

6 Feb 18

T. Mielitz

K. Meier

B. Lamber

The order appointing the Receiver shall go on consent of the parties and the Receiver as per the draft deed signed.

Given the complexity of this matter I am satisfied that a court appointed Receiver is appropriate.

I have reviewed the proposed order w/ counsel. I am satisfied that the terms are reasonable. We particularly reviewed paras 30, 12, 14 & 21 concerning transactions, fees, continuation of services & borrowing.

Further, I am satisfied that the order does not negatively impact the rights of the owner and mortgagee of Parcel C.

The order shall go.

McEwen

China Machinery Engineering Corporation
Applicant

and 2284649 Ontario Inc. et al.

Respondents

Court File No: CV-18-591534-00CL

SERVICE OF A TRUE COPY
HEREOF ADMITTED PURSUANT
TO RULE 16.03 THIS 5th
DAY OF February 20 18

Muller Thomsen LLP
SOLICITORS FOR THE Respondents

per: Jan Doris

SERVICE OF A TRUE COPY
HEREOF ADMITTED PURSUANT
TO RULE 16.03 THIS 5th
DAY OF February 20 18

SOLICITORS FOR THE KSV Advisory Inc.

per: Jan Doris

SERVICE OF A TRUE COPY
HEREOF ADMITTED PURSUANT
TO RULE 16.03 THIS 5th
DAY OF February 20 18

DLA Piper
SOLICITORS FOR THE KSV Advisory Inc.

per: Jan Doris

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

Proceeding commenced at Toronto

APPLICATION RECORD

Davies Ward Phillips & Vineberg LLP
155 Wellington Street West
Toronto, ON M5V 3J7

James Doris (LSUC #33236P)

jdoris@dwpv.com

Tel: 416.367.6919

Jesse Mighton (LUSC #62291J)

jmighton@dwpv.com

Tel: 416.367.7572

Fax: 416.863.0871

Lawyers for the Applicant