



Court File No.: CV-22-00687383-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST**

THE HONOURABLE MADAM) FRIDAY, THE 28TH
)
JUSTICE CONWAY) DAY OF OCTOBER, 2022
)

**IN THE MATTER OF THE RECEIVERSHIP OF 2806401 ONTARIO INC.
o/a ALLIED TRACK SERVICES INC., A CORPORATION
INCORPORATED UNDER THE LAWS OF ONTARIO**

BETWEEN:

PRICEWATERHOUSECOOPERS INC.

(solely in its capacity as Court-appointed receiver and manager of Bridging Finance Inc.
and certain related entities and investment funds)

Applicant

- and -

2806401 ONTARIO INC. o/a ALLIED TRACK SERVICES INC.

Respondent

**AMENDED AND RESTATED ORDER
(Approving Auction Services Agreement, and Ancillary Matters)**

THIS MOTION made by KSV Restructuring Inc., (“KSV”) in its capacity as receiver and manager (in such capacity, the “**Receiver**”), without security, of all of the assets, undertakings and properties of 2806401 Ontario Inc. o/a Allied Track Services (the “**Debtor**”) for an order, among other things, approving the auction services agreement dated October 19, 2022 (the “**ASA**”) between the Receiver and Corporate Assets Inc. (the “**Auctioneer**”) to

- 2 -

(i) permit the Auctioneer to conduct a sale of the assets set out in the ASA, and (ii) vesting all right, title and interest of the Debtor in and to the assets described in Schedule “A” to this Order, any assets of the Debtor that may be added to Schedule A of the ASA by the Receiver and the Auctioneer, and all right, title and interest of any registered owner of any Leased Units (defined below) described in Schedule “A” (all such assets listed in Schedule “A”, including the Leased Units, the “Assets”), to the purchasers as identified by the Auctioneer pursuant to the ASA, was heard this day by judicial videoconference via Zoom in Toronto, Ontario.

ON READING the First Report of KSV as Receiver dated October 19, 2022 (the “**First Report**”), the Supplement to the First Report of KSV as Receiver dated October 26, 2022 (the “**Supplement**”) and on hearing the submissions of counsel for the Receiver, and those other counsel and parties listed on the Participant Information Form, no one else appearing although duly served as appears from the affidavit of service of Nancy Thompson sworn October 21, 2022,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL AND VESTING

2. **THIS COURT ORDERS AND DECLARES** that the ASA and the transactions contemplated thereby are hereby approved, with such minor amendments as the Receiver and the Auctioneer may deem necessary and agree to in writing. Subject to the provisions of this Order, the Receiver is authorized and directed to take such additional steps and execute such additional

- 3 -

documents as may be necessary or desirable to implement the ASA and the transactions contemplated therein.

3. **THIS COURT ORDERS** that subject to the terms of the ASA, the Auctioneer be and hereby is appointed as agent of the Debtor to sell the Assets.

4. **THIS COURT ORDERS** that, without limiting the generality of Paragraph 2, the Receiver and the Auctioneer are hereby authorized to sell, pursuant to the terms of the ASA, the Assets defined in Schedule “A” hereto as the LMS Units, the Danella Units and the Unregistered Setay Units (collectively, the “**Lessor Units**”), and that effective upon the delivery of a bill of sale by the Auctioneer to a purchaser (each, a “**Purchaser**”) in respect of any Lessor Unit:

- (a) all of the right, title and interest of LMS Rail Services Limited (“**LMS**”), in and to the applicable LMS Unit listed in the bill of sale shall vest absolutely in the applicable Purchaser;
- (b) all of the right, title and interest of Danella Rental Systems, Inc. (“**Danella**”) in and to the applicable Danella Unit listed in the bill of sale shall vest absolutely in the applicable Purchaser, and
- (c) all of the right, title and interest of Setay Motors Inc. (“**Setay**”) in and to the applicable Unregistered Setay Unit shall vest absolutely in the applicable Purchaser;

in each case, free and clear of all Claims and Encumbrances (as defined below), subject to Paragraph 6 hereof.

