	Calls with top 3 liquidators and update to PwC. Attend on site in Grimsby. Review and discuss payroll with Roman. Deal with Tom re CP reconciliation. Coordinate with John. Speak with Asad and Rick. Speak with Doug. Pay Aaction.
27/9/2022	7.00	495.00	3,465.00	Dealing with liquidators. Operational issues. CP reconciliations. Payroll matters.
28/9/2022	7.25	495.00	3,588.75	Dealing with liquidators. Operational issues. CP reconciliations. Payroll matters.
29/9/2022	3.00	495.00	1,485.00	Dealing with liquidators. Operational issues. CP reconciliations. Payroll matters.
30/9/2022	5.50	495.00	2,722.50	Dealing with liquidators. Operational issues. CP reconciliations. Payroll matters.
1/10/2022	1.50	495.00	742.50	Dealing with liquidators. Operational issues. CP reconciliations. Payroll matters.
2/10/2022	0.25	495.00	123.75	Deal with vendor payments. Email to Canada Life.
3/10/2022	4.75	495.00	2,351.25	Update call with PwC re liquidation proposals and CP. Proposal summary and email to PwC. Deal with payments and review J's Transport invoice. Review offers.
4/10/2022	4.00	495.00	1,980.00	CP reconciliation. Vendor payments. Call with Roman re unionized employee payroll records. Correspond with PwC re liquidator proposals. Prepare scenario analysis re the proposals. Emails to vendors. Call with Darren re J's Transport invoice.

Date	Hours	Rate	Amount	Explanation
5/10/2022	3.75	495.00	1,856.25	Call with liquidators. Call with CRA rep. Deal with vendors. CP A/R reconciliation. Review CP pre-funding. Review union payroll records and call with Roman re same. Prepare the Auction Services Agreement.
6/10/2022	3.50	495.00	1,732.50	Union request. CP pre-funding. Deal with vendor payments. Internal calls re WEPPA. Deal with liquidators.
7/10/2022	4.25	495.00	2,103.75	Calls with Roman re CP rec and union reports. CP pre-funding rec for week 2 and 3. Various sale process matters. Call with Corporate Assets re update. Vendor payments. Review leases regarding buyout options.
9/10/2022	1.75	495.00	866.25	Internal call to discuss overall status. Review auction services agreement in detail and update.
10/10/2022	0.25	495.00	123.75	Review Chris' email re lease analysis.
11/10/2022	3.50	495.00	1,732.50	Vendor payments. CP prefunding rec week 1. Review payroll and call with Roman re same and check payroll register to support. CP pre-funding week 7.
12/10/2022	2.75	495.00	1,361.25	Finalize payroll. CP reconciliation and pre-funding. Call with Tom re CP pre-funding. Call with Corporate Assets re auction services agreement. Vendor payments. Review insurance.
13/10/2022	5.00	495.00	2,475.00	Various emails. Calls with Corporate Assets and review property insurance policy. Follow up with Roman. Review revised auction services agreement and emails re same. Call with Blakes re auction services agreement and overall status. Prepare first report of the Receiver.
14/10/2022	3.25	495.00	1,608.75	Review Blakes' revisions to the auction services agreement. Deal with the CP reconciliation. Vendor emails. ONTC APA review. Several calls with Corporate Assets re the auction services agreement. Summarize cash flows from the CP project to date.
15/10/2022	2.00	495.00	990.00	Revise the Auction Services Agreement. Update the first report of the receiver. Consider WEPP matter.
16/10/2022	2.00	495.00	990.00	Update 1st report of the receiver and review WEPP applicability. Review the ASA and call with MV re same. Email to Corporate Assets re ASA.
17/10/2022	7.25	495.00	3,588.75	Attend at Allied Grimsby office. Meeting with Roman re union remittance, WEPP, CRA payroll remittances, employees, various other matters. Deal with North Bay shop staff terminations. Review and finalize the ASA. Review payroll and conduct spot checks; discuss with Roman. Attend call with Blakes, PwC, TGF re lease analysis. Call with Corporate Assets re the ASA. Review Blakes' comments on the report and update same.
18/10/2022	8.00	495.00	3,960.00	Call with Blakes re the 1st report of the receiver and the lease analysis. Prepare appendices for report including fee affidavit. Call with Corporate Assets re Danella assets. Finalize payroll. Emails re WEPP and review prelim information re same. Review CP week 4 and 5 reconciliations and send to CP. Deal with Canada Life re RRSPs. Review union reports from Roman. Call with Blakes re Auction Services Agreement. Review and update the 1st report of the receiver.
19/10/2022	3.75	495.00	1,856.25	Review updated Auction Services Agreement. Vendor payments. Finalize report and appendices. Prepare summary of liquidation proposals for report. Call with Darren re employee terminations and calls with each of the employees.
20/10/2022	6.75	495.00	3,341.25	Review and finalize report. Finalize appendices. Numerous emails with Blakes re equipment listings and the LMS vehicles. Review and finalize CP prefunding request. Various emails re all matters (equipment, employees, collections, vendor payments ,etc.). Review WEPP calculations and draft notice and letter.

Date	Hours	Rate	Amount	Explanation
21/10/2022	3.75	495.00	1,856.25	Deal with vendor payments. Draft employee termination letters and emails with Allied re terminations. Consider equipment buyouts. Call with CRA re HST audit. Review and summarize Sept union reports. Deal with CP pre-funding reconciliations.
23/10/2022	0.25	495.00	123.75	Deal with vendor payments.
24/10/2022	3.50	495.00	1,732.50	Review LMS email and confirm LMS vehicles on listing. Emails re CP reconciliation. Deal with former employee matter. Deal with CP prefunding.
25/10/2022	1.25	495.00	618.75	Finalize payroll with Roman. Deal with RRSP remittances.
26/10/2022	4.00	495.00	1,980.00	Review and finalize the supplementary report. Review revised draft order. Various emails and a call with Blakes re the report and order. Call with Corporate Assets re the order. Internal discussions re the report and order. Dealing with CP re funding request. Call with Tom M re employee termination.
27/10/2022	4.25	495.00	2,103.75	Deal with CP pre-funding and reconciliation. Various emails re leases. Review Valiant buyout statements and recalculate amount based on lease. Prepare and send 2 employee termination letters. Call with Mitch re leases and the auction. Call with Roman re union and RRSP arrears. Deal with vendor payments.
28/10/2022	4.25	495.00	2,103.75	Call with Catherine re RRSP and union remittances in WEPP calculations. Review WEPP file. Consider rrsp employer remittances. Attend court hearing. Review registered Setay units and info from Setay re payment; correspond with Allied re Setay units. Review Court endorsement and order. Call with Corporate Assets re leased units. CP reconciliation week 6.
29/10/2022	0.25	495.00	123.75	Correspond with Corporate Assets and provide them with leased asset pictures.
30/10/2022	0.75	495.00	371.25	Deal with vendor payments
31/10/2022	5.00	495.00	2,475.00	Deal with emails re LMS and Queenston vehicles. Vendor payments. Call with Corporate Assets re leased vehicles. Call with Nisan re reviewing the WEPP calculations and emails with Catherine re same. Various emails re CP pre-funding and reconciliation, payroll, benefits, other vendor amounts, rent, etc. Call with Schonfeld re union employee claims. Call with insurance broker re environmental extension. Status call with Mitch. Call with Jamey re head office. Review payroll. Review payroll deduction CRA slips.
	131.00		64,845.00	
K. Vadodariya				
7/10/2022	0.20	200.00	40.00	Emailing OSB re OSB fees.
7/10/2022	0.25	200.00	50.00	Emailing BMO re change in name from interim receivership to receivership.
7/10/2022	0.20	200.00	40.00	Email corresponnde with JW regarding receivership bank account.
14/10/2022	0.20	200.00	40.00	Hydro chq.
17/10/2022	0.30	200.00	60.00	Preparing and recording J's transport payment.
17/10/2022	0.30	200.00	60.00	Preparing and recording Beau Rose wire.
17/10/2022	0.30	200.00	60.00	Preparing and recording Nu Track chq.
17/10/2022	0.30	200.00	60.00	Preparing and recording disbursements.
18/10/2022	0.50	200.00	100.00	Recording and processing payroll wires.
18/10/2022	0.20	200.00	40.00	Processing amended payroll.
18/10/2022	0.20	200.00	40.00	Processing wire payments.
20/10/2022	0.20	200.00	40.00	Paying suppliers.
20/10/2022	0.20	200.00	40.00	Recording deposits.
20/10/2022	0.30	200.00	60.00	Preparing and recording wires.
21/10/2022	0.30	200.00	60.00	Processing wire.
21/10/2022	0.30	200.00	60.00	Preparing wires.
21/10/2022	0.30	200.00	60.00	Processing wire.
	4.55		910.00	

Date	Hours	Rate	Amount	Explanation
<u>L. Quintos</u>				
26/9/2022	1.00	160.00	160.00	Arrange vendor and other payments.
27/9/2022	0.75	160.00	120.00	Arrange vendor and other payments.
28/9/2022	1.50	160.00	240.00	Arrange vendor and other payments.
29/9/2022	1.75	160.00	280.00	Arrange vendor and other payments.
30/9/2022	0.75	160.00	120.00	Arrange vendor and other payments.
3/10/2022	0.75	160.00	120.00	Arrange vendor and other payments.
4/10/2022	0.25	160.00	40.00	Arrange vendor and other payments.
5/10/2022	0.15	160.00	24.00	Record proof of claim.
6/10/2022	0.35	160.00	56.00	Deposit cheque, record proof of claim.
11/10/2022	0.25	160.00	40.00	Arrange vendor and other payments.
24/10/2022	1.75	160.00	280.00	Arrange vendor and other payments.
25/10/2022	0.25	160.00	40.00	Arrange vendor and other payments.
26/10/2022	0.50	160.00	80.00	Arrange vendor and other payments.
28/10/2022	0.20	160.00	32.00	Arrange vendor and other payments.
31/10/2022	1.50	160.00	240.00	Arrange vendor and other payments.
	11.70		1,872.00	
<u>M. Vininsky</u>				
24/9/2022	0.80	675.00	540.00	Review liquidation proposals.
25/9/2022	1.00	675.00	675.00	Internal meeting re liquidation proposals, employee matters, questions to liquidators.
26/9/2022	0.60	675.00	405.00	Operating costs, liquidator proposals, payroll and employee matters.
27/9/2022	3.60	675.00	2,430.00	Liquidator proposals, CP matters and reconciliatoin, payroll funding, RRSP, A Action payment, call with Ed Persico (Universal) re ONTC, corres from Birch re ONTC.
28/9/2022	3.80	675.00	2,565.00	Correspodnece re CRA status, CP invoice update, equipment buyers, banking, payment of operating costs, LMS vehicle balance, RRSP schedules, employee inquiries re payroll. LMS correspondence, towing costs, insurance correspondence, banking status, a/r schedule, call with John re equipment moves, with Jamey re all matters, catch up call
29/9/2022	4.60	675.00	3,105.00	with PWC re union, liquidation and other matters.
30/9/2022	5.30	675.00	3,577.50	Correspondence with Darren re equipment in Winnipeg, call with Bruce re proposal, corres re CA proposal, group employee call, correspondence with Universal re CP transition, group call re a/r schedule, call with Chris re Universal and CP, review and edit letter to union, edit Notice of Receiver, email to Fonthill re o/s balance.
1/10/2022	1.30	675.00	877.50	Correspondence re liquidation proposals, call with Bruce, internal calls, correspondence with Universal re CP transition.
2/10/2022	0.50	675.00	337.50	Correspondence re liquidation proposals.
3/10/2022	4.30	675.00	2,902.50	Call with PWC re liquidation proposals and other o/s matters, correspondence re proposals, edit summary, further review of summaries of proposals, call with Roman re status and bonus, correspondence with Chris re ONTC status and movement of equipment.
4/10/2022	2.60	675.00	1,755.00	Call with Jamey re a/r and other matters, union response, letter from Fonthill, payroll, further call with Jamey.
5/10/2022	1.80	675.00	1,215.00	Fonthill, liquidator acceptance, union response, HBR invoice, CRA correspondence, CP updates, corres with ONTC and Universal.
6/10/2022	1.90	675.00	1,282.50	CP updates, corres with CP suitors, dealing with ONTC and Universal, union remittance, CRA status, correspondence with Chris re lease analysis, sale of assets.
7/10/2022	1.70	675.00	1,147.50	Union reports, PNR account status, insurance status, CP reconciliation, correspondence re CA liquidation services agreement.
8/10/2022	0.60	675.00	405.00	Review and edit CA liquidation agreement

Date	Hours	Rate	Amount	Explanation
9/10/2022	0.50	675.00	337.50	Review and edit CA liquidation agreement
10/10/2022	0.60	675.00	405.00	Blakes lease analysis, correspondence re court relief.
11/10/2022	2.40	675.00	1,620.00	CP correspondence, Allied group call re a/r schedule, correspondence with Chris and John re ONTC issues, lease analysis, court date, review liquidation services comments, call with Chris re lease issues, email to TGF/PWC re lease review status.
12/10/2022	1.40	675.00	945.00	Payroll, leased assets, insurance payment, lengthy call with Corp Assets re agreement
13/10/2022	1.80	675.00	1,215.00	Correspondence re report, lease analysis, US assets, liquidation agreement, call with Chris re CA agreement, leases.
14/10/2022	2.60	675.00	1,755.00	Reviewed amended agreement with CA, call with CA re insurance matters, call with Roman re outstanding matters including a/r reconciliations and payroll issues, review and edit report to court.
15/10/2022	0.70	675.00	472.50	Review and edit APA re sale of ONTC assets
16/10/2022	2.20	675.00	1,485.00	CA agreement, report to court.
17/10/2022	2.20	675.00	1,485.00	Correspondence re LMS, report, lease issues, group call with PWC, TGF, Blakes, CP corres re end date, corres with Universal re APA and sale of assets.
18/10/2022	2.80	675.00	1,890.00	Report to court, a/r schedule review with Allied team and Chris, meeting with Chris re report to court, weekly payroll, corres with CP re reconciliations, corres with LMS re intended treatment.
19/10/2022	3.80	675.00	2,565.00	Review and edit report, notice of motion, order, attend call with Allied team and Blakes re accounts receivable status, further corres re report, email from union re recoveries, corres with Corp Assets, edit confidential appendix.
20/10/2022	4.60	675.00	3,105.00	Report, Court materials, PNR equipment status, WEPP status, corres with John T re equipment status.
21/10/2022	4.40	675.00	2,970.00	WEPP notices and status, lessor responses and corres re buyout, corres re IPEX lien, employee termination letter, IPEX summary, Fonhill lien, call with Danella, corres re employee resignation, dealing with monthly union remittances, LMS response, Wheaton response, Setay response, call with Chris, with Tom re Wheaton demand issues.
22/10/2022	0.50	675.00	337.50	Ipex lien
24/10/2022	3.40	675.00	2,295.00	Employee expenses, CP status, corres with Shawn McCarthy, corres from LMS, corres with Tom re Wheaton, corres with Chris re Agrico balance owing, corres re Fonhill settlement, registering Fonhill lien.
25/10/2022	3.30	675.00	2,227.50	Correspondence re payroll and bonus calculation, correspondence re Fonhill settlement, re CDB settlement, re CP staffing, re supplementary report to court and lease status, re WEPP status, call with JP Industries re outstanding balance and email re same.
26/10/2022	3.40	675.00	2,295.00	Supplement to First Report, correspondence re NFN material, corres re LMS units and their status, Court materials and changes to Order.
27/10/2022	3.30	675.00	2,227.50	Review and edit factum, dealing with responses from lessors, correspondence with Corp Assets re NMGs and amendments to agreement, group call with Allied team re a/r, dealing with CP inquiries, amendments to draft order, CDB collection approach.
28/10/2022	3.40	675.00	2,295.00	Correspondence re banking matters, motion, attend Court hearing, dealing with LMS, Queenston and Danella units, call and corres with Corp Assets re ASA, corres re WEPP schedules, dealing with collection matters, call with Tyler re safety officer issue.
31/10/2022	3.30	675.00	2,227.50	Dealing with operating costs, exit of premises, auction matters, return of Queenston vehicles, review response to ONTC re "frogs", dealing with CA re sale of LMS units and other auction matters.
	85.00		57,375.00	

