



ksv advisory inc.

150 King Street West, Suite 2308

Toronto, Ontario, M5H 1J9

T +1 416 932 6262

F +1 416 932 6266

ksvadvisory.com

Estate File No.: 31-2598338

**IN THE MATTER OF THE BANKRUPTCY OF
1033803 ONTARIO INC.
OF THE CITY OF CONCORD, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Pursuant to a Court Order dated December 2, 2019 issued by the Ontario Superior Court of Justice (Commercial List), KSV Kofman Inc. ("KSV"), in its capacity as receiver and manager, was authorized to file an assignment in bankruptcy on behalf of 1033903 Ontario Inc. ("103").
2. An assignment in bankruptcy was filed by KSV on behalf of 103 on the 19th day of December, 2019 and KSV was appointed as trustee of the bankrupt's estate by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
3. The first meeting of creditors of the bankrupt will be held on the 8th day of January, 2020, at 10 a.m., at the law offices of Torys LLP, 79 Wellington Street West, Suite 3300, Toronto, Ontario.
4. To be entitled to vote at the meeting, creditors must lodge with the trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
5. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED at Toronto, Ontario, this 20th day of December, 2019.

**KSV KOFMAN INC.
LICENSED INSOLVENCY TRUSTEE**



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2598338
Estate No.: 31-2598338

In the Matter of the Bankruptcy of:

1033803 Ontario Inc.
Debtor

KSV KOFMAN INC.
Licensed Insolvency Trustee
Ordinary Administration

Date and time of bankruptcy:	December 19, 2019, 09:37	Security:	\$0.00
Date of trustee appointment:	December 19, 2019		
Meeting of creditors:	January 08, 2020, 10:00 TORYS LLP 79 Wellington St. W, 33rd Floor Toronto, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: December 19, 2019, 09:47

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902



**IN THE MATTER OF THE BANKRUPTCY OF
1033803 ONTARIO INC.
OF THE CITY OF CONCORD, IN THE PROVINCE OF ONTARIO**

*Preliminary list of creditors as at December 19, 2019, as per records of 1033803 Ontario Inc.
without admission as to any liability or privilege herein shown.*

