

Court File No. CV-23-00699908-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF SECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990 C. C.43, AS AMENDED

B E T W E E N :

NHE CAPITAL CORP.

Applicant

- and –

111 SHERWOOD INVESTMENTS INC.

Respondent

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

A. Pursuant to an Order of the Ontario Superior Court of Justice (the "**Court**") dated April 19, 2024, KSV Restructuring Inc. was appointed receiver and manager (in such capacity, the "**Receiver**") of all of the assets, undertakings and properties of 111 Sherwood Investments Inc. (the "**Debtor**").

B. Pursuant to an Order of the Court dated January 30, 2025, the Court ordered the discharge of the Receiver to become effective (and conditional) upon the Receiver filing a certificate with the Court confirming that all matters to be attended to in connection with the receivership of the Debtor have been completed to the satisfaction of the Receiver.

THE RECEIVER CERTIFIES the following:

1. All matters to be attended to in connection with the receivership of the Debtor have been completed to the satisfaction of the Receiver.

This Certificate was filed by the Receiver with the Court on the 22nd day of January, 2026.

KSV RESTRUCTURING INC., solely in its capacity as court-appointed receiver of the assets, undertaking and property of 111 Sherwood Investments Inc., and not in its personal or corporate capacity

Per: 
DocuSigned by:
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Name: Noah Goldstein
Title: Managing Director