



ONTARIO SUPERIOR COURT OF JUSTICE

THE HONOURABLE)	00	
JUSTICE SUTHERLAND)	Monday, THE	
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	,	DAY OF NOVEMBER, 2	2025

BETWEEN:

CRESTVIEW INVESTMENT CORPORATION

Applicant

and

2782736 ONTARIO INC. and AKASH AURORA

Respondents

APPLICATION UNDER SUBSECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED, SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED, AND RULE 14.05(3)(h) OF THE RULES OF CIVIL PROCEDURE, R.R.O. 1990, REG. 194, AS AMENDED

ORDER

THIS MOTION, made jointly by 2782736 Ontario Inc. (the "Company") and KSV Restructuring Inc. ("KSV") in its capacity as Receiver (the "Receiver") of all of the property, assets and undertaking (the "Property") of the Company, pursuant to the Bankruptcy and Insolvency Act, RSC 85, c. B-3 ("BIA"), for an order, inter alia, (i) discharging the Receiver of the Property of the Company, (ii) approving the Second Report of the Receiver dated October 20, 2025 (the "Second Report") and the activities

set out therein, and (iii) approving the fees of the Receiver and its counsel, was read on this day.

ON READING the Motion Record of the Company and Receiver, the Second Report, and on reading the submissions of the lawyers for the Company and Receiver, such other counsel that provided submissions, no one else providing submissions although duly served as appears from the affidavits of service, filed:

THIS COURT ORDERS that all capitalized terms used but not defined herein shall have the meaning given to them in the Second Report of the Receiver dated October 30, 2025 (the "Second Report").

APPROVAL OF THE REPORT

2. THIS COURT ORDERS that the Second Report is hereby approved, and the activities and conduct of the Receiver described therein are hereby approved, provided that only the Receiver, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way the approval of the Second Report.

APPROVAL OF THE FEES OF THE RECEIVER AND ITS COUNSEL

3. THIS COURT ORDERS that the fees and disbursements of the Receiver and counsel as set out in the Second Report, including the Fee Accrual, be and are hereby approved.

DISCHARGE AND RELEASE OF THE RECEIVER

- 4. THIS COURT ORDERS that the Receiver is discharged and that upon the Receiver's discharge, it shall have no further duties, obligations or responsibilities as Receiver; provided that, notwithstanding its discharge as Receiver, KSV shall have the authority from the date hereof to complete or address any matters in its role as Receiver that are ancillary or incidental to these proceedings, as may be required or appropriate.
- 5. **THIS COURT ORDERS** that, notwithstanding the Receiver's discharge, nothing herein shall affect, vary, derogate from, limit or amend, any and all of the rights, approvals, and protections in favour of the Receiver and its counsel at law or pursuant to the BIA or any subsequent Order of this Court made in these proceedings or otherwise.
- 6. THIS COURT ORDERS AND DECLARES that the Receiver is hereby released and discharged from any and all liability that the Receiver now has or may hereafter have arising out of the acts or omissions of the Receiver while acting in its capacity as Receiver, save and except for any gross negligence or wilful misconduct on the Receiver's part.
- 7. **THIS COURT ORDERS** that that this Order is effective from the date it is made, and it is enforceable without entry and filing.

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November ____, 2025

CRESTVIEW INVESTMENT CORPORATION Applicant

2782736 ONTARIO INC. et al. -and-

Respondents

SUPERIOR COURT OF JUSTICE ONTARIO

PROCEEDING COMMENCED AT BARRIE

ORDER

Paliare Roland Rosenberg Rothstein LLP 155 Wellington Street West

35th Floor

Toronto ON M5V 3H1

Jeffrey Larry (LSO# 44608D) Tel: 416.646.4330 Email: jeff.larry@paliareroland.com

Dillon Gohil (LSO# 89738M) Tel: 416.646.6353 Email: dillon.gohil@paliareroland.com

Lawyers for the Respondents