4.A **THIS COURT ORDERS** that LMS, Danella and Setay, as applicable, are hereby deemed to have consented to, or not opposed, the transfer of title from them to the applicable Purchaser for the purposes of recording the change of registered ownership of any LMS Unit,

- 4 -

Danella Unit or Unregistered Setay Unit, and any provincial motor vehicles registrar shall be entitled to rely on this deeming provision, without liability to LMS, Danella or Setay, in connection with transferring registered title in any Leased Unit to a Purchaser.

5. **THIS COURT ORDERS AND DECLARES** that effective upon the delivery of a bill of sale by the Auctioneer to a Purchaser, any sale of the Assets set out in such bill of sale by the Auctioneer on behalf of the Debtor to a Purchaser shall be free and clear of and from any and all security interests (whether contractual, statutory or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory or otherwise), liens, executions, levies, charges or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the “**Claims**”) including, without limiting the generality of the foregoing: (i) charges created by the order of Mr. Justice Osborne issued on September 23, 2022, and (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system (all of the foregoing, collectively, “**Encumbrances**”), and for greater certainty, this Court orders that all of the Claims and Encumbrances affecting or relating to the Assets set out in such bill of sale shall be deemed expunged and discharged as against the Assets and that all of the Debtor’s right, title and interest in and to the Assets shall vest absolutely in the applicable Purchaser.

5A **THIS COURT ORDERS** that the Receiver, or its counsel, is hereby authorized to register a discharge statement in the applicable personal property security registry, discharging any registered Encumbrance that is vested out of any Asset pursuant to Paragraph 5 hereof.

6. **THIS COURT ORDERS** that for the purposes of determining the nature and priority of Claims, the net proceeds payable to the Receiver from the sale of the Assets (the “**Net**

- 5 -

Proceeds”) shall stand in the place and stead of the Assets, and that from and after the delivery of the bill of sale delivered by the Auctioneer to the Purchaser, all Claims and Encumbrances shall attach to the Net Proceeds from the sale of the Assets with the same priority as they had with respect to the Assets immediately prior to the sale as if the Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

7. **THIS COURT ORDERS** that, notwithstanding:

- (a) The pendency of these proceedings;
- (b) Any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”) in respect of the Debtor, any bankruptcy order issued pursuant to any such application, or any deemed assignment resulting from the Debtor’s failure to file a proposal pursuant to section 50.4(8) of the BIA; and
- (c) Any assignment in bankruptcy made in respect of the Debtor;

the transaction as contemplated by the ASA and the vesting of the Assets in the Purchasers pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the Debtor, nor shall it constitute or be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

8. **THIS COURT DIRECTS** the Receiver to segregate the net proceeds of sale of the LMS Units (as defined in Schedule “A” hereto) received by the Receiver from the Auctioneer (the

- 6 -

“**LMS Proceeds**”), which LMS Proceeds shall not be distributed by the Receiver except by further order of this Court, sought on notice to LMS.

9. **THIS COURT DIRECTS** the Receiver to segregate the net proceeds of sale of the Danella Units (as defined in Schedule “A” hereto) received by the Receiver from the Auctioneer (the “**Danella Proceeds**”), which Danella Proceeds shall not be distributed by the Receiver except by further order of this Court, sought on notice to Danella.

VIN REGISTERED SETAY UNITS

10. **THIS COURT AUTHORIZES** the Receiver to (a) return the VIN Registered Setay Units, as defined in the First Report and as itemized in Schedule “B” hereto (the “**VIN Registered Setay Units**”) to Setay, and (b) to pay all rent owing to Setay in respect of the VIN Registered Setay Units for the period beginning on August 25, 2022 and ending on the date that the VIN Registered Setay Units are returned to Setay, in the amounts required by the applicable Setay Lease (as defined in the First Report).