Creditor	Account No.	Address			Amount (Cdn \$)*
Secured					
BRIDGING FINANCE INC.		GOODMANS LLP, ATTN: CHRIS ARMSTRONG	333 BAY STREET, SUITE 3400	TORONTO, ON	M5H 2S7 40,000,000.00
TRAVELERS GUARANTEE COMPANY OF CANADA		650 WEST GEORGIA STREET	SUITE 2500 ATTN: CORNEL PEANA	VANCOUVER, BC	V6B 4N7 1.00
ZURICH INSURANCE COMPANY LTD		100 KING STREET WEST	SUITE 5500	TORONTO, ON	M5X 1C9 1.00
FF SUPPLY LLC dba ZENITH INSURED CREDIT		445 PARK AVENUE	9TH FLOOR	NEW YORK, NY	10022 1.00
					40,000,003.00
Unsecured					
1291294 ONTARIO INC.		O/A PETER BURRY TRANSPORT	20290 BATHURST ST	HOLAND LANDING, ONTARIO	L9N 1P5 5,295.46
1584412 ONTARIO INC.		C/O - S & S TRANSPORT	13521 HWY 7	GEORGETOWN, ONTARIO	L7G 4S4 5,320.04
1ST CHOICE DISPOSAL		2117 ALBION ROAD	REXDALE, ON	M9W 5K7	27,190.78
2032686 ONTARIO LIMITED		407 BASALTIC RD	CONCORD, ON	L4K 4W8	601,907.04
352021 ONTARIO LIMITED		407 BASALTIC RD	CONCORD, ON	L4K 4W8	9,130,852.95
A.J.V. TOOLS LTD		403 SIGNET DRIVE	WESTON	ONTARIO	M9L 1V3 8,384.26
ACTION HYDRAULICS LIMITED		797 GARYRAY DRIVE	NORTH YORK, ONTARIO	M9L 1R2	8,691.32
ALBERTO PERAZA					792.00
AMHERST CONCRETE PUMPING LTD.		105 NANTUCKET BLVD	SCARBOROUGH	ONTARIO	M1P 2N5 21,824.34
ARGO LUMBER INC.		P.O.BOX 788	MAPLE, ONTARIO	L6A 1S7	574,323.66
ASTLEY-GILBERT LTD.		42 CARNFORTH ROAD	TORONTO, ON	M4A 2K7	2,446.96
AVENUE BUILDING CORPORATION		50 NIXON ROAD	BOLTON ,ONTARIO	L7E1WE	339.00
B.W. HAGGART CRANE RENTALS LT		160 ADMIRAL BOULEVARD	MISSISSAUGA, ONTAIRO	L5T 2N6	26,293.46
BATTLEFIELD EQUIPMENT RENTALS		P.O.BOX 9340, LCD 1	880 SOUTH SERVICE ROAD	HAMILTON, ONTARIO	L8L 7X7 1,556.56
BBM EXCAVATION COMPANY LIMITED		407 BASALTIC RD	CONCORD, ON	L4K 4W8	68,234.07
BELL CANADA		P.O.BOX 9000 STATION DON MILLS	NORTH YORK	ONTARIO	M3C 2X7 444.13
BOLTS PLUS INC.		7100 TORBRAM ROAD	MISSISSAUGA, ON	L4T 4B5	2,491.03
BONDFIELD CONSTRUCTION COMPANY LIMITED		407 BASALTIC RD	CONCORD, ON	L4K 4W8	142,049,579.11
BONDFIELD MANAGEMENT INC.		407 BASALTIC ROAD	CONCORD	ONTARIO	L4K 4W8 33,475.73
BREDA MACHINERY INC.		131 STAFFERN DRIVE	CONCORD	ONTARIO	L4K 2R2 21,085.24
BURRELL & ASSOCIATES INC.		1 GREENSBORO DRIVE	SUITE 202	ETOBICOKE, ONTARIO	M9W 1C8 12,482.99
CABLE CRAFT LTD.		480 GARYRAY DRIVE	WESTON	ONTARIO	M9L 1P8 15,140.69
CAMCARB LTD.		155 SIGNET DRIVE	TORONTO, ON	M9L 1V1	3,506.62
CANADA REVENUE AGENCY	135726081	SHAWINIGAN - SUD NATIONAL VERIFICATION	4695 SHAWINIGAN-SUD BLVD.	SHAWINIGAN, QC	G9P 5H9 15,139,000.00
CANCRETE EQUIPMENT LTD		6290 SHAWSON DRIVE	UNIT B	MISSISSAUGA, ONTARIO	L5T 1H5 216.50
CAPITAL CRANE CORP.		12435 CENTREVILLE CREEK ROAD	CALEDON,ON	L7C 3B6	1,358.83
CARPENTERS' LOCAL 27		65 QUEEN STREET WEST	CC MICHAEL C. MAZZUCA	TORONTO, ON	M5H 2M5 1.00
CDIS		256 ELBERN MARKELL DRIVE	BRAMPTON	ONTARIO	L6X 3C2 2,966.25
CITY ELECTRIC SUPPLY		8051 KEELE STREET	SUITE 4-5	VAUGHAN, ONTARIO	L4K 1Y3 2,088.88
CNS FABRICATION LTD.		38 SIMPSON ROAD	BOLTON	ONTARIO	L7E 1Y4 21,710.13
COBRA FLOAT SERVICE INC.		450 BOWES ROAD	UNIT #5-6	CONCORD, ONTARIO	L4K 1K3 1,130.00
COMTOW TOWMAR		2677 DREW RD	MISSISSAUGA	ONTARIO	L4T 3X1 2,867.95
CONCORD HARDWARE LIMITED		374 BOWES ROAD	CONCORD	ONTARIO	L4K 1K1 264,987.29
CONTINENTAL DECON INC.		35 DEVON ROAD	BRAMPTON	ONTARIO	L6T 5B6 6,780.00
COOPER EQUIPMENT RENTALS		6335 EDWARDS BLVD	MISSISSAUGA, ONTARIO	L5T 2W7	67,193.29
CREDITSTONE AUTO PARTS LTD		176 CREDITSTONE	UNIT 5	CONCORD, ONTARIO	L4K 4H7 2,179.12
DELL-CORE EDGE PROTECTION LTD		4 WHEELER DRIVE	BOLTON, ON	L7E 4H8	120,014.08
DOMAX CONSTRUCTION EQUIPMENT		65 MILLWICK DRIVE UNIT 5	NORTH YORK	ONTARIO	M9L 1Z9 5,876.00
DOMCO AUTO REPAIR INC.		45-101 FRESHWAY DRIVE	CONCORD, ONTARIO	L4K 1R9	2,991.18

