



SUPERIOR COURT OF JUSTICE

COUNSEL SLIP

COURT FILE NO.: CV-22-00687383-00CL DATE: 22 November 2022

NO. ON LIST: 1

TITLE OF PROCEEDING: **PRICEWATERHOUSECOOPERS INC., IN ITS CAPACITY AS
RECEIVER AND MANAGER OF BRIDGING FINANCE INC. ET
AL v. 2806401 ONTARIO INC.**

BEFORE JUSTICE CONWAY

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

| Name of Person Appearing | Name of Party | Contact Info |
|-------------------------------|--|-----------------------|
| CHRIS BURR (<i>counsel</i>) | KSV Restructuring Inc. - Interim Receiver and Receiver | chris.burr@blakes.com |

For Other, Self-Represented:

| Name of Person Appearing | Name of Party | Contact Info |
|---------------------------------------|--|---------------------------|
| MITCH VININSKY (<i>receiver</i>) | KSV Restructuring Inc. - Interim Receiver and Receiver | mvininsky@ksvadvisory.com |
| DEMETRIOS YIOKARIS (<i>counsel</i>) | Labourers' International Union of North America, Ontario Provincial District Council | dyiokaris@kmlaw.ca |

ENDORSEMENT OF JUSTICE CONWAY:

The Receiver seeks various amendments to the AVO that I granted on October 28, 2022. The amendments are technical in nature and intended to implement the transfer of title of assets provided for in the AVO, particularly the leased assets, and facilitating the change of ownership by the regulatory authorities. The relief sought is

consented to by the lessors LMS and Setay and is not opposed by Danella. There are no additions to the scope of the AVO.

I am satisfied that the order should be granted. I have signed the order providing for the amended and restated AVO and have signed a clean copy of the amended and restated AVO itself. These orders are effective from the dates thereof and are enforceable without the need for entry and filing.

A handwritten signature in blue ink, appearing to read "Conway J.", with a stylized flourish at the end.