SHORT TERM LMS UNITS

11. **THIS COURT AUTHORIZES** the Receiver to return the Short Term LMS Units, as defined in the Supplement and as itemized in Schedule “B” hereto (the “**Short Term LMS Units**”) to LMS.

SEALING

12. **THIS COURT ORDERS AND DECLARES** that the Confidential Appendices to the First Report be and are hereby sealed and shall be treated as confidential until (a) the later of (i) the end of the Auction Period (as defined in the ASA), or (ii) all Assets are sold to Purchasers, or (b) further order of this Court.

APPROVAL OF ACTIVITIES

13. **THIS COURT ORDERS** that the activities of the Receiver described in the First Report, occurring between September 23, 2022 and October 19, 2022, in relation to the Debtor and these proceedings, are hereby ratified and approved, provided, however, that only the Receiver, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

GENERAL

14. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or any other jurisdiction to give effect to this Order and assist the Purchasers, the Receiver and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Purchasers and the to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Purchasers, the Receiver and their respective agents in carrying out the terms of this Order.

15. **THIS COURT HEREBY REQUESTS**, without limiting the generality of Paragraph 14, that upon being presented with a bill of sale for any Asset (including without limitation any Lessor Unit) and a copy of this Order, any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or any other jurisdiction (including without limitation the Ontario Ministry of Transportation, ServiceOntario, the British Columbia Ministry of Transportation and Infrastructure, the Insurance Corporation of British Columbia, and the Alberta Registrar of Motor Vehicles) to enter the applicable Purchaser as the registered owner of the Asset.

- 8 -

16. **THIS COURT ORDERS** that this order is effective from today's date and is made and enforceable without any need for entry or filing.



SCHEDULE "A"

ASSETS

<u>Asset #</u>	<u>Description</u>	<u>Serial No/VIN/Other</u>
RAIL TOOLS AND EQUIPMENT		
10-10H TO 18H	IMPACT WRENCHS	8 UNITS
20-5W TO 11W	WELDERS PORTABLE/SHOP	4 UNITS
23-1 TO 5 PP	GIESMAR HYD POWER PACKS	5 UNITS
23-1G	GENERATOR	
23-2G	GENERATOR	
30-10C	TIE CART OTM	Fabricated IN North Bay SHOP.
30-11C	BALLAST CAR	
30-12C	BALLAST CAR	
30-13C	OTM CART	Fabricated IN North Bay SHOP.
30-14C	OTM CART	Fabricated IN North Bay SHOP.
30-15C	TIE CART OTM	Fabricated IN North Bay SHOP.
30-16C	OTM CART	Fabricated IN North Bay SHOP.
30-17C	OTM CART	Fabricated IN North Bay SHOP.
30-18C	OTM CART	Fabricated IN North Bay SHOP.
30-19C	OTM CART	Fabricated IN North Bay SHOP.
40-6B	Bearsaw	441 S/N N/A
41-7P TO 14P	PROFILE GRINDERS/SWITCH POINT	7 UNITS TOTAL LOT
50-1S	SCRAP RECLAIMER	FAIRMOUNT S/N N/A
50-2S	SCRAP RECLAIMER	HOLLEY S/N N/A
50-3S	SCRAP RECLAIMER/DUAL	HOLLEY
50-4S	SCRAP RECLAIMER/SPIKE PLUCKER	HOLLEY S/N 588
64-9J-L	64-9J-L Auto Lift - 2014 Nordic	790677RB-UG
64-10J-L	64-10J-L Plate Jack - 2015 Nor	790683RB-UG
64-11J-L	64-11J-L Auto Lift - 2015 Nord	790684RB-UG
64-12J-L	2016 Nordco Auto Lift	791084
65-5P	65-5P Super Claw - Nordco Supe	438
65-8P	65-8P Spike Puller - 2005 Nor	45022005
65-12P	65-12P Spiker Puller - 2012 No	310223
65-13P	65-13P Spike Puller - 2012 Nor	310224
65-14P	65-14P Spike Puller - 2012 Nor	310254
65-16P-L	65-12P Spiker Puller - 2012 No	310345
65-17P-L	65-17P-L Spike Puller - 2015 N	310349
70-2H	RAIL HEATER	
U79-10	SKID SPRAYER/BOOMLESS BAR	