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without admission as to any liability or privilege herein shown.*

Creditor	Account No.	Address		Amount (Cdn \$)*
DUFFERIN CONCRETE		P.O. BOX 7823	POSTAL STATION A TORONTO, ONTARIO	M5W 2R2 956,088.93
DURAL FLOORING LTD.		244 BROCKPORT DRIVE #17	TORONTO ONTARIO	M9W 6X9 99,671.65
DW ENGINEERING INC.		16 GLENBAR GARDEN UNIONVILLE	ON L3R 2L6	L3R 2L6 3,842.00
EQUIPMENT CORPS INC.		1256 ARVIN AVENUE	STONEY CREEK, ONTARIO	L8E 0H7 20,453.00
FASKEN MARTINEAU DUMOULIN LLP		333 BAY STREET, SUITE 2400	BAY ADELAIDE CENTRE, BOX 20 TORONTO	M5H 2T6 1,009.48
FEDERAL WIRELESS COMMUNICATIO		5250 FINCH AVENUE EAST UNIT 11	SCARBOROUGH, ONTARIO	M1S 5A5 17,828.01
FORKLIFT FOR YOU LTD.		5777 STEELES AVENUE WEST	TORONTO, ONTARIO	M9L 2W3 1,310.80
FORM & BUILD SUPPLY INC.		1175 FRANCES STREET	LONDON ONTARIO	N5W 2L9 60,767.08
FRANK GOMES				657.24
FRIEDEN ENGINEERING INC.		2730 BRIGHTON ROAD, SUITE D2	OAKVILLE , ON	L6H 5T4 104,321.60
GABRIELLI CRANE ERECTORS INC.		90 HEALEY ROAD	BOLTON, ON	L7E 5A7 222,219.70
GLOBAL BENEFITS IN TRUST		P.O. BOX 7423 STN A	TORONTO ON M5W 2C1	
HY-GRADE PRECAST CONCRETE LTD		2411 FIRST STREET	ST. CATHERINES, ONTARIO	L2R 6P7 25,208.04
		KOSKIE MINSKY LLP, ATN: DEMETRIOS		
I.U.O.E. LOCAL 793		YIOKARIS	20 QUEEN STREET WEST, SUITE 900 TORONTO, ON	M5H 3R3 16,348.73
JCL CONCRETE PUMPING III		C/O 2405039 ONTARIO INC.	15 BETHRIDGE ROAD ETOBICOKE, ON	M6W 1M6 256,239.98
JCL CONCRETE PUMPING LIMITED		15 BETHRIDGE ROAD	ETOBICOKE ONTARIO	M9W 1M6 57,752.04
JORDAHL			35 DEVON ROAD BRAMPTON, ONT	L6T 5B6 55,356.28
K. WINTER SANITATION INC.		2816 6TH LINE	INNISFIL ONTARIO	L9S 4S4 706.25
KOVA ENGINEERING LTD.		UNIT 101, 18635 52ND AVENUE	SURREY BC	T8H 2R5 2,792.00
L.I.U.N.A. LOCAL 183		1263 WILSON AVE	#200 NORTH YORK, ON	M3M 3G3 1.00
LABOURERS' PENSION FUND(247)		2145 DUNDAS STREET WEST	TORONTO, ON	M6R 1X1 1.00
		KOSKIE MINSKY LLP, ATN: DEMETRIOS		
LABOURERS UNION LOCAL 506		YIOKARIS	20 QUEEN STREET WEST, SUITE 900 TORONTO, ON	M5H 3R3 1.00