Date	Hours	Rate	Amount	Explanation
N. Goldstein				
24/9/2022	1.00	675.00	675.00	Liquidation proposal review.
25/9/2022	1.00	675.00	675.00	Call w/Jordan mitch liquidation proposals; call with J Tertigas.
26/9/2022	1.50	675.00	1,012.50	Dealing with CP invoicing
27/9/2022	1.00	675.00	675.00	Allied asset listing
30/9/2022	1.00	675.00	675.00	Liquidation proposal review.
4/10/2022	2.00	675.00	1,350.00	Allied reconciliation; letter to CRA and discussions with Chris; liquidation porposals.
5/10/2022	0.50	675.00	337.50	ONTC issues.
6/10/2022	1.00	675.00	675.00	CRA response
7/10/2022	1.00	675.00	675.00	Dealing with CP invoicing
10/10/2022	1.00	675.00	675.00	Review Allied lease analysi
13/10/2022	1.00	675.00	675.00	Auction services agreemnt
17/10/2022	1.50	675.00	1,012.50	Allied lease review; conversation with Steve Aquino.
25/10/2022	2.00	675.00	1,350.00	Operating issues.
27/10/2022	1.00	675.00	675.00	Dealing with AR.
31/10/2022	1.00	675.00	675.00	Calls with PwC.
	17.50		11,812.50	
R. Kashyap				
26/9/2022	0.50	195.00	97.50	Correspondence and administrative matters.
27/9/2022	0.25	195.00	48.75	Correspondence and administrative matters.
27/9/2022	0.25	195.00	48.75	Correspondence and administrative matters.
3/10/2022	3.00	195.00	585.00	Correspondence and administrative matters.
5/10/2022	0.50	195.00	97.50	Correspondence and administrative matters.
11/10/2022	0.50	195.00	97.50	Proofreading and finalizing correspondence
12/10/2022	0.25	195.00	48.75	Correspondence and administrative matters.
18/10/2022	0.25	195.00	48.75	Posting documents on website.
18/10/2022	0.25	195.00	48.75	Posting documents on website.
19/10/2022	0.25	195.00	48.75	Correspondence and administrative matters.
19/10/2022	2.00	195.00	390.00	Reviewing report.
20/10/2022	2.50	195.00	487.50	Finalzing report.
21/10/2022	0.50	195.00	97.50	Posting documents.
25/10/2022	0.25	195.00	48.75	Posting documents on website.
26/10/2022	1.50	195.00	292.50	Reviewing, formatting and finalizing report to court.
27/10/2022	0.50	195.00	97.50	Posting documents on website.
28/10/2022	0.25	195.00	48.75	Posting documents on website.
	13.50		2,632.50	
Fees			147,247.00	
Travel			622.58	
Courier			89.20	
Postage			97.89	
Photocopies			53.20	
			148,109.87	



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ksv advisory inc.
150 King Street West, Suite 2308
Toronto, Ontario, M5H 1J9
T +1 416 932 6262
F +1 416 932 6266

ksvadvisory.com

INVOICE

2806401 Ontario Inc. o/a Allied Track Services
c/o KSV Restructuring Inc.
150 King Street West, Suite 2308
Toronto, ON M5H 1J9

December 12, 2022

Invoice No: 2880
HST #: 818808768RT0001

Re: 2806401 Ontario Inc. o/a Allied Track Services (the "Company")

For professional services rendered for the period November 1, 2022 to November 30, 2022 by KSV Restructuring Inc. in its capacity as Court-appointed receiver and manager of the Company as set out in the attached detailed time summary.

Fees and disbursements	\$ 87,614.26
HST	11,389.85
Total Due	\$ <u>99,004.11</u>

KSV Restructuring Inc.
2806401 Ontario Inc. o/a Allied Track Services

Time Summary

For the period November 1 to 30, 2022

Personnel	Role	Rate (\$)	Hours	Amount (\$)
Noah Goldstein	Overall responsibility	675	8.00	5,400.00
Mitch Vininsky	All aspects of the mandate	675	55.00	37,125.00
Jordan Wong	All aspects of the mandate	495	67.75	33,536.25
Other Staff and Administration			67.05	11,303.00
Total Fees				<u>87,364.25</u>
Add: Disbursements				
Courier				237.13
Postage				12.88
Total Disbursements				<u>250.01</u>
Total Fees and Disbursements				<u><u>87,614.26</u></u>

Date	Hours	Rate	Amount	Explanation
C. Theriault				
1/11/2022	4.00	160.00	640.00	Utility calls/payments and WEPP
2/11/2022	3.50	160.00	560.00	WEPP/utilities, 407 ETR, W. Bain, call with JW regarding union calculations
3/11/2022	4.00	160.00	640.00	WEPP work
4/11/2022	9.00	160.00	1,440.00	WEPP input to Service Canada - working on mailing
7/11/2022	9.00	160.00	1,440.00	WEPP entry and emails to former employees
8/11/2022	3.75	160.00	600.00	WEPP claims, invoice payments
9/11/2022	2.75	160.00	440.00	Payment processing, WEPP claims and instructions to numerous employees
10/11/2022	4.50	160.00	720.00	WEPP process, claims, responding to questions, emails and calls with employees
11/11/2022	0.50	160.00	80.00	WEPP claims
14/11/2022	2.50	160.00	400.00	WEPP calls, claims and emails
15/11/2022	3.00	160.00	480.00	WEPP work, calls, letters
16/11/2022	3.75	160.00	600.00	WEPP claim processing, utility bill processing
17/11/2022	3.25	160.00	520.00	WEPP claim processing, utility bill processing
28/11/2022	1.50	160.00	240.00	WEPP calls, claims and emails
	55.00		8,800.00	
J. Wong				
				Calls with Roman re payroll and payroll remittances. Call with Schonfeld re union claims. Review payroll remittance reports. Review WEPPA spreadsheet. Deal with payroll matter. Addendum to the ASA. Call with CRA re payroll, HST and corporate tax. Vendor payments. Deal with various notices/mail. CP prefunding request.
1/11/2022	5.50	495.00	2,722.50	
				Deal with WEPPA and correspond with Blakes re same. Call with Blakes re outstanding matters. Review union employee and WEPPA schedule and internal calls re same. Correspondence with Koskie Minsky re employee claims. Review employee claims and WEPP claims in detail. Review various emails re return of lease vehicles and sale process. Deal with Setay payment.
2/11/2022	5.75	495.00	2,846.25	
				Deal with WEPPA and employee claims in detail. Calls internally and with Schonfeld re same. Call with Blakes' employment lawyer re WEPPA and employment claims. Call with Jamey re WEPPA, payroll exam, HST. Call with Roman re union report and CRA.
3/11/2022	6.25	495.00	3,093.75	
				Finalize WEPP and employee claims and internal calls re same. Emails with Koskie Minsky re same. Review addendum to the ASA. Emails with Allied re employees, payroll remittances.
4/11/2022	3.50	495.00	1,732.50	
5/11/2022	0.50	495.00	247.50	
				Deal with amendment to ASA and sale process emails. Call with Catherine re employee claims. Finalize WEPPA. Call with Corporate Assets re addendum and finalize same. Call with Roman and Jamey re payroll remittances and HST. Emails re Calmont potential buyout. Prepare listing of employees.
7/11/2022	4.00	495.00	1,980.00	
				Emails re employee claims, IT matters, CP. Review CP funding request and reconciliation. Review payroll. Deal with lessors re buyout. Review letter to employees. Deal with various payments.
8/11/2022	4.75	495.00	2,351.25	
				Deal with lease buyouts. Deal with CRA source deduction remittances. Call with Corporate Assets re letter to purchasers re title being free and clear.
9/11/2022	4.25	495.00	2,103.75	

Date	Hours	Rate	Amount	Explanation
10/11/2022	2.25	495.00	1,113.75	Deal with emails relating to deemed bankruptcy. Review source deductions and remittance slips and call with Roman re same. Call with CRA re payroll remittances. Call with Corporate Assets.
11/11/2022	2.25	495.00	1,113.75	Call with Mitch re auction and source deductions. Draft letter to purchasers re vehicle registrations. Finalize and send employee termination letters.
13/11/2022	0.25	495.00	123.75	Draft further amendment to the ASA. CRA source remittance payments.
14/11/2022	3.00	495.00	1,485.00	Payroll source deduction remittance. Finalize adjustment to ASA amendment. Deal with Allied re office move out. Emails with Corporate Assets. Review bankruptcy filing materials, including notice, SOA, assignment. Call with Roman re payroll and CP rec. Vendor payments.
15/11/2022	3.50	495.00	1,732.50	Review payroll. Deal with equipment lessors. Review SOA and call with Mitch re same. Calls with Roman re payroll and CP recs.
16/11/2022	2.75	495.00	1,361.25	Call with Jamey and Roman re payroll. Deal with CP re reconciliation. Final review of SOA and call with Catherine re same. Review CRA correspondence. Call with CRA re payroll and HST. Review supplemental report.
17/11/2022	2.75	495.00	1,361.25	Deal with CP rec and pre-funding. Update for PwC. Review and update the R&D.
18/11/2022	2.00	495.00	990.00	Call with CP re termination of contract. Call with MV re next steps. Coordinate logistics with Allied and Corporate Assets. Call with Tom re logistics and employees. Emails re WEPPA. Review CP recs.
21/11/2022	2.50	495.00	1,237.50	Emails with CP re reconciliation. Review and summarize auction results for PwC. Coordinate office move.
22/11/2022	3.50	495.00	1,732.50	Review and finalize payroll. Review bonus calculations. Review o/s employee lists. Call with employee in Kamloops. Review Court order. PwC update. Vendor payments.
23/11/2022	1.00	495.00	495.00	Various emails. Call with Manitoba employee. Call with Corporate assets in BC and MB.
24/11/2022	1.50	495.00	742.50	Deal with asset pickup in Kamloops and Winnipeg. Deal with Grimsby exit. Call with Roman re o/s matters. Employee matters
25/11/2022	2.50	495.00	1,237.50	Auction wind-down. Call with Tom. Call with Trent. Prepare and send termination letters.
28/11/2022	1.75	495.00	866.25	Deal with various emails. Review payroll. Review and finalize CP recs.
29/11/2022	1.00	495.00	495.00	Call with Corporate Assets. Various emails
30/11/2022	0.75	495.00	371.25	Coordinate Queenston vehicle pickup.
	67.75		33,536.25	

K. Vadodariya

21/11/2022	0.25	200.00	50.00	Bank rec Oct 2022
	0.25		50.00	

L. Quintos

1/11/2022	1.00	160.00	160.00	Processing of wires and cheques for payment of operating expenses
2/11/2022	0.50	160.00	80.00	Processing of wires and cheques for payment of operating expenses
3/11/2022	0.15	160.00	24.00	Processing of wires and cheques for payment of operating expenses
7/11/2022	0.50	160.00	80.00	Processing of wires and cheques for payment of operating expenses
8/11/2022	1.00	160.00	160.00	Processing of wires and cheques for payment of operating expenses
9/11/2022	1.00	160.00	160.00	Processing of wires and cheques for payment of operating expenses
11/11/2022	0.75	160.00	120.00	Processing of wires and cheques for payment of operating expenses

Date	Hours	Rate	Amount	Explanation
14/11/2022	1.25	160.00	200.00	Processing of wires and cheques for payment of operating expenses, pay source deductions at bank
15/11/2022	1.00	160.00	160.00	Processing of wires and cheques for payment of operating expenses
16/11/2022	0.25	160.00	40.00	Processing of wires and cheques for payment of operating expenses
17/11/2022	0.20	160.00	32.00	Processing of wires and cheques for payment of operating expenses
21/11/2022	0.20	160.00	32.00	Processing of wires and cheques for payment of operating expenses
22/11/2022	0.15	160.00	24.00	Processing of wires and cheques for payment of operating expenses
23/11/2022	0.50	160.00	80.00	Processing of wires and cheques for payment of operating expenses, termination letter
24/11/2022	0.10	160.00	16.00	Processing of wires and cheques for payment of operating expenses
28/11/2022	0.25	160.00	40.00	Processing of wires and cheques for payment of operating expenses
	8.80		1,408.00	
<u>M. Vininsky</u>				
1/11/2022	2.90	675.00	1,957.50	Dealing with WEPP issues, call with Ryan re sale to Universal, premises exits, call with Universal re ONTC asset sale, LMS monthly payment
2/11/2022	2.70	675.00	1,822.50	Dealing with lessor issues and return of assets, offer for LMS units and discussion with Ryan, group call with Blakes re lease, collection and other issues, corres re WEPP status and union email, corres re CRA exam and records to be provided, CN reconciliation email from Jamey
3/11/2022	2.80	675.00	1,890.00	Review comments from Koskie re WEPP calculations, corres re return of LMS units, group call with Allied re a/r schedule and status of collections, email to Blakes re a/r issues
4/11/2022	2.80	675.00	1,890.00	Review proposed amendments to auction agreement, review Sollio settlement agreement, corres with Koskie, call with Ryan re Danella units and registration issues, email to Universal re payment
7/11/2022	2.90	675.00	1,957.50	WEPP, payroll, leasing, premises, insurance, collections, employee letters
8/11/2022	2.80	675.00	1,890.00	Payroll matters, CP corres, lease buyouts
9/11/2022	2.70	675.00	1,822.50	Collections, leased assets, CP reconciliations, premises exits, insurance, employee matters
10/11/2022	2.40	675.00	1,620.00	Group call re a/r, CDB corres, return of leased assets, corres with CP re transition, corres with Cassels re ONTC issues
11/11/2022	1.40	675.00	945.00	Corres with Corp Assets re LMS vehicle sale, disc with Jordan re source deductions, Agrico release
14/11/2022	1.80	675.00	1,215.00	Call with Corp Assets re auction status and Danella units, corres re Queenston vehicle, payment of source deductions
15/11/2022	2.60	675.00	1,755.00	Return of leased units, corres with Corp Assets re auction issues, payroll matters, reviewing draft amended order re leased units
16/11/2022	3.30	675.00	2,227.50	Correspondence re a/r and demand letters, second supplement to court, correspondence with Blakes re demand letters, re ONTC settlement, re Fonhill settlement, correspondence re CP reconciliations, CDB settlement
17/11/2022	4.40	675.00	2,970.00	Correspondence re CP status and reconciliations, preparing R&D, dealing with auction issues, preparing update to PWC, ONTC settlement, call with Ryan at Corporate Assets re auction results, review support re CN claim, call with insurance broker re CN claim status.
18/11/2022	3.70	675.00	2,497.50	Fonhill settlement, call with CP, update to PWC, correspondence re CP transition, review reports from Corp Assets, correspondence re reports, dealing with employee terminations, removal of assets