<u>Asset #</u>	<u>Description</u>	<u>Serial No/VIN/Other</u>
80-7B	BLOWER MACHINE	
80-5B	NORDCO MODEL M	
80-11B-L	80-11B-L 4600 Regulator	4600-201-15
80-12B-L	80-12B-L 4600 Regulator	4600-202-15
80-13B-L	80-13B-L M7 Regulator	800601
80-14B-L	M7 Regulator SNOW PLOW ATTACHEMENTS for item below	QTY 2
80-14B-L	80-14B-L M7 Regulator	800602
80-16B-L	80-16B-L 46-2 Regulator	46-343-12RB-UG
80-17B	80-17B 4600 Regulator	4600-217-15
81-12C	904A Liebherr	
81-14C	904A Liebherr/LONG REACH	
81-8C	902 LIEBHERR	7022480
81-20	81-20 Hitachi - 2015 / RT60B #	HCMCKB00J00001137
81-21	81-21 Hitachi - 2015 / RT60B #	HCMCKB00J00001130
81-22	81-22 Hitachi - 2015 / RT60B #	HCMLCC60K00004003
81-23	81-23 Hitachi - 2015 / RT60B #	HCMLCC60A00004007
82-5D	82-5D - 2004 Nordco CX Spiker	410500 ASF
82-6D	82-6D - 2009 Nordco CX Spiker	410141RB-UG
82-8D	82-8D - 2011 Nordco CX Spiker	410116RB-UG
82-10D	82-10D - Nordco CX Spiker	410728
82-13D-L	82-13D-L - 2015 Nordco CX Spiker	410395RB-UG
82-14D-L	82-14D-L - 2015 Nordco CX Spiker	410396RB-UG
82-15D-L	82-15D-L - 2015 Nordco CX Spiker	410397RB-UG
83-7I	83-7I Tripp - 2007 Model C	760589
83-9I	TR 10 TIE INSERTOR	
83-12I-L	83-12I-L Tripp - 2014 Model D	760589
83-13I-L	83-13I-L Tripp - 2015 Model D	760612
83-14I-L	83-14I-L Tripp - 2015 Model D	760613
84-8S	84-8S Pettibone (Pumpkin)	S/N 2652
84-13S-L	84-13S-L - 2015 Pettibone 445	SS10236-15
85-3T	85-3T - Jackson Tamper 6700	142414
85-9T	85-9T - 1988 Jackson Tamper -	6700
85-10T-L	85-10T-L - 2014 Harsco Tamper-	7114114
85-11T-L	85-11T-L - 2015 Harsco Tamper	7114174
85-13T-L	85-13T-L - 2015 Harsco Tamper	7114095
85-14T-L	85-14T-L - 2013 HST Nordco Tamper	61904013
85-16T	85-16T 2002 HTT Chase Tamper	153193
87-3Z-L	87-3Z-L - 2015 Cribber Adzer	38-218-15
88-1TM	TRACKMOBILE	31432470
88-4TM	TRACKMOBILE	
89-TS	89-TS - 1997 HTT-T50-27 TRACK	RM1090356
91-4X	LINK BELT	ECHJ8-3779
91-7X-L	2005 John Deer Excavator 120C	FF120CX035557
93-1B	580K CASE	JAB0004932
93-3B	JCB BACKHOE/WITH HIRAIL	SLP214TC8U09107

