

Court File Number: CV-22-00686536-0001

Superior Court of Justice  
Commercial List

FILE/DIRECTION/ORDER

KSV Restructuring Inc.  
Plaintiff(s)

AND

2806401 Ont. Inc.  
Defendant(s)

Case Management  Yes  No by Judge: \_\_\_\_\_

Counsel	Telephone No:	Facsimile No:
<u>see counsel slip</u>		

- Order  Direction for Registrar (No formal order need be taken out)  
 Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

- Adjourned to: \_\_\_\_\_  
 Time Table approved (as follows):

The order shall go as per the draft filed and signed, as attached.

Allied does not oppose and Bridging, Allied's largest secured creditor and sole shareholder, supports the Application.

I agree that the matter is urgent & I further agree that, per

6 Sept 22  
Date

[Signature]  
Judge's Signature

Additional Pages one

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Judges Endorsement Continued

The reasons set out in the Application Record and Facts, that an Interim Receivership Order is preferable to a Proposal Trustee. The Order will better protect the estate and is in the best interests of creditors. The Form of the order provides for sensible changes and does not prejudice other secured creditors. Overall, the nature of the situation requires immediate action to control the situation - including employment issues and continuity of the agreement with C.P., and maintenance of assets.

McInt





SUPERIOR COURT OF JUSTICE

COUNSEL SLIP

COURT FILE NO.: NEW FILE DATE: September 6, 2022

NO. ON LIST: 1

TITLE OF PROCEEDING: **KSV RESTRUCTURING INC., in its capacity as PROPOSAL TRUSTEE of  
2806401 ONTARIO INC. v 2806401 ONTARIO INC.**

BEFORE JUSTICE: **Justice MCEWEN**

**PARTICIPANT INFORMATION**

**For Plaintiff, Applicant, Moving Party, Crown:**

Name of Person Appearing	Name of Party	Contact Info
Chris Burr	Applicant	Chris.burr@blakes.com
Caitlin McIntyre	Applicant	Caitlin.mcintyre@blakes.com

**For Defendant, Respondent, Responding Party, Defence:**

Name of Person Appearing	Name of Party	Contact Info

**For Other, Self-Represented:**

Name of Person Appearing	Name of Party	Contact Info
Grant Moffat	Counsel to PricewaterhouseCoopers Inc in its capacity as court-appointed Receiver of Bridging Finance Inc.	gmoffat@tgf.ca