Date	Hours	Rate	Amount	Explanation
21/11/2022	2.60	675.00	1,755.00	Call with Jamey re status and next steps, correspondence re HBR account and payment terms, auction results and asset removal, CP transition matters
22/11/2022	3.40	675.00	2,295.00	HBR payment, update to PWC re auction, Court attendance, update call with Blakes, dealing with transition issues (fuel cards, credit cards, records), review payroll
23/11/2022	0.80	675.00	540.00	Correspondence with GIO re payment of account, RRSP payment
24/11/2022	1.80	675.00	1,215.00	Correspondence with Roman re GIO, Canroof, CRA status
25/11/2022	3.30	675.00	2,227.50	Correspondence with Darren re WEPP, review a/r schedule from Jamey, group call re a/r status, correspondence with Corp Assets re asset removal and re Calmont truck
28/11/2022	1.40	675.00	945.00	Correspondence re Canroof, Fontheill, Solio, payroll review
29/11/2022	1.80	675.00	1,215.00	Correspondence re CP reconciliations, IT hosting, a/r collections, call with insurance agent re CN claims
30/11/2022	0.70	675.00	472.50	Correspondence with insurance agent re CN claim, with Corp Assets re NMG payment
	<u>55.00</u>		<u>37,125.00</u>	
<u>N. Goldstein</u>				
15/11/2022	1.00	675.00	675.00	Dealing with operating issues, recoveries, a/r settlements
16/11/2022	1.00	675.00	675.00	Dealing with operating issues, recoveries, a/r settlements
17/11/2022	1.00	675.00	675.00	Dealing with operating issues, recoveries, a/r settlements
18/11/2022	2.00	675.00	1,350.00	Dealing with operating issues, recoveries, a/r settlements
22/11/2022	1.00	675.00	675.00	Dealing with operating issues, recoveries, a/r settlements
23/11/2022	1.00	675.00	675.00	Dealing with operating issues, recoveries, a/r settlements
24/11/2022	1.00	675.00	675.00	Dealing with operating issues, recoveries, a/r settlements
	<u>8.00</u>		<u>5,400.00</u>	
<u>N. Thurairatnam</u>				
1/11/2022	2.00	425.00	850.00	Creating and reviewing the WEPP tracker/calculation.
	<u>2.00</u>		<u>850.00</u>	
<u>R. Kashyap</u>				
9/11/2022	0.25	195.00	48.75	Reviewing WEPP schedule
16/11/2022	0.50	195.00	97.50	Reviewing and finalizing report to court and posting documents
25/11/2022	0.25	195.00	48.75	Posting documents on the website
	<u>1.00</u>		<u>195.00</u>	
	Fees		87,364.25	
	Exps		<u>250.01</u>	
			<u>87,614.26</u>	



ksv advisory inc. ⁴³⁹
220 Bay Street, Suite 1300, Box 20
Toronto, Ontario, M5J 2W4
T +1 416 932 6262
F +1 416 932 6266

ksvadvisory.com

INVOICE

2806401 Ontario Inc. o/a Allied Track Services
c/o KSV Restructuring Inc.
220 Bay Street, Suite 1300, Box 20
Toronto, ON M5J 2W4

January 16, 2023

Invoice No: 2925
HST #: 818808768RT0001

Re: 2806401 Ontario Inc. o/a Allied Track Services (the "Company")

For professional services rendered for the period December 1, 2022 to December 31, 2022 by KSV Restructuring Inc. in its capacity as Court-appointed receiver and manager of the Company as set out in the attached detailed time summary.

Fees and disbursements	\$ 59,237.79
HST	<u>7,700.91</u>
Total Due	\$ <u><u>66,938.70</u></u>

KSV Restructuring Inc.
2806401 Ontario Inc. o/a Allied Track Services

Time Summary

For the period December 1 to 31, 2022

Personnel	Role	Rate (\$)	Hours	Amount (\$)
Noah Goldstein	Overall responsibility	675	8.50	5,737.50
Mitch Vininsky	All aspects of the mandate	675	29.10	19,642.50
Jordan Wong	All aspects of the mandate	495	43.25	21,408.75
Other Staff and Administration			77.05	12,377.50
				59,166.25
Add: Disbursements:				
Courier				51.30
Postage				20.24
Total Disbursements				71.54
Total Fees and Disbursements				59,237.79

Date	Hours	Rate	Amount	Explanation
<u>C. Theriault</u>				
28/11/2022	3.50	160.00	560.00	WEPP Calculations.
29/11/2022	3.50	160.00	560.00	Preparation for meeting of creditors, WEPP Claims and entering proof of claims.
30/11/2022	5.00	160.00	800.00	Call with WEPP; additional claims received and processed, working on new termination spreadsheet.
1/12/2022	4.50	160.00	720.00	Call with WEPP, updating EIF for some employees, utility calls.
2/12/2022	2.00	160.00	320.00	Payables and WEPP.
5/12/2022	3.00	160.00	480.00	Urgent call to Manitoba Hydro re power cut off; numerous emails and calls, closing accounts for Kamloops location, BC Hydro, Fortis BC, etc.
6/12/2022	3.00	160.00	480.00	Utility work, closing accounts for BC location.
7/12/2022	3.25	160.00	520.00	Shutting down utilities for Kamloops office. Dealing with payables, WEPP, calls with Telus re accounts.
8/12/2022	4.00	160.00	640.00	WEPP calls and claims; utility work/WEPP for November terminations.
9/12/2022	3.00	160.00	480.00	Call with Nisan regarding WEPP process and review of spreadsheet. Call with former employee re explanation of calculations and how to complete claims. Prepared and issued email to all employees from November termination regarding the status of WEPP.
13/12/2022	3.50	160.00	560.00	Call with J. Gardiner, WEPP process emails, payables.
14/12/2022	0.25	160.00	40.00	Preparing statement of receipts and disbursements and general ledger.
14/12/2022	3.00	160.00	480.00	Calls Manitoba Hydro; Bell; Safety Kleen and Telus. Calls re payables.
16/12/2022	1.25	160.00	200.00	Cancellation of services for Grimsby office - Water, Internet, Garbage. Corresponding with Enbridge re account information.
19/12/2022	1.00	160.00	160.00	Emails re utilities. Call with J. Gailbraith. Deal with WEPP claims.
20/12/2022	5.00	160.00	800.00	Call with Telus. Numerous calls regarding paying bills. Review of utility tracker.
21/12/2022	1.50	160.00	240.00	Internal call regarding WEPP spreadsheet. WEPP calculations.
22/12/2022	4.45	160.00	712.00	WEPP.
23/12/2022	5.00	160.00	800.00	WEPP processing and emails.
28/12/2022	3.00	160.00	480.00	WEPP claims and responses.
29/12/2022	3.00	160.00	480.00	WEPP.
30/12/2022	2.50	160.00	400.00	WEPP claims and emails.
	68.20		10,912.00	
<u>J. Wong</u>				
1/12/2022	4.00	495.00	1,980.00	Deal with vendor payments. Emails to several landlords. Deal with Digital Fire. Call with CRA. Review and finalize materials to send to CRA re payroll exam. Call with Roman.
2/12/2022	1.25	495.00	618.75	Deal with rent, emails, CRA exam, employees, WEPPA. Email to Grimsby landlord.
3/12/2022	0.25	495.00	123.75	Various emails.
5/12/2022	3.75	495.00	1,856.25	Dealing with benefits, insurance, landlords, utilities, auction matters. Call with Kamloops landlord.
6/12/2022	0.75	495.00	371.25	Review payroll. Emails re Kamloops and Winnipeg locations.
7/12/2022	3.00	495.00	1,485.00	Review payroll. Emails re Kamloops and Winnipeg locations.
8/12/2022	3.50	495.00	1,732.50	Correspond with Corporate Assets re removal of equipment. Review Tert & Ross invoices. Review WEPP calculations in detail and provide comments to Catherine. Email to Koskie re union.
9/12/2022	0.75	495.00	371.25	Call with former employee. Draft email to former employees. Review Corporate Assets update.
12/12/2022	2.75	495.00	1,361.25	Email to A Action. Review Jamey's invoice. Employee termination letter. Deal with employee calls. Review payroll. Calls and emails with Corporate Assets.

Date	Hours	Rate	Amount	Explanation
13/12/2022	2.25	495.00	1,113.75	Correspond with Corporate Assets re pickup of equipment from auction. Correspond with Grimsby landlord. Prepare CP final reconciliation and perform final review of weekly reconciliations and bank statement in respect of same.
14/12/2022	1.75	495.00	866.25	Call with CP re final reconciliation. Prepare and send final reconciliation to CP. Call with Roman re HST.
15/12/2022	2.50	495.00	1,237.50	Emails re removal of equipment. Deal with exit from Grimsby location. Deal with WEPP. Deal with other small matters. Prepare R&D for PwC.
16/12/2022	3.50	495.00	1,732.50	Prepare update for PwC. Finalize R&D. Call with CRA payroll examiner. Deal with exit from Grimsby and Kamloops location. Call with Mitch. Call with Darren. Call with Trent.
19/12/2022	5.50	495.00	2,722.50	Review payroll and emails with Roman re same. Call with Roman re landlord invoice and HST. Call with Jamey re Nu Tracks invoice. Draft email update to PwC. Deal with landlords and exit of Kamloops leased location. Call with CRA re payroll exam. Review LMS Meridian buyout amounts. Review WEPP calculations in detail.
20/12/2022	3.00	495.00	1,485.00	Review and update the WEPPA spreadsheet. Call with Jamey re invoice and corporate tax return. Correspond with Koskie Minsky re unionized employee claims.
21/12/2022	1.75	495.00	866.25	Call with Koskie Minsky re unionized employee claims. Review final union employee claim schedule. Update WEPP calculation spreadsheet.
22/12/2022	0.75	495.00	371.25	Review WEPP and correspond with Nisan and Catherine.
23/12/2022	1.75	495.00	866.25	Deal with WEPPA. Deal with insurance.
27/12/2022	0.25	495.00	123.75	Payment requests. Deal with Canada Life.
30/12/2022	0.25	495.00	123.75	Emails re auction results. Review Corporate Assets' update. Telpay email.
	43.25		21,408.75	

K. Vadodariya

11/11/2022	0.30	200.00	60.00	Processing wire payments.
17/11/2022	0.25	200.00	50.00	Bank rec for Oct 2022.
21/11/2022	0.25	200.00	50.00	Bank rec Oct 2022.
	0.80		160.00	

L. Quintos

1/12/2022	1.50	160.00	240.00	Processing of wires and cheques for payment of operating expenses.
5/12/2022	0.25	160.00	40.00	Processing of wires and cheques for payment of operating expenses.
6/12/2022	0.25	160.00	40.00	Processing of wires and cheques for payment of operating expenses.
7/12/2022	0.40	160.00	64.00	Processing of wires and cheques for payment of operating expenses.
8/12/2022	2.25	160.00	360.00	Processing of wires and cheques for payment of operating expenses. Pay source deductions at the bank.
12/12/2022	1.00	160.00	160.00	Processing of wires and cheques for payment of operating expenses. Scanning mail.
14/12/2022	0.20	160.00	32.00	Processing of wires and cheques for payment of operating expenses.
16/12/2022	0.20	160.00	32.00	Processing of wires and cheques for payment of operating expenses.
19/12/2022	0.50	160.00	80.00	Processing of wires and cheques for payment of operating expenses.
20/12/2022	1.00	160.00	160.00	Processing of wires and cheques for payment of operating expenses. Scanning mail.
	7.55		1,208.00	

Date	Hours	Rate	Amount	Explanation
<u>M. Vininsky</u>				
1/12/2022	0.80	675.00	540.00	Corresponding re IT matters, premises exits and rent payment.
5/12/2022	1.30	675.00	877.50	Dealing with removal of IT assets, insurance, CRA remittance status, CN letter status.
6/12/2022	2.80	675.00	1,890.00	Payroll review, Canada Life benefits calculation, Fonhill settlement funds, iPEX correspondence, CN letter.
7/12/2022	1.60	675.00	1,080.00	CN letter, payroll, union and other remittances, equipment removal status and correspondence with Corporate Assets.
8/12/2022	1.40	675.00	945.00	CN letter and email with PWC, insurance, premises exits, correspondence with Corporate Assets.
12/12/2022	2.80	675.00	1,890.00	Review invoice from Jamey, correspondence re A Action, dealing with premises exits, review letters to MB and BC landlords re exits, correspondence with Blakes re iPex and CDB, review and comment on settlement agreement with CDB.
13/12/2022	1.30	675.00	877.50	CP reconciliation, CDB and Ipex settlements, premises and equipment removal issues.
14/12/2022	1.80	675.00	1,215.00	Correspondence re employee claim, WEPP, removal of assets and premises exits, final reconciliation with CP.
15/12/2022	1.40	675.00	945.00	Correspondence with Corporate Assets re Grimsby location, with IT company re email accounts, CRA audit status, R&D.
16/12/2022	3.80	675.00	2,565.00	Review and comment on R&D, email update to Bridging, update from Corporate Assets, email re remaining truck in Kamloops, response from CN and correspondence with Blakes.
19/12/2022	2.20	675.00	1,485.00	PWC update, corresponding with CDB re settlement, with IPEX re settlement, with CN re meeting. Review payroll.
20/12/2022	0.80	675.00	540.00	Correspondence with Blakes re exit of Kamloops location, response from landlord, corres with CN re meeting.
21/12/2022	2.80	675.00	1,890.00	Dealing with CN, clean up of North Bay premises and call with Darren, tax matters.
22/12/2022	1.30	675.00	877.50	Correspondence from counsel to NFN (customer), asset removals.
28/12/2022	3.00	675.00	2,025.00	Correspondence with Corporate Assets re removal status, premises exits, payroll and employee matters.
	29.10		19,642.50	
<u>N. Goldstein</u>				
1/12/2022	1.50	675.00	1,012.50	Review status with CP.
6/12/2022	1.50	675.00	1,012.50	Review CP/several discussions.
8/12/2022	1.00	675.00	675.00	Conversation with PwC.
12/12/2022	1.50	675.00	1,012.50	Dealing with Tert & Ross. Internal correpsnccce
16/12/2022	1.00	675.00	675.00	Internal correspondence and review.
18/12/2022	1.00	675.00	675.00	Internal correspondence and review.
19/12/2022	1.00	675.00	675.00	Emails to PwC.
	8.50		5,737.50	
<u>R. Kashyap</u>				
1/12/2022	0.50	195.00	97.50	Reviewing and finalizing report to court and posting documents.
	0.50		97.50	
	Fees		59,166.25	



ksv advisory inc. ⁴⁴⁴
220 Bay Street
Suite 1300, Box 20
Toronto, Ontario, M5J 2W4
T +1 416 932 6262
F +1 416 932 6266

ksvadvisory.com

INVOICE

2806401 Ontario Inc. o/a Allied Track Services
c/o KSV Restructuring Inc.
220 Bay Street, Suite 1300, Box 20
Toronto, ON M5J 2W4

February 15, 2023

Invoice No: 2982
HST #: 818808768RT0001

Re: 2806401 Ontario Inc. o/a Allied Track Services (the "Company")

For professional services rendered for the period January 1 to January 31, 2023 by KSV Restructuring Inc. in its capacity as Court-appointed receiver and manager of the Company as set out in the attached detailed time summary.