<u>Asset #</u>	<u>Description</u>	<u>Serial No/VIN/Other</u>
93-18	2018 CAT 430 Backhoe Loader	CAT0430FALYE00214
96-1P	RAIL PULLER	
96-2P	RAIL PULLER	
92-4P	RAIL BENDER	
	CATERPILLAR 420-07XE BACKHOE LOADER + ACCESSIONS	CAT00420KH9X00662
	2018 VERMEER D10X15S3 NAVIGATOR DRILL	1VRA130V6H1000511
HEAVY TRUCKS		
705	MACK BOOM TRUCK	SERCA BOOM S/N 1M2AG10J96M030420
706	MACK BOOM TRUCK/ WITH MAG	SERCS BOOM
710	Westernstar 4900SB Truck	5KJRALD12GPHN1133
711	PETERBILT 367	WET LINE
712	Peterbilt Truck	WET LINE 1XP-FDBOX
326	ROTARY DUMP	1FDZS96P2WVA24110
501	DODGE 5500/SERVICE BODY/CRANE	FIELD MECHANIC UNIT 3J7WRNBL5 88988
502	DODGE 5500/SERVICE BODY/CRANE	3C7WRNBL3FG505882
930	2000 Freightliner FL 80 Hi Rail	1FVXJJB7YHF87320
FLOAT TRAILERS		
801	LOAD KING	DROP DECK
804	LANDOLL 410B	TILT AND LOAD WITH RAIL KIT S/N 1ZH410VJ391817421
814	MAGNUM BOOSTER AXLE	S/N 2P9BD16697A015478
822	LOW BOY WITH RAIL KIT.	DROP DECK
	2019 LANDOLL 455B-53	1LH455WJ7K1B26256
ENCLOSED TRAILERS		
812	CARGO MAX	
813	JDJ TRAILER	2J9UTE625M1022234
816	ENCLOSED TRAILER	
818	ENCLOSED TRAILER	56JTE1423JA158486
820	HITCHMAN TRAILER	2G9E35KBXCH019425
821	ENCLOSED TRAILER	5NHULE625AN071193
823	STEALTH ENCLOSED TRAILER	
960	MIRAGE TANDEM TRAILER	
TRUCKS/SUV		
156	FORD F150 SUPERCREW XLT	1FTFW1ET5EFB63393
157	FORD F150 SUPERCREW XLT	1FTFW1ET6EFA33414
158	CHEV 1500 SUPERCREW 4x4	
159	CHEV 1500 SUPERCREW 4x4	2GCUKPEC8EG242948
161	FORD F150 SUPERCREW XLT	
162	CHEV 1500 SUPERCREW 4X4	3GCUKREC1EG128205
174	Ford Edge SEL	2FMPK4J95GBC47595
214	CHEV 2500 SUPERCREW 4X4-	1GC1KVCG8EF18100