LAMBERT OIL (1986) LTD.		2145 DUNDAS STREET WEST	TORONTO, ONTARIO	M6R 1X1 33,076.81
		KOSKIE MINSKY LLP, ATN: DEMETRIOS		
LIUNA LOCAL 837		YIOKARIS	20 QUEEN STREET WEST, SUITE 900 TORONTO, ON	M5H 3R3 1.00
LUNICA CONTRACTING LTD.		26 BENRUBIN DRIVE	WESTON ONTARIO	M9L 2H4 15,356.70
MINISTRY OF FINANCE-EHT	135726081	INSOLVENCY UNIT	6TH FLOOR, 33 KING STREET WEST OSHAWA, ON	L1H 8H5 360,676.10
MY CONSTRUCTION SUPPLY CORP.		48 DALKEITH DRIVE	BRADFORD, ON	N3P 1N6 28,221.13
NATIONAL AUTO GLASS		2080 STEELES AVENUE EAST, #11	BRAMPTON, ON	L6T 5A5 632.80
NATIONAL CONCRETE ACCESSORIES		172 BETHRIDGE ROAD	TORONTO ONTARIO	M9W 1N3 40,834.56
OBED S. RODRIGUEZ				337.00
ONTARIO IRONWORKERS/RODMEN		111 SHEPPARD AV E	NORTH YORK, ON	M2N 6S2 1.00
ONTARIO PROVINCIAL COUNCIL OF CARPENTERS		222 ROWNTREE DAIRY RD	WOODBIDGE, ON	L4L 9T2 1.00
PHOENIX MEASUREMENT SOLUTIONS		150 RIVERMEDE ROAD UNIT #1	CONCORD, ONTARIO	L4K 3M8 2,860.43
POWER STREAM INC.		P.O. BOX 3700	CONCORD ONTARIO	L4K 5N2 127.32
PRO SLING & SAFETY INC.		260 REGINA ROAD, UNIT 13	VAUGHAN, ONTARIO	L4L 8P8 22,021.06
PRO-CUT CONCRETE CUTTING LTD		75 FERSTAFF COURT	SUITE #2&3 CONCORD ONTARIO	L4K 3P8 20,508.38
PUMP-IT CONCRETE INC.		1538 CARMAN ROAD	TRENTON, ONTARIO	K8V 5P4 2,213.67
RAPICON INC.		924 BURTON ROAD	VARS, ONTARIO	K0A 3H0 85,223.19
RAPID EQUIPMENT RENTAL LIMITE		1640 ENTERPRISE ROAD	MISSISSAUGA ONTARIO	L4W 4L4 2,865.23
RAYMOND REBAR INC.		610 HARROP DRIVE	MILTON ONTARIO	L9T 3H2 22,000.00
RECEIVER GENERAL OF CANADA		WINNIPEG TAXATION CENTRE	WINNIPEG MANITOBA	R3C 3P8 1,995,439.66
RENOWN ELECTRIC MOTORS & REPA		99 ORTONA COURT	CONCORD ONTARIO	L4K 3M3 73,102.10
RESTORATION SAFETY		278 VAN ALLEN GATE	MILTON ONTARIO	L9T 5Y9 565.00
ROYCAP MACHINERY INC.		12435 CENTREVILLE CREEK ROAD	BOLTON, ONTARIO	L7C 3B6 77,088.37
RZ ENTERPRISES INC.		18 HOLLYWOOD CRESCENT	NOBLETON, ONTARIO	L0G 1N0 6,415.29
SEVEN STAR WELDING & REPAR IN		400 APPLEWOOD CRES	SUITE 100 VAUGHAN ONTARIO	L4K OC3 1,440.75