Fees and disbursements	\$ 52,936.23
HST	<u>6,862.21</u>
Total Due	\$ <u><u>59,798.44</u></u>

KSV Restructuring Inc.
2806401 Ontario Inc. o/a Allied Track Services

Time Summary

For the period January 1 to 31, 2023

Personnel	Role	Rate (\$)	Hours	Amount (\$)
Noah Goldstein	Overall responsibility	700	6.00	4,200.00
Mitch Vininsky	All aspects of the mandate	700	28.40	19,880.00
Jordan Wong	All aspects of the mandate	525	38.25	20,081.25
Other Staff and Administration			38.64	8,513.00
				52,674.25
Add: Disbursements				
Postage				8.28
Travel				103.70
Court fee (non-taxable)				150.00
Total Disbursements				261.98
Total Fees and Disbursements				52,936.23

Date	Hours	Rate	Amount	Explanation
C. Theriault				
9/1/2023	2.00	225.00	450.00	Utility and WEPP work.
10/1/2023	1.15	225.00	258.75	Utility and WEPP work.
11/1/2023	0.50	225.00	112.50	Utility and WEPP work.
12/1/2023	1.25	225.00	281.25	WEPP Claims, Utility payments and call re Claim.
13/1/2023	3.00	225.00	675.00	Review vendor invoices, confirming dates of OSB correspondence, closing multiple WSIB accounts, payment requests, WEPP call with J. Frost for instructions and processing WEPP claims.
16/1/2023	2.50	225.00	562.50	WEPP processing, various correspondence with former employees re WEPP, calls with previous employees.
17/1/2023	1.35	225.00	303.75	Utility payments, calls with vendors and WEPP.
18/1/2023	7.00	225.00	1,575.00	Union claim received, WEPPA processed for hourly employees, logging claims; logging payment confirmations for employees, calculating employee claims.
19/1/2023	3.75	225.00	843.75	WEPP Claims, sending reminder letters to former employees re WEPP. Deal with utilities and payments, WEPP approvals processed.
20/1/2023	2.00	225.00	450.00	WCB Alberta Correspondance, Siemans Proof of Claim. Logging employee claims.
23/1/2023	0.75	225.00	168.75	Deal with WEPP matters.
24/1/2023	0.50	225.00	112.50	Utilities and payments.
26/1/2023	0.75	225.00	168.75	Claims received for WEPP, processed and call re instructions.
30/1/2023	1.08	225.00	243.00	WEPP approvals and WEPP confirmations.
31/1/2023	3.00	225.00	675.00	Deal with utilities; City of Kamloops, calls re business licenses, commercial credit adjusters, call re Purolator claim, call with Fortis.
	30.58		6,880.50	

J. Wong

3/1/2023	2.00	525.00	1,050.00	Call with Darren re status of sale process, leased premises and his termination. Update Mitch re North Bay locations. Review North Bay leases re deposits and correspond with both landlords re lease termination.
4/1/2023	4.75	525.00	2,493.75	Prepare Darren's termination letter. Emails re lease disclaimer. Review WEPP calculation for Darren. Review CRA notice of assessment re payroll. Deal with Kamloops landlord re additional rent. Call with North Bay yard landlord. Long call with CRA re the payroll exam. Review auction report from Corporate Assets.
5/1/2023	4.25	525.00	2,231.25	Call with Roman and Jamey re the payroll examination. Review final auction reconciliation and update summary. Call with Service Canada re ROEs. Reviewing the payroll claim made by the CRA. Review and prepare HST returns.
6/1/2023	3.75	525.00	1,968.75	Call with Roman and Jamey re HST returns. Review HST summaries and supporting information. Review sales and GST/HST payable listings. Call with CRA with Roman. File post-filing HST returns. Review and edit draft termination notices to landlords.

Date	Hours	Rate	Amount	Explanation
9/1/2023	2.75	525.00	1,443.75	Payment requests. Email Queenston. Review payroll and Darren's bonus/vacation and call with Roman re same. Various emails to CRA re account access and HST payments. Deal with insurance matters. Call with Roman re HST and payroll. Call with Roman re Jamey's involvement. Email with HSBC's counsel. Review Receiver's first report and supplement re LMS units.
10/1/2023	1.75	525.00	918.75	Discuss WEPP with Catherine. Email to Blakes re WEPP. Review payroll. Deal with general wind-up matters. Status meeting with Mitch.
11/1/2023	0.75	525.00	393.75	Deal with insurance cancellation. Emails with Roman.
12/1/2023	3.00	525.00	1,575.00	Deal with insurance. Speak with Meg re payment requests and summarizing LMS sale results. Review source deduction remittance and call with Roman re same. Deal with former landlords.
13/1/2023	4.25	525.00	2,231.25	Prepare and send an update to PwC. Prepare a statement of receipts and disbursements. Prepare response to PwC's questions. Deal with CDB re receivable.
16/1/2023	3.25	525.00	1,706.25	Review payroll. Correspondence with CRA re HST and corporate tax returns. Call with Roman re payroll reconciliation, HST, T4s and ongoing tasks. Call with CRA re T2 returns and HST. Emails with Jamey. Call with Mitch re update for PwC. Payment requests. Prepare and file RC342s.
17/1/2023	1.25	525.00	656.25	Finalize response to PwC. Review LMS auction summary. Deal with creditors. Call with Roman re creditor invoice.
18/1/2023	2.75	525.00	1,443.75	Review employee claims. Review letter to employees re applying for WEPP. Emails re former employees. Review employee claims. Call with Catherine re WEPP and employee claims. Review WEPPA for former employee.
19/1/2023	0.50	525.00	262.50	Email to union's counsel re local 527. Review various payment requests.
20/1/2023	1.00	525.00	525.00	Review the HST notice of assessment from CRA. Emails with CRA re payroll source deductions and adding Roman as a representative on the account. Review CRA letter re corporate tax returns.
23/1/2023	1.00	525.00	525.00	Payment requests. Review payroll.
24/1/2023	0.25	525.00	131.25	Review emails re distribution motion, receiver's report and Bridging's security.
25/1/2023	0.25	525.00	131.25	Review bridging security opinion.
26/1/2023	0.25	525.00	131.25	Emails with Roman.
31/1/2023	0.50	525.00	262.50	Review claim from Carnahan Evans and call with Corporate Assets regarding its equipment.
	38.25		20,081.25	

<u>Date</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Explanation</u>
<u>K. Vadodariya</u>				
17/1/2023	0.25	210.00	52.50	Email with BMO re: bank letter for bank account details.
23/1/2023	0.25	210.00	52.50	Processing payables.
23/1/2023	0.25	210.00	52.50	Processing payables.
23/1/2023	0.20	210.00	42.00	Transfer of inter co. bank account funds.
27/1/2023	0.25	210.00	52.50	Bank Rec Dec 2022.
	1.20		252.00	
<u>L. Quintos</u>				
3/1/2023	0.25	175.00	43.75	Post deposit, payables.
4/1/2023	0.25	175.00	43.75	Payables.
5/1/2023	1.00	175.00	175.00	Payables.
6/1/2023	0.20	175.00	35.00	Payables.
9/1/2023	0.50	175.00	87.50	Payables, taxes at the bank.
10/1/2023	0.75	175.00	131.25	Payables.
12/1/2023	0.50	175.00	87.50	Payables.
13/1/2023	0.40	175.00	70.00	Payables.
16/1/2023	0.40	175.00	70.00	Payables, scan mail.
17/1/2023	0.50	175.00	87.50	Go to bank, payables.
30/1/2023	0.75	175.00	131.25	Scan mail, payables.
31/1/2023	0.20	175.00	35.00	Scan payables to Catherine.
	5.70		997.50	
<u>M. Ostling</u>				
12/1/2023	0.66	425.00	280.50	Compilation of auction sales info. Payment request.
	0.66		280.50	
<u>M. Vininsky</u>				
3/1/2023	2.40	700.00	1,680.00	Correspondence with Darren re North Bay, with Corporate Assets re payment, with Jamey re EHT.
5/1/2023	1.70	700.00	1,190.00	Correspondence with Corporate Assets, with Jordan re CRA claim, review final proceeds summary.
9/1/2023	1.60	700.00	1,120.00	Internal correspondence re CRA deemed trust claim, distribution motion, update to PWC.
10/1/2023	1.80	700.00	1,260.00	Internal meeting re outstanding issues, group call with CN.
11/1/2023	0.70	700.00	490.00	Correspond with Jamey re CN, correspondence re banking and funds in company account.
13/1/2023	0.90	700.00	630.00	Dealing with CDB settlement, update to PWC, IT matters.

Date	Hours	Rate	Amount	Explanation
16/1/2023	1.40	700.00	980.00	Correspondence re payroll, review invoice from Jamey, call with Jordan re update to PWC.
17/1/2023	1.30	700.00	910.00	Correspondence and call with Jamey re CN status, review status of other balances owing.
18/1/2023	2.00	700.00	1,400.00	Correspondence with CN re claim, review and edit letter to former employees re WEPPA, attend call with CN and Jamey.
19/1/2023	1.70	700.00	1,190.00	Distribution matters, collection of a/r, including CN, CDB and Ipex.
20/1/2023	1.60	700.00	1,120.00	Correspondence with LMS' counsel re claim, with Blakes re distribution motion, CN account matters.
23/1/2023	2.00	700.00	1,400.00	Invoice from Jamey, CDB status, CN status, CRA matters.
24/1/2023	1.60	700.00	1,120.00	Correspondence with Blakes re report to court, with TGF re Bridging security docs, with Jamey re a/r status.
25/1/2023	4.40	700.00	3,080.00	Review CN summary from Jamey, review security opinion from Blakes re Bridging, call with CN, call with Jamey and Roman re a/r status, review email from CN re invoices.
26/1/2023	0.40	700.00	280.00	Correspondence with insurance agent re CN claim.
27/1/2023	1.00	700.00	700.00	Correspondence with Jamey re CN balance, review schedules.
30/1/2023	0.90	700.00	630.00	Correspondence with insurance adjuster re CN claim, with Blakes.
31/1/2023	1.00	700.00	700.00	Dealing with CN balance, other customer balances.
	28.40		19,880.00	

N. Goldstein

7/1/2023	0.50	700.00	350.00	Review invoices. Conversation with Mitch.
10/1/2023	1.00	700.00	700.00	Discussion with Blakes re: motion.
13/1/2023	1.00	700.00	700.00	Update email.
24/1/2023	1.00	700.00	700.00	General matters.
24/1/2023	2.00	700.00	1,400.00	Review security opinion and discussion with Burr.
31/1/2023	0.50	700.00	350.00	General matters.
	6.00		4,200.00	

R. Kashyap

16/1/2023	0.50	205.00	102.50	Proofreading.
	0.50		102.50	

Fees	52,674.25
Exps	261.98
	<u>52,936.23</u>



ksv advisory inc. ⁴⁵⁰
220 Bay Street, Suite 1300, Box 20
Toronto, Ontario, M5J 2W4
T +1 416 932 6262
F +1 416 932 6266

ksvadvisory.com

INVOICE

2806401 Ontario Inc. o/a Allied Track Services
c/o KSV Restructuring Inc.
220 Bay Street, Suite 1300, Box 20
Toronto, ON M5J 2W4

March 6, 2023

Invoice No: 2999
HST #: 818808768RT0001

Re: 2806401 Ontario Inc. o/a Allied Track Services (the "Company")

For professional services rendered for the period February 1 to February 28, 2023 by KSV Restructuring Inc. in its capacity as Court-appointed receiver and manager of the Company as set out in the attached detailed time summary.

Fees and disbursements	\$ 26,403.08
HST	<u>3,432.40</u>
Total Due	\$ <u><u>29,835.48</u></u>

KSV Restructuring Inc.
2806401 Ontario Inc. o/a Allied Track Services

Time Summary

For the period February 1 to 28, 2023

Personnel	Role	Rate (\$)	Hours	Amount (\$)
Noah Goldstein	Overall responsibility	700	2.50	1,750.00
Mitch Vininsky	All aspects of the mandate	700	13.60	9,520.00
Jordan Wong	All aspects of the mandate	525	21.50	11,287.50
Other Staff and Administration			14.70	3,822.50
				26,380.00
Expenses (photocopies & postage)				23.08
Total Fees and Disbursements				26,403.08

Date	Hours	Rate	Amount	Explanation
<u>C. Theriault</u>				
6/2/2023	0.75	225.00	168.75	Employee WEPP claims. Call to Fortis Canada regarding credit on account.
27/2/2023	4.00	225.00	900.00	Issuing T4s to employees.
28/2/2023	0.50	225.00	112.50	WEPP calculations and forms prepared for Roman Malmas.
	5.25		1,181.25	
<u>J. Wong</u>				
1/2/2023	0.25	525.00	131.25	Email correspondence.
2/2/2023	2.00	525.00	1,050.00	Preparing 2nd report of the Receiver.
5/2/2023	0.75	525.00	393.75	Preparing 2nd report of the Receiver.
6/2/2023	6.00	525.00	3,150.00	Email with Canada Life regarding benefits. Processing payroll. Reviewing CRA statement of account regarding the NRK account. Dealing with creditor claim from Carnahan Evans.
7/2/2023	0.50	525.00	262.50	Email to Jamey regarding the equipment held by L&W. Review CRA's statement of account for non-resident tax and email to CRA regarding the same.
8/2/2023	0.25	525.00	131.25	Emails with Roman.
9/2/2023	2.25	525.00	1,181.25	Updating 2nd report of the Receiver. Dealing with various emails and payments.
10/2/2023	1.50	525.00	787.50	Updating 2nd report of the Receiver and correspondence with Blakes.
13/2/2023	0.75	525.00	393.75	Call with Roman regarding T4s, CN and wind-up tasks.
14/2/2023	0.75	525.00	393.75	Dealing with T4s.
15/2/2023	2.50	525.00	1,312.50	Reviewing draft T4 summaries. Call with Roman regarding T4s and hourly role going forward. Preparing term and task letter for Roman.
16/2/2023	0.25	525.00	131.25	Finalizing term and task letter to Roman. Responding to emails.
21/2/2023	0.50	525.00	262.50	Reviewing T4 summary and employee emails.
22/2/2023	1.25	525.00	656.25	Call with Roman regarding T4 filing. Reviewing payroll. Preparing Roman's termination letter and sending him emails. Preparing tenant script for Bentall.
23/2/2023	0.50	525.00	262.50	Internal emails regarding T4s.
27/2/2023	1.00	525.00	525.00	Reviewing and finalizing T4 summary. Call with Roman.
28/2/2023	0.50	525.00	262.50	Reviewing claim information for Roman and WEPP calculations.
	21.50		11,287.50	
<u>L. Quintos</u>				
1/2/2023	0.25	175.00	43.75	Processing payables.
2/2/2023	0.15	175.00	26.25	Sending mail.
6/2/2023	0.25	175.00	43.75	Processing wire transfers and payables.
7/2/2023	0.20	175.00	35.00	Processing wire transfers and payables.
13/2/2023	0.30	175.00	52.50	Processing wire transfers, cheques and payables.
17/2/2023	0.15	175.00	26.25	Kroll payment.
22/2/2023	0.20	175.00	35.00	Processing wire transfers and payables.
23/2/2023	0.50	175.00	87.50	Processing wire transfers and mailing T4s.
24/2/2023	0.20	175.00	35.00	Processing wire transfers and payables.
	2.20		385.00	
<u>M. Ostling</u>				
14/2/2023	1.00	425.00	425.00	Preparing January invoices.
15/2/2023	2.50	425.00	1,062.50	Reviewing T4 details and vouching to source documents. Preparing term and task letter to Roman.
	3.50		1,487.50	

Attached is Exhibit "B"
Referred to in the
AFFIDAVIT OF MITCH VININSKY
Sworn before me
this 20th day of MARCH, 2023



Catherine Anne Stuyck-Therault, a Commissioner, etc.,
Province of Ontario for KSV Advisory Inc. and
KSV Restructuring Inc.
Expires February 19, 2025

2806401 Ontario Inc. o/a Allied Track Services Inc.
 Schedule of Professionals' Time and Rates
 For the Period from September 23, 2022 to February 28, 2023

Personnel	Title	Duties	Hours	Billing Rate (\$ per hour)	Amount (\$)
Noah Goldstein	Managing Director	Overall responsibility	42.50	675 - 700	28,900.00
Mitch Vininsky	Managing Director	Overall responsibility	211.10	675 - 700	143,542.50
Jordan Wong	Manager	All aspects of mandate	301.75	495 - 525	151,158.75
Other staff and administrative			275.94	160 - 425	49,230.50
Total fees			<u>831.29</u>		<u>372,831.75</u>
Average hourly rate					\$ 448.50

Appendix “P”

Court File No. CV-22-00687383-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST

IN THE MATTER OF THE RECEIVERSHIP OF
2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.

BETWEEN:

PRICEWATERHOUSECOOPERS INC.
(solely in its capacity as Court-appointed receiver and manager of Bridging Finance Inc.
and certain related entities and investment funds)

Applicant

- and -

2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.