<u>Asset #</u>	<u>Description</u>	<u>Serial No/VIN/Other</u>
215	CHEV 2500 SUPERCREW 4X4-	1GC1KVCG0EF182324
320	FORD F150	1FTFW1CT9CFC14328
322	FORD COF/ Tank	
323	FORD F150 SUPER CAB	1FTEW1CM9DFA25491
324	FORD F150 SUPER CAB	1FTFW1ET0DKD39014
325	FORD F150	1FOXF46F92EB99793
	2015 FORD F-250/F-350	1FT8W3B63FEC58789
906	FORD F250	1FT7W2B60CEB62793
905	FORD F350	1FT8W3B69BEB27193
155	FORD F150 SUPERCREW XLT	1FTFWIEF6EF634463
175	FORD F-150	1FTEW1EFXGFC86079
900	FORD F350 XL SUPER DUTY 6IT DEISEL	
VANS		
126	FORD ECO PASSENGER	
128	SAVANA 3500. RETIRED	
129	FORD TRANSAT	1FBAX2CM3FKA25311
130	FORD TRANSAT	1FBAX2CM5FKA23706
OTM TRACKER		
81-24-L	PETERBILT 5500 POWER UNIT	1NPAXBEX85D833104
91-7X-L	JOHN DEERE W/GRAPPLE ATTACHMENTS FOR UNIT MAG	MAG FOR UNIT
815-TR-L	MAJESTIC 3 AXLE TRAIL FOR OTM	
816	CARGO MATE ORBL82OTA2	5NHUBLV23FB453126
BC-03	FAE BRUSH CUTTER/MULCHER	21-3614
SANDER/SALTER	SANDER/SALTER FOR PICK UP BOX	Qty 2
WC-01	WATER CART	
WC-02	WATER CART	
	UTILITY CART (SIGNALS)	
TR01	CUSTOM TRAILER NOT PLATED	N/A
	WASTE OIL TANKS QUANTITY 2	
	SHIPPING CONTAINER MISCELANEOUS TRACK TOOLS	
	BATEMAN RK MAGNET QTY 5	
	QTY 6 PLOWS, GRAPPLER, BOBCAT FORKS, WING PLOW	
80-14	SIDEWINGS	
80-13	TRAIN SNOWPLOW	
	SNOWPLOWS, TRUCK TIRES, SPARE METAL RAIL LINES, BOBCAT FORKS, TRAIN SWEEPERS ATTACHMENTS, JAW MOUNT, TIE CLAMPS, BOBCAT PLOWS, TIE BUNDLES	
81-17C	LIEBHERR-902 EXCAVATOR	
30-21C	Q-C CARTS QTY 2	
SHIPPING CONTAINER	HYDRAULIC CYLINDER, GAS FIRE SUPRESSION MACHINE, 2 TON MOTOR LIFT, FLUID PUMPERS QTY 2, GRINDING STONES 2 SKIDS, TIE PLUGS, BAND STRAPPING QTY 10, HYDRAULIC RAIL SPREADER	

<u>Asset #</u>	<u>Description</u>	<u>Serial No/VIN/Other</u>
SHED	YELLOW COMPRESSOR (BELONGS TO BUILDING), BLUE COMPRESSOR (ALLIED)	
SHIPPING CONTAINER	GENERATORS QTY 4, POWER PACKS QTY 2, WATER PUMPS QTY 2, BLOWER PACKS QTY 2, HIGH CAPACITY EXTENSION CHORD, GAS DRILL, BOZ CART OPENER QTY 2, HYDRAULIC DRILL QTY 3, RAIL PULLER	
SHIPPING CONTAINER	RAIL GRINDER, PART CLEANER	
SHIPPING CONTAINER	FUEL TANK, SANDER,	
	TIE CARTS QTY 10	
	SHUNT CAR	
	TAMPER	
	FORD L8000 CRANE TRUCK	
	SPIKE PULLER QTY 2	
7801	TAMPER	
64-4J	Plate Jack	
	BEAR SAW	
3211-28	KERSHAW 504-4001	
	JACKSON TAMPER 3300	
	JACKSON TAMPER 143966	
	QTY 2, TOOL BOXES, OWNER DERREN	
	ENVIROMENTAL WASTE OILS	
	WORK BENCH, ALEMITE, OIL CONTAINER QTY 2	
	MISC. OIL	
	HASSCO WHITE 1100 LTR USED OIL TANK	S/N102077
	WORK BENCH, AIR HOSES	
	JET DRILL PRESS	
	METAL SAW CUTTER	
	SMOKE OUT PLYMORENT	
	WORK BENCH, WELDING RODS	
	METABO SANDING MACHINE	
	M7 DRILL	
	POWER FIST PRESS 50 TON	
	HYD-MECH S-20 BAND SAW 80 PANDROL POWER PACK	
	WORK BENCH, MISC. METAL PIPE SUPPLIES	
	THERMITE WELDING KITS	
	RACKING. METAL SUPPLIES	
	WORK TABLE	
	BUGGY, M4 BODY PARTS	
	MANUAL PORTABLE STRAPPING	
	SWITCH POINT GRINDER	
	MISC. ENGINES, LIFTING CHAINS, GEISMAN POWER PACK, PARTS FOR M7, ROCK DEFLECTORS	Lot
	DAKE POWER PRESS	