**IN THE MATTER OF THE BANKRUPTCY OF
1033803 ONTARIO INC.
OF THE CITY OF CONCORD, IN THE PROVINCE OF ONTARIO**

*Preliminary list of creditors as at December 19, 2019, as per records of 1033803 Ontario Inc.
without admission as to any liability or privilege herein shown.*

Creditor	Account No.	Address			Amount (Cdn \$)*
SKYWAY CANADA LIMITED		170 CLAIREVILLE DRIVE	TORONTO,	ONTARIO	M9W 5Y3 664.48
SMART SAFETY SOLUTIONS		5025 SIDELINE 16	CLAREMONT, ON		L1Y 1A1 254.25
STAPLES		DESJARDINS CARD SERVICES-PCDQ	PO BOX 8601 STN CENTRE-VILLE	MONTREAL, QC	H3C 3V2 1,963.23
STAPLES CANADA INC.		88 FOSTER CRESCENT	MISSISSAUGA,	ONTARIO	L5R 4A2 676.63
STEPHENSON'S RENTAL SERVICES		6895 COLUMBUS ROAD	MISSISSAUGA, ONTARIO		L5T 2G9 38,313.00
STONELINK		137 VINYL COURT	WOODBIDGE	ONTARIO	L4L 4A3 93,306.03
TORRENT SHOTCRETE CANADA LTD.		#200-277 RICHMOND ST W.	TORONTO, ON		M5V 1X1 114,966.20
TREVOR ANDERSON					183.83
UNITED MESSENGERS LTD.		270 DRUMLIN CIRCLE	CONCORD, ONT		L4K 3 E 2 700.31
VAUGHAN WELDING & GENERAL CON		86 WOODBRIDGE AVENUE	SUITE 330	WOODBIDGE	L4L 2S7 1,734.55
VINNY CEMENT FINISHING CO LTD		78 GIOVANNI WAY	WOODBIDGE	ONTARIO	L4L 5V8 13,560.00
VZ CONTROL SYSTEMS INC		33 NATIONAL CRST	BRAMPTON	ONTARIO	L7A 1J2 2,847.60
WESTON FOREST PRODUCTS INC.		7600 TORBRAM ROAD	MISSISSAUGA	ONTARIO	L4T 3L8 175,442.66
WORKPLACE SAFETY & INSURANCE		PO BOX 4115, STATION A	TORONTO	ONTARIO	M5W 2V3 1,908,141.28
					175,309,600.35

*An amount of \$1.00 indicates that the amount due is undetermined or unknown.



Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____ Telephone: _____
 Address: _____ Fax: _____
 _____ Email: _____
 Account No.: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, *if no notice of intention was filed*), namely the _____ day of _____, _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*
4. *(Check and complete appropriate category.)*
 - A. UNSECURED CLAIM OF \$ _____**
(other than as a customer contemplated by Section 262 of the Act)
 That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
 - Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
 That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
 - C. SECURED CLAIM OF \$ _____**
 That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
 That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery receipts.)*
 - E. CLAIM BY WAGE EARNER OF \$ _____**
 - That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ _____
 - F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 - That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ _____
 - G. CLAIM AGAINST DIRECTOR \$ _____**
(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). *(Give full particulars of the claim, including the calculations upon which the claim is based.)*
 - H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
 That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

- 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
[] Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
[] I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

Witness

Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)
I (or We), _____ (name of creditor), of _____ (name of city, town or village), a creditor in the above matter, hereby appoint _____, of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____, _____

Witness

Individual Creditor OR Name of Corporate Creditor

Per:

Witness

Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.