Respondent

AFFIDAVIT OF CHRIS BURR

I, CHRIS BURR, of the City of Toronto, in the Province of Ontario, MAKE OATH

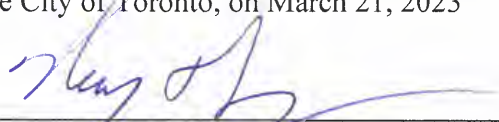
AND SAY:

1. I am a Partner at the law firm of Blake, Cassels & Graydon LLP (“**Blakes**”), counsel for KSV Restructuring Inc. (“**KSV**”) in its capacity as receiver and manager (in such capacity, the “**Receiver**”), without security, of all of the assets, undertakings and properties of 2806401 Ontario Inc. o/a Allied Track Services Inc. (the “**Debtor**”) acquired for, or used in relation to a business carried on by the Debtor, and as such have knowledge of the matters to which I hereinafter depose.


2. By Order of the Honourable Mr. Justice Osborne dated September 23, 2022 (the “**Appointment Order**”), KSV was appointed Receiver of the Debtor.
3. Pursuant to the terms of the Appointment Order, the Receiver retained Blakes to advise it with regards to the matters related to its appointment and the performance of its duties and powers.
4. Blakes’ fees and disbursements for the period from September 23, 2022 to February 28, 2023 (the “**Period**”) are summarized in the invoices rendered to the Receiver (the “**Invoices**”), true copies of which, along with a summary, are attached hereto and marked as **Exhibit “A”**. The Invoices are a fair and accurate description of the services provided, the disbursements incurred and the amounts charged by Blakes, and are calculated based on Blakes’ standard rates and charges. The Invoices may contain information and advice over which privilege is asserted, and which privilege is not waived.
5. As set out in the summary, Blakes expended a total of 223.7 hours during the Period at an average hourly rate is \$772.55.
6. Attached hereto and marked as **Exhibit “B”** is a summary of the lawyers whose services are reflected in the Invoices, including year of call, hourly rate and the total fees and hours billed.
7. The total amount being claimed for the work performed by Blakes for the Period is \$203,829.93, including \$172,819.50 for fees, \$4,649.29 for taxable disbursements, \$3,290.19 for non-taxable disbursements, and \$23,070.95 for HST.
8. This affidavit is sworn in support of the Receiver’s motion for, among other things, approval of its fees and disbursements and those of its legal representatives and for no other purpose.

SWORN BEFORE ME

in person OR by video conference
at the City of Toronto, on March 21, 2023



A Commissioner for Taking Affidavits, etc.

)
)
)
)
)
)



CHRIS BURR

Nancy Ann Thompson, a Commissioner, etc.,
Province of Ontario, for Blake, Cassels & Graydon LLP,
Barristers and Solicitors, Toronto, Ontario, M5H 1A9, 2024.

This is **Exhibit "A"** referred to in the

Affidavit of Chris Burr

sworn before me
this 21st day of March, 2023



A Commissioner, etc.

Nancy Ann Thompson, a Commissioner, etc.,
Province of Ontario, for Blake, Cassels & Graydon LLP,
Barristers and Solicitors. Expires July 13, 2024.

SUMMARY OF INVOICES OF BLAKE, CASSELS & GRAYDON
 (Period from September 23, 2022 to February 28, 2023)

Period Ending	Fees	Disb. Subject to HST	Disb. Not Subject to HST	Subtotal	HST	Total	Hours
September 30, 2022	\$9,380.00	\$1,119.90	\$1,141.00	\$11,640.90	\$1,364.99	\$13,005.89	13.6
October 31, 2022	\$105,586.00	\$2,453.77	\$1,737.90	\$109,777.67	\$14,045.17	\$123,822.84	138.8
November 30, 2022	\$33,776.00	\$135.92	\$56.85	\$33,968.77	\$4,408.55	\$38,377.32	43.0
December 31, 2022	\$7,957.50	\$36.80	\$80.50	\$8,074.80	\$1,039.26	\$9,114.06	9.4
January 31, 2023	\$11,162.00	\$902.90	\$273.94	\$12,338.84	\$1,568.44	\$13,907.28	13.4
February 28, 2023	\$4,958.00	\$0.00	\$0.00	\$4,958.00	\$644.54	\$5,602.54	5.5
Totals:	\$172,819.50	\$4,649.29	\$3,290.19	\$180,758.98	\$23,070.95	\$203,829.93	223.7

Average Hourly Rate: \$772.55



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trademark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

October 13, 2022

KSV Restructuring Inc.
 150 King Street West
 Suite 2308, Box 42
 Toronto, ON M5H 1J9
 Canada

Invoice: 2337052
 Billing Lawyer Burr, Chris
 HST/GST No.: R119396778
 Client: 00025198
 Matter: 000004

Attention: Noah Goldstein
 Managing Director

Re: Allied Track Services Insolvency

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended September 30, 2022, as follows:

	Total Fees	\$ 9,380.00
<u>Taxable Disbursement(s)</u>		
eSummaries	\$ 50.80	
OnCorp PPSA (electronic)	1,007.50	
PPSA-EP	61.60	
		\$ 1,119.90
<u>Non-taxable Disbursement(s)</u>		
Court Fees	\$ 599.00	
Government Fees	542.00	
		\$ 1,141.00
	Harmonized Sales Tax (13.0%)	1,364.99
	TOTAL DUE IN CANADIAN CURRENCY	\$ 13,005.89 CAD DD



Invoice: 2337052
 Date: October 13, 2022
 Page: 2

Re: Allied Track Services Insolvency (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
09/23/22	Burr, Chris	Preparing for and attending two motions and one application; coordinating service of orders.	2.3	895.00	2,058.50
09/23/22	McIntyre, Caitlin	Preparing for and attending hearing.	1.8	730.00	1,314.00
09/23/22	Thompson, Nancy	Uploading the Joint Participant Information Form to CaseLines; e-mail message to A. Driedger forwarding copy of the Affidavit of Service for the receivership application record; reviewing list of VINs and comparing to PPSA search results; e-mail messages to and from the intake office regarding transfer of the NOI proceeding and filing of the NOI motion record; uploading the NOI motion materials to CaseLines; arranging for payment of the filing fee; attending hearing and providing support as needed; reviewing signed orders and arranging for same to be entered and the court seal added; preparing memoranda for entering orders and e-mail message to the filing clerks forwarding same; reviewing list of VINs and PPSA search results; revising list of VINs to include PPSA details; e-mail message to C. Burr forwarding list of VINs, PPSA search results lengthy cover e-mail.	5.4	475.00	2,565.00
09/26/22	Amoroso, Carlo	Attending at commercial court office to pay for bankruptcy motion BK-02859284-0032 (2806401 Ontario Inc. o/a Allied Track Services Inc.).			25.00
09/26/22	Thompson, Nancy	E-mail message to C. McIntyre forwarding copies of orders as issued and entered; e-mail message to the Bankruptcy Court intake office forwarding orders in NOI proceeding for court seal to be added.	0.2	475.00	95.00
09/27/22	Thompson, Nancy	Reviewing case website; e-mail messages to and from J. Wong regarding copies of orders as issued and entered for posting to the case website.	0.3	475.00	142.50
09/28/22	Burr, Chris	Exchanging email messages with KSV team regarding status of open issues.	0.2	895.00	179.00
09/28/22	Thompson, Nancy	E-mail message to C. McIntyre regarding returned employee retention letters.	0.1	475.00	47.50



Invoice: 2337052
 Date: October 13, 2022
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
09/29/22	Burr, Chris	Exchanging email messages with KSV team regarding union requests; reviewing materials prepared by Allied in response to union requests; preparing for and participating on status call with PwC team.	1.2	895.00	1,074.00
09/30/22	Burr, Chris	Drafting response to union requests; exchanging email messages with KSV team regarding schedules to same; call with M. Vininsky regarding ONTC contract assignment; exchanging email messages with J. Birch regarding same.	2.1	895.00	1,879.50
Total Fees for this Matter					\$ 9,380.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Amoroso, Carlo	CAMO	0.0	0.00	25.00
Burr, Chris	BUR	5.8	895.00	5,191.00
McIntyre, Caitlin	CAI	1.8	730.00	1,314.00
Thompson, Nancy	NAB	6.0	475.00	2,850.00
Total		13.6		\$ 9,380.00

Taxable Disbursement(s)

eSummaries	\$ 50.80	
OnCorp PPSA (electronic)	1,007.50	
PPSA-EP	61.60	
		\$ 1,119.90

Non-taxable Disbursement(s)

Court Fees	\$ 599.00	
Government Fees	542.00	
		\$ 1,141.00

Harmonized Sales Tax (13.0%)

1,364.99

Total Due for this Matter in Canadian Currency

\$ 13,005.89 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trademark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

November 30, 2022


KSV Restructuring Inc.
 150 King Street West
 Suite 2308, Box 42
 Toronto, ON M5H 1J9
 Canada

Invoice: 2346624
 Billing Lawyer Burr, Chris
 HST/GST No.: R119396778
 Client: 00025198
 Matter: 000004

Attention: Noah Goldstein
 Managing Director

Re: Allied Track Services Insolvency

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended October 31, 2022, as follows:

	Total Fees	\$ 105,586.00
<u>Taxable Disbursement(s)</u>		
Courier	\$ 175.17	
On-Line Service Fee	33.15	
OnCorp PPSA (electronic)	868.00	
PPSA-EP	1,335.15	
Profile Report - Online	42.30	
		\$ 2,453.77
<u>Non-taxable Disbursement(s)</u>		
Court Fees	\$ 690.00	
Government Fees	849.00	
Registration	198.90	
		\$ 1,737.90
	Harmonized Sales Tax (13.0%)	14,045.17
	TOTAL DUE IN CANADIAN CURRENCY	\$ 123,822.84 CAD 



Invoice: 2346624
 Date: November 30, 2022
 Page: 2

Re: Allied Track Services Insolvency (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
10/03/22	Burr, Chris	Reviewing and commenting on PPSA provisions of Receiver's Report; exchanging email messages with J. Birch regarding ONTC claims; coordinating addresses for service of Report.	1.1	895.00	984.50
10/05/22	Burr, Chris	Call with J. Birch regarding ONTC equipment and set-off claim; engaged regarding inquiry from CRA; drafting demand letter to Fonhill regarding outstanding AR; engaged regarding correspondence with Union; engaged regarding drafting liquidation services agreement and logistics of same.	5.9	895.00	5,280.50
10/06/22	Burke, Michael	Emails from and to C. Burr on PPSA priority issue; consider relevant sources and cases.	1.7	1,120.00	1,904.00
10/06/22	Burr, Chris	Engaged regarding review of leases, registrations and legal issues related to deemed security interests; exchanging email messages with KSV regarding same.	4.3	895.00	3,848.50
10/06/22	Roininen, Marti	Conducting PPSA searches in British Columbia against specific vehicles and circulating same.	0.3	495.00	148.50
10/06/22	Thompson, Nancy	Reviewing e-mail message from C. Burr; reviewing list of VINs and conducting province-specific PPSA searches; reviewing search results and updating list of VINs accordingly; conducting PPSA searches in SK and MB against 2806401 Ontario Inc. and e-mail message to C. Burr forwarding same.	0.8	475.00	380.00
10/07/22	Burr, Chris	Engaged regarding auction agreement; exchanging email messages with J. Wong regarding details of same.	0.4	895.00	358.00
10/07/22	Thompson, Nancy	Reviewing province specific VIN PPSA searches; updating list of VINs to reflect additional PPSA search results; following up with service provider for the missing search results; reviewing and revising list of VINs; e-mail message to C. Burr forwarding updated list of VINs and raw search results.	2.6	475.00	1,235.00
10/08/22	Burr, Chris	Engaged regarding drafting of auction services agreement; exchanging email messages with KSV team regarding same.	1.1	895.00	984.50



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 Date: November 30, 2022
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
10/09/22	Burke, Michael	Review cases and other relevant sources and provide priority opinion and reasons for view to C. Burr.	1.8	1,120.00	2,016.00
10/10/22	Burke, Michael	Follow up email to C. Burr on reasoning.	1.1	1,120.00	1,232.00
10/10/22	Burr, Chris	Reviewing lease agreements and PPSA search results provided by N. Thompson; preparing summary of priority analysis; researching "double debtor" issues; researching curative provisions for VIN registrations; drafting email to KSV team summarizing result of lease priority review.	6.8	895.00	6,086.00
10/11/22	Burr, Chris	Engaged regarding booking Court time; exchanging email messages regarding ONTC Frogs; drafting email to PwC regarding lease analysis; call with M. Vininsky regarding same; drafting letter to Danella regarding unperfected interest.	3.4	895.00	3,043.00
10/11/22	Thompson, Nancy	E-mail messages regarding court availability; drafting request form; e-mail message to G. Moffat forwarding request form and requesting authority to sign on his behalf; reviewing e-mail message from C. Burr; conducting updated PPSA search against 2806401 Ontario; e-mail message to C. Burr forwarding updated PPSA search results and noting changes.	1.2	475.00	570.00
10/12/22	Burr, Chris	Updating VIN searches; finalizing letter to Danella; reviewing updated VIN searches.	0.8	895.00	716.00
10/12/22	Thompson, Nancy	Finalizing request form and e-mail message to the Commercial List office forwarding same; e-mail message to J. Wong forwarding correspondence received from an ex-employee; reviewing VIN PPSA searches for any additional registrations; updating list of VINs; e-mail message to C. Burr forwarding revised list of VINs, raw search results, and noting discharge of registration by F. Girard; conducting follow-up PPSA registrations against last batch of VINs; updating list of VINs accordingly; e-mail message to C. Burr forwarding updated list and final batch of raw search results.	3.1	475.00	1,472.50
10/13/22	Burr, Chris	Exchanging correspondence regarding A Action claim; Sollio call regarding outstanding AR; reviewing revisions to auction services	2.6	895.00	2,327.00



Invoice: 2346624
 Date: November 30, 2022
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		agreement.			
10/14/22	Burr, Chris	Drafting APS for ONTC equipment; exchanging email messages with KSV team regarding same; exchanging email messages with J. Birch regarding ONTC "frogs"; call with KSV team regarding status of open issues; exchanging email messages with counsel to LMS regarding outstanding information requests.	2.8	895.00	2,506.00
10/15/22	Burr, Chris	Reviewing comments on auction services agreement.	0.3	895.00	268.50
10/16/22	Burr, Chris	Exchanging email messages with KSV team regarding court report and auction services agreement.	0.3	895.00	268.50
10/17/22	Burr, Chris	Coordinating call with stakeholders regarding lease analysis; engaged regarding termination of ONTC scrap tie agreement; reviewing and revising draft First Report, including adding discussion of leasing issues; call with M. Vininsky regarding same; call with PwC, TGF and KSV regarding resolution of leasing issues.	6.3	895.00	5,638.50
10/17/22	Thompson, Nancy	Reviewing e-mail message from C. Burr and attached draft first report; drafting notice of motion to the first report; e-mail message to C. Burr forwarding draft notice of motion for review and comment.	1.9	475.00	902.50
10/18/22	Burr, Chris	Call with Allied team regarding AR collections; reviewing KSV comments on First Report; call with M. Vininsky regarding First Report; drafting email to Setay Motors regarding position on leased vehicles; drafting email to LMS regarding position on leased vehicles; revising First Report; revising insurance provisions in auction services agreement; discussions with M. Vininsky and J. Wong regarding same.	5.2	895.00	4,654.00
10/18/22	Thompson, Nancy	Follow up e-mail message to the Hamilton bankruptcy court office regarding the transfer of the court file in the NOI proceeding; drafting notice of motion in interim receivership proceedings for approval of activities and fees.	1.1	475.00	522.50
10/19/22	Burr, Chris	Engaged regarding insurance provisions in auction services agreement; call with counsel	7.4	895.00	6,623.00