<u>Asset #</u>	<u>Description</u>	<u>Serial No/VIN/Other</u>
	ALTERNATOR STARTERS, SPROCKETS, FANS, HYDRAULIC CONTROL VALVES & RELAYS, PUMPS, EXHAUST PARTS, ASSORTED M4 PARTS, ASSORTED CX SPIKER PARTS, GASKETS, HOSES, TRIPPPARTS, REGULATOR PARTS	
	SHOP LUBRICANTS, CONSUMABLES, METRIC BOAT BINS, STANDARD BOAT BINS	
	BLUE CAGE, TOOLS, HOSES, POWER PACK, MISC. SHOP TOOLS	
	JACK STANDS QTY 4, GEAVY DUTY CHAINS FOR CRANE, MISC. SHOP TOOLS	
	HEAVY DUTY TRUCK MAINTENACE PARTS, ASSORTED FUEL FILTERS & AIR FILTERS, REFRIEND TRIPOD, BEAR SAW BLADES, FLORESCENT SPRAY PAINTY QTY. 25 CASES	
81-7C	902A LIEBHERR (SCRAP PARTS)	Equipment Defunct
23-50HI	PANDROL MODEL 100K	12840
	BLACK TRAILER	SCRAP
	TRI-AXLE	
DW-1	Cable Plow Ditch Witch Q125	

ASSETS THAT ARE LEASED UNITS

<u>Asset #</u>	<u>Description</u>	<u>Serial No/VIN/Other</u>
LMS UNITS		
	2015 FORD F-350 CREWCAB XL	1FT8W3B63FEC59792
	2015 FORD F-350 CREWCAB XL	1FT8W3B62FEC67415
	2015 FORD F-350 CREWCAB XL	1FT8W3B62FEC94386
	2016 FORD F-350 CREWCAB XL	1FT7W2B63FEC19637
	2016 FORD F-350 CREWCAB XL	1FT8W3B63GEC27653
	2016 FORD F-350 CREWCAB XL	1FT8W3B65GEC27654
	2016 FORD F-350 CREWCAB XL	1FT8W3B6XGEC36480
	2016 FORD F-350 CREWCAB XL	1FT8W3B61GEC36481
	2016 FORD F-250 CREWCAB XL	1FT7W2B69GED34602
	2016 FORD F-250 CREWCAB XL	1FT7W2B6XGED43809
	2016 FORD F-250 CREWCAB XL	1FT7W2B66GED43810
	2016 FORD F-250 CREWCAB XL	1FT7W2B68GED43811
	2016 FORD F-250 CREWCAB XL	1FT7W2B6XGED43812
	2016 FORD F-250 CREWCAB XL	1FT7W2B61GED43813
	2017 FORD F-250	1FT7W2B66HED74816
	2017 FORD F-250	1FT7W2B67HED82052
	2017 FORD F-250	1FT7W2B67HED97814
	2017 FORD F-250	1FT7W2B67HEE11517
	2017 FORD F-250	1FT7W2B69HEE11518
	2017 FORD F-250	1FT7W2B69HED97815
	2017 FORD F-250	1FT7W2B61HED97811
	2017 FORD F-250	1FT7W2B60HED97816

