



Court File No.: CV-22-00686556-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(IN BANKRUPTCY AND INSOLVENCY)  
COMMERCIAL LIST**

THE HONOURABLE MADAM ) FRIDAY, THE 28<sup>TH</sup>  
 )  
JUSTICE CONWAY ) DAY OF OCTOBER, 2022  
 )

**IN THE MATTER OF THE INTERIM RECEIVERSHIP OF  
2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.**

BETWEEN:

**KSV RESTRUCTURING INC., IN ITS CAPACITY AS PROPOSAL TRUSTEE OF  
2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.**

Applicant

- and -

**2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.**

Respondent

**ORDER  
(Approving Activities and Fees)**

**THIS MOTION**, made by KSV Restructuring Inc., (“**KSV**”) in its capacity as interim receiver (in such capacity, the “**Interim Receiver**”), without security, of all of the assets, undertakings and properties (the “**Property**”) of 2806401 Ontario Inc. o/a Allied Track Services Inc. (the “**Debtor**”) for an order approving (i) the activities of the Interim Receiver for the period from September 16, 2022 to September 23, 2022; and (ii) and fees of the Interim Receiver and its legal counsel, Blake, Cassels & Graydon LLP (“**Blakes**”), for the period from September 6, 2022

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to September 23, 2022, was heard this day by judicial videoconference via Zoom in Toronto, Ontario.

**ON READING** the First Report of the Receiver dated October 20, 2022 (the “**First Report**”) and on hearing the submissions of counsel for the Interim Receiver and Bridging Finance Inc., and those other counsel and parties listed on the Participant Information Form, no one else appearing although duly served as appears from the affidavit of service of Nancy Thompson sworn October 26, 2022.

### **SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion is hereby abridged and validated so that this application is properly returnable today and hereby dispenses with further service thereof.

### **APPROVAL OF ACTIVITIES AND FEES**

2. **THIS COURT ORDERS** that the activities of the Interim Receiver described in the First Report, occurring between September 17, 2022 and September 23, 2022, in relation to the Debtor and these proceedings, are hereby ratified and approved, provided, however, that only the Interim Receiver, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

3. **THIS COURT ORDERS** that the fees and disbursements of the Interim Receiver, for the period from September 6, 2022 to September 23, 2022, in the amount of \$116,326.00 exclusive of HST, as detailed in the Affidavit of Mitch Vininsky sworn October 19, 2022 and attached as Appendix J to the First Report, be and are hereby authorized and approved.

4. **THIS COURT ORDERS** that the fees and disbursements of Blakes, for the period from September 6, 2022 to September 23, 2022, in the aggregate amount of \$79,145.50, exclusive of

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HST, as detailed in the Affidavit of Chris Burr sworn October 19, 2022 and attached as Appendix K to the First Report, be and are hereby authorized and approved.

A handwritten signature in blue ink is written over a horizontal line. The signature appears to be "Conway J." with a stylized flourish at the end.

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Proceeding Commenced at Toronto

**ORDER  
(Approving Activities and Fees)**

**BLAKE, CASSELS & GRAYDON LLP**  
Barristers and Solicitors  
199 Bay Street  
Suite 4000, Commerce Court West  
Toronto, Ontario M5L 1A9

**Chris Burr**, LSO #55172H  
Tel: 416-863-3261  
Email: chris.burr@blakes.com

Lawyers for the Interim Receiver