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 Date: November 30, 2022
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Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		to Danella regarding lease review; drafting draft order and notice of motion for ASA approval; exchanging email messages with KSV team regarding same; discussions with N. Thompson regarding preparation for motion; call with Allied team regarding outstanding AR; reviewing summary of VIN searches for leased vehicles; engaged regarding finalizing fee affidavit prepared by N. Thompson; reviewing and revising First Report to include additional information about leased vehicles and searches; exchanging email messages with Union counsel regarding claims and interests in cash.			
10/19/22	Thompson, Nancy	Receiving instructions from C. Burr; drafting affidavit for fee approval; reviewing e-mail message from C. Burr regarding PPSA search results; conducting updated searches; e-mail message to C. Burr forwarding requested raw search results; preparing formal summary of PPSA search results and e-mail message to C. Burr forwarding same; preparing summary of VIN searches for certain registering parties; e-mail message to C. Burr forwarding draft VIN PPSA search summary for review and comment; updating service list; reviewing notice of motion and preparing for service; e-mail message to the service list serving the notice of motion; finalizing and commissioning fee approval affidavit; e-mail message to the KSV team forwarding the fully-sworn fee approval affidavit; noting responses and attendees for the hearing.	5.6	475.00	2,660.00
10/20/22	Burr, Chris	Engaged regarding construction lien issues, including review of registrations and preparation of notices of liens; contacting lessors regarding buyout options; reviewing and revising First Report; updating draft auction services agreement approval order; exchanging email messages with Vault leasing; coordinating service of motion record; further engaged regarding construction liens.	5.5	895.00	4,922.50
10/20/22	Thompson, Nancy	Preparing motion record cover pages and index; conducting additional VIN searches and e-mail message to C. Burr forwarding same and providing a summary; drafting	3.8	475.00	1,805.00



Invoice: 2346624
 Date: November 30, 2022
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Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		notice of motion and order for interim receivership motion; reviewing first report and appendices; e-mail messages from and to C. Burr regarding same; revising report and circulating final version for service; updating cover pages and index; assembling motion record and ensuring bookmarks, page numbers, hyperlinks, etc., as required by the Commercial List are included; e-mail message to C. Burr forwarding motion record for final review; incorporating additional comment to draft order and updating the motion record accordingly; preparing confidential appendices and e-mail message to C. Burr forwarding same; finalizing motion record; e-mail message to the service list serving the motion record.			
10/20/22	Treffry, Ngina	Communicating with C. Burr regarding the information required to prepare the construction liens; reviewing the parcel abstract and the property on VuMap with respect to 1055 Wilton Grove Road, and reporting to C. Burr.	0.4	305.00	122.00
10/21/22	Budgell, Melinda	Ordering corporate profile report for IPEX Inc.; obtaining and providing same to N. Treffry.	0.2	200.00	40.00
10/21/22	Burr, Chris	Engaged regarding service of LMS Secured Creditors; engaged regarding Sollio invoices; reviewing leasing update; drafting Fonthill demand letter; engaged regarding IpeX lien; engaged regarding service on LMS Secured Creditors; reviewing draft employee termination letter; engaged regarding Fonthill and IpeX liens; considering payment of RSP contributions; exchanging email messages with LMS counsel; call with representative of Wheaton; drafting emails to Wheaton; discussions with M. Vininsky regarding Wheaton seizure; drafting email to Wheaton regarding same; exchanging email messages with Sollio regarding settlement proposals.	3.7	895.00	3,311.50
10/21/22	Riviglia, Anna	Submitted Motion Record for filing with the court.			25.00
10/21/22	Thompson, Nancy	Receiving instructions from C. Burr regarding service on creditors of LMS; conducting various searches and making various inquiries regarding same; e-mail message to	2.2	475.00	1,045.00



Invoice: 2346624
 Date: November 30, 2022
 Page: 7

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		C. Burr; arranging for copies of the motion record to be delivered by courier; preparing cover letter; preparing and swearing affidavit of service for service of the notice of motion and motion record; arranging for the motion record to be filed.			
10/21/22	Treffry, Ngina	Preparing the construction lien for 1055 Wilton Grove Road and the acknowledgement and direction with respect to same; reviewing the parcel abstract and the property on VuMap for 7 Woodlawn Road, Welland, and reporting to C. Burr.	1.5	305.00	457.50
10/24/22	Budgell, Melinda	Ordering corporate profile for Alpa Properties Inc. and obtaining and providing same to N. Treffry.	0.2	200.00	40.00
10/24/22	Burr, Chris	Engaged regarding Ipex lien; exchanging email messages with LMS counsel; call with M. Vininsky regarding open issues; call with Sollio representatives; engaged regarding Fonthill lien; exchanging email messages with KSV regarding open issues; drafting letter to Wheaton regarding seizure of vehicle; finalizing and sending same.	3.4	895.00	3,043.00
10/24/22	Thompson, Nancy	Preparing and swearing affidavit of service for service of the motion record on LMS creditors.	0.3	475.00	142.50
10/24/22	Treffry, Ngina	Revising the construction lien for 1055 Wilton Grove Road, London; attending to registration of the construction lien for 1055 Wilton Grove Road, London; reviewing the reference plan for 7 Woodlawn Road, Welland; preparing the construction lien and acknowledgement and direction for 7 Woodlawn Road, Welland; attending to registration of the construction lien against title to 7 Woodlawn Road, Welland; requesting a corporate search of Fonthill Lumber & Trusses Inc.	1.1	305.00	335.50
10/25/22	Budgell, Melinda	Obtaining corporate profile report for AGRICO CANADA LIMITED/LIMITEE and providing same to N. Treffry.	0.2	200.00	40.00
10/25/22	Burr, Chris	Exchanging email messages with Allied and KSV working groups regarding CDB receivables; reviewing and commenting on notice of motion and draft order for interim receiver fees and activities approval motion;	6.2	895.00	5,549.00



Invoice: 2346624
 Date: November 30, 2022
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Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		drafting supplement to First Report; engaged regarding registering Sollio lien, including preparing notice of lien; exchanging email messages with Sollio team; reviewing supplemental documents provided by LMS; further drafting supplement to First Report; exchanging email messages with LMS regarding additional information provided.			
10/25/22	Thompson, Nancy	E-mail messages to and from the Commercial List office regarding access to the CaseLines bundle; discussion with C. Burr regarding addition of motion in the interim receivership proceedings; preparing request form; e-mail message to G. Moffat forwarding request form and requesting approval to sign on his behalf; e-mail messages from and to C. Burr regarding service on LMS creditors; following up on delivery for same; conducting corporate search for Vic Lanoix Holdings; re-directing delivery to the new address; e-mail message to the Commercial List office forwarding the request form for the interim receivership motion and reviewing response; circulating appointment; assembling motion record for the interim receivership motion and e-mail message to C. Burr forwarding motion record for final review and approval; preparing confidential appendices and e-mail message to C. Burr forwarding same; e-mail message to the service list serving the interim receivership motion record; conducting additional VIN PPSA searches and e-mail message to C. Burr forwarding raw search results and providing a summary.	4.6	475.00	2,185.00
10/25/22	Treffry, Ngina	Reviewing the parcel abstract and VuMap for 263 Edward Street, St. Thomas and reporting to C. Burr; drafting the construction lien and the acknowledgement and direction with respect to 263 Edward Street, St. Thomas; attending to registration of the construction lien against title to 263 Edward Street, St. Thomas.	0.7	305.00	213.50
10/26/22	Amoroso, Carlo	Submitting Motion Record of Interim Receiver (Approval of Activities and Fees) returnable October 28, 2022. with AOS through the e-portal.			25.00
10/26/22	Burr, Chris	Finalizing supplement to First Report; drafting	10.7	895.00	9,576.50



Invoice: 2346624
 Date: November 30, 2022
 Page: 9

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		factum; exchanging email messages with KSV team regarding supplement and outstanding issues for approval motion; reviewing updated PPSA searches against lessors and LMS; exchanging email messages with counsel to LMS; revising supplement to reflect same; updating LMS summary for supplement; additional drafting of factum; exchanging email messages with counsel to Setay Motors regarding approval motion; reviewing case law regarding deemed security interests under PPSA; additional drafting of factum and sending to N. Thompson to be finalized.			
10/26/22	Roininen, Marti	Corresponding with N. Thompson regarding PPSA matters.	0.7	495.00	346.50
10/26/22	Thompson, Nancy	Revising draft auction services approval order and e-mail message to C. Burr forwarding same; conducting follow up PPSA searches for 2806401 Ontario; e-mail message to C. Burr forwarding search results and noting issue with LMS registration; making various inquiries regarding regulations and name requirements and various e-mail messages regarding same; preparing and swearing the affidavit of service for the interim receivership motion and arranging for same to be filed; conducting follow-up VIN searches to confirm registration of discharges; reviewing and revising chart of LMS VINs to reflect updated search results; various discussions with C. Burr regarding same; preparing formal search summary or 2806401 Ontario o/a Allied Track and e-mail messages to and from C. Burr regarding same; e-mail messages to and from the Commercial List office to confirm the hearing start times; uploading motion record in the interim receivership motion; preparing cover pages and index for the supplementary motion record; reviewing final supplement to the first report; assembling supplementary motion record; discussion with C. Burr regarding draft cover e-mail message serving the supplementary motion record and noting the hearing start times; e-mail message to the service list serving the supplementary motion record.	5.4	475.00	2,565.00
10/27/22	Burr, Chris	Call with Allied team regarding outstanding	5.1	895.00	4,564.50



Invoice: 2346624
 Date: November 30, 2022
 Page: 10

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		invoices for lien claims; exchanging email messages with counsel to HSBC; exchanging email messages with counsel to Danella regarding segregation of funds; finalizing factum; exchanging email messages with Court office regarding confidential appendices; drafting Aide Memoire; call with HSBC and counsel; revising draft order to incorporate comments from Danella; exchanging email messages with team regarding ONTC frogs; preparing for approval motion.			
10/27/22	Riviglia, Anna	Submitted Supplementary Motion Record and Factum to be filed with the court.			25.00
10/27/22	Thompson, Nancy	Reviewing e-mail message from C. Burr; reviewing and revising draft factum; preparing factum for service; e-mail message to the service list serving the factum; preparing and swearing affidavit of service; arranging for factum and supplementary motion record to be filed; uploading materials to CaseLines; reviewing and revising the service list; e-mail message to J. Wong forwarding updated service list or posting; preparing participant information form and e-mail message to C. Burr forwarding same for review; e-mail message to the service list noting revised start time for the interim receivership motion; reviewing e-mail message from C. Burr and attached revised orders and aide memoire; preparing revised draft orders and joint aide memoire and uploading same to CaseLines; reviewing and revising participant information form and uploading to CaseLines.	5.2	475.00	2,470.00
10/28/22	Burr, Chris	Preparing for and attending approval motion; coordinating draft endorsement with Valiant counsel; corresponding with Court office regarding same.	2.7	895.00	2,416.50
10/28/22	Riviglia, Anna	Submitted Order to be filed with the court.			25.00
10/28/22	Riviglia, Anna	Submitted order to be filed with the court.			25.00
10/28/22	Thompson, Nancy	E-mail messages to and from C. Burr regarding blackline of order to the version in the motion record; preparing same and uploading to CaseLines; noting attendees at the hearing; reviewing e-mail message from J. Wong and updating service list accordingly;	2.0	475.00	950.00



Invoice: 2346624
 Date: November 30, 2022
 Page: 11

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		e-mail message to J. Wong forwarding updated service list for posting; reviewing e-mail message from C. Burr and attached signed orders; preparing memorandum to the court and arranging for the orders to be entered.			
10/31/22	Burr, Chris	Exchanging email messages with KSV team regarding Danella inquiry and ONTC frogs; call with M. Vininsky regarding various outstanding matters; exchanging email messages with KSV team regarding buyouts of leases, Setay vehicle return and Danella; call with counsel to Danella; exchanging email messages with R. Haas regarding Danella units; considering vesting issues with respect to leased units; engaged regarding Calmont and Meridian buyouts; exchanging email messages with Caterpillar regarding buyout option; reviewing Ipex claim; call with Ipex counsel; exchanging email messages with Allied team regarding Ipex claim.	2.9	895.00	2,595.50
10/31/22	Thompson, Nancy	Reviewing orders as issued and entered and circulating to the service list.	0.2	475.00	95.00
Total Fees for this Matter					\$ 105,586.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Amoroso, Carlo	CAMO	0.0	0.00	25.00
Budgell, Melinda	MELD	0.6	200.00	120.00
Burke, Michael	MEB	4.6	1,120.00	5,152.00
Burr, Chris	BUR	88.9	895.00	79,565.50
Riviglia, Anna	ANR	0.0	0.00	100.00
Roininen, Marti	MRO	1.0	495.00	495.00
Thompson, Nancy	NAB	40.0	475.00	19,000.00
Treffry, Ngina	NGI	3.7	305.00	1,128.50
Total		138.8		\$ 105,586.00

Taxable Disbursement(s)

Courier	\$ 175.17
On-Line Service Fee	33.15
OnCorp PPSA (electronic)	868.00



Invoice:	2346624
Date:	November 30, 2022
Page:	12

PPSA-EP	1,335.15
Profile Report - Online	42.30

\$ 2,453.77

Non-taxable Disbursement(s)

Court Fees	\$ 690.00
Government Fees	849.00
Registration	198.90

\$ 1,737.90

Harmonized Sales Tax (13.0%)

14,045.17

Total Due for this Matter in Canadian Currency

\$ 123,822.84 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trademark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

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 number(s) on cheque

December 23, 2022

KSV Restructuring Inc.
 150 King Street West
 Suite 2308, Box 42
 Toronto, ON M5H 1J9
 Canada

Invoice: 2351010
 Billing Lawyer Burr, Chris
 HST/GST No.: R119396778
 Client: 00025198
 Matter: 000004

Attention: Noah Goldstein
 Managing Director

Re: Allied Track Services Insolvency

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended November 30, 2022, as follows:

	Total Fees	\$ 33,776.00
<u>Taxable Disbursement(s)</u>		
On-Line Service Fee	\$ 11.50	
Postage	37.72	
Profile Report - Online	14.10	
Search Fees	72.60	
		\$ 135.92
<u>Non-taxable Disbursement(s)</u>		
Court Fees	\$ -50.00	
Government Fees	37.85	
Registration	69.00	
		\$ 56.85
	Harmonized Sales Tax (13.0%)	4,408.55
	TOTAL DUE IN CANADIAN CURRENCY	\$ 38,377.32 CAD



Invoice: 2351010
 Date: December 23, 2022
 Page: 2

Re: Allied Track Services Insolvency (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
11/01/22	Burke, Michael	Discussions with C. Burr regarding PPSA issues.	0.2	1,120.00	224.00
11/01/22	Burr, Chris	Call with M. Burke regarding lessor PPSA issues; researching WEPPA issues; email to KSV team regarding same.	0.8	895.00	716.00
11/01/22	Riviglia, Anna	Delivered confidential appendices to the Commercial Court.			25.00
11/01/22	Thompson, Nancy	Preparing cover letter to the Commercial List office, assembling confidential appendices, and arranging for package to be delivered to the Commercial List office.	0.5	475.00	237.50
11/02/22	Burr, Chris	Call with Corporate Assets regarding transfer of title of sold assets; exchanging email messages with M. Vininsky regarding same; call with KSV regarding open issues; emails to LMS, Setay and Danella regarding leased vehicles; email to Valiant regarding return of equipment; coordinating sale of leased vehicles.	2.1	895.00	1,879.50
11/03/22	Burr, Chris	Drafting email regarding mass termination rules; drafting Bunge demand; amending auction services agreement; exchanging email messages with KSV team regarding same; drafting Agrico release; drafting NFN disclaimer; exchanging email messages with D. Cukierman regarding employee issues.	3.3	895.00	2,953.50
11/03/22	Cukierman, Daryl	Email correspondence with J. Wong and C. Burr regarding mass termination considerations for Ontario; reviewing Ministry of Labour policy regarding same; telephone call with J. Wong regarding same.	1.0	750.00	750.00
11/04/22	Burr, Chris	Further amending auction services agreement; discussions with M. Vininsky regarding Danella claims; finalizing amendments to auction services agreement; drafting lease disclaimer letter for Grimsby; exchanging email messages with working group regarding LMS vehicles; coordinating employee notice following bankruptcy.	2.7	895.00	2,416.50
11/04/22	Cukierman, Daryl	Telephone call with J. Wong regarding employee termination entitlements.	0.2	750.00	150.00