<u>Asset #</u>	<u>Description</u>	<u>Serial No/VIN/Other</u>
	2017 FORD F-350 SUPERDUTY	1FT8W3B64HEE11520
	2017 FORD F-350 SUPERDUTY	1FT8W3B68HEE11519
	2017 FORD F-350 SUPERDUTY	1FT8W3B62HEE39638
	2017 FORD F-350 SUPERDUTY	1FT8W3B64HEE39639
	2019 FORD F-350	1FT8W3B68LED73329
	2019 FORD SRW CREWCAB	1FT7W2B62KED88977
	2019 FORD F-250	1FT7W2B62KEE30371
	2019 FORD F-350	1FT8W3B68KEE30370
	2018 FORD F-350 CREWCAB	1FT7W3BT5JEC00723
	2018 FORD F-250	1FT7X2B64JEB76822
	2014 FORD F-350 CREWCAB	1FT8W3B67EEB71133
	2015 FORD F-350 CREWCAB	1FT8W3B60FEC47955
	2019 FORD F-350	1FT8W3B62KEG81840
	2019 FORD F-350	1FT8W3B65KEG81847
	2019 FORD F-350 SRW	1FT8W3B63KEG81846
	2018 FORD F-350	1FT8W3B61JEC30039
	2020 FORD F-250 SRW	1FT7W2B60LEE14025
	2020 FORD F-250 SRW	1FT7W2B64LEE14027
	2020 FORD F-350 SRW	1FT8W3B69LED81634
	2019 FORD F-250	1FT7W2B6XKEG81882
	2022 FORD F-350 SUPERDUTY	1FT8W3B61NED08891
	2022 FORD F-350 SUPERDUTY	1FT8W3B63NED08892
Danella Units		
	F750 4X2, CREW-CAB, WELDING TRUCKING, W/HI-RAIL	3FRXW7FGXDV786030
	VHD64B200 6X4, REG-CAB, GRAPPLE TRUCK, W/HI-RAIL	4V5KC9DG9EN155944
	VHD64B200 6X4, REG-CAB, GRAPPLE TRUCK, W/HI-RAIL	4V5KC9DG5GN952999
Unregistered Setay Units		
	2016 CHEVROLET SILVERADO CREW CAB	1GC1KUEG2GF106369
	2015 1500 SUPER CREW (ALLIED) / SILVERADO	1GCVKSEC2FZ223269
	2015 CHEVROLET SILVERADO	3GCUKSECXFG398736

SCHEDULE "B"

VIN REGISTERED SETAY ASSETS

	Make and Model	VIN
1	2019 Chevrolet Silverado	1GCUYBEFXKZ284481
2	2019 Chevrolet Silverado	1GCUYEED2KZ289741
3	2019 Chevrolet Blazer	3GNKBJRS4KS633973
4	2019 Chevrolet Silverado 1500	1GCUYBEFXKZ259516
5	2015 Chevrolet Express Cutaway Van	1GAWGPPF9F1144586
6	2015 Chevrolet Express Cutaway Van	1GAWGPPF9F1146547
7	2019 Chevrolet Silverado	1GCUYGED3KZ397829
8	2020 Chevrolet Silverado	1GCUYEED8LZ111334
9	2020 Chevrolet Silverado	1GCUYGELXLZ198673
10	2019 Chevrolet Equinox	2GNAXVEX0K6280555
11	2021 Chevrolet Silverado	1GCUYBEF9MZ109013
12	2017 Chevrolet Silverado 1500	3GCUKTEC1HG383566
13	2017 GMC Sierra	3GTU2MEC0HG214273
14	2019 GMC Sierra	1GTU9FEL1KZ225846

SHORT TERM LMS UNITS

	Make and Model	VIN
1	2015 Ford F-350 Superduty	1FT8W3B63FEC59789
2	2016 Ford F-350	1FT8W3B61GED34605

PRICEWATERHOUSECOOPERS INC.
(solely in its capacity as Court-appointed receiver and manager of
Bridging Finance Inc. and certain related entities and investment funds)

Applicant

- and - 2806401 ONTARIO INC. o/a
ALLIED TRACK SERVICES INC.

Respondent

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding Commenced at Toronto

**AMENDED AND RESTATED ORDER
(Approving Auction Services Agreement,
and Ancillary Matters)**

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Barristers and Solicitors

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