

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

B E T W E E N:

GENESIS MORTGAGE INVESTMENT CORPORATION

Applicant

and

1776411 ONTARIO LTD. and 1333 WEBER STREET KITCHENER LP

Respondents

**IN THE MATTER OF AN APPLICATION UNDER SUBSECTION 243(1) OF THE  
*BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED, AND  
SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C. 43, AS AMENDED**

**CASE CONFERENCE BRIEF OF CORFINANCIAL CORP.  
(CASE CONFERENCE APRIL 14, 2026, AT 12:00 PM)**

April 13, 2026.

**LIMA LEE SIMOVONIAN LLP**  
5353 Dundas St W, Suite 503  
Etobicoke, ON M9B 6H8

**Gary M. Caplan (19805G)**  
E: gcaplan@limalaw.ca

Lawyers for CorFinancial Corp.

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

B E T W E E N:

GENESIS MORTGAGE INVESTMENT CORPORATION

Applicant

and

1776411 ONTARIO LTD. and 1333 WEBER STREET KITCHENER LP

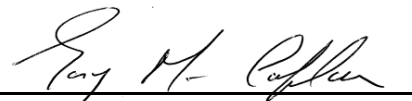
Respondents

**IN THE MATTER OF AN APPLICATION UNDER SUBSECTION 243(1) OF THE  
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED, AND  
SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C. 43, AS AMENDED**

**CASE CONFERENCE BRIEF OF CORFINANCIAL CORP.**

1. CorFinancial Corp. agrees with the contents of paragraph 9 the KSV Restructuring Inc. Brief. CorFinancial Corp., submits that:
  - a) There should be timetable in place for the proceedings that CorFinancial Corp. is named as a party;
  - b) It is efficient and just that the proceedings in which CorFinancial Corp. is a party be heard and case managed by a single judge on the Commercial List.
  - c) Has no objection to the discharge of the Receiver.

ALL OF WHICH IS RESPECTFULLY SUBMITTED THIS 13th DAY OF April, 2026



Gary M. Caplan  
**LIMA LEE SIMOVONIAN LLP**  
5353 Dundas St W, Suite 503  
Etobicoke, ON M9B 6H8

**Gary M. Caplan (19805G)**  
E: gcaplan@limalaw.ca

Lawyers for CorFinancial Corp.

GENESIS MORTGAGE INVESTMENT CORPORATION  
Applicant

-and- 1776411 ONTARIO LTD. et al.  
Respondents

Court File No. CV-23-00706813-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF AN APPLICATION UNDER SUBSECTION  
243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. c.  
B-3, AS AMENDED, AND SECTION 101 OF THE *COURTS OF  
JUSTICE ACT*, R.S.O. 1990, c. C.43, AS AMENDED

Proceeding commenced at TORONTO

**CASE CONFERENCE BRIEF OF  
CORFINANCIAL CORP.**

**LIMA LEE SIMOVONIAN LLP**  
5353 Dundas St W, Suite 503  
Etobicoke, ON M9B 6H8

**Gary M. Caplan (19805G)**  
E: gcaplan@limalaw.ca

Lawyers for CorFinancial Corp.