Invoice: 2351010
 Date: December 23, 2022
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
11/07/22	Burr, Chris	Engaged regarding letter to employees regarding bankruptcy; CDB email regarding resolution of outstanding payables; exchanging email messages with lessors regarding transfer of title; coordinating Court time to amend approval and vesting order; amending order to provide for transfer of title; exchanging email messages regarding Calmont units.	1.8	895.00	1,611.00
11/07/22	Thompson, Nancy	E-mail message to the Commercial List office requesting available dates; preparing request form; finalizing request form and e-mail message to the Commercial List office forwarding same; e-mail messages from and to C. Burr regarding vehicle ownership information; making various inquiries and reviewing MTO websites; e-mail message to investigator regarding available information and reviewing response.	1.4	475.00	665.00
11/08/22	Burr, Chris	Exchanging email messages with counsel to LMS regarding sale of units; finalizing and sending employee letters; call with Meridian regarding sale of units; exchanging email messages with N. Thompson regarding updated VIN searches.	1.3	895.00	1,163.50
11/08/22	Thompson, Nancy	E-mail messages from and to C. Burr regarding employee letters; drafting master employee letter; e-mail message to C. Burr forwarding draft employee letter; reviewing employee list and address information and preparing data file; discussion with C. Burr regarding vehicle ownership information.	1.5	475.00	712.50
11/09/22	Burr, Chris	Engaged regarding delivery of employee letters; exchanging email messages with J. Wong regarding transfer of title of leased vehicles.	0.5	895.00	447.50
11/09/22	Thompson, Nancy	Preparing pdf copies of employee letters; e-mail messages to and from C. Burr confirming delivery instructions; e-mail messages to the employees forwarding the employee letter; arranging for printed copies to be sent by regular mail; e-mail message to J. Wong et al. confirming delivery by e-mail and requesting updated addresses for 2 employees; arranging for delivery to new addresses by regular mail.	2.0	475.00	950.00



Invoice: 2351010
 Date: December 23, 2022
 Page: 4

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
11/10/22	Burr, Chris	Exchanging email messages with counsel to Danella regarding sale of units; attending on AR call with Allied team and M. Vininsky.	0.9	895.00	805.50
11/11/22	Burr, Chris	Exchanging email messages with LMS regarding sale of units; exchanging email messages with M. Roininen regarding filing discharge statements; drafting email to M. Burke regarding discharge issues; engaged regarding Agrico settlement; drafting termination of lease.	1.0	895.00	895.00
11/11/22	Thompson, Nancy	Receiving instructions from C. Burr; conducting corporate search of McNeil Family Holdings and e-mail message to C. Burr forwarding same.	0.2	475.00	95.00
11/14/22	Burr, Chris	Exchanging email messages with M. Vininsky regarding Danella transfer of title; reviewing tax form provided by Agrico.	0.3	895.00	268.50
11/15/22	Burr, Chris	Amending approval and vesting order to provide for registration of transfer of title to leased vehicles; circulating revised order to lessors; exchanging email messages with Danella regarding same; drafting demand letters for accounts receivable; exchanging email messages with J. Birch regarding ONTC claim; exchanging email messages with Fonthill regarding settlement; drafting second supplement to report; exchanging email messages with M. Vininsky regarding same.	5.3	895.00	4,743.50
11/16/22	Burr, Chris	Exchanging email messages with LMS regarding consent to sale; revising amendment to approval and vesting order to reflect comments from LMS; finalizing second supplement; finalizing demand letters to reflect comments from Allied; sending demand letters; coordinating service of second supplement; drafting HBR and Gio demand letters; structuring settlement arrangement with CDB; exchanging email messages with working group regarding ONTC frogs.	2.9	895.00	2,595.50
11/16/22	Thompson, Nancy	E-mail messages from and to C. Burr regarding service of Second Supplement to the First Report of the Receiver; preparing cover e-mail message; adding backpage to the Second Supplement; finalizing cover	0.5	475.00	237.50



Invoice: 2351010
 Date: December 23, 2022
 Page: 5

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		email and serving the Second Supplement.			
11/17/22	Amoroso, Carlo	Submitting Second Supplement to the First Report of The Receiver to the court for filing through the e-portal.			25.00
11/17/22	Burr, Chris	Preparing for and participating on AR call with Allied team; discussions regarding CN receivable claim; drafting Fonthill release; coordinating with N. Thompson regarding motion to amend approval and vesting order; drafting settlement proposal to Ipex.	2.3	895.00	2,058.50
11/17/22	Thompson, Nancy	Preparing affidavit of service for the second supplement to the first report; finalizing and swearing same; arranging for the second supplement to be filed with the court; discussion with C. Burr regarding preparations for the November 22 hearing.	1.1	475.00	522.50
11/18/22	Thompson, Nancy	Uploading second supplement to the first report to Caselines; updating appointment for the November 22 hearing to include the Zoom details; e-mail message to e-mail message to C Burr regarding same; e-mail message to D. Yiokaris forwarding the Zoom details.	0.4	475.00	190.00
11/21/22	Burr, Chris	Drafting Aide Memoire for hearing to amend approval and vesting order; coordinating delivery of same with N. Thompson.	1.0	895.00	895.00
11/21/22	Thompson, Nancy	Preparing participant information form; e-mail message to C. Burr forwarding same; reviewing e-mail message from C. Burr and attached aide memoire; uploading the aide memoire and participant information form to CaseLines; e-mail message to C. Burr regarding same; e-mail message to M. Vininsky forwarding Zoom details for tomorrow's hearing.	0.7	475.00	332.50
11/22/22	Burr, Chris	Preparing for and attending hearing to amend approval and vesting order; call with M. Vininsky regarding same.	1.1	895.00	984.50
11/22/22	Thompson, Nancy	Attending case conference; e-mail message to C. Burr forwarding e-mail message received from an employee; e-mail message to J. Wong forwarding e-mail message from the employee.	0.4	475.00	190.00
11/22/22	Treffry, Ngina	Reviewing Teraview to determine whether the	0.1	305.00	30.50



Invoice: 2351010
 Date: December 23, 2022
 Page: 6

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
		construction liens have been certified.			
11/23/22	Burr, Chris	Coordinating issuance of amending order with N. Thompson; drafting PNR demand; engaged regarding ONTC settlement and release of frogs; exchanging email messages regarding Ipex settlement.	1.2	895.00	1,074.00
11/23/22	Thompson, Nancy	E-mail messages to and from C. Burr regarding the orders dated November 22, 2022; preparing memorandum to the court requesting the orders be issued and entered; assembling materials and arranging for orders to be issued and entered.	0.8	475.00	380.00
11/24/22	Amoroso, Carlo	Submitting Order-Allied (amending approval and vesting order) and Amended and Restated Order for entry by the court.			25.00
11/24/22	Burr, Chris	Coordinating release of Ipex lien.	0.1	895.00	89.50
11/24/22	Thompson, Nancy	Reviewing e-mail message from the filing clerk; e-mail message to the Commercial List office regarding issuing and entering the orders and telephone call from the court clerk regarding same; e-mail message to the filing clerk regarding issuing and entering the orders and arranging for same; drafting cover e-mail message to the service list and e-mail message to C. Burr forwarding same.	0.6	475.00	285.00
11/24/22	Treffry, Ngina	Preparing the acknowledgement and direction and application to delete construction lien for 1055 Walton Grove Road, London and attending to registration of the application to delete construction lien.	0.6	305.00	183.00
11/25/22	Burr, Chris	Attending on AR call with Allied team.	0.5	895.00	447.50
11/28/22	Burr, Chris	Finalizing and sending PNR demand letter; coordinating LMS consent to disclosure of Meridian payout amounts; coordinating terms of Fonthill settlement; exchanging email messages with Ipex counsel; engaged regarding Agrico settlement; exchanging email messages with Meridian regarding payout statements on LMS vehicles.	1.5	895.00	1,342.50
11/29/22	Burr, Chris	Exchanging email messages with Meridian regarding payout statements; reviewing same.	0.2	895.00	179.00
Total Fees for this Matter					\$ 33,776.00



Invoice: 2351010
 Date: December 23, 2022
 Page: 7

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Amoroso, Carlo	CAMO	0.0	0.00	50.00
Burke, Michael	MEB	0.2	1,120.00	224.00
Burr, Chris	BUR	30.8	895.00	27,566.00
Cukierman, Daryl	DBC	1.2	750.00	900.00
Riviglia, Anna	ANR	0.0	0.00	25.00
Thompson, Nancy	NAB	10.1	475.00	4,797.50
Treffry, Ngina	NGI	0.7	305.00	213.50
Total		43.0		\$ 33,776.00

Taxable Disbursement(s)

On-Line Service Fee	\$ 11.50	
Postage	37.72	
Profile Report - Online	14.10	
Search Fees	72.60	
		\$ 135.92

Non-taxable Disbursement(s)

Court Fees	\$ -50.00	
Government Fees	37.85	
Registration	69.00	
		\$ 56.85

Harmonized Sales Tax (13.0%) 4,408.55

Total Due for this Matter in Canadian Currency **\$ 38,377.32 CAD**



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trademark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

December 31, 2022

KSV Restructuring Inc.
 150 King Street West
 Suite 2308, Box 42
 Toronto, ON M5H 1J9
 Canada

Invoice:
 Billing Lawyer
 HST/GST No.:
 Client:
 Matter:

2357040
 Burr, Chris
 R119396778
 00025198
 000004

Attention: Noah Goldstein
 Managing Director

Re: Allied Track Services Insolvency

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended December 31, 2022, as follows:

	Total Fees	\$ 7,957.50
<u>Taxable Disbursement(s)</u>		
On-Line Service Fee	\$ 11.50	
Search Fees	25.30	
		\$ 36.80
<u>Non-taxable Disbursement(s)</u>		
Government Fees	\$ 11.50	
Registration	69.00	
		\$ 80.50
	Harmonized Sales Tax (13.0%)	1,039.26
	TOTAL DUE IN CANADIAN CURRENCY	\$ 9,114.06 CAD



Invoice: 2357040
 Date: December 31, 2022
 Page: 2

Re: Allied Track Services Insolvency (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
12/02/22	Burr, Chris	Exchanging email messages with working group regarding rental questions.	0.2	895.00	179.00
12/06/22	Burr, Chris	Engaged regarding Fonthill settlement; drafting CN demand letter; drafting termination for Kelowna lease.	1.8	895.00	1,611.00
12/07/22	Burr, Chris	Coordinating Fonthill discharge; finalizing CN demand letter.	1.2	895.00	1,074.00
12/07/22	Treffry, Ngina	Preparing the acknowledgement and direction and discharge of construction lien to be registered against title to 1055 Wilton Grove Road, London; attending to registration of the discharge of construction lien and communicating with M. Vininsky regarding same; reviewing the parcel abstract to determine whether there are any other construction liens registered against title to the property.	0.6	305.00	183.00
12/12/22	Burr, Chris	Drafting termination of Kelowna lease; drafting termination of Winnipeg lease; drafting Ipex payout agreement; drafting CDB payout agreement; revising lease terminations to reflect comments from KSV team.	2.6	895.00	2,327.00
12/13/22	Burr, Chris	Exchanging email messages with Ipex and CDB regarding proceeds payment agreements; updating same.	0.4	895.00	358.00
12/15/22	Burr, Chris	Engaged regarding compensation emails to employees; drafting letter to Grimsby landlord; further engaged regarding correspondence to terminated employees.	0.7	895.00	626.50
12/15/22	Cukierman, Daryl	Email correspondence with C. Burr regarding severance pay matter; reviewing employment standards legislation in connection with same.	0.5	750.00	375.00
12/19/22	Burr, Chris	Exchanging email messages with M. Vininsky regarding open issues, including CN demand; exchanging email messages with working group regarding CDB agreement.	0.3	895.00	268.50
12/20/22	Burr, Chris	Drafting second Kamloops disclaimer; exchanging email messages with Kamloops landlord.	0.5	895.00	447.50



Invoice: 2357040
 Date: December 31, 2022
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
12/20/22	Cukierman, Daryl	Email correspondence with J. Wong regarding statutory severance pay; reviewing legislative summary regarding same.	0.2	750.00	150.00
12/22/22	Burr, Chris	Exchanging email messages with KSV team regarding Meridian claims; exchanging email messages with counsel to NFN first nations.	0.4	895.00	358.00
Total Fees for this Matter					\$ 7,957.50

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Burr, Chris	BUR	8.1	895.00	7,249.50
Cukierman, Daryl	DBC	0.7	750.00	525.00
Treffry, Ngina	NGI	0.6	305.00	183.00
Total		9.4		\$ 7,957.50

Taxable Disbursement(s)

On-Line Service Fee	\$ 11.50	
Search Fees	25.30	
		\$ 36.80

Non-taxable Disbursement(s)

Government Fees	\$ 11.50	
Registration	69.00	
		\$ 80.50

Harmonized Sales Tax (13.0%) 1,039.26

Total Due for this Matter in Canadian Currency **\$ 9,114.06 CAD**



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trademark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

February 23, 2023

KSV Restructuring Inc.
 150 King Street West
 Suite 2308, Box 42
 Toronto, ON M5H 1J9
 Canada

Invoice: 2362690
 Billing Lawyer Burr, Chris
 HST/GST No.: R119396778
 Client: 00025198
 Matter: 000004

Attention: Noah Goldstein
 Managing Director

Re: Allied Track Services Insolvency

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended January 31, 2023, as follows:

	Total Fees	\$ 11,162.00
<u>Taxable Disbursement(s)</u>		
EP Security Searches	\$ 399.60	
eSummaries	202.80	
Image Copy of NOI - Online	73.80	
OnCorp PPSA (electronic)	31.00	
PPSA-EP	144.70	
Profile Report - Online	14.10	
Sheriff's Certificate	36.90	
		\$ 902.90
<u>Non-taxable Disbursement(s)</u>		
Government Fees	\$ 273.94	
		\$ 273.94
	Harmonized Sales Tax (13.0%)	1,568.44
	TOTAL DUE IN CANADIAN CURRENCY	\$ 13,907.28 CAD KC



Invoice: 2362690
 Date: February 23, 2023
 Page: 2

Re: Allied Track Services Insolvency (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
01/03/23	Burr, Chris	Exchanging email messages with KSV team regarding North Bay lease; drafting termination of North Bay lease.	0.3	960.00	288.00
01/06/23	Burr, Chris	Engaged regarding North Bay termination letter; exchanging email messages with J. Wong regarding same, including distinction between yard and shop.	1.1	960.00	1,056.00
01/09/23	Burr, Chris	Exchanging email messages with KSV team regarding distribution motion; exchanging email messages with working group regarding CDB and Ipex payouts.	0.4	960.00	384.00
01/10/23	Burr, Chris	Preparing for and participating on CN collection and recovery call; exchanging email messages with KSV team regarding booking distribution motion; exchanging email messages with TGF team regarding same	1.1	960.00	1,056.00
01/10/23	Thompson, Nancy	E-mail messages to and from the Commercial List office regarding available dates; e-mail messages to and from C. Burr regarding same.	0.4	500.00	200.00
01/11/23	Burr, Chris	Coordinating court time for distribution motion; engaged regarding CN claim.	0.2	960.00	192.00
01/12/23	Thompson, Nancy	Drafting request form for February 28; e-mail message to C. Burr forwarding same.	0.2	500.00	100.00
01/13/23	Thompson, Nancy	Finalizing and signing request form; e-mail message to the Commercial List office forwarding same.	0.3	500.00	150.00
01/16/23	Thompson, Nancy	Circulating appointment for re-scheduling hearing on February 28.	0.1	500.00	50.00
01/17/23	Burr, Chris	Exchanging email messages with KSV team regarding miscellaneous open issues.	0.2	960.00	192.00
01/18/23	Burr, Chris	Preparing for and participating on call with CN regarding collection status; reviewing Ipex comments on payout agreement; circulating revised payout agreement for execution.	1.2	960.00	1,152.00
01/19/23	Burr, Chris	Exchanging email messages with KSV team regarding CDB settlement; coordinating statutory declarations for CDB and Ipex; exchanging email messages with CDB and Ipex regarding same.	0.6	960.00	576.00



Invoice: 2362690
 Date: February 23, 2023
 Page: 3

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
01/24/23	Burr, Chris	Engaged regarding Bridging security review; exchanging email messages with TGF regarding same; reviewing Bridging debt and security documents; exchanging email messages with KSV team regarding same; drafting security review; call with N. Goldstein regarding same; coordinating updated searches with N. Thompson regarding Bridging security review.	4.3	960.00	4,128.00
01/24/23	Thompson, Nancy	Receiving instructions from C. Burr; updating Ontario, BC and Alberta PPSA searches against 2806401 Ontario Inc. and 2806401 Ontario Inc. o/a Allied Track Services; reviewing search results; e-mail message to C. Burr forwarding updated search results and providing a summary.	0.8	500.00	400.00
01/25/23	Burr, Chris	Finalizing Bridging security opinion; exchanging email messages with KSV team regarding same; sending security review to TGF.	0.3	960.00	288.00
01/25/23	Thompson, Nancy	Reviewing e-mail message from C. Burr; conducting execution and Bank Act searches; revising draft opinion to include search results; e-mail message to C. Burr advising of updates to the draft opinion, forwarding the search results and noting the search results still outstanding; reviewing corporate search results; updating draft opinion; e-mail message to C. Burr regarding same and forwarding corporation profile report.	1.5	500.00	750.00
01/26/23	Thompson, Nancy	Reviewing results of BC execution searches; updating draft opinion accordingly; e-mail message to C. Burr regarding same and forwarding search results.	0.4	500.00	200.00
Total Fees for this Matter					\$ 11,162.00

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Burr, Chris	BUR	9.7	960.00	9,312.00
Thompson, Nancy	NAB	3.7	500.00	1,850.00
Total		13.4		\$ 11,162.00



Invoice:	2362690
Date:	February 23, 2023
Page:	4

Taxable Disbursement(s)

EP Security Searches	\$ 399.60
eSummaries	202.80
Image Copy of NOI - Online	73.80
OnCorp PPSA (electronic)	31.00
PPSA-EP	144.70
Profile Report - Online	14.10
Sheriff's Certificate	36.90

\$ 902.90

Non-taxable Disbursement(s)

Government Fees	\$ 273.94
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\$ 273.94

Harmonized Sales Tax (13.0%)

1,568.44

Total Due for this Matter in Canadian Currency

\$ 13,907.28 CAD



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trademark Agents
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto ON M5L 1A9 Canada
 Tel: 416-863-2400 Fax: 416-863-2653

INVOICE

Please write invoice
 number(s) on cheque

March 14, 2023

KSV Restructuring Inc.
 150 King Street West
 Suite 2308, Box 42
 Toronto, ON M5H 1J9
 Canada

Invoice: 2366400
 Billing Lawyer Burr, Chris
 HST/GST No.: R119396778
 Client: 00025198
 Matter: 000004

Attention: Noah Goldstein
 Managing Director

Re: Allied Track Services Insolvency

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended February 28, 2023, as follows:

Total Fees	\$ 4,958.00
Harmonized Sales Tax (13.0%)	644.54
TOTAL DUE IN CANADIAN CURRENCY	\$ 5,602.54 CAD <i>KC</i>



Invoice: 2366400
 Date: March 14, 2023
 Page: 2

Re: Allied Track Services Insolvency (000004)

Date (m/d/y)	Timekeeper	Description	Hours	Rate	Amount (\$)
02/06/23	Burr, Chris	Exchanging email messages with working group regarding distribution motion scheduling.	0.2	960.00	192.00
02/07/23	Burr, Chris	Call with KSV, Allied and Broker regarding CN claim; call with M. Vininsky regarding same.	0.7	960.00	672.00
02/08/23	Burr, Chris	Coordinating court time for distribution motion; drafting letters to subcontractors regarding Ipex and CDB settlement arrangements.	1.7	960.00	1,632.00
02/09/23	Burr, Chris	Coordinating completion of subcontractor forms for Ipex and CDB settlement.	0.2	960.00	192.00
02/09/23	Thompson, Nancy	Reviewing e-mail message from C. Burr regarding updated Construction Act form; obtaining updated form and e-mail message to C. Burr forwarding same.	0.2	500.00	100.00
02/14/23	Burr, Chris	Call with M. Vininsky regarding distribution report and court timing; engaged regarding NXN First Nation correspondence.	0.6	960.00	576.00
02/14/23	Thompson, Nancy	E-mail message to the Commercial List office regarding rescheduling of motion and available dates; preparing request form and forwarding to C. Burr and A. Driedger for review and comment; finalizing request form; e-mail message to the Commercial List office forwarding the signed request form.	0.4	500.00	200.00
02/16/23	Burr, Chris	Exchanging email messages with HSBC counsel regarding proposed distribution.	0.2	960.00	192.00
02/16/23	Thompson, Nancy	Reviewing e-mail message from the court office confirming the new hearing date; circulating appointment for same.	0.1	500.00	50.00
02/23/23	Burr, Chris	Reviewing A Action lien claim and drafting letter declining same; circulating draft letter to M. Vininsky.	0.7	960.00	672.00
02/24/23	Burr, Chris	Exchanging email messages with M. Vininsky regarding A Action letter denying lien claim.	0.2	960.00	192.00
02/28/23	Burr, Chris	Finalizing and sending letter to A Action regarding lien claim.	0.3	960.00	288.00
Total Fees for this Matter					\$ 4,958.00



Invoice: 2366400
 Date: March 14, 2023
 Page: 3

Matter Timekeeper Summary	ID	Hours	Rate (\$)	Amount (\$)
Burr, Chris	BUR	4.8	960.00	4,608.00
Thompson, Nancy	NAB	0.7	500.00	350.00
Total		5.5		\$ 4,958.00

Harmonized Sales Tax (13.0%)

644.54

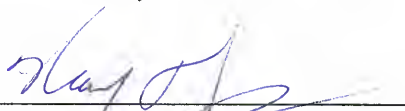
Total Due for this Matter in Canadian Currency

\$ 5,602.54 CAD

This is **Exhibit "B"** referred to in the

Affidavit of Chris Burr

sworn before me
this 21st day of March, 2023



A Commissioner, etc.

Nancy Ann Thompson, a Commissioner, etc.,
Province of Ontario, for Blake, Cassels & Graydon LLP,
Barristers and Solicitors. Expires July 13, 2024.

EXHIBIT “B”

Name of Lawyer	Practice Group	Year of Call	Hourly Rate	Total Hours
Burke, Michael	Financial Services	1988	\$1,120	4.8
Burr, Chris	Restructuring & Insolvency	2008	\$895	133.6
			\$900	14.5
Cukierman, Daryl	Employment & Labour	2006	\$750	1.9
McIntyre, Caitlin	Restructuring & Insolvency	2017	\$730	1.8
Budgell, Melinda	Financial Services	<i>Search Clerk</i>	\$200	.6
Roininen, Marti	Financial Services	<i>Law Clerk</i>	\$495	1.0
Thompson, Nancy	Restructuring & Insolvency	<i>Law Clerk</i>	\$475	56.1
			\$500	4.4
Treffry, Ngina	Commercial Real Estate	<i>Law Clerk</i>	\$305	5.0

Total Fees Billed:	\$172,819.50
Total Hours:	223.7
Average Hourly Rate:	\$772.55

Court File No.: CV-22-00687383-00CL

PRICEWATERHOUSECOOPERS INC.
 (solely in its capacity as Court-appointed receiver and manager of
 Bridging Finance Inc. and certain related entities and investment funds)

Applicant

- and - 2806401 ONTARIO INC. o/a
 ALLIED TRACK SERVICES INC.

Respondent

**ONTARIO
 SUPERIOR COURT OF JUSTICE
 (IN BANKRUPTCY AND INSOLVENCY)
 COMMERCIAL LIST**

Proceeding Commenced at Toronto

**AFFIDAVIT OF CHRIS BURR
 Sworn March 21, 2023**

BLAKE, CASSELS & GRAYDON LLP
 Barristers and Solicitors
 199 Bay Street
 Suite 4000, Commerce Court West
 Toronto, Ontario M5L 1A9

Chris Burr, LSO #55172H
 Tel: 416-863-3261
 Email: chris.burr@blakes.com

Lawyers for the Receiver

TAB 3

Court File No.: CV-22-00687383-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST**

THE HONOURABLE MADAM)	MONDAY, THE 3 RD
)	
JUSTICE CONWAY)	DAY OF APRIL, 2023

**IN THE MATTER OF THE RECEIVERSHIP OF 2806401 ONTARIO INC.
o/a ALLIED TRACK SERVICES INC., A CORPORATION
INCORPORATED UNDER THE LAWS OF ONTARIO**

BETWEEN:

PRICEWATERHOUSECOOPERS INC.

(solely in its capacity as Court-appointed receiver and manager of Bridging Finance Inc.
and certain related entities and investment funds)

Applicant

- and -

2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.

Respondent

**ORDER
(Interim Distribution and Ancillary Matters)**

THIS MOTION made by KSV Restructuring Inc., (“**KSV**”) in its capacity as receiver and manager (in such capacity, the “**Receiver**”), without security, of all of the assets, undertakings and properties of 2806401 Ontario Inc. o/a Allied Track Services (the “**Debtor**”) for an order, among other things, (a) approving distributions and interim distributions to the Canada Revenue Agency (“**CRA**”), Employment and Social Development Canada (“**ESDC**”), certain former employees of

- 2 -

the Debtor, HSBC Bank Canada (“**HSBC**”), Meridian OneCap Credit Corp. (“**Meridian**”), Caisse Populaire (“**Caisse**”) and Bridging Finance Inc. (acting by its court appointed receiver, PricewaterhouseCoopers Inc.) (“**Bridging**”) in the amounts set out herein; (b) declaring that Danella Rental Systems Ltd. (“**Danella**”) and LMS Rail Services Limited (“**LMS**”) do not have a valid and enforceable secured claim against the assets of the Debtor (or the proceeds thereof) in priority to the security interest of Bridging; (c) declaring that A Action Towing and Recovery Inc. (“**A Action**”) does not have a valid possessory lien claim under the *Repair and Storage Lien Act* (the “**RSLA**”) against the Mark 4 Track Machine (VIN 7114114) formerly owned by the Debtor (the “**Mark 4**”), or the proceeds thereof; (d) approving the activities of the Receiver for the period of October 20, 2022 to March 21, 2023; and (e) approving the fees and disbursements of the Receiver and its counsel, Blake, Cassels & Graydon LLP (“**Blakes**”), for the period of September 23, 2022 to February 28, 2023, was heard this day by judicial videoconference via Zoom in Toronto, Ontario.

ON READING the Second Report to Court of KSV Restructuring Inc. as Receiver of 2806401 Ontario Inc. o/a Allied Track Services, dated March 21, 2023 (the “**Second Report**”), and on hearing the submissions of counsel for the Receiver, and those other counsel and parties listed on the Participant Information Form, no one else appearing although duly served as appears from the affidavit of service of Nancy Thompson sworn March [DATE], 2023,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

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DISTRIBUTIONS AND INTERIM DISTRIBUTIONS

2. **THIS COURT ORDERS** that the Receiver is hereby authorized to make the following distributions in the following amounts, from the proceeds of sale of the Debtor's equipment and other cash held by the Receiver on account of the Debtor's property, subject to minor modifications to account for accruals of interest and expenses as agreed by the Receiver:

- (a) \$673,594 to the CRA;
- (b) the aggregate amount of \$153,841 to certain former employees of the Debtor, in such individual amounts as the Receiver has determined are owing on an individual basis;
- (c) \$52,106 to ESDC;
- (d) \$347,629 to HSBC;
- (e) \$144,240 to Meridian;
- (f) \$123,086 to Caisse; and
- (g) \$7,911,504 to Bridging,

subject to the maintenance of the Cost Reserve (\$750,000) and the Contingency Reserve (\$100,000), each as defined in the Second Report.

DANELLA DECLARATION

3. **THIS COURT DECLARES** that Danella does not have a valid and enforceable secured claim against the assets of the Debtor, including without limitation the Danella Units (as defined in the Second Report), nor the proceeds thereof, including without limitation the Danella Proceeds (as defined in the Second Report), in priority to the security interest of Bridging.

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LMS DECLARATION

4. **THIS COURT DECLARES** that LMS does not have a valid and enforceable secured claim against the assets of the Debtor, including without limitation the LMS Units (as defined in the Second Report), nor the proceeds thereof, including without limitation the LMS Proceeds (as defined in the Second Report), in priority to the security interest of Bridging.

A ACTION DECLARATION

5. **THIS COURT DECLARES** that A Action does not have a valid possessory lien claim under the *RSLA* against the Mark 4, or the proceeds thereof.

APPROVAL OF ACTIVITIES AND FEES

6. **THIS COURT ORDERS** that the activities of the Receiver described in the Second Report, occurring between October 20, 2022 to March 21, 2023, in relation to the Debtor and these proceedings, are hereby ratified and approved, provided, however, that only the Receiver, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

7. **THIS COURT ORDERS** that the fees and disbursements of the Receiver, for the period from September 23, 2022 to February 28, 2023, in the amount of \$372,832 exclusive of HST and disbursements, as detailed in the Affidavit of Mitch Vininsky sworn March 20, 2023 and attached as Appendix O to the Second Report, be and are hereby authorized and approved.

8. **THIS COURT ORDERS** that the fees and disbursements of Blakes, for the period from September 23, 2022 to February 28, 2023, in the aggregate amount of \$172,820, exclusive of HST and disbursements, as detailed in the Affidavit of Chris Burr sworn March 21, 2023 and attached as Appendix P to the Second Report, be and are hereby authorized and approved.

GENERAL

9. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or any other jurisdiction to give effect to this Order and assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

10. **THIS COURT ORDERS** that this order is effective from today's date and is made and enforceable without any need for entry or filing.

PRICEWATERHOUSECOOPERS INC.
(solely in its capacity as Court-appointed receiver and manager of
Bridging Finance Inc. and certain related entities and investment funds)

- and - 2806401 ONTARIO INC. o/a
ALLIED TRACK SERVICES INC.

Applicant

Respondent

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding Commenced at Toronto

**ORDER
(Interim Distribution and Ancillary Matters)**

BLAKE CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

Chris Burr, LSO #55172H
Tel: 416-863-3261
Email: chris.burr@blakes.com

Lawyers for the Receiver

PRICEWATERHOUSECOOPERS INC.
(solely in its capacity as Court-appointed receiver and manager of
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- and - 2806401 ONTARIO INC. o/a
ALLIED TRACK SERVICES INC.

Applicant

Respondent

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST**

Proceeding Commenced at Toronto

**MOTION RECORD
(Interim Distribution and Ancillary Matters)
Returnable April 3, 2023**

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

Chris Burr, LSO #55172H
Tel: 416-863-3261
Email: chris.burr@blakes.com

Lawyers for the Receiver